

THURSDAY, DECEMBER 4, 2025
FINANCE AND INVESTMENT COMMITTEE MEETING

Tomislav B. Mitevski, chair
Pierre Bigby, vice chair
Gary R. Heminger
George A. Skestos
Kendall C. Buchan
Amy Chronis
Kent M. Stahl
John W. Zeiger (*ex officio*)

Location: Mount Leadership Room, Longaberger Alumni House
2200 Olentangy River Road, Columbus, OH 43210

Time: 8:00-10:00 a.m.

Public Session

8:00-8:30 a.m.

ITEMS FOR DISCUSSION

1. *University Financial Scorecards*– Mr. Michael Papadakis, Ms. Kristine Devine,
Mr. Richard Silveria 8:00-8:15 a.m.
2. *Advancement Update* – Mr. Michael Eicher 8:15-8:30 a.m.




ITEMS FOR ACTION




3. Approval of August 13, 2025, Committee Meeting Minutes – Mr. Tomislav Mitevski
4. Consent Agenda:
 - a. Approval of the FY25 Progress Report on the Ohio Task Force on Affordability and Efficiency in Higher Education Recommendations
 - b. Authorization to Approve Golf Course Dues and Fees
 - c. Approval of the University Foundation Report
 - d. Naming Approvals
 - e. Approval to Enter Into/Increase Professional Services and Enter Into/Increase Construction Contracts
 - f. Approval for Acquisition of Real Property – 941 Chatham Lane
5. *Written Reports (Background Only)*
 - a. *FY26 Interim Financial Report*
 - b. *Detailed Foundation Report*



Executive Session

8:30-10:00 a.m.



CONSOLIDATED FINANCIAL SCORECARD



Enterprise Operating Activity	FY26 YTD Actual	FY26 YTD Plan		Status
1. Sources	\$2.74B	\$2.70B		101.4%
2. Uses	\$2.60B	\$2.60B		100.0%
3. Sources less Uses	\$140M	\$103M		136.5%





Capital Projects / Debt Service	FY26 YTD Actual	FY26 YTD Plan		Status
1. Capital Spend Activity - All sources	\$255M	\$188M		135.6%
2. Net Capital Spend Activity - Cash	\$188M	\$160M		117.5%
3. Debt Service	\$2.6M	\$3.2M		79.0%

Liquidity	FY26 YTD Actual	Target		Status
1. Operating Liquidity - Days Cash on Hand	111	Policy > 90 Days		Stable
2. Total Enterprise Liquidity - Days Cash on Hand	199	> 180 Days		Stable

Investment Performance

Operating Funds	FY26 YTD Actual	Benchmark		Status
FYTD Performance	1.35%	1.19%		+0.16%
3-Year Performance	5.51%	4.77%		+0.75%

Long Term Investment Pool	FY26 YTD Actual	Benchmark		Status
FYTD Performance	4.32%	6.91%		-2.59%
3-Year Performance	12.40%	14.99%		-2.59%

Institutional Financial Metrics	FY26 YTD Actual	Target		Status
1. Credit Rating	Aa1 / AA+ / AA+	Aa1 / AA+ / AA+		Stable
2. Debt Service to Operating Expenses (OpEx)	1.7%	< 4.0%		Stable
	FY26 YTD Actual	Target		Status
3. Debt Service Coverage (EBIDA/DS) (FYE25 - Est)	4.3x	> 3.0x		Stable
	FY26 YTD Actual	FYE 25 Unaudited		Status
4. Cash & Investments to OpEx	1.23x	1.21x		Stable

UNIVERSITY FINANCIAL SCORECARD

University Operating Activity	FY26 YTD Actual	FY26 YTD Plan		Status
1. Sources	\$1.11B	\$1.10B	<div></div>	100.9%
2. Uses	\$1.10B	\$1.09B	<div></div>	100.1%
3. Sources less Uses	\$14M	\$6M	<div></div>	224.5%

Revenue Drivers	FY26 YTD Actual	FY26 YTD Plan		Status
1. Enrollment - summer, autumn	88,626	87,806	<div></div>	100.9%
2. Credit Hours - summer, autumn	1,067,525	1,050,437	<div></div>	101.6%
3. Tuition and Fees, gross	\$264M	\$266M	<div></div>	99.6%
4. Total Grants and Contracts (Exchange & Non-Exchange)	\$310M	\$292M	<div></div>	106.2%
5. State Operating Support	\$133M	\$133M	<div></div>	100.0%
6. LTIP Distributions	\$111M	\$114M	<div></div>	97.0%
7. Fundraising - Current Use Cash Receipts	\$27M	\$35M	<div></div>	76.2%
8. Net Contribution from Auxiliary Enterprises (Operating)	-\$28M	-\$25M	<div></div>	87.6%

Performance Metrics	FY26 Actual	FY25 Actual		Status
1. New first year student retention	94.0%	94.2%	<div></div>	99.8%
2. Four year graduation rate	69.7%	72.8%	<div></div>	95.7%
3. Six year graduation rate	87.7%	87.7%	<div></div>	100.0%




MEDICAL CENTER FINANCIAL SCORECARD

Medical Center Operating Activity	FY26 YTD Actual	FY26 YTD Plan	Status
1. Sources	\$1.41B	\$1.38B	102.5%
2. Uses	\$1.28B	\$1.28B	100.6%
3. Sources less Uses, Operating	\$129M	\$103M	125.6%
4. Income Statement: Excess of Revenue over Expense	\$81M	\$54M	150.4%
5. OSUP Sources less Uses	-\$1.1M	\$2.5M	-43.3%

Revenue Drivers	FY26 YTD Actual	FY26 YTD Plan	Status
1. Patient Discharges	15,526	15,862	97.9%
2. Total Surgeries	15,499	15,271	101.5%
3. Outpatient Visits	468,454	460,097	101.8%
4. ED Visits	24,576	25,424	96.7%

Performance / Activity Metrics	FY26 YTD Actual	FY26 YTD Plan	Status
1. Operating EBIDA Margin	15.2%	13.6%	111.9%
2. Total Health System Liquidity - Days Cash on Hand	126.0 Days	121.5 Days	Stable
3. Health System Operating Liquidity - Days Cash on Hand	77.6 Days	75.7 Days	Stable
4. Debt Service Coverage	7.6x	6.7x	Stable

Status

	Meets
	Below Expectation
	Far Below



FUNDRAISING & ENGAGEMENT SCORECARD

BOARD OF TRUSTEES MEETING | December 2025

DATA THROUGH October 31, 2025

FY26 GOAL

FY26 TO 10/31

3 FY AVG
TO 10/31

FY 26 YTD
TARGET %

FISCAL YEAR MEASURES

NEW FUNDRAISING ACTIVITY	\$700M	\$247.4M	\$226.9M	107%
RECEIPTS	\$540M	\$164.5M	\$163.6M	112%
DONORS	227,000	145,027	130,287	110%
ACTIVATED CONSTITUENTS*	275,000	153,312	-	99%

MEASURE DESCRIPTIONS:

- **NEW FUNDRAISING ACTIVITY:** Total value of all new donor commitments, including gifts, pledges, planned gifts, and private grants
- **RECEIPTS:** Actual funds and assets received from donors, including payments on gifts, pledges, planned gifts, and grants.
- **DONORS:** Total number of unique donors in the fiscal year.
- **ACTIVATED CONSTITUENTS:** Total number of unique individuals contributing time, talent, and/or treasure in the philanthropic phases of the Advancement Continuum.

*: This is a new measure and FY26 will provide baseline data to inform future goals. The target % is based on a two-year average pace.



SUMMARY OF ACTIONS TAKEN

August 13, 2025 – Finance and Investment Committee Meeting

Members Present:

Tomislav B. Mitevski
Pierre Bigby

Gary R. Heminger
George A. Skestos

John W. Zeiger (ex officio)

Members Present via Zoom:

Michael F. Kiggin

Amy Chronis

Members Absent:

Kent M. Stahl

EXECUTIVE SESSION

The Finance and Investment Committee of The Ohio State University Board of Trustees convened on Wednesday, August 13, 2025, in person at Longaberger Alumni House on Ohio State's Columbus campus. Committee Chair Tomislav Mitevski called the meeting to order at 9:30 a.m.

It was moved by Mr. Mitevski and seconded by Mr. Bigby that the committee recess into executive session to consider business-sensitive trade secrets. A roll-call vote was taken, and the committee voted to go into executive session with the following members present and voting: Mr. Mitevski, Mr. Bigby, Mr. Kiggin, Mr. Skestos, Ms. Chronis and Mr. Zeiger. Mr. Heminger was not present for this vote.

The committee entered into executive session at 9:31 a.m. and reconvened in public session at 11:24 a.m.

PUBLIC SESSION

Items for Discussion:

1. Annual Financial Overview: Senior Vice President and Chief Financial Officer Michael Papadakis provided a high-level overview of the university's preliminary financial performance during fiscal year 2025. Highlights include an increase in operating revenue of \$982 million, a significant driver of which was healthcare. Investment income was up by \$235 million, year over year, and overall net position grew by 12% to \$12.6 billion in total. Expenses also rose, driven by ongoing strategic investments. The health system demonstrated strong performance as well, closing the fiscal year with an operating margin of \$310 million, a \$25 million increase over FY24.

Mr. Papadakis also noted that the university received a rating increase from S&P Global earlier this year to AA+. This is the institution's second rating upgrade in the last two years. He also reviewed the university's progress over the past five years in growing cash investments and the performance of the Long-Term Investment Pool as well as other intermediate and short-term investments. The university and medical center both surpassed targets for efficiencies and new resource generation.



(See Attachment X for background information, page XX)

2. FY26 Operating Budget: Mr. Papadakis began by reviewing the collaborative process that takes place with units across the institution. This begins in the fall of each year and includes input through the shared governance system on the university side. Vice President and Deputy Chief Financial Officer Kris Devine highlighted changes in the final budget compared to the interim budget approved by the Board of Trustees in May. These include a slight decrease in tuition-and-fee revenue as a result of a smaller class size and a slight increase in operating support from the state. The FY26 budget anticipates a drop in federal grant revenues and projects a total financial aid spend of \$527 million from both internal and external sources.

Wexner Medical Center Chief Financial Officer Richard Silveria reviewed the budget for the health system. Operating revenues are projected to increase 8.6% but will be outpaced by a 10.3% increase in expenses in the year ahead. The process of bringing the new hospital tower online is propelling many of these expenses. For example, the medical center anticipates hiring 1,000 new employees this fall to help staff the facility. Over time, additional revenues generated by services provided in the tower will balance out, and then exceed, these costs.

(See Attachment X for background information, page XX)

3. FY26 Capital Investment Plan and FY26 Ohio State Energy Partners Capital Plan: The FY26-30 capital improvements plan includes over \$1.2 billion in continuing spending and \$328.8 million in new spending. New expenses include six projects that will cost over \$4 million: two in the Department of Athletics, one in the College of Dentistry, two in the College of Nursing, and one encompassing several dormitories. Eighty-three percent of these new outlays will be funded with cash.

All of the items in the Ohio State Energy Partners capital plan are life-cycle projects to maintain current operations.

(See Attachment X for background information, page XX)

4. Advancement Update: Senior Vice President for Advancement Michael Eicher reported on fundraising and engagement during FY25. The university set a new record in gifts and pledges, documenting a total of \$825.4 million in new fundraising activity and \$628.3 million in cash receipts. Giving from all sources increased over the past year, with the exception of foundation giving, which decreased 14%. Mr. Eicher then discussed the university's performance engaging recurring, new and lapsed donors; event attendance and experience; and goals for the coming year.

(See Attachment X for background information, page XX)

Items for Action:

5. Approval of Minutes: No changes were requested to the May 14, 2025, meeting minutes; therefore, a formal vote was not required, and the minutes were considered approved.
6. Resolution No. 2026-25, Approval of Fiscal Year 2026 Operating Budget:

Synopsis: Approval of the Operating Budget for the Fiscal Year ending June 30, 2026, is proposed.

WHEREAS The State of Ohio Biennial Budget for State Fiscal Years 2026 and 2027, including funding levels for State institutions of higher education, has been signed into law; and

WHEREAS Tuition and mandatory fee levels for the Columbus and Regional Campuses for the Academic Year 2025-2026 were proposed at the May 21, 2025, Board of Trustees meeting; and



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WHEREAS The Administration now recommends approval of the Fiscal Year 2026 Operating Budget for the University for the Fiscal Year ending June 30, 2026.

NOW THEREFORE

BE IT RESOLVED, That the University's Operating Budget for the Fiscal Year ending June 30, 2026, as described in the accompanying Fiscal Year 2026 Operating Budget Book for the Fiscal Year ending June 30, 2026, be approved with authorization for the President to make expenditures within the projected income.

(See Appendix X for background information, page XX)

7. Resolution No. 2026-21, Approval of Fiscal Year 2026 Capital Investment Plan:

Synopsis: Authorization and acceptance of the Capital Investment Plan for the fiscal year ending June 30, 2026, as proposed.

WHEREAS the university has presented the recommended capital expenditures for the fiscal year ending June 30, 2026; and

WHEREAS the recommended capital expenditures are the result of the university's comprehensive annual capital planning process; and

WHEREAS only those projects outlined in these recommendations will be approved for funding;

NOW THEREFORE

BE IT RESOLVED, That the Board of Trustees hereby approves that Capital Investment Plan for the fiscal year ending June 30, 2026, as described in the accompanying documents, be approved; and

BE IT FURTHER RESOLVED, That any request for authorization to proceed with any project contained in these recommendations must be submitted individually by the university for approval by the Board of Trustees, as provided for by Board policy.

(See Appendix X for background information, page XX)

8. Resolution No. 2026-23, Approval of the Ohio State Energy Partners Utility System Capital Improvements Plan for Fiscal Year 2026:

Utility System Life-Cycle Renovation, Repair and Replacement Projects

Synopsis: Approval of the Ohio State Energy Partners LLC ("OSEP") utility system capital improvements plan ("OSEP CIP") for fiscal year 2026; authorization for OSEP to make such capital improvements pursuant to the terms of the First Amended and Restated Long-Term Lease and Concession Agreement for The Ohio State University Utility System dated July 20, 2018, and as amended (the "Agreement").

WHEREAS the Agreement requires OSEP to annually submit an OSEP CIP for approval; and

WHEREAS the Board of Trustees approved an interim fiscal year 2026 OSEP CIP in May 2025, prior to the university's finalization of its capital investment plan for fiscal year 2026; and

WHEREAS the university has now finalized its capital investment plan for fiscal year 2026; and



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WHEREAS the fiscal year 2026 OSEP CIP includes the requests for approval of these utility system capital improvement projects for the fiscal year beginning July 1, 2025; and

WHEREAS OSEP has provided detailed descriptions of the proposed capital improvement projects, including the construction schedules and supporting technical data and analysis, pursuant to Section 4.3(c) of the Agreement; and

WHEREAS these utility system capital improvement projects will be delivered pursuant to the terms of the Agreement, including the schedules as detailed in the project approval requests; and

WHEREAS these capital expenditures for the approved OSEP CIP utility system projects will be added to the utility fee pursuant to the Agreement and any associated university directives; and

WHEREAS the university has reviewed and considered the financial, technical, and operational aspects of the projects and the OSEP CIP alignment with university plans and sustainability goals; and

WHEREAS the Master Planning & Facilities Committee has reviewed the OSEP CIP for alignment with all applicable campus plans and guidelines; and

WHEREAS the Finance & Investment Committee has reviewed the OSEP CIP for alignment with the Capital Investment Plan and other applicable financial plans:

NOW THEREFORE

BE IT RESOLVED, That the Board of Trustees hereby approves the fiscal year 2026 OSEP CIP; and

BE IT FURTHER RESOLVED, That the Board of Trustees authorizes OSEP to proceed with these fiscal year 2026 capital improvements to the Utility System as outlined in the attached materials.

(See Appendix X for background information, page XX)

9. Resolution No. 2026-26, Approval of Appointment to the Self-Insurance Board:

Synopsis: Appointment of a member to the Self-Insurance Board is proposed.

WHEREAS the Board of Trustees directed that a Self-Insurance Board be established to oversee the University Self-Insurance Program; and

WHEREAS all members of the Self-Insurance Board are appointed by The Ohio State University Board of Trustees upon recommendation of the President.

NOW THEREFORE

BE IT RESOLVED, That the Board of Trustees hereby approve that the following individual be appointed as a member of the Self-Insurance Board effective September 1, 2025, for the term specified below:

Christopher A. Cray, term ending June 30, 2027

BE IT FURTHER RESOLVED, That this appointment entitles each member to any immunity, insurance or indemnity protection to which officers and employees of the University are, or hereafter may become, entitled.

10. Resolution No. 2026-27, Approval of the University Foundation Report:



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Synopsis: Approval of the University Foundation Report as of June 30, 2025, is proposed.

WHEREAS monies are solicited and received on behalf of the university from alumni, industry, and various individuals in support of research, instructional activities, and service; and

WHEREAS such gifts are received through The Ohio State University Foundation; and

WHEREAS this report includes: (i) the establishment of two (2) endowed chairs: the Dr. Harold "Hal" Miller and Betty J. Miller Endowed Chair in Organic Chemistry and Biochemistry and the Endowed Chair in Integrative Health; five (5) endowed professorships: the Honda Endowed Professorship in Artificial Intelligence in Mechanics and Manufacturing, the Dr. John M. McGregor Department of Neurosurgery Professorship, the Jeffrey Professorship in Children, Young Adult and Family Psychiatry, The Leon M. McCorkle Jr. Professorship in Commercial Law, and the Colleen McMahon Professorship in Music; two (2) professorship funds: The Ernestine R. Lowrie Professorship Fund in Thoracic Surgery and the Wayne Urban Endowed Professorship Fund; one (1) scholarship as part of the Scarlet and Gray Advantage Endowed Matching Gift Program; and twenty-one (21) additional named endowed funds; (ii) the revision of twenty-six (26) named endowed funds:

NOW THEREFORE

BE IT RESOLVED, That the Board of Trustees hereby approves The Ohio State University Foundation Report as of June 30, 2025.

(See Appendix X for background information, page XX)

11. Resolution No. 2026-28, Naming of Internal Spaces in University Hospital:

IN UNIVERSITY HOSPITAL

Synopsis: Approval for the naming of internal spaces in the University Hospital located at 650 W. 10th Avenue is proposed.

WHEREAS The Ohio State University is taking a major step forward with the development of the new University Hospital that, combined with modern educational space, will enhance a unified Ohio State Wexner Medical Center campus; and

WHEREAS the Ohio State Wexner Medical Center campus provides leading-edge research, outstanding clinical training and world-class patient care; and

WHEREAS the following donors have provided significant contributions to the Wexner Medical Center and University Hospital; and

- Stan and Jodi Ross
- Dr. Mark Landon
- Dawson Fund
- Cindy and Larry Hilsheimer

WHEREAS the naming has been reviewed according to the approval process outlined in the Naming of University Spaces and Entities policy:

NOW THEREFORE

BE IT RESOLVED, That in acknowledgement of the aforementioned donors' philanthropic support, the Board of Trustees hereby approves in accordance with paragraph (D) of rule 3335-1-08 of the



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Ohio Administrative Code, that for the life of the physical facility the aforementioned spaces be named the following:

- Stanley D. and Joan H. Ross Neurosciences Critical Care Unit (Floor 14)
- Mark B. Landon, MD and Jane Landon Visitor Lounge (Floor 23 Visitor Lounge)
- Janet and Elden Thomas Sanctuary (Room 2075)
- Cindy and Larry Hilsheimer Chairman's Conference Room (Room 0075)

12. Resolution No. 2026-29, Naming of Internal Spaces in the Riffe Building:

IN THE RIFFE BUILDING

Synopsis: Approval for the naming of the 2nd floor pharmacy classroom (classroom A) and the student lounge in the Riffe Building, located at 496 W. 12th Ave, is proposed.

WHEREAS the College of Pharmacy is consistently ranked a top pharmacy school in the country, home to world-class faculty, dedicated students and innovative researchers working toward improving medications and medication-related health outcomes; and

WHEREAS the College of Pharmacy commits to providing students access to state-of-the-art facilities and spaces to promote learning; and

WHEREAS the donors listed below have provided significant contributions to the Riffe Building renovations; and

- Dr. Robert Weber and Mrs. Barbara Weber
- Mrs. Ann M. Klein and Mr. Barry E. Klein

WHEREAS the naming has been reviewed according to the approval process outlined in the Naming of University Spaces and Entities policy:

NOW THEREFORE

BE IT RESOLVED, That in acknowledgement of the aforementioned donors' philanthropic support, the Board of Trustees hereby approves, in accordance with paragraph (D) of rule 3335-1-08 of the Ohio Administrative Code, that for the life of the physical facility the aforementioned spaces be named the following:

- Dr. Robert J. and Barbara B. Weber Classroom
- Ann & Barry Klein Family Student Lounge

13. Resolution No. 2026-30, Naming of Internal Spaces in Mason Hall:

IN MASON HALL

Synopsis: Approval for the naming of internal spaces in Mason Hall, located at 250 W. Woodruff Avenue, is proposed.

WHEREAS Mason Hall is currently undergoing renovations to accommodate the growing and changing needs of Max M. Fisher College of Business students, reinforcing the university's commitment to being a preeminent business school that creates transformational ideas and leaders; and

WHEREAS Mason Hall includes state-of-the-art spaces for active learning and research to the benefit of students and faculty; and



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WHEREAS the donors listed below have provided significant contributions to Fisher College of Business and are currently recognized with spaces affected by the renovation; and

- Nu Chapter Delta Sigma Pi Corporation
- Kathryn Esselburn
- Charles and Lynne Klatskin

WHEREAS the naming has been reviewed according to the approval process outlined in the Naming of University Spaces and Entities policy:

NOW THEREFORE

BE IT RESOLVED, That in acknowledgement of the aforementioned donors' philanthropic support, the Board of Trustees hereby approves, in accordance with paragraph (D) of rule 3335-1-08 of the Ohio Administrative Code, that for the life of the physical facility the spaces be named the following:

- Nu Chapter Delta Sigma Pi Corporation Room (room 133)
- Esselburn Breakout Room (room 140D)
- Neil M. Klatskin Conference Room and Neil M. Klatskin Collaborative and Learning Resource Corridor

14. Resolution No. 2026-31, Naming of Internal Space in The James Outpatient Care:

IN THE JAMES OUTPATIENT CARE

Synopsis: Approval for the naming of room 1234 in The Ohio State University Wexner Medical Center James Outpatient Care facility, located at 2121 Kenny Road, is proposed.

WHEREAS The James Outpatient Care facility provides convenient access to state-of-the-art health services for The Ohio State University Comprehensive Cancer Center – Arthur G. James Cancer Hospital and Richard J. Solove Research Institute (OSUCCC – James) patients; and

WHEREAS the facility includes a variety of services supporting the OSUCCC – James program; and

WHEREAS Albert & Karen Sheridan and Stephen Sheridan have provided significant contributions to the OSUCCC – James and the James Outpatient Care facility; and

WHEREAS the naming has been reviewed according to the approval process outlined in the Naming of University Spaces and Entities policy:

NOW THEREFORE

BE IT RESOLVED, That in acknowledgement of the aforementioned donors' philanthropic support, the Board of Trustees hereby approves, in accordance with paragraph (D) of rule 3335-1-08 of the Ohio Administrative Code, that for the life of the physical facility the internal space be named the following:

- Generous gift from the Metzger/Sheridan Family Fund (Room 1234)

15. Resolution No. 2026-32, Naming of Innovation District at Ohio State:

Synopsis: Approval for the administrative renaming of the university's innovation community, currently known as Carmenton, is proposed.



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WHEREAS the administrative naming of the university's innovation community was approved on May 19, 2022; and

WHEREAS upon further consideration with stakeholders as plans for the district have evolved, a new name is recommended that provides brand clarity and accurately conveys the district's purpose; and

WHEREAS this change does not affect the names of streets approved on May 19, 2022; and

WHEREAS the naming has been reviewed according to the approval process outlined in the Naming of University Spaces and Entities policy:

NOW THEREFORE

BE IT RESOLVED, That the Board of Trustees hereby approves, in accordance with paragraph (D) of rule 3335-1-08 of the Ohio Administrative Code, that for the life of the physical facility the aforementioned space be named the Innovation District at Ohio State.

16. Resolution No. 2026-33, Naming of the Waterman – Multispecies Animal Learning Complex:

IN THE COLLEGE OF FOOD, AGRICULTURAL, AND ENVIRONMENTAL SCIENCES

Synopsis: Approval for the naming of the Multispecies Animal Learning Complex, located at the northwest corner of Lane Avenue and Kenny Road, is proposed.

WHEREAS the new Multispecies Animal Learning Complex (MALC) is being constructed to meet the aims of the Waterman Agricultural and Natural Resources Laboratory to provide comprehensive agricultural education; and

WHEREAS the College of Food, Agricultural, and Environmental Sciences (CFAES) aims to maintain consistent nomenclature across Waterman Complex; and

WHEREAS CFAES recommends and Planning, Architecture and Real Estate reviewed this change; and

WHEREAS the naming has been reviewed according to the approval process outlined in the Naming of University Spaces and Entities policy:

NOW THEREFORE

BE IT RESOLVED, That the Board of Trustees hereby approves, in accordance with paragraph (D) of rule 3335-1-08 of the Ohio Administrative Code, that for the life of the physical facility the aforementioned space be named the Waterman—Multispecies Animal Learning Complex.

17. Resolution No. 2026-34, Naming of Outpatient Care Powell:

IN THE WEXNER MEDICAL CENTER

Synopsis: Approval for the naming of the Powell outpatient care location (building #1046), located at 7171 Sawmill Parkway, is proposed.

WHEREAS the new Powell outpatient facility is part of the Wexner Medical Center's suburban outpatient care program, supporting growth in the region and excellence in academic health care; and



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WHEREAS the facility will provide convenient access to comprehensive health care services to the Powell community; and

WHEREAS the Wexner Medical Center recommends and Planning, Architecture and Real Estate reviewed this change; and

WHEREAS the naming has been reviewed according to the approval process outlined in the Naming of University Spaces and Entities policy:

NOW THEREFORE

BE IT RESOLVED, That the Board of Trustees hereby approves, in accordance with paragraph (D) of rule 3335-1-08 of the Ohio Administrative Code, that for the life of the physical facility the aforementioned space be named Outpatient Care Powell.

18. Resolution No. 2026-35, Naming of Commercial Vehicle Innovation Laboratory:

IN THE COLLEGE OF ENGINEERING

Synopsis: Approval for the administrative naming of the building located at 920 Kinner Road (building #1145) in the College of Engineering, is proposed.

WHEREAS the building being constructed at 920 Kinner Road will further the mission of the Center for Automotive Research; and

WHEREAS this facility name accurately reflects its purpose and current naming standards within the College of Engineering; and

WHEREAS the College of Engineering recommends and Planning, Architecture and Real Estate reviewed these changes; and

WHEREAS the naming has been reviewed according to the approval process outlined in the Naming of University Spaces and Entities policy:

NOW THEREFORE

BE IT RESOLVED, That the Board of Trustees hereby approves, in accordance with paragraph (D) of rule 3335-1-08 of the Ohio Administrative Code, that for the life of the physical facility the aforementioned space be named the Commercial Vehicle Innovation Laboratory.

19. Resolution No. 2026-22, Approval to Enter Into/Increase Professional Services and Enter Into/Increase Construction Contracts:

APPROVAL TO ENTER INTO PROFESSIONAL SERVICES CONTRACTS

BLANKENSHIP HALL UPGRADES
BRAIN AND SPINE HOSPITAL – LOWER-LEVEL RENOVATION
DOAN HALL – PET/CT REPLACEMENT
OUTPATIENT CARE EAST – CLINIC RENOVATIONS & RELOCATIONS

APPROVAL TO ENTER INTO/INCREASE PROFESSIONAL SERVICES AND CONSTRUCTION CONTRACTS

EAST HOSPITAL – CHILLER & COOLING TOWER REPLACEMENT
HERRICK DRIVE REBUILD
1922 CLUB
POLARIS MEP UPDATES
600 ACKERMAN – SPECIALTY PHARMACY EXPANSION



APPROVAL TO INCREASE CONSTRUCTION CONTRACTS TUNNEL REHABILITATION PHASE 1

Synopsis: Authorization to enter into/increase professional services and construction contracts, as detailed in the attached materials, is proposed.

WHEREAS in accordance with the attached materials, the University desires to enter into/increase professional services contracts for the following projects; and

	Prof. Serv. Approval Requested	Total Requested	
Blankenship Hall Upgrades	\$1.2M	\$1.2M	University funds
Brain and Spine Hospital – Lower-Level Renovation	\$0.3M	\$0.3M	Auxiliary funds
Doan Hall – PET/CT Replacement	\$0.4M	\$0.4M	Auxiliary funds
Outpatient Care East – Clinic Renovations & Relocations	\$1.1M	\$1.1M	Auxiliary funds

WHEREAS in accordance with the attached materials, the University desires to enter into/increase professional services contracts and enter into/increase construction contracts for the following projects; and

	Prof. Serv. Approval Requested	Construction Approval Requested	Total Requested	
East Hospital – Chiller & Cooling Tower Replacement	\$1.2M	\$5.8M	\$7.0M	Auxiliary funds
Herrick Drive Rebuild	\$0.6M	\$3.4M	\$4.0M	University debt
1922 Club	\$0.2M	\$14.3M	\$14.5M	University debt Auxiliary funds
Polaris MEP Updates	\$0.8M	\$6.6M	\$7.4M	Auxiliary funds
600 Ackerman – Specialty Pharmacy Expansion	\$1.2M	\$14.0M	\$15.2M	Auxiliary funds

WHEREAS in accordance with the attached materials, the University desires to increase construction contracts for the following projects; and

	Construction Approval Requested	Total Requested	
Tunnel Rehabilitation Phase 1	\$5.5M	\$5.5M	University debt University funds State funds Partner funds



THE OHIO STATE UNIVERSITY

WHEREAS the Master Planning and Facilities Committee has reviewed the projects listed above for alignment with all applicable campus plans and guidelines; and

WHEREAS the Finance Committee has reviewed the projects listed above for alignment with the Capital Investment Plan and other applicable financial plans.

NOW THEREFORE

BE IT RESOLVED, That the Board of Trustees hereby approves that the President and/or Senior Vice President for Business and Finance be authorized to enter into/increase professional services and construction contracts for the projects listed above in accordance with established university and State of Ohio procedures, with all actions to be reported to the board at the appropriate time.

(See Appendix X for background information, page XX)

Action: Upon motion of Mr. Mitevski, seconded by Mr. Heminger, the foregoing motions were adopted by roll-call vote with the following members present and voting: Mr. Mitevski, Mr. Bigby, Mr. Heminger, Mr. Kiggin, Mr. Skestos, Ms. Chronis and Mr. Zeiger.

Written Reports

In the public session materials, there were four written reports shared for the committee to review:

- a. University Financial Scorecards
(See Attachment X for background information, page X)
- b. Preliminary Consolidated Financial Statements for the Year Ending June 30, 2025
(See Attachment X for background information, page X)
- c. FY25 Annual Waiver of Competitive Bidding Report
(See Attachment X for background information, page X)
- d. Detailed Foundation Report
(See Attachment X for background information, page X)

The committee adjourned at 11:59 p.m.

**APPROVAL OF THE FY25 PROGRESS REPORT ON THE OHIO TASK FORCE
ON AFFORDABILITY AND EFFICIENCY IN HIGHER EDUCATION RECOMMENDATIONS**

Synopsis: Approval of Ohio State's FY24 progress report on the Ohio Task Force on Affordability and Efficiency recommendations, which will be submitted to the Chancellor of Higher Education, is proposed.

WHEREAS Governor John R. Kasich established the Ohio Task Force on Affordability and Efficiency in Higher Education in 2015 to recommend solutions for state colleges and universities to enhance affordability and efficiency; and

WHEREAS The Ohio State University supported the goals and work of this task force; and

WHEREAS the task force delivered its recommendations in the report "Action Steps to Reduce College Costs" on October 1, 2015; and

WHEREAS House Bill 49 (Section 381.550) requires the Board of Trustees of each state college and university to approve an efficiency report based on the task force recommendations each fiscal year and submit it to the Chancellor of Higher Education; and

WHEREAS consultations have taken place within the university to review and apply the recommendations to Ohio State's circumstances; and

WHEREAS Ohio State's strategic goal, focused on operational excellence and resource stewardship, is in strong alignment with task force recommendations:

NOW THEREFORE

BE IT RESOLVED, That the Board of Trustees hereby approves the university's FY25 progress report in response to the task force recommendations, as detailed in the attached document; and

BE IT FURTHER RESOLVED, That the attached document be delivered to the Chancellor of the Ohio Department of Higher Education.



FY25 Efficiency Reporting Template

Introduction:

Ohio Revised Code section 3333.95 requires the chancellor of the Ohio Department of Higher Education (DHE) to maintain an “Efficiency Advisory Committee” that includes an “efficiency officer” from each state institution of higher education (IHE). Each IHE must then provide an “**efficiency report**” updated annually to DHE, which is compiled by the chancellor into a statewide report shared at year end with the governor and legislature. The committee itself meets at the call of the chancellor.

There are a number of topics that are required to be addressed per the Ohio Revised Code. Specifically, ORC Section 3333.951(C) requires IHEs to report on their annual study to determine the cost of textbooks for students enrolled in the institution. ORC 3333.951(B) requires Ohio’s co-located colleges and universities to annually review best practices and shared services and report their findings to the Efficiency Advisory Committee. ORC 3345.59(E) requires information on efficiencies gained as a result of the “regional compacts” created in 2018.

The reporting template also requests information regarding college debt and debt collection practices, among other things.

Your Efficiency Report Contact: **Alex Penrod**, Special Assistant to the Chancellor for External Affairs, 614-995-7754 or apenrod@highered.ohio.gov. Please provide your institution’s efficiency report by **Friday, November 21, 2025** via email.



As in previous years, the Efficiency Reporting Template is structured into the following sections:

- **Section I: Efficiency and Effectiveness** – This section captures information on progress made from strategic partnerships and practices that are likely to yield significant savings and/or enhance program offerings.
- **Section II: Academic Practices** – This section covers areas more directly related to instruction, with an emphasis on actions taken to reduce the costs to students of textbooks, including the options of Inclusive Access and Open Educational Resources.
- **Section III: Additional Practices** – This section requests information about ways to create efficiencies that have not been captured in the previous sections.

For purposes of this report, efficiency is defined on a value basis as a balance of quality versus cost:

- Direct cost savings to students (reducing costs)
- Direct cost savings to the institution (reducing costs)
- Cost avoidance for students (reducing costs)
- Cost avoidance to the college/university (reducing costs)
- Enhanced advising, teaching (improving quality)
- IP commercialization (improving quality)
- Graduation/completion rates (improving quality)
- Industry-recognized credentials (improving quality)
- Experiential learning (improving quality)

These are examples only. Please consider your responses to address broader measures of efficiency, quality, cost and value. Please also note that this is only a template. Feel free to respond in any additional way you believe is helpful.



The Ohio State University

Section I: Efficiency and Effectiveness

Benchmarking

Each institution should regularly identify and evaluate its major cost drivers, along with priority areas that offer the best opportunities for efficiencies. Institutions should also track their progress in controlling costs and improving effectiveness.

The Ohio State University has partnered with HelioCampus, a national benchmarking consortium, since FY19. HelioCampus specializes in analyzing the administrative spend of 70+ colleges and universities, providing peer comparisons that help identify opportunities to improve process efficiency and optimize administrative costs. Their analyses align with NACUBO and IPEDS standards and categorize administrative activities across multiple key areas: Academics, Administrative Student Employees, Athletics, Communications, Development, Facilities, Finance, Human Resources, Information Technology, Research Administration, and Student Services.

Within each of these functional areas, HelioCampus evaluates sub-activities (for example, Accounts Payable within Finance) to pinpoint where resources are most heavily concentrated, providing insight at a granular level. Normalization factors, including student enrollment, campus square footage, employee counts, research expenditures, and annual operating budget, are applied to create meaningful, equitable comparisons across institutions of varying size, complexity, and mission.

FY24 peer institutions were selected based on consortium membership and R1 public research status, and include the following: UNC Chapel Hill, University of Wisconsin – Madison, University of Utah, University of California – Davis, University of Illinois at Urbana–Champaign, University of Arizona, and Rutgers University – New Brunswick + RBHS. Areas of opportunity are being reviewed by the University Efficiency Committee to validate potential for increased operational efficiency and to inform considerations for budget adjustments where appropriate.



Facilities Planning

1. Has your institution changed the use of campus space to reduce costs and increase efficient use of capital resources? If so, please describe. Approximately how many buildings have been affected and what is the projected average annual savings of the efforts?

University space is a valuable institutional resource that must be managed prudently and efficiently. All space belongs to the university and is assigned based on institutional priorities and the functional requirements of each user group. Decisions regarding the allocation of space are based on campus and program priorities, academic and strategic plans, the master plan for the campus, and overall need. The university's standards for office and research spaces were updated in October 2021 to reflect the need for greater flexibility, consistency in the allocation of space, and to ensure optimal utilization. A space governance committee was established in 2023 to serve as the stewards of the university's space standards and ensure efficient, equitable, and strategic use of space to support the academic, student life, research, and administrative needs of the university.

To better understand the condition of our physical assets, the university recently completed updated building assessments. These assessments were used, along with other data, to identify buildings for demolition. The top five demolition targets will reduce the overall square footage on campus by approximately 208,000 square feet and reduce annual operating costs by more than \$6M. Enabling projects are needed to decant the target buildings before demolition can occur.

2. What benchmarks or data sources does your institution use to assess demand for physical space?

While we routinely benchmark and share best practices with our peers, demand assessments are based on university-specific data sources such as enrollment figures and projections, course offerings/requirements, faculty and staff hiring plans, space utilization data, and strategic program growth. Facility Master Plans for each college are also underway with expected completion in FY27. These plans will consider the programmatic needs of each college along with space efficiency and deferred maintenance strategies to provide a more detailed roadmap for investment.



Regional Compacts

ORC Section 3345.59 requires regional compacts of Ohio's public institutions, with an executed agreement in place by June 30, 2018, for institutions to collaborate more fully on shared operations and programs. The section identifies areas to be addressed to improve efficiencies, better utilize resources and enhance services to students and their regions. Per paragraph E of that section:

(E) Each state institution of higher education shall include in its annual efficiency report to the chancellor the efficiencies produced as a result of each compact to which the institution belongs.

Specific to the Regional Compact in which your institution is a member, please describe collaborations that have occurred within the regional compacts and the efficiencies or enhanced services provided in any of the relevant categories below.

Category	Description
Reducing duplication of academic programming	There remains no academic program duplication within the Central Ohio region where there is one public university and a set of two-year institutions with different missions and program offerings.
Implementing strategies to address workforce education needs of the region	<p>Completed a 5-year \$7 million grant from JP Morgan Chase with Columbus City Schools (CCS) and Columbus State Community College (CSCC) on career pathways in two high need workforce development areas: Information Technology (IT) and Health Services. Found the need for a new pathway between OSU and CSCC in the IT area. A new pathway in IT- Cybersecurity is being developed this academic year, designed by colleagues from both institutions. We are enhancing a pathway in Construction Systems Management, and identifying other areas such as Advanced Manufacturing for workforce needs.</p> <p>Developed a pathway in Social Work at OSU Lima with Rhodes State College. Lima campus working on online offerings with other colleges in Columbus.</p>
Sharing resources to align educational pathways and to increase access within the region	See above.
Reducing operational and administrative costs to provide more learning opportunities and collaboration in the region	N/A



Enhancing career counseling and experiential learning opportunities for students	<p>As an outgrowth of the Chase grant, all three (OSU, CCS and CSCC) institutions are committed to enhancing experiential learning. OSU is now working with all its colleges and regional campuses to coordinate ongoing activities and identify next steps. University President is strongly supportive. Office of Academic Affairs just created a Center of Excellence to help coordinate and lead such efforts.</p> <p>In September 2025, the Buckeye Bridge was announced where, for qualifying students, all students who graduate from CSCC with an Associate's degree will have tuition and fees covered by OSU – starting with SP26 CSCC graduates. This is a major initiative for access and college completion.</p>
Collaboration and pathways with information technology centers, adult basic and literacy education programs and school districts	<p>With CSCC and CCS, completed Year 4 of STEAMM Rising – a one week K-12 Summer Institute to show teachers STEAMM areas at OSU and establish partnerships with OSU faculty. 100 teachers planned each year. In 2025, Career Technical Education (CTE) teachers were included. In June 2026, at the request of CCS, the emphasis will shift completely to CTE teachers and those teaching in the new high school "Academies". This is a strong new aspect to the partnership with attention to regional workforce needs.</p> <p>OSU remains an active participant in the Central Ohio Compact.</p>
Enhancing the sharing of resources between institutions to expand capacity and capability for research and development	<p>As a major research institution, OSU is adding a research dimension to its ongoing work in the activities identified above. The University established a Center for Software Innovation that will help bring research and educational opportunities to the whole region.</p>
Identifying and implementing the best use of regional campuses	<p>Each of the regional campuses is committed to workforce development programming rooted in the cities in which they are located. Plans are being developed. Our President announced an important new program to cover tuition and fees for students who begin at a regional campus before campus-changing to Columbus. For the first time, there is a Vice Provost position in the Office of Academic Affairs specifically to help guide the future development of the regional campuses.</p>
Other initiatives not included above	<p>Within the Office of Academic Affairs, a major initiative on workforce development programming is underway led by the Vice Provost for Academic Programs and a new position, Assistant Vice Provost for Workforce Development and Innovation. All 15 colleges and the four regional campuses are participating. There are three pillars of activity:</p>



- Programming – offering certificates, stackable certificates, and micro credentials in emerging workforce areas. This includes enhancing experiential learning and continuing education.
- Pathways – focus initially on Central Ohio, enhancing the pathways with CCS and CSCC. Particular attention is being given to strengthening the academic program partnership with CCS. This approach is easily scalable to our regional campus cities and the other regions of the State.
- Partners – the University is establishing connections with workforce development organizations – One Columbus, Ohio Manufacturing Association, Ohio Life Sciences – to strengthen the working relationships and if needed play a convening role.

Co-located Campuses

ORC Section 3333.951(B) requires Ohio's co-located colleges and universities to annually review best practices and shared services in order to improve academic and other services and reduce costs for students, and to report their findings to the Efficiency Advisory Committee.

(B) Each state institution of higher education that is co-located with another state institution of higher education annually shall review best practices and shared services in order to improve academic and other services and reduce costs for students. Each state institution shall report its findings to the efficiency advisory committee established under section [3333.95](#) of the Revised Code. The committee shall include the information reported under this section in the committee's annual report.



Co-located campus: OSU Newark Campus/Central Ohio Technical College

Type of Shared Service or Best Practice (IE: Administrative, Academic, etc.)	Please include an explanation of this shared service.	Monetary Impact from Shared Service
Physical Facilities Operations (includes physical facilities leadership, grounds keeping, building maintenance and environment services, campus custodial, and scheduling of campus facilities)	Cost sharing for physical facilities leadership, building maintenance and environment services, utilities, and campus custodial services is done on a student FTE basis. Cost sharing for groundskeeping is shared equally.	Estimated savings to university: \$444,674
Academic Support Services (includes libraries)	Cost sharing for library services for personnel, materials and equipment is done on a full-time equivalent (FTE) method of calculation. Cost sharing for library collection costs is done by direct cost collections unique to each institution. Also included here is a small Career Services department, which is shared by FTE as well.	Estimated savings to university: \$209,071
Campus Security and Public Safety (includes public safety administration; traffic management; and police and emergency responses)	Cost sharing for Campus Security and Public Safety services for personnel, materials, and equipment is done on an on-campus full-time equivalent (FTE) method of calculation.	Estimated savings to university: \$228,829
Student Life and Campus Events (includes student engagement; recreation and intramural sports and athletics)	Cost sharing for the personnel and operation expenses is done on an on-campus headcount (HC) method of calculation.	Estimated savings to university: \$97,346
Administrative Services (includes Office of Advancement, Business and Finance, Marketing, Chief of Staff, Services Center, Student Financial Services, IT and telecommunications.	Cost sharing for the personnel and operation expenses is done on an FTE method of calculation, as well as a 50/50 factor based on the different departments' cost drivers.	Estimated savings to university: \$384,249
Auxiliary Services	Not material	



Co-located campus: Marion Technical College

Type of Shared Service or Best Practice (IE: Administrative, Academic, etc.)	Please include an explanation of this shared service.	Monetary Impact from Shared Service
Physical Facilities Operations includes operations, FTE, management, utilities, maintenance, custodial, grounds, roads, real estate lease(s), space rental, and energy management	This shared service operation supports efficient use of the limited resources of both institutions for preservation of the facilities, operational improvements, and savings. Total revenue and expense are equally split across two cost pools, which are differentially allocated based on the institution's percentage ownership of on-campus assignable square footage (ASF) and faculty/staff/student full-time equivalent (FTE).	Estimated savings to the university: \$936,616
Academic Support Services Library collections and operations	Expense is split 50/50 to cost pools and differentially allocated based on each institution's percent ownership of on-campus assignable square footage (ASF) and faculty/staff/student full-time equivalent (FTE). Some testing, mental health, and disabilities services are shared between the institutions on a no-cost exchange basis.	Estimated savings to the university: \$64,735
Campus Security and Public Safety includes public safety administration, traffic management, and police and emergency responses	Expense is split 50/50 to cost pools and differentially allocated based on each institution's percent ownership of on-campus assignable square footage (ASF) and faculty/staff/student full-time equivalent (FTE).	Estimated savings to the university: \$59,867
Student Life and Campus Events includes student engagement, recreation and intramural sports and athletics; student center	Cost sharing for these services allocates 75% of the cost to Ohio State Marion and 25% of the cost to Marion Technical College in recognition of comparative use by each institution's student population.	Estimated savings to the university: \$5,500
Administrative Services Administrative management and overhead	Administrative management of business operations.	Estimated savings to the university: \$9,399
Auxiliary Services Includes vending services	Bricks & Mortar bookstore closed, no sharing of copying or printing services at this time. Vending services are outsourced, and revenue generated through this outsourced agreement is shared between institutions following a	\$-4,430 revenue distribution



	revenue-based allocation of 50/50 to ASF/FTE cost pools and allocated based on percent ownership of pools. Farmland lease and shared room/space rental revenue is shared.	
Technology Services Includes core IT services	Provides IT services to FTE in cost-shared areas, including computer, support, file storage, network, and software OSU employees need to perform their job. Methodology of cost allocation is the same as for physical facilities.	Estimated savings to the university: \$14,690
Approach and Process to Sharing Services with Co-located Campus	<p>In accordance with state policy and by mutual accord, the University and Marion Technical College share resources and connect programs to benefit the students of both institutions. This collaboration allows for multiple pathways for student education, reducing unnecessary duplication of services, and promotes the effective use of state fiscal, physical, and personnel resources. The University and Marion Technical College continue to cultivate shared services opportunities wherever possible with the goal of heightening academic quality, operational transparency, and economic efficiency. By administering the model through OSU Marion, Marion Technical College benefits from sourced and contracted cost agreements with vendors at rates lower than available to them otherwise.</p> <p>Resources from both institutions are combined for some infrastructure and building renovation projects through the capital budget allocation.</p>	

Co-located campus: North Central State College

Type of Shared Service or Best Practice (IE: Administrative, Academic, etc.)	Please include an explanation of this shared service.	Monetary Impact from Shared Service
Physical Facilities Operations (includes physical facilities leadership, grounds keeping, building maintenance, and environment services; campus custodial; and scheduling of campus facilities)	Cost sharing is managed generally by a formula based on assigned square feet for each co-located institution. Changes in course offerings between campuses changed the percent allocation for credit hours on-campus vs off-campus. Capital projects for the entire campus are agreed to via monthly shared services meetings.	Estimated savings to university: \$727,521



Academic Support Services (includes libraries)	Cost sharing for library services changed due to classes on campus versus remote.	Estimated savings to university: \$75,554
Campus Security and Public Safety (includes public safety administration, traffic management, and police and emergency responses)	Cost sharing for public safety admin, traffic management personnel, and police and emergency response services is generally on a 50/50 basis for the University and for the co-located institution.	Estimated savings to university: \$183,528
Student Life and Campus Events (includes student engagement, recreation and intramural sports and athletics)	Cost sharing for student engagement and recreation and intramural sports is 75% for the University and 25% for the co-located institution. The new position of Director of Student Engagement oversees events open to students from both institutions.	Estimated savings to university: \$88,654
Administrative Services (includes Office of Advancement and shared marketing agency)	N/A	
Auxiliary Services (includes childcare center, cafeteria and vending services; shared copying and printing services; and campus bookstore/gift shop)	Cost for the childcare center is supported by revenue generated from user fees and grants. Cafeteria and vending services have proceeds from contracts directed to a Campus Improvement Fund to benefit shared improvements. Cost for shared copying and printing services is managed and paid by the co-located institution and provided on a cost basis to the University. Cafeteria, vending, copying, and printing are no longer applicable.	Estimated savings to university: \$273,440
Approach and Process to Sharing Services with Co-located Campus	In accordance with state policy and by mutual accord, the University and the co-located institution share resources and connect programs to benefit the students of both institutions. This collaboration allows for multiple pathways for student education, reducing unnecessary duplication of services, and promotes the effective use of state fiscal, physical, and personnel resources. Academic programs are deliberately designed to be non-duplicative.	



Co-located campus: Rhodes State College

Type of Shared Service or Best Practice (IE: Administrative, Academic, etc.)	Please include an explanation of this shared service.	Monetary Impact from Shared Service
Physical Facilities Operations (includes physical facilities leadership, grounds keeping, building maintenance and environment services, campus custodial, and scheduling of campus facilities)	Cost sharing for physical facilities leadership, building maintenance, environmental services, and campus custodial services is done on a building square feet method of calculation. Cost sharing for grounds keeping is done on an aggregate square feet method of calculation. Utilities and building-specific costs are charged by the respective building's expenses.	Estimated savings to university: \$705,000
Academic Support Services (includes libraries)	Cost sharing for library services for personnel, materials, and equipment is done on an on-campus full-time equivalent (FTE) method of calculation. Cost sharing for library collection costs is done by direct cost collections unique to each institution. Borra Center students (RSC downtown building) are included in FTE	Estimated savings to university: \$144,723
Campus Security and Public Safety (includes public safety administration, traffic management; and police and emergency responses)	Cost sharing for Campus Security and Public Safety services for personnel, materials, and equipment is done on an on-campus full-time equivalent (FTE) method of calculation.	Estimated savings to university: \$156,000
Student Life and Campus Events (includes student engagement, recreation and intramural sports and athletics)	Cost sharing for the personnel and operation expenses is done on an on-campus full-time equivalent (FTE) method of calculation.	Estimated savings to university: \$40,000
Administrative Services (includes Office of Advancement and shared marketing agency)	N/A	
Auxiliary Services (includes childcare center, cafeteria and vending services; shared copying and printing services; and campus bookstore / gift shop)	The cafeteria and vending service is outsourced through a contract with external service providers. Cost sharing for contract is done on a full time equivalent (FTE) method of calculation. Cost sharing for shared copying and printing services on a cost-share reconciliation method each quarter. The bookstore and gift shop service is outsourced through a contract with external service providers. Cost sharing for contract is done on a full time equivalent (FTE) method of calculation.	Estimated savings to university: \$-19,000 revenue share



Section II: Academic Practices

This section covers areas more directly related to instruction, with an emphasis on savings strategies related to the cost of textbooks, and the expanded use of alternative instructional materials.

Textbook Affordability

Textbook Cost Study and Reducing Textbook Costs for Students

ORC Section 3333.951(D) requires Ohio's public colleges and universities to do the following on an annual basis:

(D) Each state institution of higher education shall conduct a study to determine the current cost of textbooks for students enrolled in the institution, and shall submit the study to the chancellor of higher education annually by a date prescribed by the chancellor.

ORC Section 3333.951(C) requires Ohio's public colleges and universities to report their efforts toward reducing textbook costs for students.

(C) Each state institution of higher education annually shall report to the efficiency advisory committee on its efforts to reduce textbook costs to students.

Your institution's submission of information via the annual Efficiency Report is used to satisfy these statutory requirements. **Please attach one spreadsheet with two tabs.** The first tab should include the analysis of textbook costs developed by your institution as shown in Table 1 below. The second tab should include the analysis of the number of courses that utilized other sources of information as shown in Table 2 below.

Table 1	
Category	Amount
Average cost for textbooks that are new	\$62.68
Average cost for textbooks that are used	\$45.09
Average cost for rental textbooks	\$39.56
Average cost for eBook	\$41.18



Table 2

Category	Number of Courses
Did not require students to purchase course materials; includes OER and/or institutionally provided materials	N/A
Exclusively used OER materials	N/A
Used OER materials together with purchased course materials	N/A
Provided course materials through inclusive access	446

Other Textbook Affordability Practices

What other practices, if any, does your institution utilize to improve college textbook affordability?

- Syllabus Review Grants, CarmenBooks (inclusive access) (see table below)

Please provide contact information for the person completing this section of the Efficiency Report, so that we may follow up if we have questions.

Syllabus Review Grant: Amanda Larson, AERI Program Coordinator, larson.581@osu.edu

CarmenBooks: Mike Shiflet, Textbook Affordability Coordinator, shiflet.16@osu.edu

Syllabus Review Grants	Instructors commit to a cost reduction of their course materials by at least 25%.	\$59,820 for the most recent cohort, \$332,416.80 cumulative savings through AU 2025.
CarmenBooks	Ohio State's inclusive access initiative	AY25: delivered 142,642 titles, \$7,099,861.29 savings.



		Cumulative savings to date: 659,142 titles, \$38,741,224.02 savings.

Section III: Additional Practices

Some IHE's may implement practices that make college more affordable and efficient, but which have not been the topic of a specific question in this reporting template. This section invites your institution to share any positive practices you have implemented that benefit student affordability and/or institutional efficiency.

1. Please share any additional best practices your institution is implementing or has implemented.

Ohio State University has a long history of prioritizing cost containment strategies across the university using targeted financial efficiency goals. Executive leadership sets forth guidelines defining what counts as achieved efficiency and how those savings will be reallocated to support the university's strategic initiatives. Each time we embark on an efficiency project with new multiyear targets, we look back at prior endeavors for lessons learned to integrate changes in the process and targets. The institution has employed the use of targeted financial efficiency goals as part of its annual budget process since FY2015. FY2025 efficiency savings totaled \$227.5 million: university, \$48.7 million; Ohio State University Wexner Medical Center, \$131.5 million; and capital, \$47.3 million.

Thank you for completing the FY25 Efficiency Reporting Template. We appreciate the important role Ohio's colleges and universities play in supporting Ohio students, economic growth, world-class research and the overall success for our state.

Table 1 - Analysis of Textbook Costs	
Category	Amount
Average cost for textbooks that are new	\$62.68
Average cost for textbooks that are used	\$45.09
Average cost for rental textbooks	\$39.56
Average cost for eBook	\$41.18

Completed by Name, Title, Email:

Erin Sandona, General Manager Barnes & Noble, ESandona@bncollege.com

Table 2 - Number of Courses that Utilized OER Materials	
Category	Number of Courses
Did not require students to purchase course materials; includes OER and/or institutionally provided materials	N/A
Exclusively used OER materials	N/A
Used OER materials together with purchased course materials	N/A
Provided course materials through inclusive access	446

Completed by Name, Title, Email:

Amanda Larson, AERI Program Coordinator, larson.581@osu.edu

AUTHORIZATION TO APPROVE GOLF COURSE DUES AND FEES

Synopsis: Approval of golf course membership dues and fees for calendar year 2026 at the recommended levels is requested.

WHEREAS The Ohio State University Department of Athletics has a long history of self-sustainability in supporting 36 world-class athletics programs and providing needed revenues back to the university for scholarships and academic programs; and

WHEREAS each year the Athletic Council reviews projections for the coming year's budget and recommends golf course membership dues and fees; and

WHEREAS the Athletic Council has approved the golf course membership dues and fees as shown on the attached document; and

WHEREAS the Athletic Council's recommendations have been reviewed and are recommended by the appropriate University administration:

NOW THEREFORE

BE IT RESOLVED, That the recommended golf course membership dues and fees for calendar year 2026 be approved.

**THE OHIO STATE UNIVERSITY BOARD OF TRUSTEES
FINANCE AND INVESTMENT COMMITTEE**

December 4, 2025

TOPICS: Golf Course Membership Dues and Fees

CONTEXT:

The Ohio State University Department of Athletics remains among the select few self-sustaining collegiate athletics programs nationwide. The department currently supports over 1,000 student-athletes, fostering their academic excellence, athletic performance, and personal and professional growth. Notably, it achieves a Graduation Success Rate of 94% and a career placement rate of 97%. In addition, the Department of Athletics transfers approximately \$56 million each year to the University, which covers contributions and payments for goods and services provided, including \$35 million allocated for student-athlete grant-in-aid.

The Ohio State University Golf Club Green Committee and Athletics administration propose raising membership dues and initiation fees to cover rising costs, maintain financial stability, and fund club improvements in 2026. These changes have been reviewed and are recommended for approval by the Athletic Council and university administrators.

RECOMMENDATION:

For Golf Course Membership Dues and Daily Green Fees:

- For the 2026 calendar year, increase the initiation fee for new members to \$25,000 and increase membership dues and daily green fees as indicated in the attached table.

CONSIDERATIONS:

Golf Course Membership Dues and Green Fees:

- Due to increasing demand for golf and service expectations from our members and guests, coupled with rising costs of labor, fuel, fertilizers, and other supplies, the club is proposing a 2% increase in membership dues and daily fees for all membership categories.
- The club is seeking to increase the initiation fee for new members from \$20,000 to \$25,000. The club has approximately 422 individuals on the waiting list and feels the increase in the initiation fee is warranted and supported by a comparison of market fees.
- Students converting to full membership receive a discounted initiation fee, similar to the discount applied to membership dues for young professionals. Young professionals between the ages of 21

and 26 pay 65% of the alumni membership dues, and the initiation fee for converting students would be set at \$16,250. Students who convert to full membership are not subject to the current waitlist.

- Initiation fees are payable upon membership acceptance into the club and are allocated to the capital reserve account for deferred maintenance and future projects.

Golf Course Membership Dues and Daily Green Fees – 2026 Calendar Year			
Category / Affiliation	Annual Membership	Green Fees	
		Scarlet	Gray
Student	\$ 1,225	\$ 80	\$ 60
Faculty / Staff	\$ 3,492	\$ 100	\$ 60
With Spouse	\$ 5,238		
Full Family	\$ 6,110		
Alumni / Buckeye Club	\$ 4,363	\$ 125	\$ 80
With Spouse	\$ 6,542		
Full Family	\$ 7,634		
Young Professional (21-26yo)	\$ 2,836	\$ 125	\$ 80
With Spouse	\$ 5,015		
Young Professional (27-32yo)	\$ 3,272	\$ 125	\$ 80
With Spouse	\$ 5,452		

REQUESTED OF FINANCE AND INVESTMENT COMMITTEE:

Approval

APPROVAL OF THE UNIVERSITY FOUNDATION REPORT

Synopsis: Approval of the University Foundation Report as of October 31, 2025, is proposed.

WHEREAS monies are solicited and received on behalf of the university from alumni, industry, and various individuals in support of research, instructional activities, and service; and

WHEREAS such gifts are received through The Ohio State University Foundation; and

WHEREAS this report includes: (i) the establishment of one (1) endowed chair as part of the Provost's Endowed Chair Matching Program: the Eric Byron Fix-Monda Endowed Chair; two (2) endowed chairs: the Seth Andre Myers Chair in Global Military History and the Weary Foundation Endowed Chair in Social Psychology ; one (1) endowed chair fund as part of the Provost's Endowed Chair Matching Program: the Horticulture and Crop Science Chair Fund for Future Molecular Plant Scientists - Bridging University Research and High School Classrooms; three (3) endowed professorships: The William E. and Charlotte Curtis Hunt Professorship in the Department of Neurosurgery, The Daniel H. Reigle Endowed Professorship in Sarcoma Research and Care, the Elizabeth McKeever Ross Professorship; five (5) scholarships as part of the Scarlet and Gray Advantage Endowed Matching Gift Program; and thirty-four (35) additional named endowed funds; (ii) the revision of thirteen (13) named endowed funds:

NOW THEREFORE

BE IT RESOLVED, That the Board of Trustees hereby approves The Ohio State University Foundation Report as of October 31, 2025.

	Amount Establishing Endowment*	Total Commitment
<u>Establishment of Named Endowed Professorship (University)</u>		
The William E. and Charlotte Curtis Hunt Professorship in the Department of Neurosurgery Established March 7, 1986, with gifts in honor of William E. Hunt (M.D. 1945) from friends and colleagues. Significant contributions were made after the death of Charlotte Curtis Hunt, former Associate Editor of The New York Times and daughter of Dr. George Morrice Curtis, first Professor of Research Surgery at Ohio State. Supports a professorship position in the Department of Neurosurgery whose focus is maintaining and enhancing joint teaching and research activities in clinical neurosurgery and the basic neurosciences. If the position is vacant, the annual distribution may be used to support faculty in the College of Medicine. With a fund transfer from the Department of Neurosurgery, college; the required funding level for a professorship has been reached. Revised and position established December 4, 2025.	\$1,288,906.02	\$1,288,906.02
<u>Establishment of Named Endowed Funds (University)</u>		
Entrepreneurial Business Law Clinic Endowed Support Fund Established December 4, 2025, as a quasi-endowment, with a fund transfer by the Michael E. Mortiz College of Law of unrestricted gifts from John Thomas Mills (JD 1973) and R. Jeffrey Harris (JD 1980); supports current needs of the Entrepreneurial Business Law Clinic. The fund may support research, faculty, fellowships, or other needs associated with the clinic.	\$370,839.75	\$370,839.75
Colonel Peter R. Mansoor World War II History Excellence Fund Established December 4, 2025, with gifts from friends of the Department of History; supports faculty, program and student initiatives to enhance the World War II Program at The Ohio State University.	\$102,818.00	\$102,818.00
<u>Change in Name and Description of Named Endowed Funds (University)</u>		
From: The William A. Behnke Associates, Inc., Minority Scholarship To: The William A. Behnke Associates, Inc., Scholarship		
From: Keith B. Key Buckeye Social Entrepreneurship Program Investment Quasi-Endowed Fund To: Keith B. Key Fund to Support Social Entrepreneurship		
From: The Martin Krumm Korean Students Scholarship Fund To: The Martin Krumm Scholarship Fund		
<u>Change in Description of Named Endowed Funds (University)</u>		

BEWEL Leadership in Innovation Award Fund		
The Frank W. Hale, Jr., Endowed Scholarship		
Samuel G. Huber Undergraduate Teaching Assistant Award		
The Stanley W. Joehlin Award in Agricultural Engineering		
<u>Establishment of Named Endowed Chairs (Foundation)</u>		
<p>Seth Andre Myers Chair in Global Military History Established December 4, 2025, with gifts from Stephen Myers; supports a chair position in the Department of History focused on global military history. The position holder shall be appointed and reviewed in accordance with the then current guidelines and procedures for faculty appointment. If the position is vacant, the annual distribution may be used to support the faculty in the College of Arts and Sciences, Department of History. The required funding level for a chair has been reached. Revised and position established December 4, 2025.</p>	\$3,510,744.25	\$3,510,744.25
<p>Eric Byron Fix-Monda Endowed Chair Established November 21, 2019, with gifts from Keith Monda (BS 1968, MA 1971) and Linda Monda; supports a chair position in behavioral finance and economics. It is the donors' preference that the appointee has global perspective and that they will be committed to embracing and encouraging students to seek experiences that prepare them to be citizens of the world. If the position is vacant, the annual distribution may be used to support faculty who are focused on behavioral finance and economics. With additional gifts from Keith and matching funds as part of the Provost's Endowed Chair Matching Program, the required funding level for a chair has been reached. Revised and position established December 4, 2025.</p>	\$3,500,000.00	\$3,500,000.00

<p>Weary Foundation Endowed Chair in Social Psychology Established by the Board of Trustees of The Ohio State University February 22, 2024, with gifts from the Weary Family Foundation; supports a chair position in Social Psychology within the Department of Psychology focused on a multidisciplinary approach to the science of polarization and misinformation. Candidates should be external scholars who are highly regarded in the field of social psychology, whose primary research focus includes but is not limited to polarization and misinformation. Annual distribution shall be allocated as outlined below:</p> <ul style="list-style-type: none"> •13% of the annual distribution shall be used to support the social psychology program of the department. •20% of the annual distribution shall be used to support the salary of the chair holder. •67% of the annual distribution shall be used to support the chair holder's research efforts. <p>If the chair is vacant as a result of nonrenewal, resignation, or retirement, the donor desires the Department of Psychology prioritize attracting an eminent external hire in Social Psychology to fill the chair and use the endowment to support the research and the academic program of the chair holder. If, however, the chair is vacant and there is a need to retain an exceptional faculty member in the social psychology program working in the appropriate area of research, due to a competitive external offer, then the funds may be used to recognize and retain that senior faculty member at the discretion of the highest ranking official in the College of Arts and Sciences or his/her designee. The donor desires to enhance faculty funding in the social psychology program of the department rather than replace existing faculty funding. Revised and position established December 4, 2025.</p>	<p>\$3,500,000.00 As of November 30, 2025</p>	<p>\$3,500,000.00</p>
<p><u>Establishment of Named Endowed Chair Fund (Foundation)</u></p>		
<p>Horticulture and Crop Science Chair Fund for Future Molecular Plant Scientists - Bridging University Research and High School Classrooms Established December 4, 2025, with gifts from an anonymous donor and matching funds as part of the Provost's Endowed Chair Matching Program; supports a chair position in the College of Food, Agricultural, and Environmental Sciences, Department of Horticulture and Crop Science who is committed to bridging University research and high school classrooms and whose research should be focused on molecular plant-microbe interactions if the gifted principal balance reaches \$3,500,000 by July 31, 2031. Expenditures may include, but are not limited to, research initiatives (including student salaries and/or expenses for participation in said initiatives), equipment expenses, marketing and publication costs, and compensation. Prior to full funding, if the position is vacant for two consecutive years, or if full funding is not reached, the annual distribution may be used to support faculty in the department who are focused on molecular plant-microbe interactions, including but not limited to hosting high school age students to participate in research. If at any time this specific research is not being conducted in the department, the annual distribution may support other research initiatives as similar to plant molecular microbiology as possible in the department.</p>	<p>\$100,000.00</p>	<p>\$3,500,000.00</p>

<u>Establishment of Named Endowed Professorships (Foundation)</u>		
<p>The Daniel H. Reigle Endowed Professorship in Sarcoma Research and Care</p> <p>Established December 4, 2025, with gifts from Beverly S. Reigle; supports a professorship position in The Ohio State University Comprehensive Cancer Center – Arthur G. James Cancer Hospital and Richard J. Solove Research Institute (OSUCCC – James) focused on sarcoma research and treatment, with a preference for soft tissue sarcomas. If the position is vacant, the annual distribution may be used to support sarcoma research and treatment with a preference for soft tissue sarcomas.</p>	\$1,011,963.75	\$1,011,963.75
<p>Elizabeth McKeever Ross Professorship</p> <p>Established February 20, 2025, with gifts from Sarah Ross Soter; supports a three-year rotating professorship position for early-career clinicians and/or scientists in the College of Medicine focused on improving women's health. If the position is vacant, the annual distribution may be used to support faculty in the college focused on improving women's health. If at any time there are no faculty in the college focused on improving women's health, the annual distribution shall be used to support all faculty in the college. The required funding level for a professorship has been reached. Revised and position established December 4, 2025.</p>	\$1,000,000.00	\$1,000,000.00
<u>Establishment of Named Endowed Funds (Foundation)</u>		
<p>Donald E. Jessup Scholarship Fund</p> <p>Established December 4, 2025, with an estate gift from Donald E. Jessup (BS 1950, MS 1951); provides one or more scholarships to students who are studying geology.</p>	\$4,653,518.29	\$4,653,518.29
<p>Weary Foundation Endowed Program Fund in Social Psychology</p> <p>Established December 4, 2025, with a gift from the Weary Family Foundation; the annual distribution provides program support for the Department of Psychology's multidisciplinary approach to the science of polarization and misinformation ("Collaborative"). Funds may be used for salary support for staff to provide programming and media outreach for the work of the collaborative. The donor recognizes that over time the title or focus of the collaborative and the Program Fund could change as the specific focus of the Department of Psychology and the collaborative evolves to focus on different societal issues. In the event that the collaborative ceases to exist or the Social Psychology program is no longer part of the collaborative, this fund shall remain in and be used to support the Social Psychology program of the department within the College of Arts and Sciences.</p>	\$1,339,312.34 As of November 30, 2025	\$1,500,000.00
<p>Charles M. Shearer and Marcia Catherine Shearer Fund</p> <p>Established December 4, 2025, with gifts from the estate of Marcia C. Shearer (BS 1956); provides one or more scholarships to worthy students at the University.</p>	\$750,000.00	\$750,000.00

<p>Irvin J. Nisonger Endowed Fund</p> <p>Established December 4, 2025, with gifts from Thomas E. Nisonger and Claire W. Nisonger; supports the purchase, restoration, and/or preservation of books, other print materials, e-books and electronic content, and other media related to public school education and administration of educational institutions at the discretion of the highest ranking official in University Libraries or his/her designee. First preference shall be given for print materials. Second preference shall be given to e-books and electronic content.</p>	\$600,000.00	\$600,000.00
<p>Alice Jean Boyer Matuszak Pharmacy Scholarship Fund</p> <p>Established December 4, 2025, with gifts from Dr. Charles A. Matuszak (PhD 1957) in memory of his wife, Alice Jean Boyer Matuszak; provides one or more scholarships to undergraduate students who are enrolled in the College of Pharmacy and demonstrate academic merit and excellence. First preference shall be given to candidates who graduated from a high school in Licking County, Ohio. If no students meet the selection criteria, the scholarship(s) will be open to graduate and/or professional degree students who are enrolled in the college.</p>	\$500,000.00	\$500,000.00
<p>Michael and Deborah George Endowed Scholarship Fund</p> <p>Established December 4, 2025, with gifts from Michael George (BS 1978) and Deborah George; provides one or more scholarships to undergraduate students. The donors desire to provide three, equal scholarships annually based on the criteria below: One scholarship to a candidate who graduated from Hamilton Township High School; One scholarship to a candidate who graduated from Columbus South High School or Columbus Marion-Franklin High School; One scholarship to a candidate who graduated from one of the following high schools - Bishop Hartley High School, St. Francis DeSales High School, Bishop Watterson High School, Bishop Ready High School. If at any time, Columbus South High School and Columbus Marion-Franklin High School close, then the donors desire that a scholarship(s) be awarded to a candidate who graduated from any Columbus Public High School. If there are no eligible students from any one of the groups listed above, the donors desire that the scholarship(s) be awarded to a candidate from the other two groups listed above.</p>	\$375,000.00	\$375,000.00
<p>Ruth Dunlap Will Scholarship Fund</p> <p>Established December 4, 2025, with gifts from Ruth Dunlap Will (BA 1951); provides one or more scholarships to undergraduate students who are enrolled in the College of Arts and Sciences and are majoring in economics. Preference shall be given to candidates who graduated from a high school in Vinton County or Ross County in the state of Ohio. It is the donor's desire to provide as significant financial support as possible to one eligible recipient. Any remaining distribution shall be used to provide as significant financial support as possible to additional eligible recipients.</p>	\$272,777.00	\$300,000.00

<p>Dr. William Watson II and Linda Watson Endowed Scholarship in Medicine</p> <p>Established December 4, 2025, with gifts from Dr. William D. Watson II (MD 1976) and Linda Watson (MS 1986); provides one or more scholarships to MD students who are enrolled in the College of Medicine. First preference shall be given to candidates who graduated from Wooster High School in Ohio. Second preference shall be given to candidates who graduated from any high school in Wayne County, Ohio. Third preference shall be given to candidates who graduated from any high school in contiguous counties of Wayne County, Ohio. Scholarships may be renewable as long as recipients remain in good academic standing.</p>	\$251,663.15	\$251,663.15
<p>The Patricia Kunz Brundige Fund: Endowing the Future of Ohio 4-H</p> <p>Established December 4, 2025, with gifts from Patricia Kunz Brundige; designated to OSU Extension, Ohio 4-H Program. Funds shall support county and state level personnel positions within Ohio 4-H. If in any given year, there are any remaining funds and/or additional needs, funds shall support traditional programming for Ohio 4-H.</p>	\$250,000.00	\$5,000,000.00
<p>Billy Ireland Cartoon Library & Museum Collections Preservation Endowment Fund</p> <p>Established December 4, 2025, with gifts from an anonymous donor; supports the collections preservation activities of the Billy Ireland Cartoon Library & Museum. Expenditures shall be used for activities and expenses related to collections conservation, physical preservation, and digitization.</p>	\$250,000.00	\$1,000,000.00
<p>Ritenour Family Scholarship Fund</p> <p>Established December 4, 2025, with gifts from Michael Louis Ritenour (BS 1991) and Karen Bauer Ritenour (BS 1990) and matching funds as part of the Scarlet and Gray Advantage Endowed Matching Gift Program; provides one or more scholarships to undergraduate students who are enrolled in the Max M. Fisher College of Business, demonstrate financial need, and graduated from a high school in the state of Ohio. Scholarships are renewable as long as the recipients are in good standing with the University and meet the selection criteria.</p>	\$240,000.00	\$240,000.00
<p>Sheldon M. Berman Memorial Endowed Fund</p> <p>Established December 4, 2025, with gifts from the estate of Judith Ann Berman (BA 1985, JD 1988); provides support to students who are majoring in public affairs journalism in the School of Communication and demonstrate financial need. If no students meet the selection criteria, the support will be open to all students who are enrolled in the school and demonstrate financial need.</p>	\$206,753.30	\$206,753.30

<p>The Kimmel Family Scholarship Fund</p> <p>Established December 4, 2025, with gifts from Joseph W. Kimmel (BME 1967) and matching funds as part of the Scarlet and Gray Advantage Endowed Matching Gift Program; provides one or more scholarships to second-, third-, or fourth-year undergraduate students who are enrolled in the College of Engineering and are majoring in mechanical engineering. Special consideration will be given to students who participate in activities to increase the participation of underrepresented groups in the field of engineering.</p>	\$203,975.00	\$203,975.00
<p>The Michael and LeAnn Gillette Scholarship Fund for the John Glenn College of Public Affairs</p> <p>Established December 4, 2025, with gifts from Dr. Michael L. Gillette and LeAnn Gillette and matching funds as part of the Scarlet and Gray Advantage Endowed Matching Gift Program; provides one or more scholarships to stellar undergraduate students who are enrolled in the John Glenn College of Public Affairs and demonstrate financial need. Scholarships are renewable for up to four years as long as recipients maintain good academic standing.</p>	\$175,000.00	\$175,000.00
<p>The William and Jean VanCuren Scholarship</p> <p>Established December 4, 2025, with gifts from William T. VanCuren (BS 1984) and matching funds as part of the Scarlet and Gray Advantage Endowed Matching Gift Program; provides one or more scholarships to undergraduate students from Hocking or Pickaway counties in Ohio who are enrolled in the Max M. Fisher College of Business. If no students meet the selection criteria, the scholarship(s) will be open to all students from counties in southeastern Ohio who are enrolled in the college.</p>	\$150,000.00	\$150,000.00
<p>Hamilton County 4-H Youth Development Endowment Fund</p> <p>Established December 4, 2025, with gifts from Colonel David Edwin Bull (MS 1967) and Dr. Nancy Bull (PhD 1992), as well as community partners and friends of former Hamilton County Extension personnel, in particular Marguerite "Marge" Warren, former Home Economics Agent for the Hamilton County Extension Office from 1961 to 1979, and others like her, whose passion and dedication helped shape the county extension program as it is today. Supports the 4-H Youth Development program in Hamilton County. If the 4-H Youth Development program ceases to exist, the annual distribution shall support the OSU Extension Hamilton County Office.</p>	\$122,723.58	\$122,723.58

<p>Lawson Burns Scholarship Fund</p> <p>Established December 4, 2025, with gifts from Christa L. Lawson (BS 1997) and Timothy H. Burns (BS 1998) and matching funds as part of the Scarlet and Gray Advantage Endowed Matching Gift Program; provides one or more scholarships to undergraduate students who are enrolled in the College of Engineering, have a minimum 3.3 grade point average on a 4.0 scale, graduated from a high school in a rural area of Ohio, and are currently employed. If no students meet the selection criteria, the scholarship(s) will be open to all undergraduate students who are enrolled in the college with a preference for students who are majoring in mechanical engineering or welding engineering. The donors' desire to provide up to three scholarships annually. Scholarships may be awarded in varying numbers and amounts based on student enrollment, available funding, and other factors. Scholarships are renewable as long as recipients continue to meet the selection criteria.</p>	\$120,000.00	\$120,000.00
<p>The George and Barbara Serian Endowed Engineering Scholarship Fund</p> <p>Established December 4, 2025, with gifts from Dale Serian (BS 1973) and Mary Serian (BS 1978); provides one or more scholarships to students who are enrolled in the College of Engineering, are studying in the William G. Lowrie Department of Chemical and Biomolecular Engineering, and demonstrate financial need. If no students meet the selection criteria, the scholarship(s) will be open to all students who enrolled in the college and are studying in the department. Scholarships may be renewable as long as recipients maintain a minimum 2.5 grade point average on a 4.0 scale. It is the Donors' desire to provide as significant financial support as possible to one eligible recipient, up to 50% of the cost of tuition and fees. Any remaining distribution shall be used to provide as significant financial support as possible to additional eligible recipients, up to 50% of the cost of tuition and fees.</p>	\$112,000.00	\$112,000.00
<p>Rosemary D. Platt Endowed Scholarship Fund</p> <p>Established December 4, 2025, with gifts from Dr. Benjamin Dickerson Caton III (MA 1972, PhD 1982); provides one or more scholarships to graduate and DMA students who are enrolled in the School of Music, majoring in piano performance, and have a minimum 3.0 grade point average on a 4.0 scale. If no students meet the selection criteria, scholarship(s) will be open to students who are enrolled in the school and are majoring in piano performance. It is the donor's desire to provide as significant financial support as possible to one eligible recipient. Any remaining distribution shall be used to provide as significant financial support as possible to additional eligible recipients. Scholarships are renewable for one additional year as long as recipients continue to meet the selection criteria above. If in any given year, there are no students who are eligible to receive this scholarship, the annual distribution may be used for emerging needs in the piano program in the school.</p>	\$106,593.31	\$106,593.31
<p>Marjorie Flanagan Laboratory Support Fund</p> <p>Established December 4, 2025, with gifts from Marjorie Flanagan (BS 1967); supports the Clinical Diagnostic Laboratories including hematology, clinical chemistry, cytology, urinalysis, hemostasis, microbiology, parasitology, and surgical pathology.</p>	\$101,429.34	\$101,429.34

<p>Don and Peg Brown Journalism Fund</p> <p>Established December 4, 2025, with gifts from Terrence Alan Brown (BS 1979); provides one or more scholarships to undergraduate students who are enrolled in the College of Arts and Sciences, majoring in journalism, and demonstrate financial need. Preference shall be given to candidates who demonstrate an interest in copy editing. If no students meet the selection criteria, the scholarship(s) shall be open to all undergraduate students who are enrolled in the college and are studying a major in the School of Communication.</p>	\$100,575.00	\$100,575.00
<p>Williamson Scholarship Fund in Family Medicine</p> <p>Established December 4, 2025, with gifts from Dr. Jay Curtis Williamson (MD 1973) and Janice Ann Williamson; provides one or more scholarships to third- or fourth-year MD students who are enrolled in the College of Medicine, are in good academic standing and demonstrate a strong interest in pursuing a career in family medicine. First preference shall be given to candidates who graduated from a high school in Summit County, Ohio. Second preference shall be given to candidates who graduated from high schools in the contiguous counties. Scholarships may be used for, but are not limited to, tuition and fees, travel and transportation costs associated with away rotations or other academic opportunities and other education-related expenses.</p>	\$100,559.65	\$100,559.65
<p>College of Arts and Sciences STEM Student Travel and Professional Development Fund</p> <p>Established December 4, 2025, with gifts from Dr. Sarah Jean Rockey (BS 1980, MS 1982, PhD 1985) and Dr. James Bentley Stribling (MS 1982, PhD 1986); supports costs associated with travel to conferences and events, professional development, and other career opportunities for students who are enrolled in the College of Arts and Sciences and are studying a science, technology, engineering, and/or mathematics discipline. First preference shall be given to graduate students. Second preference shall be given to undergraduate students who demonstrate high academic merit and are active in research and/or pursuing an undergraduate thesis. The donors desire to support multiple students annually, as opposed to supporting only one eligible recipient. Support may be awarded in varying numbers and amounts based on student enrollment, available funding, and other factors. Additionally, the donors desire to support students who lack access to other financial resources, such as stipends or grants, to help support costs associated with travel to conferences and events, professional development, and other career opportunities.</p>	\$100,400.00	\$100,400.00

<p>College of Food, Agricultural, and Environmental Sciences STEM Student Travel and Professional Development Fund</p> <p>Established December 4, 2025, with gifts from Dr. Sarah Jean Rockey (BS 1980, MS 1982, PhD 1985) and Dr. James Bentley Stribling (MS 1982, PhD 1986); supports costs associated with travel to conferences and events, professional development, and other career opportunities for students who are enrolled in the College of Food, Agricultural, and Environmental Sciences and are studying a science, technology, engineering, and/or mathematics discipline. First preference shall be given to graduate students. Second preference shall be given to undergraduate students who demonstrate high academic merit and are active in research and/or pursuing an undergraduate thesis. The donors desire to support multiple students annually, as opposed to supporting only one eligible recipient. Support may be awarded in varying numbers and amounts based on student enrollment, available funding, and other factors. Additionally, the donors desire to support students who lack access to other financial resources, such as stipends or grants, to help support costs associated with travel to conferences and events, professional development, and other career opportunities.</p>	\$100,400.00	\$100,400.00
<p>The Robert Hirschl, MD Neurological Surgery Residency Support Fund</p> <p>Established December 4, 2025, with gifts from Dr. Robert A. Hirschl (MD 2004); supports the Neurosurgery Residency Program in the Department of Neurosurgery. First priority shall be given to supporting the needs of residents in the program. Expenditures may include, but are not limited to, educational purposes, travel to conferences, research awards for Resident Research Day, cadavers and equipment. Second priority shall be given to program enhancements such as call rooms and dedicated resident spaces.</p>	\$100,237.50	\$200,000.00
<p>The William H. Cameron Scholarship Fund in Chemical Engineering</p> <p>Established December 4, 2025, with gifts from Patricia J. Denman (BS 1977); provides one or more scholarships to students who are enrolled in the College of Engineering, are studying chemical engineering, and are in good academic standing. Preference shall be given to candidates who demonstrate financial need and graduated from a high school in the state of Ohio.</p>	\$100,061.50	\$100,061.50
<p>Haywood Family CDME Student Support Fund</p> <p>Established December 4, 2025, with gifts from James W. Haywood (BS 1978) and Lynn P. Haywood; provides salary support for students who are student employees of the Center for Design and Manufacturing Excellence. If no students meet the selection criteria, the annual distribution may be used to support student programming at the discretion of the highest ranking official in the center or his/her designee.</p>	\$100,000.00	\$100,000.00

<p>R. Scott Henningsen Endowed Fund</p> <p>Established December 4, 2025, with a grant from the Mooney-Henningsen Fund of the Columbus Foundation as recommended by R. Scott Henningsen (BS 1986, MArch 2010); supports non-traditional graduate students who are pursuing graduate degrees in architecture in the Austin E. Knowlton School of Architecture. Candidates shall be seeking to pivot from established careers in business, construction, or other professional fields and be committed to reshaping their future through the study of architecture. It is the donor's hope that recipients will bring a wealth of real-world experience and a fresh perspective to the discipline. If no students meet the selection criteria, support will be open to all graduate students who are enrolled in the school.</p>	\$100,000.00	\$100,000.00
<p>Carolyn Tilley Hill Undergraduate Primary Education Scholarship Fund</p> <p>Established December 4, 2025, with gifts from James Russell Hill (BME 1969) and family, in memory of Carolyn Tilley Hill (BS 1942); provides one or more scholarships to undergraduate students who are enrolled in the College of Education and Human Ecology, are studying primary education (preschool through fifth grade), graduated from a high school in the state of Ohio, and demonstrate financial need. If no students meet the selection criteria, the scholarship(s) will be open to all undergraduate students who are enrolled in the college. It is the donor's desire to provide as significant financial support as possible to one eligible recipient. Any remaining distribution shall be used to provide as significant financial support as possible to additional eligible recipients.</p>	\$100,000.00	\$100,000.00
<p>The James and Nancy Hui Endowed Graduate Student Award</p> <p>Established December 4, 2025, with a gift from Dr. James Hui (PhD 1988) and Nancy Hui; provides support to graduate students who are enrolled in a PhD program in the College of Pharmacy and are engaged in pharmaceutical research. Preference shall be given to international students.</p>	\$100,000.00	\$100,000.00
<p>The Dr. William P. Lafuse Basic Research Fund</p> <p>Established December 4, 2025, with gifts from Dr. William Perry Lafuse; supports research grants to faculty or undergraduate students within the Department of Microbial Infection and Immunity who are conducting innovative, preliminary basic science research in immunity to microbial pathogens such as bacteria, viruses, fungi, and parasites. If at any time this specific research is not being conducted in the department, the annual distribution may support other research initiatives at the discretion of the highest ranking official in the department or his/her designee.</p>	\$100,000.00	\$100,000.00
<p>Larry and Barbara Margolis First-Generation Student Endowed Scholarship Fund</p> <p>Established December 4, 2025, with gifts from Lawrence William Margolis (MS 1973); provides one or more scholarships to students who are enrolled in the College of Public Health and demonstrate financial need. Preference shall be given to candidates who are first-generation college students.</p>	\$100,000.00	\$100,000.00

<p>Meyer, Bayer Family SPAWS Endowment Fund Established December 4, 2025, with grants from The Columbus Foundation as recommended by Jennifer P. Meyer; supports the sport psychology and wellness services efforts within the Department of Athletics and provides student-athletes support for mental health services to improve patient outcomes. Preference for support shall be given to student-athletes whose treatment is not covered by their insurance provider.</p>	\$100,000.00	\$100,000.00
<p>Kathleen A. Murphy Endowed Fund in the College of Optometry Established December 4, 2025, with gifts from Kathleen Ann Murphy (OD 1982); provides one or more scholarships to students who are enrolled in the College of Optometry and are members in good standing with Epsilon Psi Epsilon. It is the donor's desire to provide as significant financial support as possible to one eligible recipient. Any remaining distribution shall be used to provide as significant financial support as possible to additional eligible recipients. If at any time Epsilon Psi Epsilon is no longer active at the University, or no eligible members can be identified, scholarships will be open to all students who are enrolled in the college.</p>	\$100,000.00	\$100,000.00
<p>Molly Hamrick Schiff Fund Established December 4, 2025, with a gift from David L. Schiff; supports cardiopulmonary hypertension and pulmonary hypertension research. If at any time, the need for cardiopulmonary hypertension and pulmonary hypertension research diminishes or ceases to exist, the annual distribution may support faculty in the Dorothy M. Davis Heart and Lung Research Institute.</p>	\$100,000.00	\$100,000.00
<p>Dr. Jacob Thompson Endowed Residency Support Fund Established December 4, 2025, with gifts from Dr. Jacob Thompson (MS 2010) and Dr. Kristen Thomas (MD 2004); supports graduate students who are enrolled in the Master of Science Health-System Pharmacy Administration & Leadership (MS/HSPAL) program in the College of Pharmacy, for professional development opportunities that will further their education and preparation for hospital and health system pharmacy leadership positions. Support may be used for, but is not limited to, research projects, travel to present research, advanced leadership development, and more. If at any time the MS/HSPAL program ceases to exist and there is no clear successor program, or if no students meet the selection criteria, support will be open to any student who is enrolled in the college for professional development opportunities focused on hospital system pharmacy administration and leadership.</p>	\$100,000.00	\$100,000.00

Irene Tramonte Family Scholarship Fund Established December 4, 2025, with gifts from Michael A. Tramonte; provides one or more scholarships to first-year undergraduate students who are enrolled in the University and graduated from a high school in Medina County, Ohio. Candidates must be current or former Ohio 4-H members who demonstrated achievement through awards, competitions, or other accolades, either at the local, state, or national level. Preference shall be given to candidates who demonstrate financial need. If no students meet the selection criteria, the scholarship(s) shall be open to all undergraduate students who are current or former Ohio 4-H members. The donor desires to award scholarships in an amount as close to 25% of tuition and fees as possible.	\$100,000.00	\$100,000.00
Dr. Frank J. Zidonis Scholarship Fund Established December 4, 2025, with gifts from Margaret A. Zidonis (MA 1978), in memory of her husband, Dr. Frank J. Zidonis (BS 1955, MA 1958, PhD 1961); provides one or more scholarships to undergraduate, graduate or PhD students who are enrolled in the College of Education and Human Ecology. First preference shall be given to candidates who are studying integrated language arts/English education (or successor program(s)).	\$100,000.00	\$100,000.00
<u>Change in Name and Description of Named Endowed Fund (Foundation)</u>		
From: The Sara (Sally) E. and Robert (Bob) C. Delaney Endowed Scholarship Fund in Mental Retardation and Developmental Disabilities To: The Sara (Sally) E. and Robert (Bob) C. Delaney Endowed Scholarship Fund in Intellectual and/or Developmental Disabilities		
<u>Change in Description of Named Endowed Funds (Foundation)</u>		
Charlie's Angels Student Endowed Fund		
The Katherine Miles Durst University Scholars in Early Childhood Development Fund		
Surendra and Karen Gupta ARC Foundation Endowed Physics Student Support Fund		
Dr. Charles R. Hancock Graduate Scholarship Fund in Urban Education		
Donald R. and Allen R. White Mechanical Engineering Undergraduate Student Professional Enrichment Support Fund		
Total	\$26,968,250.73	

*Amounts establishing endowments as of October 31, 2025, unless notated otherwise.

NAMING OF THE HERBERT J. BLOCK MEMORIAL TOURNAMENT PATIENT REGISTRATION

In The Ohio State University Comprehensive Cancer Center –
Arthur G. James Cancer Hospital and Richard J. Solove Research Institute

Synopsis: Approval for the naming of the registration room in The Ohio State University Comprehensive Cancer Center – Arthur G. James Cancer Hospital and Richard J. Solove Research Institute, located at 460 W. 10th Avenue on The Ohio State University Wexner Medical Center campus, is proposed.

WHEREAS The University Hospital tower expansion of the Wexner Medical Center's campus is the largest project in Ohio State's history; and

WHEREAS the James Cancer Hospital and Solove Research Institute patient registration has been remodeled as a part of the construction of the University Hospital tower; and

WHEREAS the Herbert J. Block Memorial Tournament has provided significant contributions to the building fund for the James Cancer Hospital and Solove Research Institute; and

WHEREAS the naming has been reviewed according to the approval process outlined in the Naming of University Spaces and Entities policy:

NOW THEREFORE

BE IT RESOLVED, That in acknowledgement of Herbert J. Block Memorial Tournament's philanthropic support, the Board of Trustees hereby approves, in accordance with paragraph (D) of rule 3335-1-08 of the Ohio Administrative Code, that for the life of the physical facility the aforementioned space be named the Herbert J. Block Memorial Tournament Patient Registration.

NAMING OF THE HARRY T. MANGURIAN, JR. FOUNDATION VISITOR LOUNGE

IN THE JAMES OUTPATIENT CARE

Synopsis: Approval for the naming of the visitor lounge in The Ohio State University Wexner Medical Center James Outpatient Care facility, located at 2121 Kenny Rd, is proposed.

WHEREAS The James Outpatient Care facility provides convenient access to state-of-the-art health services for The Ohio State University Comprehensive Cancer Center – Arthur G. James Cancer Hospital and Richard J. Solove Research Institute (OSUCCC – James) patients; and

WHEREAS the facility includes a variety of services supporting the James Cancer Hospital and Solove Research Institute program; and

WHEREAS The Harry T. Mangurian, Jr. Foundation has provided significant contributions to the OSUCCC – James and the James Outpatient Care facility; and

WHEREAS the naming has been reviewed according to the approval process outlined in the Naming of University Spaces and Entities policy:

NOW THEREFORE

BE IT RESOLVED, That in acknowledgement of the aforementioned donor's philanthropic support, the Board of Trustees hereby approves, in accordance with paragraph (D) of rule 3335-1-08 of the Ohio Administrative Code, that for the life of the physical facility the internal space (Rooms X602L, 6000) be named the "The Harry T. Mangurian, Jr. Foundation Visitor Lounge."

NAMING OF THE JAMES L. PRUSA TURFGRASS INNOVATION LAB

**AT THE COLLEGE OF FOOD, AGRICULTURAL, AND ENVIRONMENTAL SCIENCES
WOOSTER CAMPUS**

Synopsis: Approval for the naming of the turfgrass innovation lab in the Secret Welcome and Education Center at the College of Food, Agricultural, and Environmental Sciences (CFAES) Wooster Campus, located at 2122 Williams Road, Wooster, OH, is proposed.

WHEREAS Ohio State ATI on the CFAES Wooster Campus strives to offer quality educational programs to prepare students in agriculture, horticulture and environmental sciences to be technically competent and self-reliant in a global society; and

WHEREAS the Ohio State ATI Turfgrass Management program is a popular field of study preparing students for a future in the science and business related to turfgrasses in commercial, residential and recreational settings; and

WHEREAS John Prusa and Mary Prusa have provided significant contributions to the CFAES Wooster Turf Facilities Project; and

WHEREAS the naming has been reviewed according to the approval process outlined in the Naming of University Spaces and Entities policy:

NOW THEREFORE

BE IT RESOLVED, That in acknowledgement of John Prusa and Mary Prusa's philanthropic support, the Board of Trustees hereby approves, in accordance with paragraph (D) of rule 3335-1-08 of the Ohio Administrative Code, that for the life of the physical facility the aforementioned space be named the James L. Prusa Turfgrass Innovation Lab.

NAMING OF THE KIMMET FAMILY CAPSTONE ROOM

IN SCOTT LABORATORY

Synopsis: Approval for the naming of Capstone Room A (room W258) in Scott Laboratory, located at 201 W 19th Ave, is proposed.

WHEREAS The capstone sequence in mechanical engineering in the College of Engineering is intended to provide experience in the design process and bring together and reinforce knowledge and skills learned throughout the program; and

WHEREAS the classrooms provided by the capstone sequence are undergoing renovations and equipment upgrades to better serve the needs of students completing their capstone projects; and

WHEREAS Daniel Kimmet has provided significant contributions to the mechanical engineering capstone lab's development; and

WHEREAS the naming has been reviewed according to the approval process outlined in the Naming of University Spaces and Entities policy:

NOW THEREFORE

BE IT RESOLVED, That in acknowledgement of Daniel Kimmet's philanthropic support, the Board of Trustees hereby approves, in accordance with paragraph (D) of rule 3335-1-08 of the Ohio Administrative Code, that for the life of the physical facility the aforementioned space be named the Kimmet Family Capstone Room.

NAMING OF THE MINNIE M. MCGEE ACADEMIC SUCCESS HUB

IN HITCHCOCK HALL

Synopsis: Approval for the naming of the CARE Student Lounge in Hitchcock Hall, located at 2070 Neil Ave, is proposed.

WHEREAS The Office of Community, Access, Retention, and Empowerment (CARE) plays a unique role in strategic enrollment, planning, supporting student persistence in STEM, and supports the university's land-grant mission in the College of Engineering by creating an environment where everyone thrives; and

WHEREAS the CARE lounge space was designed to support and motivate academic growth for all College of Engineering students, offering tutoring, supplemental instruction, and self-care items; and

WHEREAS Herbert Robinson and Barbara Sferra have provided significant contributions to the College of Engineering; and

WHEREAS the naming has been reviewed according to the approval process outlined in the Naming of University Spaces and Entities policy:

NOW THEREFORE

BE IT RESOLVED, That in acknowledgement of Herb Robinson and Barbara Sferra's philanthropic support, the Board of Trustees hereby approves, in accordance with paragraph (D) of rule 3335-1-08 of the Ohio Administrative Code, that for the life of the physical facility the aforementioned space be named the Minnie M. McGee Academic Success Hub.

NAMING OF INTERNAL SPACES

IN UNIVERSITY HOSPITAL

Synopsis: Approval for the naming of internal spaces in the University Hospital located at 650 W. 10th Avenue is proposed.

WHEREAS The Ohio State University is taking a major step forward with the development of the new University Hospital that, combined with modern educational space, will enhance a unified Ohio State Wexner Medical Center campus; and

WHEREAS the Ohio State Wexner Medical Center campus provides leading-edge research, outstanding clinical training and world-class patient care; and

WHEREAS the following donors have provided significant contributions to the Wexner Medical Center and University Hospital; and

- The Walsh Group
- The Harry T. Mangurian, Jr. Foundation
- Douglas W. Armbrust, MD '67
- Jane's Room

WHEREAS the naming has been reviewed according to the approval process outlined in the Naming of University Spaces and Entities policy:

NOW THEREFORE

BE IT RESOLVED, That in acknowledgement of the aforementioned donors' philanthropic support, the Board of Trustees hereby approves in accordance with paragraph (D) of rule 3335-1-08 of the Ohio Administrative Code, that for the life of the physical facility the aforementioned spaces be named the following:

- Lampert Family Auditorium
- The Harry T. Mangurian, Jr. Foundation Visitor Lounge (Rooms 14000, X1403L, 14040)
- Gift in memory of William and Peg Armbrust by their grateful son, Douglas W. Armbrust, MD '67 (Room 17582)
- Jane's Room (Room 23420)

NAMING OF INTERNAL SPACES

IN THE MULTISPECIES ANIMAL LEARNING COMPLEX

Synopsis: Approval for the naming of internal spaces in the Multispecies Animal Learning Complex (MALC), located in the Waterman Agricultural and Natural Resources Laboratory, is proposed.

WHEREAS The College of Food, Agricultural, and Environmental Sciences (CFAES) works to sustain life every day through teaching, research, and extension statewide on all of our campuses; and

WHEREAS the MALC will support the CFAES mission of education, research, and outreach and engagement by bringing people and animals together in a state-of-the-art facility that will be used by Ohio State students and public learners of all ages alike; and

WHEREAS the donors listed below have provided significant contributions toward the construction of the MALC; and

- Russell and Brenda Simmonds
- VAL-CO

WHEREAS the naming has been reviewed according to the approval process outlined in the Naming of University Spaces and Entities policy, and if at any time following the approval of a naming, circumstances change so that the continued use of the name may compromise the integrity or reputation of the University, the University may remove the name with the approval of the President and the Board of Trustees and notification of the Donors, if possible:

NOW THEREFORE

BE IT RESOLVED, That in acknowledgement of the aforementioned donors' philanthropic support, the Board of Trustees hereby approves, in accordance with paragraph (D) of rule 3335-1-08 of the Ohio Administrative Code, that for the life of the physical facility the aforementioned spaces be named the following:

- Dr. Charles H. Ingraham Memorial Lobby
- VAL-CO Broiler Room (room D113)

NAMING OF INTERNAL SPACES

IN ENGINEERING RESEARCH AND EDUCATION LABORATORIES

Synopsis: Approval for the naming of internal spaces in Engineering Research and Education Laboratories, located at the corner of Woodruff Ave and College Rd, is proposed.

WHEREAS The College of Engineering's new Engineering Research and Education Laboratories is being built to capitalize on the momentum and gains in education, research, innovation, and economic well-being; and

WHEREAS Engineering Research and Education Laboratories will create collaborative spaces for the university's highly ranked Departments of Materials Science and Engineering, Biomedical Engineering and Chemical and Biomolecular Engineering, spurring new ways of conducting research, new improvements to human health and new partnerships to advance Ohio businesses; and

WHEREAS the donors listed below have provided significant contributions to the construction of Engineering Research and Education Laboratories and

- Douglas E. Herr and Jane F. Maliszewski
- George E. Smith and Gretchen D. Smith
- James L. Balthaser and Anita Y. Balthaser
- Victor H. Yin and Kuei-Chun Yin
- Edward G. Smariga and Pamela D. Smariga
- Thomas J. Paquin, Suzanne R. Paquin, Joseph H. Paquin Jr. and Betsy C. Paquin
- Susan M. Sand and Timothy J. Sand
- Allan V. Johnson
- William A. Baeslack III and Michelle L. Baeslack
- Srinivasan K. Ganapathi and Nivedita Ganapathi
- Dorie-Ellen N. Eisenman
- Doruk A. Borekci and Ece Borekci
- Ann E. Schavey and Larry D. Schavey
- Byrne Family Foundation Agency
- Lincoln Electric Foundation

WHEREAS the naming has been reviewed according to the approval process outlined in the Naming of University Spaces and Entities policy:

NOW THEREFORE

BE IT RESOLVED, That in acknowledgement of the aforementioned donors' philanthropic support, the Board of Trustees hereby approves, in accordance with paragraph (D) of rule 3335-1-08 of the Ohio Administrative Code, that for the life of the physical facility the aforementioned spaces be named the following:

- Douglas "Ben" Herr and Jane Maliszewski Impact Engineering Lab (room 4260)

NAMING OF INTERNAL SPACES (CONT)

- Douglas “Ben” Herr and Jane Maliszewski Impact Engineering Collaboration Space (room 4319)
- The George and Gretchen Smith Lab (room 1230)
- The James L. and Anita Y. Balthaser Lobby (X104L)
- The Victor Yin EED Teaching Prep Room (room 1210)
- Smariga Collaboration Space (room 2235)
- The Joseph and Mary Jane Paquin Makerspace Office (room 1320)
- Tim and Susan Sand Conference Room (room 2243)
- The Allan V. Johnson Reception Area (room 6300)
- Bud and Shelley Baeslack Conference Room (room 6215)
- KG and Nivedita Ganapathi IBE Innovation Space (room 3243)
- The Mark Eisenman Family Collaboration Space (room 2227)
- The Ece & Doruk Borecki Family Huddle Room (room 2229)
- The Schavey Family Graduate Office (room 5229)
- The Byrne Family Foundation Collaboration Space (room 1227)
- Lincoln Electric Foundations Lab (room 1240)
- Lincoln Electric Collaboration Space (room 1235)
- Lincoln Electric Conference Room (room 1243)
- Lincoln Electric Huddle Room (room 1229)
- Lincoln Electric Collaboration Space (room 1241)

NAMING OF ENGINEERING RESEARCH AND EDUCATION LABORATORIES

IN THE COLLEGE OF ENGINEERING

Synopsis: Approval for the administrative naming of the Engineering Research and Education Laboratories at the corner of W Woodruff Avenue and College Road, is proposed.

WHEREAS The renovation and construction at this facility is almost complete and will maximize collaborative research and learning and capitalize on momentum in education, research, innovation and economic well-being, and

WHEREAS this name accurately reflects the purpose and current naming standards within the College of Engineering; and

WHEREAS the College of Engineering recommends and Planning, Architecture and Real Estate reviewed these changes; and

WHEREAS the naming has been reviewed according to the approval process outlined in the Naming of University Spaces and Entities policy:

NOW THEREFORE

BE IT RESOLVED, That the Board of Trustees hereby approves, in accordance with paragraph (D) of rule 3335-1-08 of the Ohio Administrative Code, that for the life of the physical facility the aforementioned space be named Engineering Research and Education Laboratories (Building 0265).

**APPROVAL TO ENTER INTO/INCREASE PROFESSIONAL SERVICES
AND ENTER INTO/INCREASE CONSTRUCTION CONTRACTS**

APPROVAL TO ENTER INTO PROFESSIONAL SERVICES CONTRACTS
EAST HOSPITAL – TOWER – ELEVATOR RENOVATIONS

APPROVAL TO ENTER INTO/INCREASE PROFESSIONAL SERVICES AND CONSTRUCTION CONTRACTS
EAST HOSPITAL – FIRE SUPPRESSION
NEWTON HALL AHU REPLACEMENTS
VMA – LIBRARY REDESIGN

APPROVAL TO INCREASE CONSTRUCTION CONTRACTS
COLLEGE ROAD REBUILD
DENTAL SIMULATION SPACE MODERNIZATION
OHIO STADIUM, WHAC AUDIO AND VIDEO UPGRADES
WMC OUTPATIENT CARE POWELL

Synopsis: Authorization to enter into/increase professional services and construction contracts, as detailed in the attached materials, is proposed.

WHEREAS in accordance with the attached materials, the University desires to enter into professional services contracts for the following project; and

	Prof. Serv. Approval Requested	Total Requested	
East Hospital – Tower – Elevator Renovations	\$1.7M	\$1.7M	Auxiliary funds

WHEREAS in accordance with the attached materials, the University desires to enter into/increase professional services contracts and enter into/increase construction contracts for the following projects; and

	Prof. Serv. Approval Requested	Construction Approval Requested	Total Requested	
East Hospital – Fire Suppression	\$0.6M	\$6.8M	\$7.4M	Auxiliary funds
Newton Hall AHU Replacements	\$3.4M	\$8.6M	\$12.0M	University funds
VMA – Library Redesign	\$0.7M	\$3.8M	\$4.5M	University funds

WHEREAS in accordance with the attached materials, the University desires to enter into/increase construction contracts for the following projects; and

	Construction Approval Requested	Total Requested	
College Road Rebuild	\$0.8M	\$0.8M	University debt

**APPROVAL TO ENTER INTO/INCREASE PROFESSIONAL SERVICES
AND ENTER INTO/INCREASE CONSTRUCTION CONTRACTS (CONT)**

	Construction Approval Requested	Total Requested	
Dental Simulation Space Modernization	\$16.0M	\$16.0M	University debt University funds State funds
Ohio Stadium, WHAC Audio and Video Upgrades	\$6.5M	\$6.5M	Auxiliary funds University debt
WMC Outpatient Care Powell	\$4.7M	\$4.7M	Auxiliary funds

WHEREAS the Master Planning and Facilities Committee has reviewed the projects listed above for alignment with all applicable campus plans and guidelines; and

WHEREAS the Finance Committee has reviewed the projects listed above for alignment with the Capital Investment Plan and other applicable financial plans.

NOW THEREFORE

BE IT RESOLVED, that the Board of Trustees hereby approves that the fiscal year 2026 Capital Investment Plan be amended to include professional services and construction approval for the College of Veterinary Medicine Library Redesign project and additional construction funding for the Dental Simulation Space Modernization project; and

NOW THEREFORE

BE IT RESOLVED, that the Board of Trustees hereby approves that the President and/or Senior Vice President for Business and Finance be authorized to enter into/increase professional services and construction contracts for the projects listed above in accordance with established university and State of Ohio procedures, with all actions to be reported to the board at the appropriate time.

Project Data Sheet for Board of Trustees Approval

East Hospital - Tower - Elevator Renovations

OSU-265016 (REQ ID# WMC240003)

Project Location: East Hospital - Tower (0397)

- **Approval Requested and Amount**

Professional services	\$1.7M
Total requested	\$1.7M

- **Project Budget**

Professional services	\$1.7M
Construction w/contingency	\$12.3M
Total project budget	\$14.0M

- **Project Funding**

Auxiliary funds

- **Project Schedule**

BoT professional services approval	12/25
Design	02/26 – 08/26
BoT construction approval	09/26
Construction	10/26 – 12/28
Facility opening	12/28

- **Project Delivery Method**

Construction Manager at Risk

- **Planning Framework**

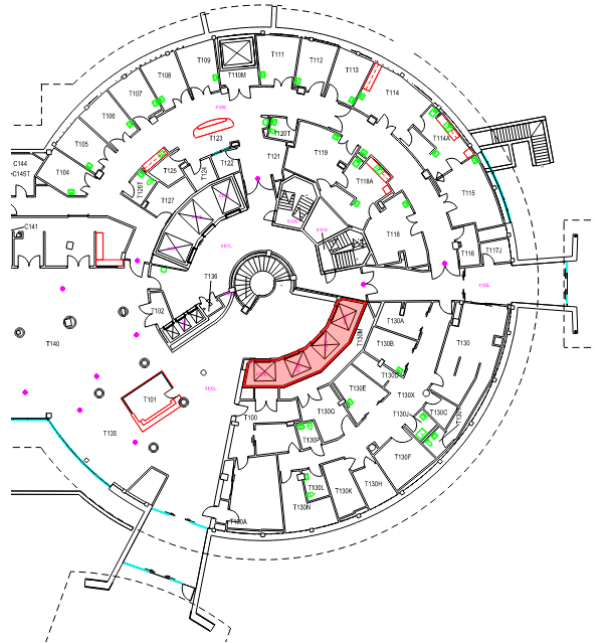
- This project is included in the FY26 Capital Investment Plan and will cash flow over the next two years.

- **Project Scope**

- This project is a four-phase elevator modernization project at OSU East Tower which will replace all four public elevators sequentially, always maintaining three elevators in service to minimize disruption.
- Scope includes full replacement of elevator equipment and interior finishes to improve reliability, safety, and user experience.

- **Approval Requested**

- Approval is requested to enter into professional services contracts.



- **project team**

University project manager: Jackson, Clay
AE/design architect: TBD
CM at Risk or Design Builder: TBD

Project Data Sheet for Board of Trustees Approval

East Hospital - Fire Suppression

OSU-220196 (REQ ID# WMC22000001; WMC240001)

Project Location: East Hospital - Main (0398), East Hospital - Tower (0397)

- **Approval Requested and Amount**

Professional services	\$0.6M
Construction w/contingency	\$6.8M
Total requested	\$7.4M

- **Project Budget**

Professional services	\$1.4M
Construction w/contingency	\$12.2M
Total project budget	\$13.6M

- **Project Funding**

Auxiliary funds

- **Project Schedule**

BoT professional services approval	05/22
Design	10/22 – 06/27
BoT construction approval	11/23
Construction (phased)	05/25 – 06/28
BoT construction approval	12/25
Facility opening	06/28

- **Project Delivery Method**

Construction Manager at Risk

- **Planning Framework**

- This project was included in the FY23 Capital Investment Plan with cash flow programmed over several fiscal years.

- **Project Scope**

- This project will extend the fire suppression system to all non-sprinklered areas of OSU East Hospital bringing the building into compliance.
- Scope includes the installation of a new fire pump serving the full facility. Work will be phased within occupied hospital areas.
- This project faced multiple delays and limited contractor interest. Scope and budget have been clarified, resulting in a successful bid with the CMR.

- **Approval Requested**

- Approval is requested to increase professional services and construction contracts.



- **project team**

University project manager: Flaherty, Brendan
AE/design architect: Karpinski Engineering
CM at Risk or Design Builder: Messer Construction

Project Data Sheet for Board of Trustees Approval

Newton Hall AHU Replacements

OSU-260004 (REQ ID# NURS260002)

Project Location: Newton Hall (0275)

- **Approval Requested and Amount**

Professional services	\$3.4M
Construction w/contingency	\$8.6M
Total requested	\$12.0M

- **Project Budget**

Professional services	\$3.4M
Construction w/contingency	\$8.6M
Total project budget	\$12.0M

- **Project Funding**

University funds

- **Project Schedule**

BoT professional services approval	12/25
BoT construction approval	12/25
Design	02/26 – 09/26
Construction	09/26 – 05/27

- **Project Delivery Method**

General Contracting

- **Planning Framework**

- This project is included in the FY26 Capital Investment Plan.

- **Project Scope**

- The project addresses deferred maintenance at Newton Hall by replacing aging air handling units (AHUs 1, 5, and 6) in phases to ensure reliable building performance.
- Work is being coordinated with College of Nursing master planning to align AHU capacities and placement with long-term program growth and facility needs.
- Additional high-priority electrical and fire safety upgrades are being evaluated for inclusion in the project.

- **Approval Requested**

- Approval is requested to enter into professional services and construction contracts.



- **project team**

University project manager: Hyde, Carrie
AE/design architect: TBD
CM at Risk or Design Builder: TBD

Project Data Sheet for Board of Trustees Approval

VMA - Library Redesign

OSU-260053 (REQ ID#VET260001)

Project Location: Veterinary Medicine Academic (0136)

- **Approval Requested and Amount**

Professional services	\$0.7M
Construction w/contingency	\$3.8M
Total requested	\$4.5M

- **Project Budget**

Professional services	\$0.7M
Construction w/contingency	\$3.8M
Total project budget	\$4.5M

- **Project Funding**

University funds

- **Project Schedule**

BoT interim approval	09/25
BoT professional services approval	12/25
Design	11/25 – 03/26
BoT construction approval	12/25
Construction	04/26 – 08/26
Facility opening	09/26

- **Project Delivery Method**

Construction Manager at Risk

- **Planning Framework**

- Interim board approval to amend the FY26 Capital Plan and to authorize professional services and construction for the project was obtained in September 2025. Per university policy, this action is required to be reported at the next regular meeting.

- **Project Scope**

- The project will modify 8,300 SF of the second floor of the existing library at the Veterinary Medical Academic Building to create a new classroom & open event space capable of seating an expanded student body.
- The project will renovate and reduce the library space to accommodate classroom for an occupancy up to 200 individuals.

- **Approval Requested**

- Approval is requested to amend the FY26 Capital Investment Plan.
- Approval is requested to enter into professional services and construction contracts.



- **project team**

University project manager: Munger, Steve
AE/design architect: TBD
CM at Risk or Design Builder: TBD

Project Data Sheet for Board of Trustees Approval

College Road Rebuild

OSU-250061 (REQ ID# FOD19000122)

Project Location: **Site-see project information

- **Approval Requested and Amount**

Construction w/contingency	\$0.8M
Total requested	\$0.8M
- **Project Budget**

Professional services	\$0.8M
Construction w/contingency	\$5.5M
Total project budget	\$6.3M
- **Project Funding**

University debt
- **Project Schedule**

BoT professional services approval	08/24
BoT construction approval	08/24
Design	03/25 – 01/26
Construction	06/26 – 02/27
Facility opening	03/27
- **Project Delivery Method**

General Contracting
- **Planning Framework**
 - This project is included in the FY25 Capital Investment Plan.
- **Project Scope**
 - The proposed increase will be used to restore tunnel infrastructure within the roadway limits.
 - The project will rebuild College Road between 12th Ave and the north edge of the Oval, including hardscape improvements between Page Hall and the Timashev Family Music Building.
 - Utility infrastructure within the limits of the roadway will be replaced.
- **Approval Requested**
 - Approval is requested to increase construction contracts.



-
- **project team**

University project manager: Sayer, Dan
AE/design architect: Korda/Nemeth Engineering
CM at Risk or Design Builder: TBD

Project Data Sheet for Board of Trustees Approval

Dental Simulation Space Modernization

OSU-250312 (REQ ID# DENT240001)

Project Location: **Site-see project information

- **Approval Requested and Amount**

Construction w/contingency	\$16.0M
Total requested	\$16.0M

- **Project Budget**

Professional services	\$1.4M
Construction w/contingency	\$16.0M
Total project budget	\$17.4M

- **Project Funding**

University funds, State funds, University debt

- **Project Schedule**

BoT professional services approval	02/25
Design	06/25 – 02/26
BoT construction approval	12/25
Construction	04/26 – 12/26
Facility opening	01/27

- **Project Delivery Method**

Construction Manager at Risk

- **Planning Framework**

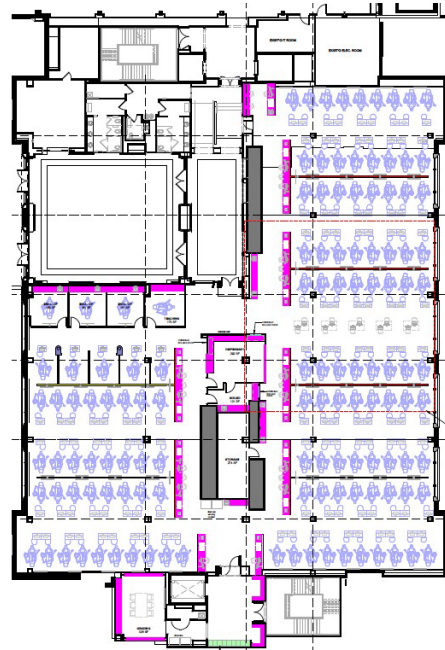
- This project is included in the FY25 Capital Investment Plan for Professional Services and FY26 Capital Investment Plan for Construction for a total of \$12.0M.
- The FY26 Capital Investment Plan will be amended to include the remaining \$5.4M.

- **Project Scope**

- The project will build out 16,000 SF of shelled space in the new addition of Postle Hall for a Dental Simulation Lab. Once complete, the lab will simulate a clinical environment for dental and hygiene students.
- The project scope includes 125 full-size dental chairs, five of which can be utilized for clinics, as well as support space.
- The project incorporates advanced A/V technology and facility upgrades to deliver high-quality learning environments for students and faculty.

- **Approval Requested**

- Approval is requested to amend the FY26 Capital Investment Plan.
- Approval is requested to enter into construction contracts.



- **project team**

University project manager: Vetrano, Christina
AE/design architect: DesignGroup
CM at Risk or Design Builder: Barton Malow

Project Data Sheet for Board of Trustees Approval

Ohio Stadium, WHAC Video Board/Audio Upgrades

OSU-250319 (REQ ID# ABA260006 ABA260011)

Project Location: Ohio Stadium (0082)

- **Approval Requested and Amount**

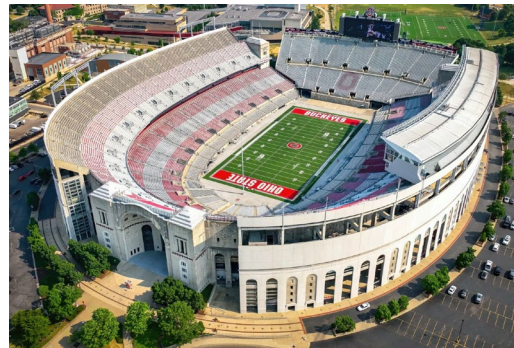
Construction w/contingency	\$6.5M
Total requested	\$6.5M
- **Project Budget**

Professional services	\$1.7M
Construction w/contingency	\$26.8M
Total project budget	\$28.5M
- **Project Funding**

Auxiliary funds, University debt
- **Project Schedule**

BoT professional services approval	05/25
Design	08/25 – 05/26
BoT construction approval	12/25
Construction	02/26 – 07/27
Facility opening	09/27
- **Project Delivery Method**

Construction Manager at Risk



- **Planning Framework**
 - This project is included in the FY25 Capital Investment Plan.
- **Project Scope**
 - The project will update scoreboard components and audio equipment at Ohio Stadium and Woody Hayes Athletic Center.
 - Approval is requested for procurement and installation of Ohio Stadium north video board replacement, Ohio Stadium east and west ribbon boards, Ohio Stadium B-Deck video boards, WHAC interior and exterior audio replacement and expansion, and WHAC video board replacement. This portion of the overall project will be completed prior to the 2026 season.
 - Approval for the remaining project scope for the Ohio Stadium south video and ribbon boards, Pay Forward Society signage, and audio replacements will be requested at later date for installation prior to the 2027 season.
- **Approval Requested**
 - Approval is requested to enter into construction contracts.

-
- **project team**

University project manager: Lytle, Sara
AE/design architect: Osborn Engineering Company
CM at Risk or Design Builder: Pepper Construction Co. of Ohio, LLC

Project Data Sheet for Board of Trustees Approval

WMC Outpatient Care Powell

OSU-220880 (REQ ID# WMC229002; WMC240009)

Project Location: Outpatient Care Powell (1046)

- **Approval Requested and Amount**

Construction w/contingency	\$4.7M
Total requested	\$4.7M
- **Project Budget**

Professional services	\$23.0M
Construction w/contingency	\$164.7M
Total project budget	\$187.7M
- **Project Funding**

Auxiliary funds
- **Project Schedule**

BoT professional services approval	05/22
Design	06/22 – 09/23
BoT construction approval	02/24
Construction	04/24 – 06/26
Facility opening	08/26
- **Project Delivery Method**

Construction Manager at Risk
- **Planning Framework**
 - This project was included in the FY23 Capital Investment Plan with cash flow programmed over several fiscal years.
 - Consistent with the strategic plans of the university and Wexner Medical Center to provide medical services within community-based ambulatory facilities.
- **Project Scope**
 - Design and construction of a five-story medical office building and a two-story ambulatory health center which includes imaging, outpatient rehab/PT, endoscopy, and support services.
 - The James added cancer infusion services to the 4th and 5th floors of the facility and work is underway using contingency funds.
 - The proposed funding increase supports an MRI upgrade from 1.5T to 3.0T, and medical and lab equipment for infusion.
- **Approval Requested**
 - Approval is requested to increase construction contracts.



-
- **project team**

University project manager: Rice, George
AE/design architect: DLR Group
CM at Risk or Design Builder: CK Construction

APPROVAL FOR ACQUISITION OF REAL PROPERTY

2.646 +/- ACRES AT 941 CHATHAM LANE,
COLUMBUS, FRANKLIN COUNTY, OHIO

Synopsis: Authorization to acquire real property located at 941 Chatham Lane, Columbus, Ohio, is proposed.

WHEREAS The Ohio State University seeks to acquire 2.646 acres of improved real property located at 941 Chatham Lane, Columbus, Ohio, identified as Franklin County parcel number 010-003322 at a price of \$3,550,000; and

WHEREAS the acquisition of this property supports the strategic investment of land assets in support of the university's current and future needs; and

NOW THEREFORE

BE IT RESOLVED, That the Board of Trustees hereby approves that the President and/or Senior Vice President for Business and Finance shall be authorized to take any action required to effect the purchase of the aforementioned property upon terms and conditions deemed to be in the best interest of the university and at a purchase price at or below the appraised value.

**APPROVAL FOR ACQUISITION OF REAL PROPERTY
941 CHATHAM LANE
COLUMBUS, FRANKLIN COUNTY, OHIO
BOARD BACKGROUND**

Background

The Ohio State University seeks to purchase 2.646 acres located at 941 Chatham Lane from The Ohio State University Foundation. The property is considered a strategic land asset that is located contiguous to the existing Columbus campus footprint. It is located at the northeast corner of Kenny Road and Ackerman Road, just west of the State Route 315/Ackerman Road interchange, where the university already has significant land holdings. The property will be held in the name of the Board of Trustees.

Location and Description

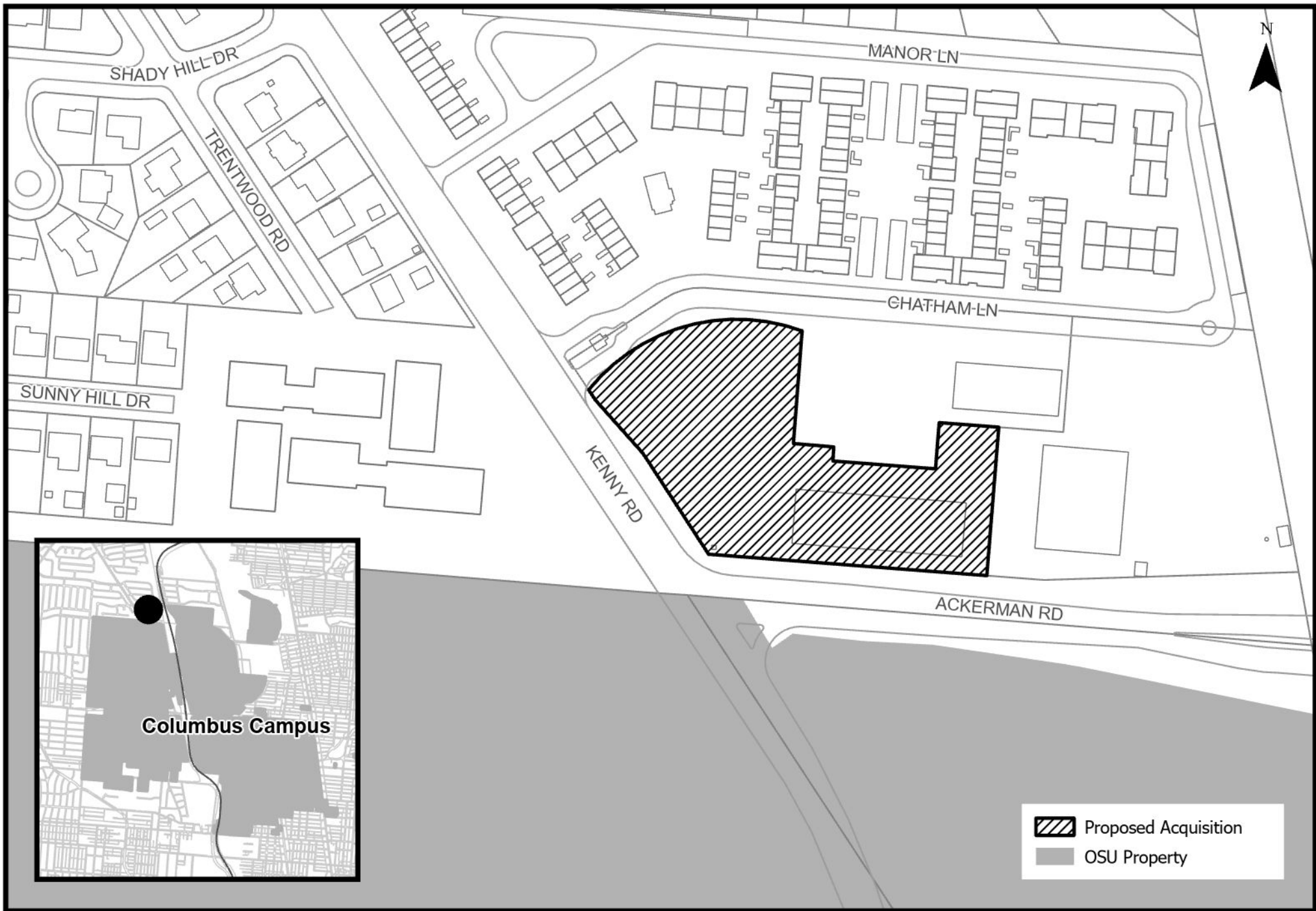
The subject property is located at 941 Chatham Lane, Columbus, Ohio 43221 and is identified as Franklin County parcel number 010-003322. The site includes an 18,530 square foot, three story brick commercial building and asphalt pavement parking lot.

Property History

In December 2022, the property was gifted to The Ohio State University Foundation. The proceeds from the sale of the property are to be used by the Foundation to establish the Peter H. Edwards, Sr. Endowment in the Max M. Fisher College of Business at The Ohio State University.

Acquisition of Property

Planning, Architecture and Real Estate (PARE), recommends that the +/- 2.646 acres of improved real property be acquired under terms and conditions that are deemed to be in the best interest of the university.



THE OHIO STATE UNIVERSITY

TOPIC: Fiscal Year 2026 Interim Financial Report – September 30, 2025

CONTEXT: The purpose of this report is to provide an update of financial results for the three months ending September 30, 2025.

FINANCIAL SUMMARY

The university's overall financial position remains strong. Operating revenues increased \$229 million in the first quarter of fiscal year 2026 compared to the first quarter of fiscal year 2025, driven primarily by strong growth in healthcare revenues. Specific impacts include:

- A \$241 million increase in healthcare revenues, driven primarily by higher surgical volumes, infusion activity and a favorable service mix.
- A \$17 million decrease in student tuition, due primarily to a later start date for Autumn semester.

The year-to-date increase in net position was \$378 million, down \$5 million compared to the prior year's increase in net position of \$383 million. The change relates primarily to a \$26 million decrease in year-to-date net investment income, which was partially offset by a \$17 million reduction in net operating loss. The reduction in net operating loss is primarily driven by faster growth of healthcare revenue compared to healthcare expenses. Additional details on university revenues, expenses, cash and investments, debt, and cash flows are provided below.

Revenues

Student tuition and fees, net - decreased \$17 million or 7%, to \$213 million for the first quarter of fiscal year 2026 compared to the first quarter of fiscal year 2025, due primarily to a decrease in gross tuition and other student fees of \$23 million, offset by a decrease in scholarship allowances of \$6 million. The decreases in gross tuition revenue and scholarship allowances are primarily driven by a later start date for the Autumn 2025 semester, which reduced the number of days of revenue and scholarship allowance recognized through September 30. Overall university Autumn enrollments increased 0.6%. For undergraduates in the AU25 Tuition Guarantee Group, Instructional and General fees increased 3% and Non-Resident Fees increased 7.5%. For graduate students, Instructional and General Fees increased 3% and Non-Resident Fees increased 4%.

Grants and contracts – increased \$1 million in the first quarter of fiscal year 2026 compared to the first quarter of fiscal year 2025 due primarily to increases in federal grants of \$2 million and private grants of \$3 million, which were partially offset by a decrease in state grants of \$4 million. The increase in federal grants and contracts relates primarily to increases from the Department of Agriculture.

Gifts – increased \$5 million over the prior year due primarily to an increase in endowment gifts of \$14 million, which was partially offset by decreases in current-use gifts (down \$6 million) and private capital gifts (down \$3 million).

Sales and services of auxiliary enterprises - increased \$1 million over the prior year. Athletics revenues increased \$9 million, driven primarily by the number and timing of home football games compared to the prior year. The increase in Athletics revenue was offset by a \$6 million decrease in revenues related to the timing of stadium shows compared to the prior year and a \$4 million decrease in housing and dining revenues, reflecting the later start date for the Autumn 2025 semester.

Sales and services of the OSU Health System and OSU Physicians, Inc - increased \$241 million to \$1,830 million. Health System revenues increased \$205 million, driven by higher surgical volumes, infusion activity as well as a favorable service mix. Additionally, Specialty Outpatient Pharmacy activity was favorable in the first quarter contributing to the strong results. OSU Physicians revenues increased \$36 million due to continued investment in primary care and community outreach services, growth of specialty services, expansion in regional outpatient clinics, and increased surgical capacity with expansion of operating hours and investment in community anesthesia providers.

Expenses

University – expenses increased \$20 million to \$959 million in the first quarter of fiscal year 2026. Salaries increased \$15 million, or 4%, primarily due to a 3.5% increase in faculty and staff salary guidelines and additional investments in human capital related to strategic investments in academic excellence and research and to address market wage pressures. Benefits increased \$9 million, reflecting increases in medical costs and higher retirement contributions due to an increasing salary base. Supplies and services increased \$3 million, primarily due to an increase in purchased services. These increases were partially offset by decreases in fee authorizations for graduate associates (down \$5 million) and scholarships (down \$3 million), reflecting the later start date for the Autumn 2025 semester.

OSU Health System and OSU Physicians – expenses, including depreciation and interest expenses, increased \$187 million to \$1,729 million in the first quarter of fiscal year 2026. The Health System continues to focus on throughput, workforce retention, and recruiting in preparation for the opening of the new Inpatient Tower. The Health System's expenses and labor management were strong and in line with volumes through the first quarter of FY2026. OSU Physicians increased \$35 million, primarily due to higher provider expenses associated with investment in patient care services growth and access improvement.

Auxiliary – expenses increased \$6 million to \$126 million in the first quarter of fiscal year 2026, primarily reflecting increases in salaries (up \$3 million), benefits (up \$1 million) and supplies and services (up \$2 million, primarily driven by increases in housing and dining expenses).

Cash and Investments

For the quarter ending September 30, 2025, total university cash and investments increased \$526 million to \$12,847 million compared to June 30, 2025, primarily due to increases in temporary investments (up \$147 million), Long-Term Investment Pool (up \$294 million) and cash (up \$78 million). Additional details for the Long-Term Investment Pool and temporary investments are provided below.

Long-Term Investment Pool and Temporary Investments

For the three months ending September 30, 2025, the fair value of the university's Long-Term Investment Pool increased by \$294 million to \$8,914 million. Changes in total valuation compared to the prior year are summarized below:

	2026	2025
Market Value at July 1	\$ 8,619,921	\$ 7,931,714
Net Principal Additions	24,997	9,720
Change in Market Value	342,875	338,751
Income Earned	50,782	52,475
Distributions	(84,100)	(78,950)
Expenses	(40,491)	(37,813)
Market Value at September 30	\$ 8,913,984	\$ 8,215,897

Net principal additions include new endowment gifts (\$24.8 million), reinvestment of unused endowment distributions (\$4.4 million), and other net transfers of university monies (-\$6.2 million). Change in fair value includes realized gains (losses) on the sale of investment assets and unrealized gains (losses) associated with assets held in the pool on September 30, 2025. Income earned includes interest and dividends and is used primarily to help fund distributions. Expenses include investment management expenses (\$22.8 million), University Development related expenses (\$15.5 million), and other administrative-related expenses (\$0.2 million).

LTIP Investment Returns

For the three months ending September 30, 2025, the LTIP earned a return, net of investment fees, of 4.32%. The comparable three months ending September 30, 2024 saw a net investment return of 4.69%. The rolling 1-year return as of September 30, 2025 is 11.41%.

Temporary Investments

For the three months ending September 30, 2025, the Tier 1 Investments earned a return of 1.18%, outperforming the Bank of America ML 90-day T-Bill (1.07%) by 0.11%. Tier 2 Investments earned 1.44%, outperforming the blended benchmark of ICE Bofa US Corp & Govt 1-3 Years, BBG US Govt/Credit 1-5 Years, BBG US Ag Govt/Cr Intrmd, and ICE Bofa US Treasury 1-10 (1.26%) by 0.18%.

For the comparable three months ending September 30, 2024, the Tier 1 Investments earned a return of 1.38%. Tier 2 Investments returned 3.40% for the same time period.

Other Assets and Liabilities

Accounts receivable increased \$72 million, driven primarily by increases in Health System patient care receivables (up \$102 million) and tuition receivables (up \$50 million), which were partially offset by decreases in grant and contract receivables (down \$66 million) and Athletics receivables (down \$12 million). Prepaid expenses increased \$204 million, primarily due to increases of \$186 million in scholarships and fee authorizations for graduate associates which are recognized as expense over the course of the semester. Deposits and advance payments for goods and services were up \$559 million, primarily due to increases of \$480 million for tuition and fees and \$78 million in Student Life Housing and Dining receipts for fall semester. These amounts will be recognized as revenue over the course of the semester.

Debt

Total university debt decreased \$19 million, to \$4,347 million at September 30, 2025, primarily reflecting principal payments.

Cash Flows

University cash and cash equivalents increased \$78 million in the first quarter of fiscal year 2026. Net cash provided by operating activities was \$149 million, compared to net cash provided by operating activities of \$50 million in the first quarter of the prior year. The increase in operating cashflows relates primarily to increases in receipts from sales and services and tuition, partially offset by payments made to employees and vendors. Net cash provided by noncapital financing activities was stable, decreasing \$2 million to \$236 million. Net cash used by capital financing activities increased \$70 million, to \$289 million in the first quarter of fiscal year 2026, primarily reflecting capital expenditures. Net cash used by investing activities was \$18 million, primarily reflecting net purchases of investments.

THE OHIO STATE UNIVERSITY
CONSOLIDATED STATEMENTS OF NET POSITION - UNAUDITED
September 30, 2025 and June 30, 2025
(in thousands)

	As of September 2025	As of June 2025	Increase/(Decrease)	
			Dollars	%
ASSETS:				
Current Assets:				
Cash and cash equivalents	\$ 802,583	\$ 724,747	\$ 77,836	10.7%
Temporary investments	2,804,345	2,656,861	147,484	5.6%
Accounts receivable, net	1,323,213	1,250,771	72,442	5.8%
Notes receivable - current portion, net	6,456	6,456	-	0.0%
Pledges receivable - current portion, net	59,981	60,106	(125)	-0.2%
Accrued interest receivable	25,513	24,781	732	3.0%
Inventories, prepaid expenses, and other assets	427,967	219,721	208,246	94.8%
Investments held under securities lending program	2,004	925	1,079	100.0%
Total Current Assets	5,452,062	4,944,368	507,694	10.3%
Noncurrent Assets:				
Unexpended bond proceeds	54,228	54,375	(147)	-0.3%
Notes receivable, net	23,599	23,741	(142)	-0.6%
Pledges receivable, net	174,476	174,476	-	0.0%
Net other post-employment benefit asset	357,668	357,668	-	0.0%
Long-term investment pool	8,913,984	8,619,921	294,063	3.4%
Other long-term investments	270,232	264,581	5,651	2.1%
Leases receivable, net	66,000	66,001	(1)	0.0%
Other noncurrent assets	359,955	359,955	-	0.0%
Capital assets, net	9,557,257	9,444,618	112,639	1.2%
Total Noncurrent Assets	19,777,399	19,365,336	412,063	2.1%
Total Assets	25,229,461	24,309,704	919,757	3.8%
Deferred Outflows:				
Pension	718,996	718,996	-	0.0%
Other post-employment benefits	17,543	17,543	-	0.0%
Other deferred outflows	43,037	43,298	(261)	-0.6%
Total Assets and Deferred Outflows	\$ 26,009,037	\$ 25,089,541	\$ 919,496	3.7%
LIABILITIES AND NET POSITION:				
Current Liabilities:				
Accounts payable and accrued expenses	\$ 1,047,966	\$ 1,035,604	\$ 12,362	1.2%
Deposits and advance payments for goods and services	971,795	412,505	559,290	135.6%
Current portion of bonds, notes and leases payable	126,414	126,414	-	0.0%
Long-term bonds payable, subject to remarketing	603,820	603,820	-	0.0%
Liability under securities lending program	2,004	925	1,079	100.0%
Other current liabilities	121,835	126,809	(4,974)	-3.9%
Total Current Liabilities	2,873,834	2,306,077	567,757	24.6%
Noncurrent Liabilities:				
Bonds, notes and leases payable	3,140,665	3,152,608	(11,943)	-0.4%
Concessionaire payable	475,639	482,717	(7,078)	-1.5%
Net pension liability	3,688,568	3,688,568	-	0.0%
Net other post-employment benefit liability	22,317	22,317	-	0.0%
Compensated absences	261,403	253,423	7,980	3.1%
Self-insurance accruals	102,480	107,571	(5,091)	-4.7%
Amounts due to third-party payors - Health System	63,857	63,857	-	0.0%
Irrevocable split-interest agreements	36,580	36,269	311	0.9%
Refundable advances for Federal Perkins loans	15,166	15,362	(196)	-1.3%
Advance from concessionaire	914,634	920,533	(5,899)	-0.6%
Other noncurrent liabilities	412,991	413,487	(496)	-0.1%
Total Noncurrent Liabilities	9,134,300	9,156,712	(22,412)	-0.2%
Total Liabilities	12,008,134	11,462,789	545,345	4.8%
Deferred Inflows:				
Parking service concession arrangement	424,048	426,917	(2,869)	-0.7%
Pension	124,296	124,296	-	0.0%
Other post-employment benefits	107,893	107,893	-	0.0%
Other deferred inflows	457,499	458,079	(580)	-0.1%
Total Deferred Inflows	1,113,736	1,117,185	(3,449)	-0.3%
Total Net Position	12,887,167	12,509,567	377,600	3.0%
Total Liabilities, Deferred Inflows, and Net Position	\$ 26,009,037	\$ 25,089,541	\$ 919,496	3.7%

THE OHIO STATE UNIVERSITY
CONSOLIDATED STATEMENTS OF REVENUES, EXPENSES,
AND CHANGES IN NET POSITION - UNAUDITED
For the Three Months Ended September 30, 2025 and September 30, 2024
(in thousands)

	September 2025	September 2024	Increase/(Decrease)	
			Dollars	%
Operating Revenues:				
Student tuition and fees, net	\$ 213,074	\$ 229,822	\$ (16,748)	-7.3%
Federal grants and contracts	135,207	133,413	1,794	1.3%
State grants and contracts	24,609	28,783	(4,174)	-14.5%
Local grants and contracts	6,749	7,127	(378)	-5.3%
Private grants and contracts	108,366	105,056	3,310	3.2%
Sales and services of educational departments	59,880	55,177	4,703	8.5%
Sales and services of auxiliary enterprises	96,307	95,122	1,185	1.2%
Sales and services of the OSU Health System, net	1,510,938	1,306,289	204,649	15.7%
Sales and services of OSU Physicians, Inc., net	318,652	282,755	35,897	12.7%
Other operating revenues	16,119	16,867	(748)	-4.4%
Total Operating Revenues	2,489,901	2,260,411	229,490	10.2%
Operating Expenses:				
Educational and General:				
Instruction and departmental research	319,312	310,279	9,033	2.9%
Separately budgeted research	180,260	171,733	8,527	5.0%
Public service	64,260	58,984	5,276	8.9%
Academic support	84,957	84,212	745	0.9%
Student services	32,105	31,369	736	2.3%
Institutional support	116,878	111,448	5,430	4.9%
Operation and maintenance of plant	24,065	31,645	(7,580)	-24.0%
Scholarships and fellowships	23,704	26,828	(3,124)	-11.6%
Auxiliary enterprises	125,797	120,244	5,553	4.6%
OSU Health System	1,333,872	1,186,282	147,590	12.4%
OSU Physicians, Inc.	313,592	278,683	34,909	12.5%
Depreciation	155,688	150,278	5,410	3.6%
Total Operating Expenses	2,774,490	2,561,985	212,505	8.3%
Operating Loss	(284,589)	(301,574)	16,985	-5.6%
Non-operating Revenues (Expenses):				
State share of instruction and line-item appropriations	133,415	139,158	(5,743)	-4.1%
Federal subsidies for Build America Bonds interest	2,830	2,830	-	0.0%
Federal non-exchange grants	49,339	48,027	1,312	2.7%
Federal COVID-19 assistance programs	-	-	-	#DIV/0!
State non-exchange grants	4,389	4,641	(252)	-5.4%
Gifts	27,030	33,337	(6,307)	-18.9%
Net investment income (loss)	430,128	456,952	(26,824)	-5.9%
Interest expense	(39,426)	(39,140)	(286)	0.7%
Other non-operating revenues (expenses)	(2,973)	96	(3,069)	-3196.9%
Net Non-operating Revenues (Expenses)	604,732	645,901	(41,169)	-6.4%
Income (loss) before changes in net position	320,143	344,327	(24,184)	-7.0%
Changes in Net Position				
State capital appropriations	28,144	20,770	7,374	35.5%
Private capital gifts	4,478	6,847	(2,369)	-34.6%
Additions to permanent endowments	24,835	10,686	14,149	132.4%
Capital contributions and other changes in net position	-	-	-	0.0%
Total Changes in Net Position	57,457	38,303	19,154	50.0%
Increase (decrease) in Net Position	377,600	382,630	(5,030)	-1.3%
Net Position - Beginning of Year	12,509,567	11,143,206		
Net Position - End of Period	\$ 12,887,167	\$ 11,525,836		

THE OHIO STATE UNIVERSITY
STATEMENTS OF CASH FLOWS - UNAUDITED
For the Three Months Ended September 30, 2025 and September 30, 2024
(in thousands)

	September 2025	September 2024	Increase/(Decrease)	
			Dollars	%
Cash Flows from Operating Activities:				
Tuition and fee receipts	\$ 437,938	\$ 480,453	\$ (42,515)	-8.8%
Grant and contract receipts	351,795	284,990	66,805	23.4%
Receipts for sales and services	1,955,662	1,785,919	169,743	9.5%
Payments to or on behalf of employees	(1,221,219)	(1,166,821)	(54,398)	-4.7%
University employee benefit payments	(333,590)	(329,970)	(3,620)	-1.1%
Payments to vendors for supplies and services	(1,017,051)	(1,016,408)	(643)	-0.1%
Payments to students and fellows	(32,915)	(22,186)	(10,729)	-48.4%
Student loans issued	(1,939)	(831)	(1,108)	-133.3%
Student loans collected	1,923	2,167	(244)	-11.3%
Student loan interest and fees collected	1,100	562	538	95.7%
Other receipts	7,136	32,579	(25,443)	-78.1%
Net cash provided (used) by operating activities	148,840	50,454	98,386	195.0%
Cash Flows from Noncapital Financing Activities:				
State share of instruction and line-item appropriations	133,343	139,158	(5,815)	-4.2%
Non-exchange grant receipts	53,728	52,668	1,060	2.0%
Gift receipts for current use	27,155	33,337	(6,182)	-18.5%
Additions to permanent endowments	24,835	10,686	14,149	132.4%
Drawdowns of federal direct loan proceeds	139,000	133,000	6,000	4.5%
Disbursements of federal direct loans to students	(139,558)	(133,000)	(6,558)	-4.9%
Amounts received from irrevocable split-interest agreements	311	1,561	(1,250)	-80.1%
Amounts paid to annuitants and life beneficiaries	-	(431)	431	100.0%
Agency funds receipts	2,115	6,466	(4,351)	-67.3%
Agency funds disbursements	(2,125)	(5,742)	3,617	63.0%
Other receipts (payments)	(2,803)	-	(2,803)	100.0%
Net cash provided by noncapital financing activities	236,001	237,703	(1,702)	-0.7%
Cash Flows from Capital Financing Activities:				
Proceeds from capital debt and leases	-	-	-	100.0%
Gift receipts for capital projects	4,478	6,847	(2,369)	-34.6%
Payments for purchase or construction of capital assets	(271,919)	(202,075)	(69,844)	-34.6%
Principal payments on capital debt and leases	(15,123)	(6,538)	(8,585)	-131.3%
Interest payments on capital debt and leases	(12,172)	(17,547)	5,375	30.6%
Federal subsidies for Build America Bonds interest	5,367	-	5,367	#DIV/0!
Net cash provided (used) by capital financing activities	(289,369)	(219,313)	(70,056)	-31.9%
Cash Flows from Investing Activities:				
Purchases of investments	(1,921,851)	(3,484,719)	1,562,868	44.8%
Proceeds from sales and maturities of investments	1,834,120	3,217,613	(1,383,493)	-43.0%
Investment income	69,948	83,502	(13,554)	-16.2%
Net cash provided (used) by investing activities	(17,783)	(183,604)	165,821	90.3%
Net Increase (Decrease) in Cash	77,689	(114,760)	\$ 192,449	167.7%
Cash and Cash Equivalents - Beginning of Year	779,122	1,166,632		
Cash and Cash Equivalents - End of Period	\$ 856,811	\$ 1,051,872		

**The William E. and Charlotte Curtis Hunt Professorship
in the Department of Neurosurgery**

The Dr. William E. Hunt Fund in Neurosurgery was established March 7, 1986, by the Board of Trustees of The Ohio State University with gifts in honor of William E. Hunt (M.D. 1945) from friends and colleagues. Significant contributions were made after the death of Charlotte Curtis Hunt, former Associate Editor of The New York Times and daughter of Dr. George Morrice Curtis, first Professor of Research Surgery at Ohio State. The fund name and description were revised December 1, 1995, and May 20, 2021. With a fund transfer from the Department of Neurosurgery, College of Medicine; the required funding level for a professorship has been reached. Effective December 4, 2025, the fund name and description shall be revised and the position shall be established.

All gifts are to be invested in the University's Permanent Endowment Fund, under the rules and regulations adopted by the Board of Trustees of The Ohio State University, with the right to invest and reinvest as occasion dictates.

The annual distribution supports a professorship position in the Department of Neurosurgery whose focus is maintaining and enhancing joint teaching and research activities in clinical neurosurgery and the basic neurosciences. If the position is vacant, the annual distribution may be used to support faculty in the College of Medicine. The position holder shall be appointed and reviewed in accordance with the then current guidelines and procedures for faculty appointment. Expenditures shall be approved in accordance with the then current guidelines and procedures established by the college.

The endowment may be revised when the gifted endowment principal reaches the minimum funding level required at that date for a chair position.

It is the desire of the donors that this fund should benefit the University in perpetuity. If the need for this fund should cease to exist or so diminish as to provide unused distribution, then another use shall be designated by the Board of Trustees, in consultation with the concerned faculty and the highest-ranking official in the College of Medicine or his/her designee, in order to carry out the desire of the donors.

Entrepreneurial Business Law Clinic Endowed Support Fund

The Board of Trustees of The Ohio State University shall establish the Entrepreneurial Business Law Clinic Endowed Support Fund as a quasi-endowment effective December 4, 2025, with a fund transfer by the Michael E. Moritz College of Law of unrestricted gifts from John Thomas Mills (JD 1973) and R. Jeffrey Harris (JD 1980).

The annual distribution from this fund supports current needs of the Entrepreneurial Business Law Clinic. The fund may support research, faculty, fellowships, or other needs associated with the clinic. Expenditures shall be approved in accordance with the then current guidelines and procedures established by the Michael E. Moritz College of Law.

The highest ranking official in the Michael E. Moritz College of Law or his/her designee has the discretion to hold all or a portion of the unused distribution in the distribution fund to be used in subsequent years, and/or reinvest all or a portion of the unused distribution in the endowment principal.

The investment and management of and expenditures from all endowment funds shall be in accordance with the University's Gift Acceptance Policy, Fund Transfers – Unrestricted to Endowment Policy, Investment Policy, and all other applicable University policies and procedures, as approved by the Board of Trustees. As authorized by the Board of Trustees, a fee may be assessed against the endowment portfolio for the University's costs of development and fund management.

It is the desire of the Michael E. Moritz College of Law that the endowment established herein should benefit the University in perpetuity. Should the University units referenced in this endowment restructure in the future, the terms of the endowment shall apply to their successors in interest. The University may modify the purpose of this fund, in consultation with the college named above. In accordance with Ohio Revised Code, if the purpose of the fund becomes unlawful, impracticable, impossible to achieve, or wasteful, the University may modify the purpose of this fund. The University shall consult the highest ranking official in the college or his/her designee to identify a similar purpose consistent with the original intent of the college. Modifications to endowed funds shall be approved by the University's Board of Trustees, in accordance with the policies of the University.

Colonel Peter R. Mansoor World War II History Excellence Fund

The Board of Trustees of The Ohio State University shall establish the Colonel Peter R. Mansoor World War II History Excellence Fund effective December 4, 2025, with gifts from friends of the Department of History.

The annual distribution from this fund supports faculty, program and student initiatives to enhance the World War II Program at The Ohio State University. Expenditures may be recommended by the highest ranking official in the Department of History or his/her designee and shall be approved in accordance with the then current guidelines and procedures established by the College of Arts and Sciences.

The highest ranking official in the College of Arts and Sciences or his/her designee has the discretion to hold all or a portion of the unused distribution in the distribution fund to be used in subsequent years, and/or reinvest all or a portion of the unused distribution in the endowment principal.

The investment and management of and expenditures from all endowment funds shall be in accordance with the University's Gift Acceptance Policy, Fund Transfers – Unrestricted to Endowment Policy, Investment Policy, and all other applicable University policies and procedures, as approved by the Board of Trustees. As authorized by the Board of Trustees, a fee may be assessed against the endowment portfolio for the University's costs of development and fund management.

It is the desire of the donors that the endowment established herein should benefit the University in perpetuity. Should the University units referenced in this endowment restructure in the future, the terms of the endowment shall apply to their successors in interest. The University may modify the purpose of this fund, in consultation with the donors named above. In accordance with Ohio Revised Code, if the purpose of the fund becomes unlawful, impracticable, impossible to achieve, or wasteful, the University may modify the purpose of this fund. The University shall consult the highest ranking official in the College of Arts and Sciences or his/her designee to identify a similar purpose consistent with the original intent of the donors. Modifications to endowed funds shall be approved by the University's Board of Trustees, in accordance with the policies of the University.

The William A. Behnke Associates, Inc., Scholarship

The William A. Behnke Associates, Inc., Minority Scholarship was established July 11, 1986, by the Board of Trustees of The Ohio State University with gifts to The Ohio State University Development Fund from William A. Behnke, (B.Land.Arch. '51), and friends. Effective December 4, 2025, the fund name and description shall be revised.

All gifts are to be invested in the University's Permanent Endowment Fund, under the rules and regulations adopted by the Board of Trustees of The Ohio State University, with the right to invest and reinvest as occasion dictates.

The annual distribution shall be used to fund The William A. Behnke Associates, Inc., Scholarship. The award shall be restricted to either students enrolled in landscape architecture or high school seniors who plan to major in landscape architecture at The Ohio State University and who participate in activities to increase the participation of underrepresented groups in the field of Landscape Architecture. The scholarship, when awarded, shall be granted to individuals who have at least one additional year of academic work to complete. In special cases, the award can be renewed.

Should the need for this fund cease to exist or so diminish as to provide unused distribution, then the distribution may be used for any purpose whatsoever as determined by the Board of Trustees, with preference being given to the recommendations from the appropriate administrative official of the University who is then directly responsible for the teaching of landscape architecture at the University.

Keith B. Key Fund to Support Social Entrepreneurship

The Keith B. Key Buckeye Social Entrepreneurship Program Investment Quasi-Endowed Fund was established by the Board of Trustees of The Ohio State University February 25, 2021, with a fund transfer by the Office of Student Life to honor Keith B. Key (BS 1989). Effective December 4, 2025, the fund name and description shall be revised to advance Keith's investment in and passion for building a culture of social entrepreneurship among Ohio State students.

The annual distribution from this fund will be used to increase student entrepreneurs' access to basic business services necessary to establish a successful business foundation. Expenditures may include, but are not limited to the establishment of an annual Keith B. Key Social Entrepreneurship Award (the award could be, but is not required to be, a cash award) as part of the Office of Student Life's year-end Leadership Awards program. Expenditures shall be approved in accordance with the then current guidelines and procedures established by the Office of Student Life.

The highest ranking official in the Office of Student Life or his/her designee has the discretion to hold all or a portion of the unused distribution in the distribution fund to be used in subsequent years, and/or reinvest all or a portion of the unused distribution in the endowment principal.

The investment and management of and expenditures from all quasi-endowment funds shall be in accordance with the University's Gift Acceptance Policy, Fund Transfers – Unrestricted to Endowment Policy, Investment Policy, and all other applicable University policies and procedures, as approved by the Board of Trustees. As authorized by the Board of Trustees, a fee may be assessed against the endowment portfolio for the University's costs of development and fund management.

It is the desire of the Office of Student Life that the quasi-endowment established herein should benefit the University in perpetuity. Should the University units referenced in this endowment restructure in the future, the terms of the endowment shall apply to their successors in interest. The University may modify the purpose of this fund, in consultation with the unit named above. If the purpose of the fund becomes unlawful, impracticable, impossible to achieve, or wasteful, the University may modify the purpose of this fund. The University shall consult the highest ranking official in the Office of Student Life or his/her designee to identify a similar purpose consistent with the original intent of the unit. Modifications to endowed funds shall be approved by the University's Board of Trustees in accordance with the policies of the University.

The Martin Krumm Scholarship Fund

The Martin Krumm Korean Students Scholarship Fund was established December 20, 1949, by a bequest from Raymond E.L. Krumm in honor of his father, Martin Krumm. Effective December 4, 2025, the fund name and description shall be revised.

All gifts are to be invested in the University's Permanent Endowment Fund, under the rules and regulations adopted by the Board of Trustees of The Ohio State University, with the right to invest and reinvest as occasion dictates.

The annual distribution shall be used for scholarships for students with knowledge of Korean language or culture.

One-half of the distribution of this fund is to be equitably distributed twice each year among students with knowledge of Korean language or culture in good standing. The remaining one-half of the distribution is to be used to provide scholarships for students with knowledge of Korean language or culture regularly enrolled in The Ohio State University or may be allowed to accumulate in the discretion of the Trustees of the fund.

Should the need for this fund cease to exist or so diminish as to provide unused distribution then the distribution may be used for any purpose whatsoever as determined by the Board of Trustees, with preference being given to scholarships.

BEWEL Leadership in Innovation Award Fund

The Board of Trustees of The Ohio State University established the BEWEL Leadership in Innovation Award Fund effective August 18, 2022, with gifts from BEWEL, an allied community of College of Engineering alumni executive leaders who advocate for women in the College of Engineering and encourage their growth as leaders who shape our world. Effective December 4, 2025, the fund description shall be revised.

The intent of this fund is to recognize BEWEL award honorees with cash awards to be used at the discretion of the recipients.

The annual distribution from this fund provides award(s) in as significant amount(s) as possible to early- or mid-career faculty members in the College of Engineering who demonstrate excellence in innovation, research and/or scholarship and a commitment to equality of access and opportunity for success and advancement in engineering. Expenditures shall be approved in accordance with the then current guidelines and procedures established by the college.

Selection of recipients will be consistent with College of Engineering guidelines and University policies. The college will apprise BEWEL, or its successor, of the awarding process when possible.

The Ohio State University's employment policies support equal opportunity, affirmative action, and eliminating discrimination and harassment. The University may modify any criteria used to select award recipients should the criteria be found, in whole or in part, to be contrary to federal or state law or University policy.

The highest ranking official in the College of Engineering or his/her designee has the discretion to hold all or a portion of the unused distribution in the distribution fund to be used in subsequent years, and/or reinvest all or a portion of the unused distribution in the endowment principal.

The investment and management of and expenditures from all endowment funds shall be in accordance with University policies and procedures, as approved by the Board of Trustees. As authorized by the Board of Trustees, a fee may be assessed against the endowment portfolio for the University's costs of development and fund management.

It is the desire of the donors that the endowment established herein should benefit the University in perpetuity. Should the University units referenced in this endowment restructure in the future, the terms of the endowment shall apply to their successors in interest. The University may modify the purpose of this fund, in consultation with the donors named above. In accordance with Ohio Revised Code, if the purpose of the fund becomes unlawful, impracticable, impossible to achieve, or wasteful, the University may modify the purpose of this fund. The University shall consult the highest ranking official in the College of Engineering or his/her designee to identify a similar purpose consistent with the original intent of the donors. Modifications to endowed funds shall be approved by the University's Board of Trustees in accordance with the policies of the University.

The Frank W. Hale, Jr., Endowed Scholarship

The Frank W. Hale, Jr., Endowed Scholarship was established February 2, 1990, by the Board of Trustees of The Ohio State University with gifts to The Ohio State University Development Fund from business associates, relatives and friends in honor of Dr. Frank W. Hale, Jr., Vice Provost and Professor Emeritus, who served The Ohio State University as Professor of Communication, Associate Dean of the Graduate School, Vice Provost of Minority Affairs, and Special Assistant to the President from 1971 to 1988. The description was revised November 1, 1996. Effective December 4, 2025, the fund description shall be revised.

All gifts are to be invested in the University's Permanent Endowment Fund, under the rules and regulations adopted by the Board of Trustees of The Ohio State University, with the right to invest and reinvest as occasion dictates.

The annual distribution shall be used to provide scholarships for students who have displayed scholarship (a cumulative grade point average of 3.0 or above), leadership, and integrity. The scholarship shall be awarded to high school graduating seniors from the Columbus and Franklin County area. Award recipients shall be selected in consultation with Student Financial Aid from the pool of students participating in the Morrill Scholarship Program.

It is the desire of the donors that this fund should benefit the University in perpetuity. If the need for this fund should cease to exist or so diminish as to provide unused distribution, then another use shall be designated by the Board of Trustees in consultation with the appropriate college dean, department chairperson or program administrative officer in order to carry out the desire of the donors.

Samuel G. Huber Undergraduate Teaching Assistant Award

The Samuel G. Huber Undergraduate Teaching Assistant Award was established December 14, 1984, by the Board of Trustees of The Ohio State University, with gifts to The Ohio State University Development Fund, from Stanley W. Joeplin, B.Agr.E. and M.S. '60, and other former students and friends of Professor Huber. Effective December 4, 2025, the fund description shall be revised.

All gifts are to be invested in the University's Permanent Endowment Fund, under the rules and regulations adopted by the Board of Trustees of The Ohio State University, with the right to invest and reinvest as occasion dictates.

The annual income is to be used to provide an award to one or more undergraduate student(s) to encourage their entry into graduate work for the purposes of teaching Agricultural Engineering. Undergraduate Agricultural Engineering students who are United States citizens or permanent residents and who are eligible for graduate study in Agricultural Engineering and who have expressed an interest in the teaching program of the department through work study programs or regular student employment will be encouraged to apply for the award.

The determination of the type and the amount of awards to be presented annually shall be made by a committee selected by the Department Chairperson consisting of the Chairperson of the Resident Instruction Group, the Chairperson of the Agricultural Engineering Program Committee, the Chairperson of the Agricultural Mechanization and Systems Committee and the Student Representatives of the Resident Instruction Group and the Graduate Committee. Selection should be made prior to the annual Agricultural Engineering Student Banquet, with the recipients being recognized at the banquet.

Should the need for these awards cease to exist or so diminish as to provide unused income, then the income may be used for any purpose whatsoever as determined by the Board of Trustees, with preference being given to recommendations from the appropriate administrative official of the University who is then directly responsible for the Department of Agricultural Engineering.

The Stanley W. Joehlin Award in Agricultural Engineering

The Stanley W. Joehlin Award in Agricultural Engineering was established September 3, 1982, by the Board of Trustees of The Ohio State University with gifts to The Ohio State University Development Fund from Stanley W. Joehlin, B.S .Agr. E.'60 and M.S.'60. Effective December 4, 2025, the fund description shall be revised.

All gifts are to be invested in the University's Permanent Endowment Fund, under the rules and regulations adopted by the Board of Trustees of The Ohio State University with the right to invest and reinvest as occasion dictates.

The annual income is to be used to provide an award to one or more graduate students who have interest in improving the quality of resident instruction in agricultural engineering. The award(s) is to be restricted to a United States citizen or permanent resident. If no student is considered eligible, the award need not be presented. The determination of the type and amount of award(s) to be administered annually shall be made by a committee composed of a representative donor, the Chair of Agricultural Engineering, and one other Agricultural Engineering Department Faculty Member acceptable to the donor and chair. The selection of the recipient(s) is to be made by a committee composed of the Chair of the Department of Agricultural Engineering and two other faculty members of that department.

Should the need for these scholarships and fellowships cease to exist or so diminish as to provide unused income, then the income may be used for any purpose whatsoever as determined by the Board of Trustees, with preference being given to recommendations from the appropriate administrative official of the University who is then directly responsible for the Department of Agricultural Engineering.

Seth Andre Myers Chair in Global Military History

The Seth Andre Myers Chair Fund in Global Military History was established August 19, 2021, by the Board of Trustees of The Ohio State University, in accordance with the guidelines approved by the Board of Directors of The Ohio State University Foundation, with gifts from Stephen Myers. The required funding level for a professorship was reached and the fund name and description were revised November 18, 2021, and the position was established. The required funding level for a chair has been reached. Effective December 4, 2025, the fund name and description shall be revised and the position shall be established.

The annual distribution from this fund shall be used to support a chair position in the Department of History focused on global military history. The position holder shall be appointed and reviewed in accordance with the then current guidelines and procedures for faculty appointment. If the position is vacant, the annual distribution may be used to support the faculty in the College of Arts and Sciences, Department of History. Expenditures shall be approved in accordance with the then current guidelines and procedures established by the college.

The highest ranking official in the College of Arts and Sciences or his/her designee has the discretion to hold all or a portion of the unused distribution in the distribution fund to be used in subsequent years, and/or reinvest all or a portion of the unused distribution in the endowment principal.

The investment and management of and expenditures from all endowment funds shall be in accordance with University policies and procedures, as approved by the Board of Trustees. As authorized by the Board of Trustees, a fee may be assessed against the endowment portfolio for the University's costs of development and fund management.

It is the desire of the donor that the endowment established herein should benefit the University in perpetuity. Should the University units referenced in this endowment restructure in the future, the terms of the endowment shall apply to their successors in interest. The University and the Foundation may modify the purpose of this fund, in consultation with the donor named above. In accordance with Ohio Revised Code, if the purpose of the fund becomes unlawful, impracticable, impossible to achieve, or wasteful, the University and Foundation may modify the purpose of this fund. The University and the Foundation shall consult the highest ranking official in the College of Arts and Sciences or his/her designee to identify a similar purpose consistent with the original intent of the donor. Modifications to endowed funds shall be approved by the University's Board of Trustees and the Foundation's Board of Directors, in accordance with the policies of the University and Foundation.

Eric Byron Fix-Monda Endowed Chair

The Eric Byron Fix-Monda Endowed Professorship was established November 21, 2019, by the Board of Trustees of The Ohio State University, in accordance with the guidelines approved by the Board of Directors of The Ohio State University Foundation, with gifts from Keith Monda (BS 1968, MA 1971) and Linda Monda. With additional gifts from Keith and matching funds as part of the Provost's Endowed Chair Matching Program, the required funding level for a chair has been reached. Effective December 4, 2025, the fund name and description shall be revised and the chair position shall be established.

The annual distribution from this fund supports a chair position in behavioral finance and economics. It is the donors' preference that the appointee has global perspective and that they will be committed to embracing and encouraging students to seek experiences that prepare them to be citizens of the world. If the position is vacant, the annual distribution may be used to support faculty who are focused on behavioral finance and economics. The position holder shall be appointed and reviewed in accordance with the then current guidelines and procedures for faculty appointment. Expenditures shall be approved in accordance with the then current guidelines and procedures established by the College of Arts and Sciences.

The highest ranking official in the College of Arts and Sciences or his/her designee has the discretion to hold all or a portion of the unused distribution in the distribution fund to be used in subsequent years, and/or reinvest all or a portion of the unused distribution in the endowment principal.

The investment and management of and expenditures from all endowment funds shall be in accordance with University policies and procedures, as approved by the Board of Trustees. As authorized by the Board of Trustees, a fee may be assessed against the endowment portfolio for the University's costs of development and fund management.

It is the desire of the donors that the endowment established herein should benefit the University in perpetuity. Should the University units referenced in this endowment restructure in the future, the terms of the endowment shall apply to their successors in interest. The University and the Foundation may modify the purpose of this fund, in consultation with the donors named above. In accordance with Ohio Revised Code, if the purpose of the fund becomes unlawful, impracticable, impossible to achieve, or wasteful, the University and Foundation, may modify the purpose of this fund. The University and the Foundation shall consult the highest ranking official in the College of Arts and Sciences or his/her designee to identify a similar purpose consistent with the original intent of the donors. Modifications to endowed funds shall be approved by the University's Board of Trustees and the Foundation's Board of Directors, in accordance with the policies of the University and Foundation.

Weary Foundation Endowed Chair in Social Psychology

The Weary Foundation Endowed Chair Fund in the Social Psychology of Polarization and Misinformation was established by the Board of Trustees of The Ohio State University February 22, 2024, with gifts from the Weary Family Foundation. The required funding level for an endowed chair has been reached. Effective December 4, 2025, the fund name and description shall be revised and the position shall be established.

The annual distribution supports a chair position in Social Psychology within the Department of Psychology focused on a multidisciplinary approach to the science of polarization and misinformation ("collaborative"). Candidates should be external scholars who are highly regarded in the field of social psychology, whose primary research focus includes but is not limited to polarization and misinformation. Annual distribution shall be allocated as outlined below:

- 13% of the annual distribution shall be used to support the social psychology program of the department.
- 20% of the annual distribution shall be used to support the salary of the chair holder.
- 67% of the annual distribution shall be used to support the chair holder's research efforts.

The position holder shall be appointed and reviewed in accordance with the then current guidelines and procedures for faculty appointment. Expenditures shall be approved in accordance with the then current guidelines and procedures established by the College of Arts and Sciences.

If the chair is vacant as a result of nonrenewal, resignation, or retirement, the donor desires the Department of Psychology prioritize attracting an eminent external hire in Social Psychology to fill the chair and use the endowment to support the research and the academic program of the chair holder. If, however, the chair is vacant and there is a need to retain an exceptional faculty member in the social psychology program working in the appropriate area of research, due to a competitive external offer, then the funds may be used to recognize and retain that senior faculty member at the discretion of the highest ranking official in the College of Arts and Sciences or his/her designee. The donor desires to enhance faculty funding in the social psychology program of the department rather than replace existing faculty funding.

The donor recognizes that over time the title or focus of the collaborative and the chair fund could change as the specific focus of the Department of Psychology and the collaborative evolves to focus on different societal issues. In the event that the collaborative ceases to exist, the Social Psychology program no longer is part of the collaborative, or the need for a chair in the specified primary research field ceases, as determined at the discretion of the highest ranking official in the College of Arts and Sciences or his/her designee, the endowed chair shall remain in and be used to support the social psychology program of the department within the college.

The highest ranking official in the College of Arts and Sciences or his/her designee has the discretion to hold all or a portion of the unused distribution in the distribution fund to be used in subsequent years, and/or reinvest all or a portion of the unused distribution in the endowment principal.

The investment and management of and expenditures from all endowment funds shall be in accordance with University policies and procedures, as approved by the Board of Trustees. As authorized by the Board of Trustees, a fee may be assessed against the endowment portfolio for the University's costs of development and fund management.

It is the desire of the donor that the endowment established herein should benefit the University in perpetuity. Should the University units referenced in this endowment restructure in the future, the terms of the endowment shall apply to their successors in interest. The University and the Foundation may modify the purpose of this fund, in consultation with the donor named above. In accordance with Ohio Revised Code, if the purpose of the fund becomes unlawful, impracticable, impossible to achieve, or wasteful, the University and Foundation may modify the purpose of this fund. The University and the Foundation shall consult the highest ranking official in the College of Arts and Sciences or his/her designee to identify a similar purpose consistent with the original intent of the donor. Modifications to endowed funds shall be approved by the University's Board of Trustees and the Foundation's Board of Directors, in accordance with the policies of the University and Foundation.

**Horticulture and Crop Science Chair Fund for Future Molecular Plant Scientists
- Bridging University Research and High School Classrooms**

The Board of Trustees of The Ohio State University, in accordance with the guidelines approved by the Board of Directors of The Ohio State University Foundation, shall establish the Horticulture and Crop Science Chair Fund for Future Molecular Plant Scientists - Bridging University Research and High School Classrooms effective December 4, 2025, with gifts from an anonymous donor and matching funds as part of the Provost's Endowed Chair Matching Program.

If the sum of the gifts to the fund and the amount of matching program funds from the University reaches the required chair funding level of \$3,500,000 by July 31, 2031, the annual distribution from this fund shall support a chair position in the College of Food, Agricultural, and Environmental Sciences, Department of Horticulture and Crop Science who is committed to bridging University research and high school classrooms and whose research should be focused on molecular plant-microbe interactions. Expenditures may include, but are not limited to, research initiatives (including student salaries and/or expenses for participation in said initiatives), equipment expenses, marketing and publication costs, and compensation. Prior to full funding, if the position is vacant for two consecutive years, or if full funding is not reached, the annual distribution may be used to support faculty in the department who are focused on molecular plant-microbe interactions, including but not limited to hosting high school age students to participate in research. If at any time this specific research is not being conducted in the department, the annual distribution may support other research initiatives as similar to plant molecular microbiology as possible in the department.

The position holder shall be appointed and reviewed in accordance with the then current guidelines and procedures for faculty appointment. Expenditures shall be approved in accordance with the then current guidelines and procedures established by the College of Food, Agricultural, and Environmental Sciences.

The highest ranking official in the College of Food, Agricultural, and Environmental Sciences or his/her designee has the discretion to hold all or a portion of the unused distribution in the distribution fund to be used in subsequent years, and/or reinvest all or a portion of the unused distribution in the endowment principal.

The investment and management of and expenditures from all endowment funds shall be in accordance with University policies and procedures, as approved by the Board of Trustees. As authorized by the Board of Trustees, a fee may be assessed against the endowment portfolio for the University's costs of development and fund management.

It is the desire of the donor that the endowment established herein should benefit the University in perpetuity. Should the University units referenced in this endowment restructure in the future, the terms of the endowment shall apply to their successors in interest. The University and the Foundation may modify the purpose of this fund, in consultation with the donor named above. In accordance with Ohio Revised Code, if the purpose of the fund becomes unlawful, impracticable, impossible to achieve, or wasteful, the University and Foundation may modify the purpose of this fund. The University and the Foundation shall consult the highest ranking official in the College of Food, Agricultural, and Environmental Sciences or his/her designee to identify a similar purpose consistent with the original intent of the donor. Modifications to endowed funds shall be approved by the University's Board of Trustees and the Foundation's Board of Directors, in accordance with the policies of the University and Foundation.

The Daniel H. Reigle Endowed Professorship in Sarcoma Research and Care

The Board of Trustees of The Ohio State University, in accordance with the guidelines approved by the Board of Directors of The Ohio State University Foundation, shall establish The Daniel H. Reigle Endowed Professorship in Sarcoma Research and Care effective December 4, 2025, with gifts from Beverly S. Reigle.

The annual distribution from this fund supports a professorship position in The Ohio State University Comprehensive Cancer Center – Arthur G. James Cancer Hospital and Richard J. Solove Research Institute (OSUCCC – James) focused on sarcoma research and treatment, with a preference for soft tissue sarcomas. If the position is vacant, the annual distribution may be used to support sarcoma research and treatment with a preference for soft tissue sarcomas. The position holder shall be appointed and reviewed in accordance with the then current guidelines and procedures for faculty appointment. Expenditures shall be approved in accordance with the then current guidelines and procedures established by OSUCCC - James.

The highest ranking official in OSUCCC - James or his/her designee has the discretion to hold all or a portion of the unused distribution in the distribution fund to be used in subsequent years, and/or reinvest all or a portion of the unused distribution in the endowment principal.

The investment and management of and expenditures from all endowment funds shall be in accordance with University policies and procedures, as approved by the Board of Trustees. As authorized by the Board of Trustees, a fee may be assessed against the endowment portfolio for the University's costs of development and fund management.

It is the desire of the donor that the endowment established herein should benefit the University in perpetuity. Should the University units referenced in this endowment restructure in the future, the terms of the endowment shall apply to their successors in interest. The University and the Foundation may modify the purpose of this fund, in consultation with the donor named above. In accordance with Ohio Revised Code, if the purpose of the fund becomes unlawful, impracticable, impossible to achieve, or wasteful, the University and Foundation may modify the purpose of this fund. The University and the Foundation shall consult the highest ranking official in OSUCCC - James or his/her designee to identify a similar purpose consistent with the original intent of the donor. Modifications to endowed funds shall be approved by the University's Board of Trustees and the Foundation's Board of Directors, in accordance with the policies of the University and Foundation.

Elizabeth McKeever Ross Professorship

The Elizabeth McKeever Ross Professorship Fund was established February 20, 2025, by the Board of Trustees of The Ohio State University, in accordance with the guidelines approved by the Board of Directors of The Ohio State University Foundation, with gifts from Sarah Ross Soter. The required funding level for a professorship has been reached. Effective December 4, 2025, the fund name and description shall be revised and the position shall be established.

The annual distribution from this fund supports a three-year rotating professorship position for early-career clinicians and/or scientists in the College of Medicine focused on improving women's health. If the position is vacant, the annual distribution may be used to support faculty in the college focused on improving women's health. If at any time there are no faculty in the college focused on improving women's health, the annual distribution shall be used to support all faculty in the college. The position holder shall be appointed and reviewed in accordance with the then current guidelines and procedures for faculty appointment. Expenditures shall be approved in accordance with the then current guidelines and procedures established by the college.

The highest ranking official in the College of Medicine or his/her designee has the discretion to hold all or a portion of the unused distribution in the distribution fund to be used in subsequent years, and/or reinvest all or a portion of the unused distribution in the endowment principal.

The investment and management of and expenditures from all endowment funds shall be in accordance with University policies and procedures, as approved by the Board of Trustees. As authorized by the Board of Trustees, a fee may be assessed against the endowment portfolio for the University's costs of development and fund management.

It is the desire of the donor that the endowment established herein should benefit the University in perpetuity. Should the University units referenced in this endowment restructure in the future, the terms of the endowment shall apply to their successors in interest. The University and the Foundation may modify the purpose of this fund, in consultation with the donor named above. In accordance with Ohio Revised Code, if the purpose of the fund becomes unlawful, impracticable, impossible to achieve, or wasteful, the University and Foundation may modify the purpose of this fund. The University and the Foundation shall consult the highest ranking official in the College of Medicine or his/her designee to identify a similar purpose consistent with the original intent of the donor. Modifications to endowed funds shall be approved by the University's Board of Trustees and the Foundation's Board of Directors, in accordance with the policies of the University and Foundation.

Donald E. Jessup Scholarship Fund

The Board of Trustees of The Ohio State University, in accordance with the guidelines approved by the Board of Directors of The Ohio State University Foundation, shall establish the Donald E. Jessup Scholarship Fund effective December 4, 2025, with an estate gift from Donald E. Jessup (BS 1950, MS 1951).

The annual distribution from this fund provides one or more scholarships to students who are studying geology. Scholarship recipients, the number of recipients, and amount of each scholarship shall be determined in accordance with the then current guidelines and procedures for scholarship administration established by the College of Arts and Sciences, in consultation with Student Financial Aid.

The University may modify any criteria used to select scholarship recipients should the criteria be found, in whole or in part, to be contrary to federal or state law or University policy.

The highest ranking official in the College of Arts and Sciences or his/her designee has the discretion to hold all or a portion of the unused distribution in the distribution fund to be used in subsequent years, and/or reinvest all or a portion of the unused distribution in the endowment principal.

The investment and management of and expenditures from all endowment funds shall be in accordance with University policies and procedures, as approved by the Board of Trustees. As authorized by the Board of Trustees, a fee may be assessed against the endowment portfolio for the University's costs of development and fund management.

It is the desire of the donor that the endowment established herein should benefit the University in perpetuity. Should the University units referenced in this endowment restructure in the future, the terms of the endowment shall apply to their successors in interest. In accordance with Ohio Revised Code, if the purpose of the fund becomes unlawful, impracticable, impossible to achieve, or wasteful, the University and Foundation may modify the purpose of this fund. The University and the Foundation shall consult the highest ranking official in the College of Arts and Sciences or his/her designee to identify a similar purpose consistent with the original intent of the donor. Modifications to endowed funds shall be approved by the University's Board of Trustees and the Foundation's Board of Directors, in accordance with the policies of the University and Foundation.

Weary Foundation Endowed Program Fund in Social Psychology

The Board of Trustees of The Ohio State University, in accordance with the guidelines approved by the Board of Directors of The Ohio State University Foundation, shall establish the Weary Foundation Endowed Program Fund in Social Psychology effective December 4, 2025, with a gift from the Weary Family Foundation.

The annual distribution provides program support for the Department of Psychology's multidisciplinary approach to the science of polarization and misinformation ("Collaborative"). Funds may be used for salary support for staff to provide programming and media outreach for the work of the collaborative.

The Donor recognizes that over time the title or focus of the Collaborative and the Program Fund could change as the specific focus of the Department of Psychology and the collaborative evolves to focus on different societal issues. In the event that the collaborative ceases to exist or the Social Psychology program is no longer part of the collaborative, this fund shall remain in and be used to support the Social Psychology program of the department within the College of Arts and Sciences.

Expenditures shall be approved in accordance with the then current guidelines and procedures established by the College of Arts and Sciences.

The highest ranking official in the College of Arts and Sciences or his/her designee has the discretion to hold all or a portion of the unused distribution in the distribution fund to be used in subsequent years, and/or reinvest all or a portion of the unused distribution in the endowment principal.

The investment and management of and expenditures from all endowment funds shall be in accordance with University policies and procedures, as approved by the Board of Trustees. As authorized by the Board of Trustees, a fee may be assessed against the endowment portfolio for the University's costs of development and fund management.

It is the desire of the donor that the endowment established herein should benefit the University in perpetuity. Should the University units referenced in this endowment restructure in the future, the terms of the endowment shall apply to their successors in interest. The University and the Foundation may modify the purpose of this fund, in consultation with the donor named above. In accordance with Ohio Revised Code, if the purpose of the fund becomes unlawful, impracticable, impossible to achieve, or wasteful, the University and Foundation may modify the purpose of this fund. The University and the Foundation shall consult the highest ranking official in the College of Arts and Sciences or his/her designee to identify a similar purpose consistent with the original intent of the donor. Modifications to endowed funds shall be approved by the University's Board of Trustees and the Foundation's Board of Directors, in accordance with the policies of the University and Foundation.

Charles M. Shearer and Marcia Catherine Shearer Fund

The Board of Trustees of The Ohio State University, in accordance with the guidelines approved by the Board of Directors of The Ohio State University Foundation, shall establish the Charles M. Shearer and Marcia Catherine Shearer Fund effective December 4, 2025, with gifts from the estate of Marcia C. Shearer (BS 1956).

The annual distribution from this fund provides one or more scholarships to worthy students at the University. Scholarship recipients, the number of recipients, and amount of each scholarship shall be determined in accordance with the then current guidelines and procedures for scholarship administration established by Student Financial Aid.

The University may modify any criteria used to select scholarship recipients should the criteria be found, in whole or in part, to be contrary to federal or state law or University policy.

The highest ranking official in Student Financial Aid or his/her designee has the discretion to hold all or a portion of the unused distribution in the distribution fund to be used in subsequent years, and/or reinvest all or a portion of the unused distribution in the endowment principal.

The investment and management of and expenditures from all endowment funds shall be in accordance with University policies and procedures, as approved by the Board of Trustees. As authorized by the Board of Trustees, a fee may be assessed against the endowment portfolio for the University's costs of development and fund management.

It is the desire of the donor that the endowment established herein should benefit the University in perpetuity. Should the University units referenced in this endowment restructure in the future, the terms of the endowment shall apply to their successors in interest. In accordance with Ohio Revised Code, if the purpose of the fund becomes unlawful, impracticable, impossible to achieve, or wasteful, the University and Foundation may modify the purpose of this fund. The University and the Foundation shall consult the highest ranking official in Student Financial Aid or his/her designee to identify a similar purpose consistent with the original intent of the donor. Modifications to endowed funds shall be approved by the University's Board of Trustees and the Foundation's Board of Directors, in accordance with the policies of the University and Foundation.

Irvin J. Nisonger Endowed Fund

The Board of Trustees of The Ohio State University, in accordance with the guidelines approved by the Board of Directors of The Ohio State University Foundation, shall establish the Irvin J. Nisonger Endowed Fund effective December 4, 2025, with gifts from Thomas E. Nisonger and Claire W. Nisonger.

The annual distribution from this fund supports the purchase, restoration, and/or preservation of books, other print materials, e-books and electronic content, and other media related to public school education and administration of educational institutions at the discretion of the highest ranking official in University Libraries or his/her designee. First preference shall be given for print materials. Second preference shall be given to e-books and electronic content. Expenditures shall be approved in accordance with the then current guidelines and procedures established by University Libraries.

The highest ranking official in the University Libraries or his/her designee has the discretion to hold all or a portion of the unused distribution in the distribution fund to be used in subsequent years, and/or reinvest all or a portion of the unused distribution in the endowment principal.

The investment and management of and expenditures from all endowment funds shall be in accordance with University policies and procedures, as approved by the Board of Trustees. As authorized by the Board of Trustees, a fee may be assessed against the endowment portfolio for the University's costs of development and fund management.

It is the desire of the donors that the endowment established herein should benefit the University in perpetuity. Should the University units referenced in this endowment restructure in the future, the terms of the endowment shall apply to their successors in interest. The University and the Foundation may modify the purpose of this fund, in consultation with the donors named above. In accordance with Ohio Revised Code, if the purpose of the fund becomes unlawful, impracticable, impossible to achieve, or wasteful, the University and Foundation may modify the purpose of this fund. The University and the Foundation shall consult the highest ranking official in the University Libraries or his/her designee to identify a similar purpose consistent with the original intent of the donors. Modifications to endowed funds shall be approved by the University's Board of Trustees and the Foundation's Board of Directors, in accordance with the policies of the University and Foundation.

Alice Jean Boyer Matuszak Pharmacy Scholarship Fund

The Board of Trustees of The Ohio State University, in accordance with the guidelines approved by the Board of Directors of The Ohio State University Foundation, shall establish the Alice Jean Boyer Matuszak Pharmacy Scholarship Fund effective December 4, 2025, with gifts from Dr. Charles A. Matuszak (PhD 1957) in memory of his wife, Alice Jean Boyer Matuszak.

Alice graduated from The Ohio State University, College of Pharmacy with a BS in 1958 and a MS (with faculty advisor, Harris) in 1959. She received a PhD in medicinal chemistry (with faculty advisor, Smissman) from the University of Kansas in 1963 and then taught medicinal chemistry in the School of Pharmacy at the University of the Pacific, Stockton California from the fall of 1963 until retirement in 2000. In 1994, she received the Distinguished Alumni Award from The Ohio State University, College of Pharmacy.

The annual distribution from this fund provides one or more scholarships to undergraduate students who are enrolled in the College of Pharmacy and demonstrate academic merit and excellence. First preference shall be given to candidates who graduated from a high school in Licking County, Ohio. If no students meet the selection criteria, the scholarship(s) will be open to graduate and/or professional degree students who are enrolled in the college. Scholarship recipients, the number of recipients, and amount of each scholarship shall be determined in accordance with the then current guidelines and procedures for scholarship administration established by the college, in consultation with Student Financial Aid.

The University may modify any criteria used to select scholarship recipients should the criteria be found, in whole or in part, to be contrary to federal or state law or University policy.

The highest ranking official in the College of Pharmacy or his/her designee has the discretion to hold all or a portion of the unused distribution in the distribution fund to be used in subsequent years, and/or reinvest all or a portion of the unused distribution in the endowment principal.

The investment and management of and expenditures from all endowment funds shall be in accordance with University policies and procedures, as approved by the Board of Trustees. As authorized by the Board of Trustees, a fee may be assessed against the endowment portfolio for the University's costs of development and fund management.

It is the desire of the donor that the endowment established herein should benefit the University in perpetuity. Should the University units referenced in this endowment restructure in the future, the terms of the endowment shall apply to their successors in interest. The University and the Foundation may modify the purpose of this fund, in consultation with the donor named above. In accordance with Ohio Revised Code, if the purpose of the fund becomes unlawful, impracticable, impossible to achieve, or wasteful, the University and Foundation may modify the purpose of this fund. The University and the Foundation shall consult the highest ranking official in the College of Pharmacy or his/her designee to identify a similar purpose consistent with the original intent of the donor. Modifications to endowed funds shall be approved by the University's Board of Trustees and the Foundation's Board of Directors, in accordance with the policies of the University and Foundation.

Michael and Deborah George Endowed Scholarship Fund

The Board of Trustees of The Ohio State University, in accordance with the guidelines approved by the Board of Directors of The Ohio State University Foundation, shall establish the Michael and Deborah George Endowed Scholarship Fund effective December 4, 2025, with gifts from Michael George (BS 1978) and Deborah George.

The annual distribution from this fund provides one or more scholarships to undergraduate students. The donors desire to provide three, equal scholarships annually based on the criteria below:

- One scholarship to a candidate who graduated from Hamilton Township High School
- One scholarship to a candidate who graduated from Columbus South High School or Columbus Marion-Franklin High School
- One scholarship to a candidate who graduated from one of the following high schools:
 - Bishop Hartley High School
 - St. Francis DeSales High School
 - Bishop Watterson High School
 - Bishop Ready High School

If at any time, Columbus South High School and Columbus Marion-Franklin High School close, then the donors desire that a scholarship(s) be awarded to a candidate who graduated from any Columbus Public High School.

If there are no eligible students from any one of the groups listed above, the donors desire that the scholarship(s) be awarded to a candidate from the other two groups listed above.

Scholarships may be awarded in varying numbers and amounts based on student enrollment, available funding, and other factors.

Scholarship recipients, the number of recipients, and amount of each scholarship shall be determined in accordance with the then current guidelines and procedures for scholarship administration established by Student Financial Aid.

The University may modify any criteria used to select scholarship recipients should the criteria be found, in whole or in part, to be contrary to federal or state law or University policy.

The highest ranking official in Student Financial Aid or his/her designee has the discretion to hold all or a portion of the unused distribution in the distribution fund to be used in subsequent years, and/or reinvest all or a portion of the unused distribution in the endowment principal.

The investment and management of and expenditures from all endowment funds shall be in accordance with University policies and procedures, as approved by the Board of Trustees. As authorized by the Board of Trustees, a fee may be assessed against the endowment portfolio for the University's costs of development and fund management.

It is the desire of the donors that the endowment established herein should benefit the University in perpetuity. Should the University units referenced in this endowment restructure in the future, the terms of the endowment shall apply to their successors in interest. The University and the Foundation may modify the purpose of this fund, in consultation with the donors named above. In accordance with Ohio Revised Code, if the purpose of the fund becomes unlawful, impracticable, impossible to achieve, or wasteful, the University and Foundation may modify the purpose of this fund. The University and the Foundation shall consult the highest ranking official in Student Financial Aid or his/her designee to identify a similar purpose consistent with the original intent of the donors. Modifications to endowed funds shall be approved by the University's Board of Trustees and the Foundation's Board of Directors, in accordance with the policies of the University and Foundation.

Ruth Dunlap Will Scholarship Fund

The Board of Trustees of The Ohio State University, in accordance with the guidelines approved by the Board of Directors of The Ohio State University Foundation, shall establish the Ruth Dunlap Will Scholarship Fund effective December 4, 2025, with gifts from Ruth Dunlap Will (BA 1951).

The annual distribution from this fund provides one or more scholarships to undergraduate students who are enrolled in the College of Arts and Sciences and are majoring in economics. Preference shall be given to candidates who graduated from a high school in Vinton County or Ross County in the state of Ohio. It is the donor's desire to provide as significant financial support as possible to one eligible recipient. Any remaining distribution shall be used to provide as significant financial support as possible to additional eligible recipients. Scholarship recipients, the number of recipients, and amount of each scholarship shall be determined in accordance with the then current guidelines and procedures for scholarship administration established by the college, in consultation with Student Financial Aid.

The University may modify any criteria used to select scholarship recipients should the criteria be found, in whole or in part, to be contrary to federal or state law or University policy.

The highest ranking official in the College of Arts and Sciences or his/her designee has the discretion to hold all or a portion of the unused distribution in the distribution fund to be used in subsequent years, and/or reinvest all or a portion of the unused distribution in the endowment principal.

The investment and management of and expenditures from all endowment funds shall be in accordance with University policies and procedures, as approved by the Board of Trustees. As authorized by the Board of Trustees, a fee may be assessed against the endowment portfolio for the University's costs of development and fund management.

It is the desire of the donor that the endowment established herein should benefit the University in perpetuity. Should the University units referenced in this endowment restructure in the future, the terms of the endowment shall apply to their successors in interest. The University and the Foundation may modify the purpose of this fund, in consultation with the donor named above. In accordance with Ohio Revised Code, if the purpose of the fund becomes unlawful, impracticable, impossible to achieve, or wasteful, the University and Foundation may modify the purpose of this fund. The University and the Foundation shall consult the highest ranking official in the College of Arts and Sciences or his/her designee to identify a similar purpose consistent with the original intent of the donor. Modifications to endowed funds shall be approved by the University's Board of Trustees and the Foundation's Board of Directors, in accordance with the policies of the University and Foundation.

Dr. William Watson II and Linda Watson Endowed Scholarship in Medicine

The Board of Trustees of The Ohio State University, in accordance with the guidelines approved by the Board of Directors of The Ohio State University Foundation, shall establish the Dr. William Watson II and Linda Watson Endowed Scholarship in Medicine effective December 4, 2025, with gifts from Dr. William D. Watson II (MD 1976) and Linda Watson (MS 1986).

The annual distribution from this fund provides one or more scholarships to MD students who are enrolled in the College of Medicine. First preference shall be given to candidates who graduated from Wooster High School in Ohio. Second preference shall be given to candidates who graduated from any high school in Wayne County, Ohio. Third preference shall be given to candidates who graduated from any high school in contiguous counties of Wayne County, Ohio. Scholarships may be renewable as long as recipients remain in good academic standing. Scholarship recipients, the number of recipients, and amount of each scholarship shall be determined in accordance with the then current guidelines and procedures for scholarship administration established by the college, in consultation with Student Financial Aid.

The University may modify any criteria used to select scholarship recipients should the criteria be found, in whole or in part, to be contrary to federal or state law or University policy.

The highest ranking official in the College of Medicine or his/her designee has the discretion to hold all or a portion of the unused distribution in the distribution fund to be used in subsequent years, and/or reinvest all or a portion of the unused distribution in the endowment principal.

The investment and management of and expenditures from all endowment funds shall be in accordance with University policies and procedures, as approved by the Board of Trustees. As authorized by the Board of Trustees, a fee may be assessed against the endowment portfolio for the University's costs of development and fund management.

It is the desire of the donors that the endowment established herein should benefit the University in perpetuity. Should the University units referenced in this endowment restructure in the future, the terms of the endowment shall apply to their successors in interest. The University and the Foundation may modify the purpose of this fund, in consultation with the donors named above. In accordance with Ohio Revised Code, if the purpose of the fund becomes unlawful, impracticable, impossible to achieve, or wasteful, the University and Foundation may modify the purpose of this fund. The University and the Foundation shall consult the highest ranking official in the College of Medicine or his/her designee to identify a similar purpose consistent with the original intent of the donors. Modifications to endowed funds shall be approved by the University's Board of Trustees and the Foundation's Board of Directors, in accordance with the policies of the University and Foundation.

The Patricia Kunz Brundige Fund: Endowing the Future of Ohio 4-H

The Board of Trustees of The Ohio State University, in accordance with the guidelines approved by the Board of Directors of The Ohio State University Foundation, shall establish The Patricia Kunz Brundige Fund: Endowing the Future of Ohio 4-H effective December 4, 2025, with gifts from Patricia Kunz Brundige.

The annual distribution from this fund shall be designated to OSU Extension, Ohio 4-H Program. Funds shall support county and state level personnel positions within Ohio 4-H. If in any given year, there are any remaining funds and/or additional needs, funds shall support traditional programming for Ohio 4-H. Expenditures shall be approved in accordance with the then current guidelines and procedures established by the College of Food, Agricultural, and Environmental Sciences.

The highest ranking official in the College of Food, Agricultural, and Environmental Sciences or his/her designee has the discretion to hold all or a portion of the unused distribution in the distribution fund to be used in subsequent years, and/or reinvest all or a portion of the unused distribution in the endowment principal.

The investment and management of and expenditures from all endowment funds shall be in accordance with University policies and procedures, as approved by the Board of Trustees. As authorized by the Board of Trustees, a fee may be assessed against the endowment portfolio for the University's costs of development and fund management.

It is the desire of the donor that the endowment established herein should benefit the University in perpetuity. Should the University units referenced in this endowment restructure in the future, the terms of the endowment shall apply to their successors in interest. The University and the Foundation may modify the purpose of this fund, in consultation with the donor named above. In accordance with Ohio Revised Code, if the purpose of the fund becomes unlawful, impracticable, impossible to achieve, or wasteful, the University and Foundation may modify the purpose of this fund. The University and the Foundation shall consult the highest ranking official in the College of Food, Agricultural, and Environmental Sciences or his/her designee to identify a similar purpose consistent with the original intent of the donor. Modifications to endowed funds shall be approved by the University's Board of Trustees and the Foundation's Board of Directors, in accordance with the policies of the University and Foundation.

Billy Ireland Cartoon Library & Museum Collections Preservation Endowment Fund

The Board of Trustees of The Ohio State University, in accordance with the guidelines approved by the Board of Directors of The Ohio State University Foundation, shall establish the Billy Ireland Cartoon Library & Museum Collections Preservation Endowment Fund effective December 4, 2025, with gifts from an anonymous donor.

The annual distribution from this fund supports the collections preservation activities of the Billy Ireland Cartoon Library & Museum. Expenditures shall be used for activities and expenses related to collections conservation, physical preservation, and digitization. Expenditures shall be used at the discretion of the head curator of the Billy Ireland Cartoon Library & Museum, as approved by the highest ranking official of University Libraries or his/her designee. Expenditures shall be approved in accordance with the then current guidelines and procedures established by University Libraries.

The head curator of the Billy Ireland Cartoon Library & Museum, as approved by the highest ranking official in University Libraries or his/her designee has the discretion to hold all or a portion of the unused distribution in the distribution fund to be used in subsequent years, and/or reinvest all or a portion of the unused distribution in the endowment principal.

The investment and management of and expenditures from all endowment funds shall be in accordance with University policies and procedures, as approved by the Board of Trustees. As authorized by the Board of Trustees, a fee may be assessed against the endowment portfolio for the University's costs of development and fund management.

It is the desire of the donor that the endowment established herein should benefit the University in perpetuity. Should the University units referenced in this endowment restructure in the future, the terms of the endowment shall apply to their successors in interest. The University and the Foundation may modify the purpose of this fund, in consultation with the donor named above. In accordance with Ohio Revised Code, if the purpose of the fund becomes unlawful, impracticable, impossible to achieve, or wasteful, the University and Foundation may modify the purpose of this fund. The University and the Foundation shall consult the highest ranking official in University Libraries or his/her designee to identify a similar purpose consistent with the original intent of the donor. Modifications to endowed funds shall be approved by the University's Board of Trustees and the Foundation's Board of Directors, in accordance with the policies of the University and Foundation.

Ritenour Family Scholarship Fund

The Board of Trustees of The Ohio State University, in accordance with the guidelines approved by the Board of Directors of The Ohio State University Foundation, shall establish the Ritenour Family Scholarship Fund effective December 4, 2025, with gifts from Michael Louis Ritenour (BS 1991) and Karen Bauer Ritenour (BS 1990) and matching funds as part of the Scarlet and Gray Advantage Endowed Matching Gift Program.

The annual distribution from this fund provides one or more scholarships to undergraduate students who are enrolled in the Max M. Fisher College of Business, demonstrate financial need, and graduated from a high school in the state of Ohio. Scholarships are renewable as long as the recipients are in good standing with the University and meet the selection criteria. Scholarship recipients, the number of recipients, and amount of each scholarship shall be determined in accordance with the then current guidelines and procedures for scholarship administration established by the college, in consultation with Student Financial Aid.

The University may modify any criteria used to select scholarship recipients should the criteria be found, in whole or in part, to be contrary to federal or state law or University policy.

The highest ranking official in the Max M. Fisher College of Business or his/her designee has the discretion to hold all or a portion of the unused distribution in the distribution fund to be used in subsequent years, and/or reinvest all or a portion of the unused distribution in the endowment principal.

The investment and management of and expenditures from all endowment funds shall be in accordance with University policies and procedures, as approved by the Board of Trustees. As authorized by the Board of Trustees, a fee may be assessed against the endowment portfolio for the University's costs of development and fund management.

It is the desire of the donors that the endowment established herein should benefit the University in perpetuity. Should the University units referenced in this endowment restructure in the future, the terms of the endowment shall apply to their successors in interest. The University and the Foundation may modify the purpose of this fund, in consultation with the donors named above. In accordance with Ohio Revised Code, if the purpose of the fund becomes unlawful, impracticable, impossible to achieve, or wasteful, the University and Foundation may modify the purpose of this fund. The University and the Foundation shall consult the highest ranking official in the Max M. Fisher College of Business or his/her designee to identify a similar purpose consistent with the original intent of the donors. Modifications to endowed funds shall be approved by the University's Board of Trustees and the Foundation's Board of Directors, in accordance with the policies of the University and Foundation.

Sheldon M. Berman Memorial Endowed Fund

The Board of Trustees of The Ohio State University, in accordance with the guidelines approved by the Board of Directors of The Ohio State University Foundation, shall establish the Sheldon M. Berman (BA 1963) Memorial Endowed Fund effective December 4, 2025, with gifts from the estate of Judith Ann Berman (BA 1985, JD 1988).

The annual distribution from this fund provides support to students who are majoring in public affairs journalism in the School of Communication and demonstrate financial need. If no students meet the selection criteria, the support will be open to all students who are enrolled in the school and demonstrate financial need. Recipients, the number of recipients, and amount of support shall be determined in accordance with the then current guidelines and procedures for scholarship administration established by the College of Arts and Sciences, in consultation with Student Financial Aid.

The University may modify any criteria used to select scholarship recipients should the criteria be found, in whole or in part, to be contrary to federal or state law or University policy.

The highest ranking official in the College of Arts and Sciences or his/her designee has the discretion to hold all or a portion of the unused distribution in the distribution fund to be used in subsequent years, and/or reinvest all or a portion of the unused distribution in the endowment principal.

The investment and management of and expenditures from all endowment funds shall be in accordance with University policies and procedures, as approved by the Board of Trustees. As authorized by the Board of Trustees, a fee may be assessed against the endowment portfolio for the University's costs of development and fund management.

It is the desire of the donor that the endowment established herein should benefit the University in perpetuity. Should the University units referenced in this endowment restructure in the future, the terms of the endowment shall apply to their successors in interest. In accordance with Ohio Revised Code, if the purpose of the fund becomes unlawful, impracticable, impossible to achieve, or wasteful, the University and Foundation may modify the purpose of this fund. The University and the Foundation shall consult the highest ranking official in the College of Arts and Sciences or his/her designee to identify a similar purpose consistent with the original intent of the donor. Modifications to endowed funds shall be approved by the University's Board of Trustees and the Foundation's Board of Directors, in accordance with the policies of the University and Foundation.

The Kimmel Family Scholarship Fund

The Board of Trustees of The Ohio State University, in accordance with the guidelines approved by the Board of Directors of The Ohio State University Foundation, shall establish The Kimmel Family Scholarship Fund effective December 4, 2025, with gifts from Joseph W. Kimmel (BME 1967) and matching funds as part of the Scarlet and Gray Advantage Endowed Matching Gift Program.

The annual distribution from this fund provides one or more scholarships to second-, third-, or fourth-year undergraduate students who are enrolled in the College of Engineering and are majoring in mechanical engineering. Special consideration will be given to students who participate in activities to increase the participation of underrepresented groups in the field of engineering. Scholarship recipients, the number of recipients, and amount of each scholarship shall be determined in accordance with the then current guidelines and procedures for scholarship administration established by the college, in consultation with Student Financial Aid.

The University may modify any criteria used to select scholarship recipients should the criteria be found, in whole or in part, to be contrary to federal or state law or University policy.

The highest ranking official in the College of Engineering or his/her designee has the discretion to hold all or a portion of the unused distribution in the distribution fund to be used in subsequent years, and/or reinvest all or a portion of the unused distribution in the endowment principal.

The investment and management of and expenditures from all endowment funds shall be in accordance with University policies and procedures, as approved by the Board of Trustees. As authorized by the Board of Trustees, a fee may be assessed against the endowment portfolio for the University's costs of development and fund management.

It is the desire of the donor that the endowment established herein should benefit the University in perpetuity. Should the University units referenced in this endowment restructure in the future, the terms of the endowment shall apply to their successors in interest. The University and the Foundation may modify the purpose of this fund, in consultation with the donor named above. In accordance with Ohio Revised Code, if the purpose of the fund becomes unlawful, impracticable, impossible to achieve, or wasteful, the University and Foundation may modify the purpose of this fund. The University and the Foundation shall consult the highest ranking official in the College of Engineering or his/her designee to identify a similar purpose consistent with the original intent of the donor. Modifications to endowed funds shall be approved by the University's Board of Trustees and the Foundation's Board of Directors, in accordance with the policies of the University and Foundation.

The Michael and LeAnn Gillette Scholarship Fund for the John Glenn College of Public Affairs

The Board of Trustees of The Ohio State University, in accordance with the guidelines approved by the Board of Directors of The Ohio State University Foundation, shall establish The Michael and LeAnn Gillette Scholarship Fund for the John Glenn College of Public Affairs effective December 4, 2025, with gifts from Dr. Michael L. Gillette and LeAnn Gillette and matching funds as part of the Scarlet and Gray Advantage Endowed Matching Gift Program.

The annual distribution from this fund provides one or more scholarships to stellar undergraduate students who are enrolled in the John Glenn College of Public Affairs and demonstrate financial need. Scholarships are renewable for up to four years as long as recipients maintain good academic standing. Scholarship recipients, the number of recipients, and amount of each scholarship shall be determined in accordance with the then current guidelines and procedures for scholarship administration established by the college, in consultation with Student Financial Aid. Scholarships are renewable as long as the recipients are in good standing with The Ohio State University and meet the selection criteria.

The University may modify any criteria used to select scholarship recipients should the criteria be found, in whole or in part, to be contrary to federal or state law or University policy.

The highest ranking official in the John Glenn College of Public Affairs or his/her designee has the discretion to hold all or a portion of the unused distribution in the distribution fund to be used in subsequent years, and/or reinvest all or a portion of the unused distribution in the endowment principal.

The investment and management of and expenditures from all endowment funds shall be in accordance with University policies and procedures, as approved by the Board of Trustees. As authorized by the Board of Trustees, a fee may be assessed against the endowment portfolio for the University's costs of development and fund management.

It is the desire of the donors that the endowment established herein should benefit the University in perpetuity. Should the University units referenced in this endowment restructure in the future, the terms of the endowment shall apply to their successors in interest. The University and the Foundation may modify the purpose of this fund, in consultation with the donors named above. In accordance with Ohio Revised Code, if the purpose of the fund becomes unlawful, impracticable, impossible to achieve, or wasteful, the University and Foundation may modify the purpose of this fund. The University and the Foundation shall consult the highest ranking official in the John Glenn College of Public Affairs or his/her designee to identify a similar purpose consistent with the original intent of the donors. Modifications to endowed funds shall be approved by the University's Board of Trustees and the Foundation's Board of Directors, in accordance with the policies of the University and Foundation.

The William and Jean VanCuren Scholarship

The Board of Trustees of The Ohio State University, in accordance with the guidelines approved by the Board of Directors of The Ohio State University Foundation, shall establish The William and Jean VanCuren Scholarship effective December 4, 2025, with gifts from William T. VanCuren (BS 1984) and matching funds as part of the Scarlet and Gray Advantage Endowed Matching Gift Program.

The annual distribution from this fund provides one or more scholarships to undergraduate students from Hocking or Pickaway counties in Ohio who are enrolled in the Max M. Fisher College of Business. If no students meet the selection criteria, the scholarship(s) will be open to all students from counties in southeastern Ohio who are enrolled in the college. Scholarship recipients, the number of recipients, and amount of each scholarship shall be determined in accordance with the then current guidelines and procedures for scholarship administration established by the college, in consultation with Student Financial Aid.

The University may modify any criteria used to select scholarship recipients should the criteria be found, in whole or in part, to be contrary to federal or state law or University policy.

The highest ranking official in the Max M. Fisher College of Business or his/her designee has the discretion to hold all or a portion of the unused distribution in the distribution fund to be used in subsequent years, and/or reinvest all or a portion of the unused distribution in the endowment principal.

The investment and management of and expenditures from all endowment funds shall be in accordance with University policies and procedures, as approved by the Board of Trustees. As authorized by the Board of Trustees, a fee may be assessed against the endowment portfolio for the University's costs of development and fund management.

It is the desire of the donor that the endowment established herein should benefit the University in perpetuity. Should the University units referenced in this endowment restructure in the future, the terms of the endowment shall apply to their successors in interest. The University and the Foundation may modify the purpose of this fund, in consultation with the donor named above. In accordance with Ohio Revised Code, if the purpose of the fund becomes unlawful, impracticable, impossible to achieve, or wasteful, the University and Foundation may modify the purpose of this fund. The University and the Foundation shall consult the highest ranking official in the Max M. Fisher College of Business or his/her designee to identify a similar purpose consistent with the original intent of the donor. Modifications to endowed funds shall be approved by the University's Board of Trustees and the Foundation's Board of Directors, in accordance with the policies of the University and Foundation.

Hamilton County 4-H Youth Development Endowment Fund

The Board of Trustees of The Ohio State University, in accordance with the guidelines approved by the Board of Directors of The Ohio State University Foundation, shall establish the Hamilton County 4-H Youth Development Endowment Fund effective December 4, 2025, with gifts from Colonel David Edwin Bull (MS 1967) and Dr. Nancy Bull (PhD 1992) ("Group Representatives"), as well as community partners and friends of former Hamilton County Extension personnel, in particular Marguerite "Marge" Warren, former Home Economics Agent for the Hamilton County Extension Office from 1961 to 1979, and others like her, whose passion and dedication helped shape the county extension program as it is today.

The annual distribution from this fund supports the 4-H Youth Development program in Hamilton County. If the 4-H Youth Development program ceases to exist, the annual distribution shall support the OSU Extension Hamilton County Office. Expenditures shall be approved in accordance with the then current guidelines and procedures established by the College of Food, Agricultural, and Environmental Sciences.

The highest ranking official in the College of Food, Agricultural, and Environmental Sciences or his/her designee has the discretion to hold all or a portion of the unused distribution in the distribution fund to be used in subsequent years, and/or reinvest all or a portion of the unused distribution in the endowment principal.

The investment and management of and expenditures from all endowment funds shall be in accordance with University policies and procedures, as approved by the Board of Trustees. As authorized by the Board of Trustees, a fee may be assessed against the endowment portfolio for the University's costs of development and fund management.

It is the desire of the donors that the endowment established herein should benefit the University in perpetuity. Should the University units referenced in this endowment restructure in the future, the terms of the endowment shall apply to their successors in interest. The University and the Foundation may modify the purpose of this fund, in consultation with the donors named above. In accordance with Ohio Revised Code, if the purpose of the fund becomes unlawful, impracticable, impossible to achieve, or wasteful, the University and Foundation may modify the purpose of this fund. The University and the Foundation shall consult the highest ranking official in the College of Food, Agricultural, and Environmental Sciences or his/her designee to identify a similar purpose consistent with the original intent of the donors. Modifications to endowed funds shall be approved by the University's Board of Trustees and the Foundation's Board of Directors, in accordance with the policies of the University and Foundation.

Lawson Burns Scholarship Fund

The Board of Trustees of The Ohio State University, in accordance with the guidelines approved by the Board of Directors of The Ohio State University Foundation, shall establish the Lawson Burns Scholarship Fund effective December 4, 2025, with gifts from Christa L. Lawson (BS 1997) and Timothy H. Burns (BS 1998) and matching funds as part of the Scarlet and Gray Advantage Endowed Matching Gift Program.

The annual distribution from this fund provides one or more scholarships to undergraduate students who are enrolled in the College of Engineering, have a minimum 3.3 grade point average on a 4.0 scale, graduated from a high school in a rural area of Ohio, and are currently employed. If no students meet the selection criteria, the scholarship(s) will be open to all undergraduate students who are enrolled in the college with a preference for students who are majoring in mechanical engineering or welding engineering.

The donors' desire to provide up to three scholarships annually. Scholarships may be awarded in varying numbers and amounts based on student enrollment, available funding, and other factors. Scholarships are renewable as long as recipients continue to meet the selection criteria.

The University may modify any criteria used to select scholarship recipients should the criteria be found, in whole or in part, to be contrary to federal or state law or University policy.

Scholarship recipients, the number of recipients, and amount of each scholarship shall be determined in accordance with the then current guidelines and procedures for scholarship administration established by the College, in consultation with Student Financial Aid.

The highest ranking official in the College of Engineering or his/her designee has the discretion to hold all or a portion of the unused distribution in the distribution fund to be used in subsequent years, and/or reinvest all or a portion of the unused distribution in the endowment principal.

The investment and management of and expenditures from all endowment funds shall be in accordance with University policies and procedures, as approved by the Board of Trustees. As authorized by the Board of Trustees, a fee may be assessed against the endowment portfolio for the University's costs of development and fund management.

It is the desire of the donors that the endowment established herein should benefit the University in perpetuity. Should the University units referenced in this endowment restructure in the future, the terms of the endowment shall apply to their successors in interest. The University and the Foundation may modify the purpose of this fund, in consultation with the donors named above. In accordance with Ohio Revised Code, if the purpose of the fund becomes unlawful, impracticable, impossible to achieve, or wasteful, the University and Foundation may modify the purpose of this fund. The University and the Foundation shall consult the highest ranking official in the College of Engineering or his/her designee to identify a similar purpose consistent with the original intent of the donors. Modifications to endowed funds shall be approved by the University's Board of Trustees and the Foundation's Board of Directors, in accordance with the policies of the University and Foundation.

The George and Barbara Serian Endowed Engineering Scholarship Fund

The Board of Trustees of The Ohio State University, in accordance with the guidelines approved by the Board of Directors of The Ohio State University Foundation, shall establish The George and Barbara Serian Endowed Engineering Scholarship Fund effective December 4, 2025, with gifts from Dale Serian (BS 1973) and Mary Serian (BS 1978).

The annual distribution from this fund provides one or more scholarships to students who are enrolled in the College of Engineering, are studying in the William G. Lowrie Department of Chemical and Biomolecular Engineering, and demonstrate financial need. If no students meet the selection criteria, the scholarship(s) will be open to all students who enrolled in the college and are studying in the department. Scholarships may be renewable as long as recipients maintain a minimum 2.5 grade point average on a 4.0 scale.

It is the Donors' desire to provide as significant financial support as possible to one eligible recipient, up to 50% of the cost of tuition and fees. Any remaining distribution shall be used to provide as significant financial support as possible to additional eligible recipients, up to 50% of the cost of tuition and fees.

Scholarship recipients, the number of recipients, and amount of each scholarship shall be determined in accordance with the then current guidelines and procedures for scholarship administration established by the College of Engineering, in consultation with Student Financial Aid.

The University may modify any criteria used to select scholarship recipients should the criteria be found, in whole or in part, to be contrary to federal or state law or University policy.

The highest ranking official in the College of Engineering or his/her designee has the discretion to hold all or a portion of the unused distribution in the distribution fund to be used in subsequent years, and/or reinvest all or a portion of the unused distribution in the endowment principal.

The investment and management of and expenditures from all endowment funds shall be in accordance with University policies and procedures, as approved by the Board of Trustees. As authorized by the Board of Trustees, a fee may be assessed against the endowment portfolio for the University's costs of development and fund management.

It is the desire of the donors that the endowment established herein should benefit the University in perpetuity. Should the University units referenced in this endowment restructure in the future, the terms of the endowment shall apply to their successors in interest. The University and the Foundation may modify the purpose of this fund, in consultation with the donors named above. In accordance with Ohio Revised Code, if the purpose of the fund becomes unlawful, impracticable, impossible to achieve, or wasteful, the University and Foundation may modify the purpose of this fund. The University and the Foundation shall consult the highest ranking official in the College of Engineering or his/her designee to identify a similar purpose consistent with the original intent of the donors. Modifications to endowed funds shall be approved by the University's Board of Trustees and the Foundation's Board of Directors, in accordance with the policies of the University and Foundation.

Rosemary D. Platt Endowed Scholarship Fund

The Board of Trustees of The Ohio State University, in accordance with the guidelines approved by the Board of Directors of The Ohio State University Foundation, shall establish the Rosemary D. Platt Endowed Scholarship Fund effective December 4, 2025, with gifts from Dr. Benjamin Dickerson Caton III (MA 1972, PhD 1982).

The annual distribution from this fund provides one or more scholarships to graduate and DMA students who are enrolled in the School of Music, majoring in piano performance, and have a minimum 3.0 grade point average on a 4.0 scale. If no students meet the selection criteria, scholarship(s) will be open to students who are enrolled in the school and are majoring in piano performance. It is the donor's desire to provide as significant financial support as possible to one eligible recipient. Any remaining distribution shall be used to provide as significant financial support as possible to additional eligible recipients. Scholarships are renewable for one additional year as long as recipients continue to meet the selection criteria above. If in any given year, there are no students who are eligible to receive this scholarship, the annual distribution may be used for emerging needs in the piano program in the school. Scholarship recipients, the number of recipients, and amount of each scholarship shall be determined in accordance with the then current guidelines and procedures for scholarship administration established by the College of Arts and Sciences, in consultation with piano faculty in the School and Student Financial Aid.

The University may modify any criteria used to select scholarship recipients should the criteria be found, in whole or in part, to be contrary to federal or state law or University policy.

The highest ranking official in the College of Arts and Sciences or his/her designee has the discretion to hold all or a portion of the unused distribution in the distribution fund to be used in subsequent years, and/or reinvest all or a portion of the unused distribution in the endowment principal.

The investment and management of and expenditures from all endowment funds shall be in accordance with University policies and procedures, as approved by the Board of Trustees. As authorized by the Board of Trustees, a fee may be assessed against the endowment portfolio for the University's costs of development and fund management.

It is the desire of the donor that the endowment established herein should benefit the University in perpetuity. Should the University units referenced in this endowment restructure in the future, the terms of the endowment shall apply to their successors in interest. The University and the Foundation may modify the purpose of this fund, in consultation with the donor named above. In accordance with Ohio Revised Code, if the purpose of the fund becomes unlawful, impracticable, impossible to achieve, or wasteful, the University and Foundation may modify the purpose of this fund. The University and the Foundation shall consult the highest ranking official in the College of Arts and Sciences or his/her designee to identify a similar purpose consistent with the original intent of the donor. Modifications to endowed funds shall be approved by the University's Board of Trustees and the Foundation's Board of Directors, in accordance with the policies of the University and Foundation.

Marjorie Flanagan Laboratory Support Fund

The Board of Trustees of The Ohio State University, in accordance with the guidelines approved by the Board of Directors of The Ohio State University Foundation, shall establish the Marjorie Flanagan Laboratory Support Fund effective December 4, 2025, with gifts from Marjorie Flanagan (BS 1967).

The annual distribution from this fund supports the Clinical Diagnostic Laboratories including hematology, clinical chemistry, cytology, urinalysis, hemostasis, microbiology, parasitology, and surgical pathology. Expenditures shall be approved in accordance with the then current guidelines and procedures established by the College of Veterinary Medicine.

The highest ranking official in the College of Veterinary Medicine or his/her designee has the discretion to hold all or a portion of the unused distribution in the distribution fund to be used in subsequent years, and/or reinvest all or a portion of the unused distribution in the endowment principal.

The investment and management of and expenditures from all endowment funds shall be in accordance with University policies and procedures, as approved by the Board of Trustees. As authorized by the Board of Trustees, a fee may be assessed against the endowment portfolio for the University's costs of development and fund management.

It is the desire of the donor that the endowment established herein should benefit the University in perpetuity. Should the University units referenced in this endowment restructure in the future, the terms of the endowment shall apply to their successors in interest. The University and the Foundation may modify the purpose of this fund, in consultation with the donor named above. In accordance with Ohio Revised Code, if the purpose of the fund becomes unlawful, impracticable, impossible to achieve, or wasteful, the University and Foundation may modify the purpose of this fund. The University and the Foundation shall consult the highest ranking official in the College of Veterinary Medicine or his/her designee to identify a similar purpose consistent with the original intent of the donor. Modifications to endowed funds shall be approved by the University's Board of Trustees and the Foundation's Board of Directors, in accordance with the policies of the University and Foundation.

Don and Peg Brown Journalism Fund

The Board of Trustees of The Ohio State University, in accordance with the guidelines approved by the Board of Directors of The Ohio State University Foundation, shall establish the Don and Peg Brown Journalism Fund effective December 4, 2025, with gifts from Terrence Alan Brown (BS 1979).

The annual distribution from this fund provides one or more scholarships to undergraduate students who are enrolled in the College of Arts and Sciences, majoring in journalism, and demonstrate financial need. Preference shall be given to candidates who demonstrate an interest in copy editing. If no students meet the selection criteria, the scholarship(s) shall be open to all undergraduate students who are enrolled in the college and are studying a major in the School of Communication. Scholarship recipients, the number of recipients, and amount of each scholarship shall be determined in accordance with the then current guidelines and procedures for scholarship administration established by the college, in consultation with Student Financial Aid.

The University may modify any criteria used to select scholarship recipients should the criteria be found, in whole or in part, to be contrary to federal or state law or University policy.

The highest ranking official in the College of Arts and Sciences or his/her designee has the discretion to hold all or a portion of the unused distribution in the distribution fund to be used in subsequent years, and/or reinvest all or a portion of the unused distribution in the endowment principal.

The investment and management of and expenditures from all endowment funds shall be in accordance with University policies and procedures, as approved by the Board of Trustees. As authorized by the Board of Trustees, a fee may be assessed against the endowment portfolio for the University's costs of development and fund management.

It is the desire of the donor that the endowment established herein should benefit the University in perpetuity. Should the University units referenced in this endowment restructure in the future, the terms of the endowment shall apply to their successors in interest. The University and the Foundation may modify the purpose of this fund, in consultation with the donor named above. In accordance with Ohio Revised Code, if the purpose of the fund becomes unlawful, impracticable, impossible to achieve, or wasteful, the University and Foundation may modify the purpose of this fund. The University and the Foundation shall consult the highest ranking official in the College of Arts and Sciences or his/her designee to identify a similar purpose consistent with the original intent of the donor. Modifications to endowed funds shall be approved by the University's Board of Trustees and the Foundation's Board of Directors, in accordance with the policies of the University and Foundation.

Williamson Scholarship Fund in Family Medicine

The Board of Trustees of The Ohio State University, in accordance with the guidelines approved by the Board of Directors of The Ohio State University Foundation, shall establish the Williamson Scholarship Fund in Family Medicine effective December 4, 2025, with gifts from Dr. Jay Curtis Williamson (MD 1973) and Janice Ann Williamson.

The annual distribution from this fund provides one or more scholarships to third- or fourth-year MD students who are enrolled in the College of Medicine, are in good academic standing and demonstrate a strong interest in pursuing a career in family medicine. First preference shall be given to candidates who graduated from a high school in Summit County, Ohio. Second preference shall be given to candidates who graduated from high schools in the contiguous counties. Scholarships may be used for, but are not limited to, tuition and fees, travel and transportation costs associated with away rotations or other academic opportunities and other education-related expenses. Scholarship recipients, the number of recipients, and amount of each scholarship shall be determined in accordance with the then current guidelines and procedures for scholarship administration established by the college, in consultation with Student Financial Aid.

The University may modify any criteria used to select scholarship recipients should the criteria be found, in whole or in part, to be contrary to federal or state law or University policy.

The highest ranking official in the College of Medicine or his/her designee has the discretion to hold all or a portion of the unused distribution in the distribution fund to be used in subsequent years, and/or reinvest all or a portion of the unused distribution in the endowment principal.

The investment and management of and expenditures from all endowment funds shall be in accordance with University policies and procedures, as approved by the Board of Trustees. As authorized by the Board of Trustees, a fee may be assessed against the endowment portfolio for the University's costs of development and fund management.

It is the desire of the donors that the endowment established herein should benefit the University in perpetuity. Should the University units referenced in this endowment restructure in the future, the terms of the endowment shall apply to their successors in interest. The University and the Foundation may modify the purpose of this fund, in consultation with the donors named above. In accordance with Ohio Revised Code, if the purpose of the fund becomes unlawful, impracticable, impossible to achieve, or wasteful, the University and Foundation may modify the purpose of this fund. The University and the Foundation shall consult the highest ranking official in the College of Medicine or his/her designee to identify a similar purpose consistent with the original intent of the donors. Modifications to endowed funds shall be approved by the University's Board of Trustees and the Foundation's Board of Directors, in accordance with the policies of the University and Foundation.

College of Arts and Sciences STEM Student Travel and Professional Development Fund

The Board of Trustees of The Ohio State University, in accordance with the guidelines approved by the Board of Directors of The Ohio State University Foundation, shall establish the College of Arts and Sciences STEM Student Travel and Professional Development Fund effective December 4, 2025, with gifts from Dr. Sarah Jean Rockey (BS 1980, MS 1982, PhD 1985) and Dr. James Bentley Stribling (MS 1982, PhD 1986).

The annual distribution from this fund shall be used to support costs associated with travel to conferences and events, professional development, and other career opportunities for students who are enrolled in the College of Arts and Sciences and are studying a science, technology, engineering, and/or mathematics discipline. First preference shall be given to graduate students. Second preference shall be given to undergraduate students who demonstrate high academic merit and are active in research and/or pursuing an undergraduate thesis.

The donors desire to support multiple students annually, as opposed to supporting only one eligible recipient. Support may be awarded in varying numbers and amounts based on student enrollment, available funding, and other factors. Additionally, the donors desire to support students who lack access to other financial resources, such as stipends or grants, to help support costs associated with travel to conferences and events, professional development, and other career opportunities.

Recipients, the number of recipients, and amount of support shall be determined in accordance with the then current guidelines and procedures established by the College of Arts and Sciences and Student Financial Aid.

The University may modify any criteria used to select recipients should the criteria be found, in whole or in part, to be contrary to federal or state law or University policy.

The highest ranking official in the College of Arts and Sciences or his/her designee has the discretion to hold all or a portion of the unused distribution in the distribution fund to be used in subsequent years, and/or reinvest all or a portion of the unused distribution in the endowment principal.

The investment and management of and expenditures from all endowment funds shall be in accordance with University policies and procedures, as approved by the Board of Trustees. As authorized by the Board of Trustees, a fee may be assessed against the endowment portfolio for the University's costs of development and fund management.

It is the desire of the donors that the endowment established herein should benefit the University in perpetuity. Should the University units referenced in this endowment restructure in the future, the terms of the endowment shall apply to their successors in interest. The University and the Foundation may modify the purpose of this fund, in consultation with the donors named above. In accordance with Ohio Revised Code, if the purpose of the fund becomes unlawful, impracticable, impossible to achieve, or wasteful, the University and Foundation may modify the purpose of this fund. The University and the Foundation shall consult the highest ranking official in the College of Arts and Sciences or his/her designee to identify a similar purpose consistent with the original intent of the donors. Modifications to endowed funds shall be approved by the University's Board of Trustees and the Foundation's Board of Directors, in accordance with the policies of the University and Foundation.

College of Food, Agricultural, and Environmental Sciences STEM Student Travel and Professional Development Fund

The Board of Trustees of The Ohio State University, in accordance with the guidelines approved by the Board of Directors of The Ohio State University Foundation, shall establish the College of Food, Agricultural, and Environmental Sciences STEM Student Travel and Professional Development Fund effective December 4, 2025, with gifts from Dr. Sarah Jean Rockey (BS 1980, MS 1982, PhD 1985) and Dr. James Bentley Stribling (MS 1982, PhD 1986).

The annual distribution from this fund shall be used to support costs associated with travel to conferences and events, professional development, and other career opportunities for students who are enrolled in the College of Food, Agricultural, and Environmental Sciences and are studying a science, technology, engineering, and/or mathematics discipline. First preference shall be given to graduate students. Second preference shall be given to undergraduate students who demonstrate high academic merit and are active in research and/or pursuing an undergraduate thesis.

The donors desire to support multiple students annually, as opposed to supporting only one eligible recipient. Support may be awarded in varying numbers and amounts based on student enrollment, available funding, and other factors. Additionally, the donors desire to support students who lack access to other financial resources, such as stipends or grants, to help support costs associated with travel to conferences and events, professional development, and other career opportunities.

Recipients, the number of recipients, and amount of support shall be determined in accordance with the then current guidelines and procedures established by the College of Food, Agricultural, and Environmental Sciences, in consultation with Student Financial Aid.

The University may modify any criteria used to select recipients should the criteria be found, in whole or in part, to be contrary to federal or state law or University policy.

The highest ranking official in the College of Food, Agricultural, and Environmental Sciences or his/her designee has the discretion to hold all or a portion of the unused distribution in the distribution fund to be used in subsequent years, and/or reinvest all or a portion of the unused distribution in the endowment principal.

The investment and management of and expenditures from all endowment funds shall be in accordance with University policies and procedures, as approved by the Board of Trustees. As authorized by the Board of Trustees, a fee may be assessed against the endowment portfolio for the University's costs of development and fund management.

It is the desire of the donors that the endowment established herein should benefit the University in perpetuity. Should the University units referenced in this endowment restructure in the future, the terms of the endowment shall apply to their successors in interest. The University and the Foundation may modify the purpose of this fund, in consultation with the donors named above. In accordance with Ohio Revised Code, if the purpose of the fund becomes unlawful, impracticable, impossible to achieve, or wasteful, the University and Foundation may modify the purpose of this fund. The University and the Foundation shall consult the highest ranking official in the College of Food, Agricultural, and Environmental Sciences or his/her designee to identify a similar purpose consistent with the original intent of the donors. Modifications to endowed funds shall be approved by the University's Board of Trustees and the Foundation's Board of Directors, in accordance with the policies of the University and Foundation.

The Robert Hirschl, MD Neurological Surgery Residency Support Fund

The Board of Trustees of The Ohio State University, in accordance with the guidelines approved by the Board of Directors of The Ohio State University Foundation, shall establish The Robert Hirschl, MD Neurological Surgery Residency Support Fund effective December 4, 2025, with gifts from Dr. Robert A. Hirschl (MD 2004).

The annual distribution from this fund supports the Neurosurgery Residency Program in the Department of Neurosurgery. First priority shall be given to supporting the needs of residents in the program. Expenditures may include, but are not limited to, educational purposes, travel to conferences, research awards for Resident Research Day, cadavers and equipment. Second priority shall be given to program enhancements such as call rooms and dedicated resident spaces. Expenditures shall be approved in accordance with the then current guidelines and procedures established by the College of Medicine.

The highest ranking official in the College of Medicine or his/her designee has the discretion to hold all or a portion of the unused distribution in the distribution fund to be used in subsequent years, and/or reinvest all or a portion of the unused distribution in the endowment principal.

The investment and management of and expenditures from all endowment funds shall be in accordance with University policies and procedures, as approved by the Board of Trustees. As authorized by the Board of Trustees, a fee may be assessed against the endowment portfolio for the University's costs of development and fund management.

It is the desire of the donor that the endowment established herein should benefit the University in perpetuity. Should the University units referenced in this endowment restructure in the future, the terms of the endowment shall apply to their successors in interest. The University and the Foundation may modify the purpose of this fund, in consultation with the donor named above. In accordance with Ohio Revised Code, if the purpose of the fund becomes unlawful, impracticable, impossible to achieve, or wasteful, the University and Foundation may modify the purpose of this fund. The University and the Foundation shall consult the highest ranking official in the College of Medicine or his/her designee to identify a similar purpose consistent with the original intent of the donor. Modifications to endowed funds shall be approved by the University's Board of Trustees and the Foundation's Board of Directors, in accordance with the policies of the University and Foundation.

The William H. Cameron Scholarship Fund in Chemical Engineering

The Board of Trustees of The Ohio State University, in accordance with the guidelines approved by the Board of Directors of The Ohio State University Foundation, shall establish The William H. Cameron (BCE 1943) Scholarship Fund in Chemical Engineering effective December 4, 2025, with gifts from Patricia J. Denman (BS 1977).

The annual distribution from this fund provides one or more scholarships to students who are enrolled in the College of Engineering, are studying chemical engineering, and are in good academic standing. Preference shall be given to candidates who demonstrate financial need and graduated from a high school in the state of Ohio. Scholarship recipients, the number of recipients, and amount of each scholarship shall be determined in accordance with the then current guidelines and procedures for scholarship administration established by the college, in consultation with Student Financial Aid.

The University may modify any criteria used to select scholarship recipients should the criteria be found, in whole or in part, to be contrary to federal or state law or University policy.

The highest ranking official in the College of Engineering or his/her designee has the discretion to hold all or a portion of the unused distribution in the distribution fund to be used in subsequent years, and/or reinvest all or a portion of the unused distribution in the endowment principal.

The investment and management of and expenditures from all endowment funds shall be in accordance with University policies and procedures, as approved by the Board of Trustees. As authorized by the Board of Trustees, a fee may be assessed against the endowment portfolio for the University's costs of development and fund management.

It is the desire of the donor that the endowment established herein should benefit the University in perpetuity. Should the University units referenced in this endowment restructure in the future, the terms of the endowment shall apply to their successors in interest. The University and the Foundation may modify the purpose of this fund, in consultation with the donor named above. In accordance with Ohio Revised Code, if the purpose of the fund becomes unlawful, impracticable, impossible to achieve, or wasteful, the University and Foundation may modify the purpose of this fund. The University and the Foundation shall consult the highest ranking official in the College of Engineering or his/her designee to identify a similar purpose consistent with the original intent of the donor. Modifications to endowed funds shall be approved by the University's Board of Trustees and the Foundation's Board of Directors, in accordance with the policies of the University and Foundation.

Haywood Family CDME Student Support Fund

The Board of Trustees of The Ohio State University, in accordance with the guidelines approved by the Board of Directors of The Ohio State University Foundation, shall establish the Haywood Family CDME Student Support Fund effective December 4, 2025, with gifts from James W. Haywood (BS 1978) and Lynn P. Haywood.

The annual distribution from this fund provides salary support for students who are student employees of the Center for Design and Manufacturing Excellence. If no students meet the selection criteria, the annual distribution may be used to support student programming at the discretion of the highest ranking official in the center or his/her designee. Expenditures shall be approved in accordance with the then current guidelines and procedures established by the College of Engineering.

The highest ranking official in the College of Engineering or his/her designee has the discretion to hold all or a portion of the unused distribution in the distribution fund to be used in subsequent years, and/or reinvest all or a portion of the unused distribution in the endowment principal.

The investment and management of and expenditures from all endowment funds shall be in accordance with University policies and procedures, as approved by the Board of Trustees. As authorized by the Board of Trustees, a fee may be assessed against the endowment portfolio for the University's costs of development and fund management.

It is the desire of the donors that the endowment established herein should benefit the University in perpetuity. Should the University units referenced in this endowment restructure in the future, the terms of the endowment shall apply to their successors in interest. The University and the Foundation may modify the purpose of this fund, in consultation with the donors named above. In accordance with Ohio Revised Code, if the purpose of the fund becomes unlawful, impracticable, impossible to achieve, or wasteful, the University and Foundation may modify the purpose of this fund. The University and the Foundation shall consult the highest ranking official in the College of Engineering or his/her designee to identify a similar purpose consistent with the original intent of the donors. Modifications to endowed funds shall be approved by the University's Board of Trustees and the Foundation's Board of Directors, in accordance with the policies of the University and Foundation.

R. Scott Henningsen Endowed Fund

The Board of Trustees of The Ohio State University, in accordance with the guidelines approved by the Board of Directors of The Ohio State University Foundation, shall establish the R. Scott Henningsen Endowed Fund effective December 4, 2025, with a grant from the Mooney-Henningsen Fund of the Columbus Foundation as recommended by R. Scott Henningsen (BS 1986, MArch 2010).

The annual distribution from this fund supports non-traditional graduate students who are pursuing graduate degrees in architecture in the Austin E. Knowlton School of Architecture. Candidates shall be seeking to pivot from established careers in business, construction, or other professional fields and be committed to reshaping their future through the study of architecture. It is the donor's hope that recipients will bring a wealth of real-world experience and a fresh perspective to the discipline. If no students meet the selection criteria, support will be open to all graduate students who are enrolled in the school. The highest ranking official in the school or his/her designee may recommend recipients. Recipients, the number of recipients, and amount of support shall be determined in accordance with the then current guidelines and procedures for scholarship administration established by the College of Engineering, in consultation with Student Financial Aid.

The University may modify any criteria used to select scholarship recipients should the criteria be found, in whole or in part, to be contrary to federal or state law or University policy.

The highest ranking official in the College of Engineering or his/her designee, in consultation with the highest ranking official in the Austin E. Knowlton School of Architecture or his/her designee, has the discretion to hold all or a portion of the unused distribution in the distribution fund to be used in subsequent years, and/or reinvest all or a portion of the unused distribution in the endowment principal.

The investment and management of and expenditures from all endowment funds shall be in accordance with University policies and procedures, as approved by the Board of Trustees. As authorized by the Board of Trustees, a fee may be assessed against the endowment portfolio for the University's costs of development and fund management.

It is the desire of the advisor that the endowment established herein should benefit the University in perpetuity. Should the University units referenced in this endowment restructure in the future, the terms of the endowment shall apply to their successors in interest. The University and the Foundation may modify the purpose of this fund, in consultation with the advisor named above. In accordance with Ohio Revised Code, if the purpose of the fund becomes unlawful, impracticable, impossible to achieve, or wasteful, the University and Foundation may modify the purpose of this fund. The University and the Foundation shall consult the highest ranking officials in the College of Engineering and the Austin E. Knowlton School of Architecture or their designees to identify a similar purpose consistent with the original intent of the advisor. Modifications to endowed funds shall be approved by the University's Board of Trustees and the Foundation's Board of Directors, in accordance with the policies of the University and Foundation.

Carolyn Tilley Hill Undergraduate Primary Education Scholarship Fund

The Board of Trustees of The Ohio State University, in accordance with the guidelines approved by the Board of Directors of The Ohio State University Foundation, shall establish the Carolyn Tilley Hill Undergraduate Primary Education Scholarship Fund effective December 4, 2025, with gifts from James Russell Hill (BME 1969) and family, in memory of Carolyn Tilley Hill (BS 1942).

The annual distribution from this fund provides one or more scholarships to undergraduate students who are enrolled in the College of Education and Human Ecology, are studying primary education (preschool through fifth grade), graduated from a high school in the state of Ohio, and demonstrate financial need. If no students meet the selection criteria, the scholarship(s) will be open to all undergraduate students who are enrolled in the college. It is the donors' desire to provide as significant financial support as possible to one eligible recipient. Any remaining distribution shall be used to provide as significant financial support as possible to additional eligible recipients. Scholarship recipients, the number of recipients, and amount of each scholarship shall be determined in accordance with the then current guidelines and procedures for scholarship administration established by the college, in consultation with Student Financial Aid.

The University may modify any criteria used to select scholarship recipients should the criteria be found, in whole or in part, to be contrary to federal or state law or University policy.

The highest ranking official in the College of Education and Human Ecology or his/her designee has the discretion to hold all or a portion of the unused distribution in the distribution fund to be used in subsequent years, and/or reinvest all or a portion of the unused distribution in the endowment principal.

The investment and management of and expenditures from all endowment funds shall be in accordance with University policies and procedures, as approved by the Board of Trustees. As authorized by the Board of Trustees, a fee may be assessed against the endowment portfolio for the University's costs of development and fund management.

It is the desire of the donors that the endowment established herein should benefit the University in perpetuity. Should the University units referenced in this endowment restructure in the future, the terms of the endowment shall apply to their successors in interest. The University and the Foundation may modify the purpose of this fund, in consultation with the donors named above. In accordance with Ohio Revised Code, if the purpose of the fund becomes unlawful, impracticable, impossible to achieve, or wasteful, the University and Foundation may modify the purpose of this fund. The University and the Foundation shall consult the highest ranking official in the College of Education and Human Ecology or his/her designee to identify a similar purpose consistent with the original intent of the donors. Modifications to endowed funds shall be approved by the University's Board of Trustees and the Foundation's Board of Directors, in accordance with the policies of the University and Foundation.

The James and Nancy Hui Endowed Graduate Student Award

The Board of Trustees of The Ohio State University, in accordance with the guidelines approved by the Board of Directors of The Ohio State University Foundation, shall establish The James and Nancy Hui Endowed Graduate Student Award effective December 4, 2025, with a gift from Dr. James Hui (PhD 1988) and Nancy Hui.

The annual distribution from this fund provides support to graduate students who are enrolled in a PhD program in the College of Pharmacy and are engaged in pharmaceutical research. Preference shall be given to international students. Recipients, the number of recipients, and amount of support shall be determined in accordance with the then current guidelines and procedures for scholarship administration established by the college, in consultation with Student Financial Aid.

The University may modify any criteria used to select recipients should the criteria be found, in whole or in part, to be contrary to federal or state law or University policy.

The highest ranking official in the College of Pharmacy or his/her designee has the discretion to hold all or a portion of the unused distribution in the distribution fund to be used in subsequent years, and/or reinvest all or a portion of the unused distribution in the endowment principal.

The investment and management of and expenditures from all endowment funds shall be in accordance with University policies and procedures, as approved by the Board of Trustees. As authorized by the Board of Trustees, a fee may be assessed against the endowment portfolio for the University's costs of development and fund management.

It is the desire of the donors that the endowment established herein should benefit the University in perpetuity. Should the University units referenced in this endowment restructure in the future, the terms of the endowment shall apply to their successors in interest. The University and the Foundation may modify the purpose of this fund, in consultation with the donors named above. In accordance with Ohio Revised Code, if the purpose of the fund becomes unlawful, impracticable, impossible to achieve, or wasteful, the University and Foundation may modify the purpose of this fund. The University and the Foundation shall consult the highest ranking official in the College of Pharmacy or his/her designee to identify a similar purpose consistent with the original intent of the donors. Modifications to endowed funds shall be approved by the University's Board of Trustees and the Foundation's Board of Directors, in accordance with the policies of the University and Foundation.

The Dr. William P. Lafuse Basic Research Fund

The Board of Trustees of The Ohio State University, in accordance with the guidelines approved by the Board of Directors of The Ohio State University Foundation, shall establish The Dr. William P. Lafuse Basic Research Fund effective December 4, 2025, with gifts from Dr. William Perry Lafuse.

The annual distribution from this fund supports research grants to faculty or undergraduate students within the Department of Microbial Infection and Immunity who are conducting innovative, preliminary basic science research in immunity to microbial pathogens such as bacteria, viruses, fungi, and parasites. If at any time this specific research is not being conducted in the department, the annual distribution may support other research initiatives at the discretion of the highest ranking official in the department or his/her designee. Expenditures shall be approved in accordance with the then current guidelines and procedures established by the College of Medicine. Recipients, the number of recipients, and amount of support shall be determined in accordance with the then current guidelines and procedures established by the college, in consultation with Student Financial Aid.

The highest ranking official in the College of Medicine or his/her designee has the discretion to hold all or a portion of the unused distribution in the distribution fund to be used in subsequent years, and/or reinvest all or a portion of the unused distribution in the endowment principal.

The investment and management of and expenditures from all endowment funds shall be in accordance with University policies and procedures, as approved by the Board of Trustees. As authorized by the Board of Trustees, a fee may be assessed against the endowment portfolio for the University's costs of development and fund management.

It is the desire of the donor that the endowment established herein should benefit the University in perpetuity. Should the University units referenced in this endowment restructure in the future, the terms of the endowment shall apply to their successors in interest. The University and the Foundation may modify the purpose of this fund, in consultation with the donor named above. In accordance with Ohio Revised Code, if the purpose of the fund becomes unlawful, impracticable, impossible to achieve, or wasteful, the University and Foundation may modify the purpose of this fund. The University and the Foundation shall consult the highest ranking official in the College of Medicine or his/her designee to identify a similar purpose consistent with the original intent of the donor. Modifications to endowed funds shall be approved by the University's Board of Trustees and the Foundation's Board of Directors, in accordance with the policies of the University and Foundation.

Larry and Barbara Margolis First-Generation Student Endowed Scholarship Fund

The Board of Trustees of The Ohio State University, in accordance with the guidelines approved by the Board of Directors of The Ohio State University Foundation, shall establish the Larry and Barbara Margolis (BS 1973) First-Generation Student Endowed Scholarship Fund effective December 4, 2025, with gifts from Lawrence William Margolis (MS 1973).

The annual distribution from this fund provides one or more scholarships to students who are enrolled in the College of Public Health and demonstrate financial need. Preference shall be given to candidates who are first-generation college students. Scholarships may be renewable as long as recipients remain in good academic standing.

The University may modify any criteria used to select scholarship recipients should the criteria be found, in whole or in part, to be contrary to federal or state law or University policy.

The highest ranking official in the College of Public Health or his/her designee has the discretion to hold all or a portion of the unused distribution in the distribution fund to be used in subsequent years, and/or reinvest all or a portion of the unused distribution in the endowment principal.

The investment and management of and expenditures from all endowment funds shall be in accordance with University policies and procedures, as approved by the Board of Trustees. As authorized by the Board of Trustees, a fee may be assessed against the endowment portfolio for the University's costs of development and fund management.

It is the desire of the donor that the endowment established herein should benefit the University in perpetuity. Should the University units referenced in this endowment restructure in the future, the terms of the endowment shall apply to their successors in interest. The University and the Foundation may modify the purpose of this fund, in consultation with the donor named above. In accordance with Ohio Revised Code, if the purpose of the fund becomes unlawful, impracticable, impossible to achieve, or wasteful, the University and Foundation may modify the purpose of this fund. The University and the Foundation shall consult the highest ranking official in the College of Public Health or his/her designee to identify a similar purpose consistent with the original intent of the donor. Modifications to endowed funds shall be approved by the University's Board of Trustees and the Foundation's Board of Directors, in accordance with the policies of the University and Foundation.

Meyer, Bayer Family SPAWS Endowment Fund

The Board of Trustees of The Ohio State University, in accordance with the guidelines approved by the Board of Directors of The Ohio State University Foundation, shall establish the Meyer, Bayer Family SPAWS Endowment Fund effective December 4, 2025, with grants from The Columbus Foundation as recommended by Jennifer P. Meyer.

The annual distribution from this fund supports the sport psychology and wellness services efforts within the Department of Athletics and provides student-athletes support for mental health services to improve patient outcomes. Preference for support shall be given to student-athletes whose treatment is not covered by their insurance provider.

The University may modify any criteria used to select recipients should the criteria be found, in whole or in part, to be contrary to federal or state law or University policy.

Expenditures shall be approved in accordance with the then current guidelines and procedures established by the Department of Athletics.

Recipients, the number of recipients, and amount of support shall be determined in accordance with the then current guidelines and procedures for scholarship administration established by the Department of Athletics, in consultation with Student Financial Aid.

The highest ranking official in the Department of Athletics or his/her designee has the discretion to hold all or a portion of the unused distribution in the distribution fund to be used in subsequent years, and/or reinvest all or a portion of the unused distribution in the endowment principal.

The investment and management of and expenditures from all endowment funds shall be in accordance with University policies and procedures, as approved by the Board of Trustees. As authorized by the Board of Trustees, a fee may be assessed against the endowment portfolio for the University's costs of development and fund management.

It is the desire of the advisor that the endowment established herein should benefit the University in perpetuity. Should the University units referenced in this endowment restructure in the future, the terms of the endowment shall apply to their successors in interest. The University and the Foundation may modify the purpose of this fund, in consultation with the advisor named above. In accordance with Ohio Revised Code, if the purpose of the fund becomes unlawful, impracticable, impossible to achieve, or wasteful, the University and Foundation may modify the purpose of this fund. The University and the Foundation shall consult the highest ranking official in the Department of Athletics or his/her designee to identify a similar purpose consistent with the original intent of the advisor. Modifications to endowed funds shall be approved by the University's Board of Trustees and the Foundation's Board of Directors, in accordance with the policies of the University and Foundation.

Kathleen A. Murphy Endowed Fund in the College of Optometry

The Board of Trustees of The Ohio State University, in accordance with the guidelines approved by the Board of Directors of The Ohio State University Foundation, shall establish the Kathleen A. Murphy Endowed Fund in the College of Optometry effective December 4, 2025, with gifts from Kathleen Ann Murphy (OD 1982).

The annual distribution from this fund provides one or more scholarships to students who are enrolled in the College of Optometry and are members in good standing with Epsilon Psi Epsilon. It is the donor's desire to provide as significant financial support as possible to one eligible recipient. Any remaining distribution shall be used to provide as significant financial support as possible to additional eligible recipients. If at any time Epsilon Psi Epsilon is no longer active at the University, or no eligible members can be identified, scholarships will be open to all students who are enrolled in the college. Scholarship recipients, the number of recipients, and amount of each scholarship shall be determined in accordance with the then current guidelines and procedures for scholarship administration established by the college, in consultation with Student Financial Aid.

The University may modify any criteria used to select scholarship recipients should the criteria be found, in whole or in part, to be contrary to federal or state law or University policy.

The highest ranking official in the College of Optometry or his/her designee has the discretion to hold all or a portion of the unused distribution in the distribution fund to be used in subsequent years, and/or reinvest all or a portion of the unused distribution in the endowment principal.

The investment and management of and expenditures from all endowment funds shall be in accordance with University policies and procedures, as approved by the Board of Trustees. As authorized by the Board of Trustees, a fee may be assessed against the endowment portfolio for the University's costs of development and fund management.

It is the desire of the donor that the endowment established herein should benefit the University in perpetuity. Should the University units referenced in this endowment restructure in the future, the terms of the endowment shall apply to their successors in interest. The University and the Foundation may modify the purpose of this fund, in consultation with the donor named above. In accordance with Ohio Revised Code, if the purpose of the fund becomes unlawful, impracticable, impossible to achieve, or wasteful, the University and Foundation may modify the purpose of this fund. The University and the Foundation shall consult the highest ranking official in the College of Optometry or his/her designee to identify a similar purpose consistent with the original intent of the donor. Modifications to endowed funds shall be approved by the University's Board of Trustees and the Foundation's Board of Directors, in accordance with the policies of the University and Foundation.

Molly Hamrick Schiff Fund

The Board of Trustees of The Ohio State University, in accordance with the guidelines approved by the Board of Directors of The Ohio State University Foundation, shall establish the Molly Hamrick Schiff (BS 1980, BS 1982) Fund effective December 4, 2025, with a gift from David L. Schiff.

The annual distribution from this fund supports cardiopulmonary hypertension and pulmonary hypertension research. If at any time, the need for cardiopulmonary hypertension and pulmonary hypertension research diminishes or ceases to exist, the annual distribution may support faculty in the Dorothy M. Davis Heart and Lung Research Institute. Expenditures shall be approved in accordance with the then current guidelines and procedures established by the College of Medicine.

The highest ranking official in the College of Medicine or his/her designee has the discretion to hold all or a portion of the unused distribution in the distribution fund to be used in subsequent years, and/or reinvest all or a portion of the unused distribution in the endowment principal.

The investment and management of and expenditures from all endowment funds shall be in accordance with University policies and procedures, as approved by the Board of Trustees. As authorized by the Board of Trustees, a fee may be assessed against the endowment portfolio for the University's costs of development and fund management.

It is the desire of the donor that the endowment established herein should benefit the University in perpetuity. Should the University units referenced in this endowment restructure in the future, the terms of the endowment shall apply to their successors in interest. The University and the Foundation may modify the purpose of this fund, in consultation with the donor named above. In accordance with Ohio Revised Code, if the purpose of the fund becomes unlawful, impracticable, impossible to achieve, or wasteful, the University and Foundation may modify the purpose of this fund. The University and the Foundation shall consult the highest ranking official in the College of Medicine or his/her designee to identify a similar purpose consistent with the original intent of the donor. Modifications to endowed funds shall be approved by the University's Board of Trustees and the Foundation's Board of Directors, in accordance with the policies of the University and Foundation.

Dr. Jacob Thompson Endowed Residency Support Fund

The Board of Trustees of The Ohio State University, in accordance with the guidelines approved by the Board of Directors of The Ohio State University Foundation, shall establish the Dr. Jacob Thompson Endowed Residency Support Fund effective December 4, 2025, with gifts from Dr. Jacob Thompson (MS 2010) and Dr. Kristen Thomas (MD 2004).

The annual distribution from this fund supports graduate students who are enrolled in the Master of Science Health-System Pharmacy Administration & Leadership (MS/HSPAL) program in the College of Pharmacy, for professional development opportunities that will further their education and preparation for hospital and health system pharmacy leadership positions. Support may be used for, but is not limited to, research projects, travel to present research, advanced leadership development, and more. If at any time the MS/HSPAL program ceases to exist and there is no clear successor program, or if no students meet the selection criteria, support will be open to any student who is enrolled in the college for professional development opportunities focused on hospital system pharmacy administration and leadership. Recipients, the number of recipients, and amount of support shall be determined in accordance with the then current guidelines and procedures established by the college, in consultation with Student Financial Aid. Expenditures shall be approved in accordance with the then current guidelines and procedures established by the college.

The University may modify any criteria used to select recipients should the criteria be found, in whole or in part, to be contrary to federal or state law or University policy.

The highest ranking official in the College of Pharmacy or his/her designee has the discretion to hold all or a portion of the unused distribution in the distribution fund to be used in subsequent years, and/or reinvest all or a portion of the unused distribution in the endowment principal.

The investment and management of and expenditures from all endowment funds shall be in accordance with University policies and procedures, as approved by the Board of Trustees. As authorized by the Board of Trustees, a fee may be assessed against the endowment portfolio for the University's costs of development and fund management.

It is the desire of the donors that the endowment established herein should benefit the University in perpetuity. Should the University units referenced in this endowment restructure in the future, the terms of the endowment shall apply to their successors in interest. The University and the Foundation may modify the purpose of this fund, in consultation with the donors named above. In accordance with Ohio Revised Code, if the purpose of the fund becomes unlawful, impracticable, impossible to achieve, or wasteful, the University and Foundation may modify the purpose of this fund. The University and the Foundation shall consult the highest ranking official in the College of Pharmacy or his/her designee to identify a similar purpose consistent with the original intent of the donors. Modifications to endowed funds shall be approved by the University's Board of Trustees and the Foundation's Board of Directors, in accordance with the policies of the University and Foundation.

Irene Tramonte Family Scholarship Fund

The Board of Trustees of The Ohio State University, in accordance with the guidelines approved by the Board of Directors of The Ohio State University Foundation, shall establish the Irene Tramonte Family Scholarship Fund effective December 4, 2025, with gifts from Michael A. Tramonte.

The annual distribution from this fund provides one or more scholarships to first-year undergraduate students who are enrolled in the University and graduated from a high school in Medina County, Ohio. Candidates must be current or former Ohio 4-H members who demonstrated achievement through awards, competitions, or other accolades, either at the local, state, or national level. Preference shall be given to candidates who demonstrate financial need. If no students meet the selection criteria, the scholarship(s) shall be open to all undergraduate students who are current or former Ohio 4-H members. The donor desires to award scholarships in an amount as close to 25% of tuition and fees as possible. Scholarship recipients, the number of recipients, and amount of each scholarship shall be determined in accordance with the then current guidelines and procedures for scholarship administration established by the College of Food, Agricultural, and Environmental Sciences, in consultation with Student Financial Aid.

The University may modify any criteria used to select scholarship recipients should the criteria be found, in whole or in part, to be contrary to federal or state law or University policy.

The highest ranking official in the College of Food, Agricultural, and Environmental Sciences or his/her designee has the discretion to hold all or a portion of the unused distribution in the distribution fund to be used in subsequent years, and/or reinvest all or a portion of the unused distribution in the endowment principal.

The investment and management of and expenditures from all endowment funds shall be in accordance with University policies and procedures, as approved by the Board of Trustees. As authorized by the Board of Trustees, a fee may be assessed against the endowment portfolio for the University's costs of development and fund management.

It is the desire of the donor that the endowment established herein should benefit the University in perpetuity. Should the University units referenced in this endowment restructure in the future, the terms of the endowment shall apply to their successors in interest. The University and the Foundation may modify the purpose of this fund, in consultation with the donor named above. In accordance with Ohio Revised Code, if the purpose of the fund becomes unlawful, impracticable, impossible to achieve, or wasteful, the University and Foundation may modify the purpose of this fund. The University and the Foundation shall consult the highest ranking official in the College of Food, Agricultural, and Environmental Sciences or his/her designee to identify a similar purpose consistent with the original intent of the donor. Modifications to endowed funds shall be approved by the University's Board of Trustees and the Foundation's Board of Directors, in accordance with the policies of the University and Foundation.

Dr. Frank J. Zidonis Scholarship Fund

The Board of Trustees of The Ohio State University, in accordance with the guidelines approved by the Board of Directors of The Ohio State University Foundation, shall establish the Dr. Frank J. Zidonis Scholarship Fund effective December 4, 2025, with gifts from Margaret A. Zidonis (MA 1978), in memory of her husband, Dr. Frank J. Zidonis (BS 1955, MA 1958, PhD 1961).

The annual distribution from this fund provides one or more scholarships to undergraduate, graduate or PhD students who are enrolled in the College of Education and Human Ecology. First preference shall be given to candidates who are studying integrated language arts/English education (or successor program(s)). Scholarship recipients, the number of recipients, and amount of each scholarship shall be determined in accordance with the then current guidelines and procedures for scholarship administration established by the college, in consultation with Student Financial Aid.

The University may modify any criteria used to select scholarship recipients should the criteria be found, in whole or in part, to be contrary to federal or state law or University policy.

The highest ranking official in the College of Education and Human Ecology or his/her designee has the discretion to hold all or a portion of the unused distribution in the distribution fund to be used in subsequent years, and/or reinvest all or a portion of the unused distribution in the endowment principal.

The investment and management of and expenditures from all endowment funds shall be in accordance with University policies and procedures, as approved by the Board of Trustees. As authorized by the Board of Trustees, a fee may be assessed against the endowment portfolio for the University's costs of development and fund management.

It is the desire of the donor that the endowment established herein should benefit the University in perpetuity. Should the University units referenced in this endowment restructure in the future, the terms of the endowment shall apply to their successors in interest. The University and the Foundation may modify the purpose of this fund, in consultation with the donor named above. In accordance with Ohio Revised Code, if the purpose of the fund becomes unlawful, impracticable, impossible to achieve, or wasteful, the University and Foundation may modify the purpose of this fund. The University and the Foundation shall consult the highest ranking official in the College of Education and Human Ecology or his/her designee to identify a similar purpose consistent with the original intent of the donor. Modifications to endowed funds shall be approved by the University's Board of Trustees and the Foundation's Board of Directors, in accordance with the policies of the University and Foundation.

**The Sara (Sally) E. and Robert (Bob) C. Delaney Endowed Scholarship Fund
in Intellectual and/or Developmental Disabilities**

The Sara (Sally) E. and Robert (Bob) C. Delaney Endowed Scholarship Fund in Mental Retardation and Developmental Disabilities was established May 7, 2004, in accordance with the guidelines approved by the Board of Directors of The Ohio State University Foundation, with gifts from Mr. Rick A. Delaney (B.S.Bus.Adm., 1982) of Columbus, Ohio. Effective December 4, 2025, the fund name and description shall be revised.

All gifts are to be invested in the Foundation, under the rules and regulations adopted by the Foundation's Board of Directors, with the right to invest and reinvest as occasion dictates.

The annual distribution shall be used to support a student in the College of Social Work, with preference given to a candidate with an interest in working with children with intellectual and/or developmental disabilities. This interest shall be determined by volunteer activities, field placement, or employment. Scholarships will be awarded, in consultation with Student Financial Aid.

It is the desire of the donor that this fund should benefit the University in perpetuity. If the need for this fund should cease to exist or so diminish as to provide unused distribution, then another use shall be designated by the University's Board of Trustees and the Foundation's Board of Directors, in consultation with the dean of the College of Social Work in order to carry out the desire of the donor.

Charlie's Angels Student Endowed Fund

The Charlie's Angels Student Endowed Fund was established by the Board of Trustees of The Ohio State University November 21, 2024, in accordance with the guidelines approved by the Board of Directors of The Ohio State University Foundation, with gifts from Edward G. Klopfer Jr. Effective December 4, 2025, the description shall be revised.

The annual distribution from this fund supports DVM students in an effort to help expand their veterinary experiential learning opportunities. First preference will be given to support domestic learning opportunities for DVM students by providing financial assistance (stipends) to make outside the classroom educational experiences more accessible and affordable. This includes shelter medicine externship experiences, with a preference for students completing externships at non-profit shelters which provide extensive and intensive learning experiences that have on-site staff, and that offer an experiential learning experience to demonstrate the skills learned, such as the program provided by Gigi's in Canal Winchester, Ohio. Recipients, the number of recipients, and amount of support shall be determined in accordance with the then current guidelines and procedures for scholarship administration established by the College of Veterinary Medicine, in consultation with Student Financial Aid. Expenditures shall be approved in accordance with the then current guidelines and procedures established by the college.

The University may modify any criteria used to select scholarship recipients should the criteria be found, in whole or in part, to be contrary to federal or state law or University policy.

The highest ranking official in the College of Veterinary Medicine or his/her designee has the discretion to hold all or a portion of the unused distribution in the distribution fund to be used in subsequent years, and/or reinvest all or a portion of the unused distribution in the endowment principal.

The investment and management of and expenditures from all endowment funds shall be in accordance with University policies and procedures, as approved by the Board of Trustees. As authorized by the Board of Trustees, a fee may be assessed against the endowment portfolio for the University's costs of development and fund management.

It is the desire of the donor that the endowment established herein should benefit the University in perpetuity. Should the University units referenced in this endowment restructure in the future, the terms of the endowment shall apply to their successors in interest. The University and the Foundation may modify the purpose of this fund, in consultation with the donor named above. In accordance with Ohio Revised Code, if the purpose of the fund becomes unlawful, impracticable, impossible to achieve, or wasteful, the University and Foundation may modify the purpose of this fund. The University and the Foundation shall consult the highest ranking official in the College of Veterinary Medicine or his/her designee to identify a similar purpose consistent with the original intent of the donor. Modifications to endowed funds shall be approved by the University's Board of Trustees and the Foundation's Board of Directors, in accordance with the policies of the University and Foundation.

The Katherine Miles Durst University Scholars in Early Childhood Development Fund

The Katherine Miles Durst University Scholars in Early Childhood Development Fund was established June 4, 1999, in accordance with the guidelines approved by the Board of Directors of The Ohio State University Foundation, with a gift from Katherine Miles Durst (B.A.'25; B.S.Ed.'25; M.A.'27) of Orono, Maine. Effective December 4, 2025, the fund description shall be revised.

All gifts are to be invested by the Foundation, under the rules and regulations adopted by the Foundation's Board of Directors, with the right to invest and reinvest as occasion dictates.

The annual distribution shall be used each year to provide a merit scholarship for a Katherine Miles Durst University Scholar in Early Childhood Development. The student will be selected from among students who qualify as University Scholars and are majoring in or planning to major in Early Childhood Development and Education or minoring in Education with plans to teach at the elementary level. It is the desire of the donor that this provide one larger scholarship to a deserving student rather than being divided between two students. The fund will be administered by the College of Education and Human Ecology in consultation with the University Honors Center and Student Financial Aid.

It is the desire of the donor that this fund should benefit the University in perpetuity. If the need for this fund should cease to exist or so diminish as to provide unused distribution, then another use shall be designated by the Foundation Board in consultation with the highest ranking official in the College of Education and Human Ecology or his/her designee in order to carry out the desire of the donor.

Surendra and Karen Gupta ARC Foundation Endowed Physics Student Support Fund

The Surendra and Karen Gupta ARC Foundation Endowed Physics Student Support Fund was established November 21, 2024, by the Board of Trustees of The Ohio State University, in accordance with the guidelines approved by the Board of Directors of The Ohio State University Foundation, with gifts from Ms. Karen Gupta and Dr. Surendra Gupta in honor of physics professor Dr. Jay A. Gupta, given by his parents. The fund description was revised May 22, 2025. Effective December 4, 2025, the fund description shall be further revised.

The annual distribution from this fund provides one or more scholarships to students who are enrolled in the College of Arts and Sciences, are studying physics and seek educational and/or professional experiences such as study abroad, conference/symposium/workshop attendance, experiential learning or similar opportunities. If no students meet the selection criteria, the scholarship(s) will be open to all students who are enrolled in the college and are studying physics. Scholarship recipients, the number of recipients, and amount of each scholarship shall be determined in accordance with the then current guidelines and procedures for scholarship administration established by the college, in consultation with Student Financial Aid.

The University may modify any criteria used to select scholarship recipients should the criteria be found, in whole or in part, to be contrary to federal or state law or University policy.

The highest ranking official in the College of Arts and Sciences or his/her designee has the discretion to hold all or a portion of the unused distribution in the distribution fund to be used in subsequent years, and/or reinvest all or a portion of the unused distribution in the endowment principal.

The investment and management of and expenditures from all endowment funds shall be in accordance with University policies and procedures, as approved by the Board of Trustees. As authorized by the Board of Trustees, a fee may be assessed against the endowment portfolio for the University's costs of development and fund management.

It is the desire of the donors that the endowment established herein should benefit the University in perpetuity. Should the University units referenced in this endowment restructure in the future, the terms of the endowment shall apply to their successors in interest. The University and the Foundation may modify the purpose of this fund, in consultation with the donors named above. In accordance with Ohio Revised Code, if the purpose of the fund becomes unlawful, impracticable, impossible to achieve, or wasteful, the University and Foundation may modify the purpose of this fund. The University and the Foundation shall consult the highest ranking official in the College of Arts and Sciences or his/her designee to identify a similar purpose consistent with the original intent of the donors. Modifications to endowed funds shall be approved by the University's Board of Trustees and the Foundation's Board of Directors, in accordance with the policies of the University and Foundation.

Dr. Charles R. Hancock Graduate Scholarship Fund in Urban Education

The Dr. Charles R. Hancock Graduate Scholarship Fund in Urban Education was established August 30, 2013, by the Board of Trustees of The Ohio State University, in accordance with the guidelines approved by the Board of Directors of The Ohio State University Foundation, gifts from Theresa Hancock. Effective December 4, 2025, the fund description shall be revised.

The annual distribution from this fund shall be used to provide scholarship support to graduate students who participate in activities to increase the participation of underrepresented groups in the field of urban education and have expressed an interest in urban education. Scholarship recipients shall be selected by the dean of the College of Education and Human Ecology, in consultation with Student Financial Aid.

The University may modify any criteria used to select scholarship recipients should the criteria be found, in whole or in part, to be contrary to federal or state law or University policy.

In any given year that the endowment distribution is not fully used for its intended purpose, the unused portion should be reinvested in the endowment principal.

The investment and management of and expenditures from all endowment funds shall be in accordance with University policies and procedures, as approved by the Board of Trustees. As authorized by the Board of Trustees, a fee may be assessed against the endowment portfolio for the University's costs of development and fund management.

It is the desire of the donor that the endowment established herein should benefit the University in perpetuity. Should unforeseen circumstances arise in the future so that the need for this endowment ceases to exist, then another use as nearly aligned with the original intent of the contribution as good conscience and need dictate shall be designated by the Foundation's Board of Directors and the University's Board of Trustees. In making this alternate designation, the Boards shall seek advice from the donor, if possible, and the dean of the College of Education and Human Ecology.

**Donald R. and Allen R. White Mechanical Engineering
Undergraduate Student Professional Enrichment Support Fund**

Donald R. and Allen R. White Mechanical Engineering Undergraduate Student Professional Enrichment Support Fund was established June 22, 2012, by the Board of Trustees of The Ohio State University in accordance with the guidelines approved by the Board of Directors of The Ohio State University Foundation, with gifts from Allen R. White (BS 1991, MS 2000, PhD 2007) in memory of Donald R. White. Effective December 4, 2025, the fund description shall be revised.

The annual distribution from this fund shall support students seeking career-related experience for which no other funding is available and that is not related to student honors projects or other course related activities with the exception of student project teams. Undergraduate students majoring in Mechanical Engineering are eligible to apply for this one-time award which provides travel expenses, registration fees, and other expenses for students to participate in activities that might serve to expose them to their chosen professional area and professionals in that area, helping them gain insight into the nature of the work in the field and a chance to meet prospective employers, mentors, or colleagues. First preference shall be given to students in their third year of study. Award recipients may be recommended by the Mechanical Engineering advising staff. Recipients, the number of recipients, and amount of each award shall be determined in accordance with the then current guidelines and procedures for scholarship administration established by the College of Engineering, in consultation with Student Financial Aid based on financial need of the student, potential for assisting students in their professional goals, and potential uniqueness of the experience.

The University may modify any criteria used to select scholarship recipients should the criteria be found, in whole or in part, to be contrary to federal or state law or University policy.

In any given year that the endowment distribution is not fully expended, the unused portion should be reinvested in the endowment principal.

The investment and management of and expenditures from all endowment funds shall be in accordance with University policies and procedures as approved by the Board of Trustees. As authorized by the Board of Trustees, a fee may be assessed against the endowment portfolio for the University's costs of development and fund management.

It is the desire of the donor that the endowment established herein should benefit the University in perpetuity. Should the University units referenced in this endowment restructure in the future, the terms of the endowment shall apply to their successors in interest. The University and the Foundation may modify the purpose of this fund, in consultation with the donor named above. In accordance with Ohio Revised Code, if the purpose of the fund becomes unlawful, impracticable, impossible to achieve, or wasteful, the University and Foundation may modify the purpose of this fund. The University and the Foundation shall consult the highest ranking official in the College of Engineering or his/her designee to identify a similar purpose consistent with the original intent of the donor. Modifications to endowed funds shall be approved by the University's Board of Trustees and the Foundation's Board of Directors, in accordance with the policies of the University and Foundation.