

**THURSDAY, AUGUST 27, 2020  
ADVANCEMENT COMMITTEE MEETING**

Erin P. Hoeflinger  
Alan A. Stockmeister  
Cheryl L. Krueger  
Abigail S. Wexner  
Craig S. Bahner  
Thomas Murnane  
Catherine Baumgardner  
Janelle Jordan  
Alec Wightman  
Anne Klamar  
Gary R. Heminger (*ex officio*)

Location: Zoom Meeting

Time: 8:00-9:45am

**Public Session**

*ITEMS FOR DISCUSSION*

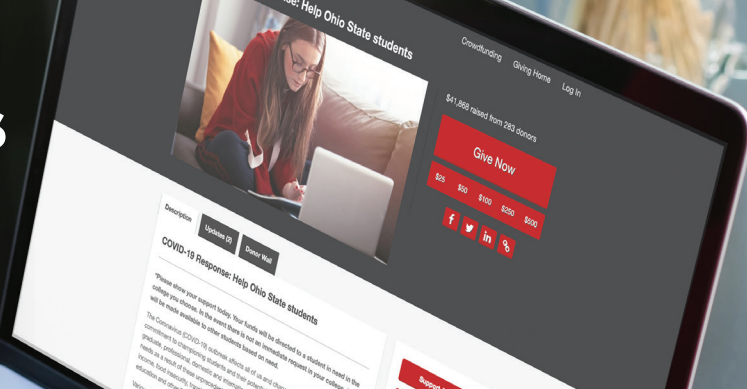
1. *Student Emergency Fund – Melissa Shivers* 8:00-8:10am
2. *Advancement Scorecard – Michael Eicher* 8:10-8:15am
3. *Alumni Association Report – Catherine Baumgardner, Janelle Jordan, Samantha Frost* 8:15-8:25am
4. *Committee Charter Review – Michael Eicher* 8:25-8:35am

*ITEMS FOR ACTION*

5. University Foundation Report – Alec Wightman, Anne Klamar 8:35-8:45am
6. Naming Approvals – Sara Rubin 8:45-8:50am
  - Bagnoli Family Tower
  - Thomas W. and Eleanore A. Shulman Lobby
  - The Ohio State University Wexner Medical Center Service Board Conference Room
  - Internal Spaces in the Optometry Clinic and Health Sciences Faculty Office Building
  - Internal Spaces in Postle Hall

**Executive Session**

# Supporting Students through Emergency Funds



The COVID-19 pandemic has disrupted lives around the world, and those of our students are no exception. Many students are facing increased financial pressure due to job loss or family situations, and some have found themselves forced to choose between paying bills or continuing their education.

In addition to the Together As Buckeyes emergency grants program, funded primarily by the federal Coronavirus Aid, Relief and Economic Security (CARES) Act, the university also has existing funds that help students facing financial emergencies.

## Ways to help

There are two central funds administered by the Office of Student Life's Student Advocacy Center and other various funds in colleges and units. The two central programs are the Margaret Herlan Busch Fund and the Student Life Student Emergency Fund. Since March 12, Student Advocacy has also been administering funds for the Office of International Affairs, the College of Arts & Sciences and the Graduate School. These funds support students with critical financial needs such as housing issues, loss of income, food insecurity, travel expenses and a lack of access to resources needed for virtual education.

## Increased need

More than 1,400 applications for assistance were received from March 12 to May 1 (when students were directed to the Together as Buckeyes program), with an all-time high on April 21 with 131 applications submitted in one day. By comparison, in autumn 2019, 80 applications were received throughout the entire semester.

*"I am speechless by what Ohio State has done for me as a student. I'm a single mother who works and goes to college full time. My mother and daughter have [health issues]. Unfortunately, I had to take a leave from work because of COVID-19 and caring for my mother and daughter while trying to protect them from being exposed. I'm so appreciative for what Ohio State has done for me and my daughter and I'm proud to say I'm a Buckeye ♥"*

*"I would like to extend my sincere thanks to the Ohio State Student Emergency Fund staff and donors for the help given to me during the COVID-19 pandemic, the help was really timely and I was able to use it to take care of my health."*

## By the numbers

From March 12 to June 30:

**\$561,325.14** awarded

**723** students received grant funds

**\$776.38** average amount received per student

**68%** of approved applicants were students with Pell eligibility

## The kindness of the Buckeye community

The community has been extremely generous with their support of these funds, giving a total of \$452,365 from 1,300 donors from March 28 to June 30. This includes a total of \$79,730 from 412 donors on Giving Tuesday alone. Giving Tuesday donors represented 31 of the 50 states, Canada and Japan.



## ADVANCEMENT SCORECARD

**DATA THROUGH JUNE 30, 2020**

	FY18	FY19	FY19 TO 6/30	FY20 TO 6/30	CURRENT STATUS	YTD Target	FY20 GOAL
<b>A FISCAL YEAR MEASURES</b>							
1. GIFTS AND PLEDGES	\$605.0M	\$623.3M	\$619.8M	\$509.9M		88.7%	\$575M
2. CASH	\$448.4M	\$413.3M	\$412.8M	\$416.8M		102.9%	\$405M
3. TOTAL DONORS	272,771	272,635	273,249	237,338		86.3%	275,000
A. RENEWED DONORS	144,764	145,785	146,385	135,125		90.1%	150,000
B. ACQUIRED AND REACQUIRED DONORS	128,010	126,850	126,864	102,213		81.8%	125,000
<b>B EVENTS</b>							
1. CONSTITUENT ATTENDANCE ACROSS EVENTS	50,011	49,405	49,405	41,840		N/A	42,000
2. AVERAGE NET PROMOTER SCORE	74.9	76.0	75.7	71.6		N/A	72.00
<b>C MARKETING</b>							
1. CULTIVATED AUDIENCE	2,006,085	1,971,427	1,971,427	2,112,365		N/A	2,000,000
2. AUDIENCE RATE OF ENGAGEMENT	3.0%	5.6%	5.64%	6.76%		N/A	6.0%

COMPARED TO PREVIOUS FY

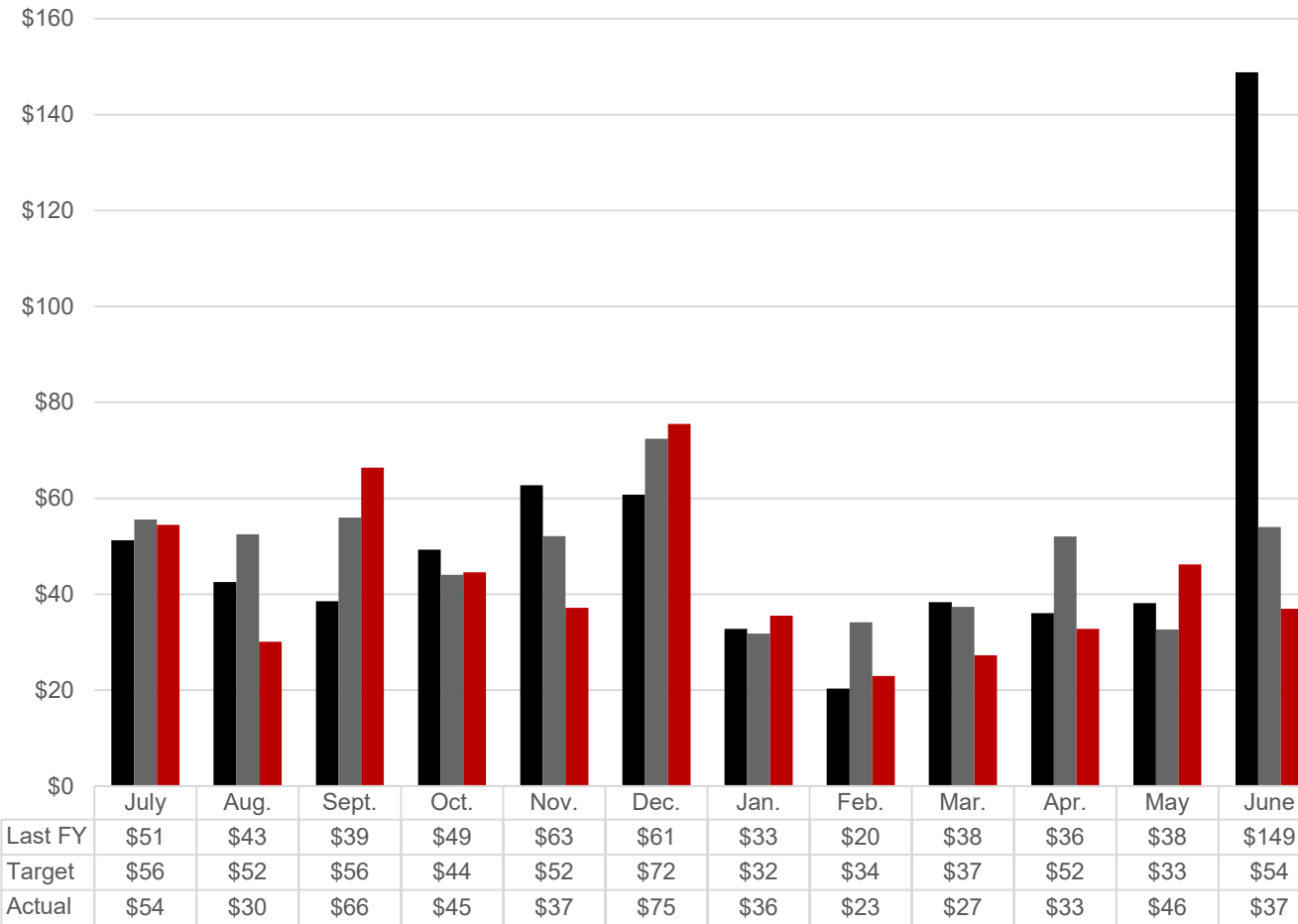


TARGET BASED ON LAST 3 FY PERFORMANCE

	>=95%
	90% - 94.9%
	<90%



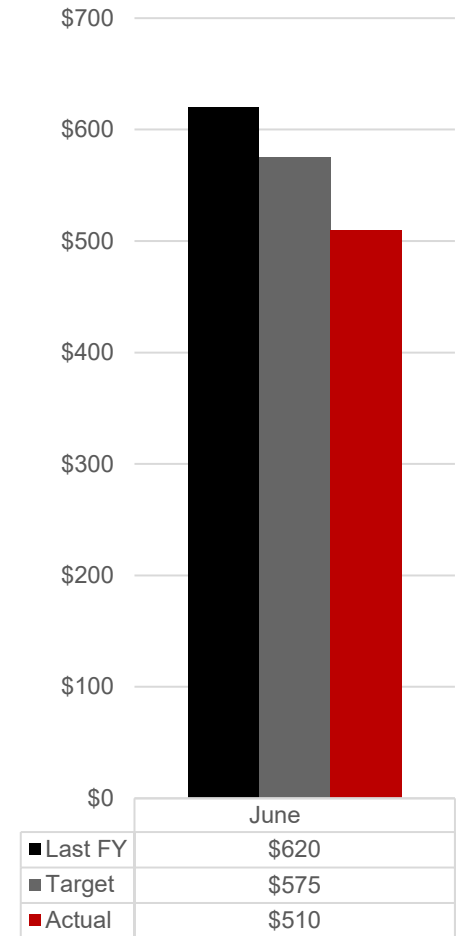
Monthly Activity - Last FY vs. Target vs. Actual



■ Last FY ■ Target ■ Actual

Target = (Last 3 FY % of total achieved at month end) \* (Current Annual Goal)

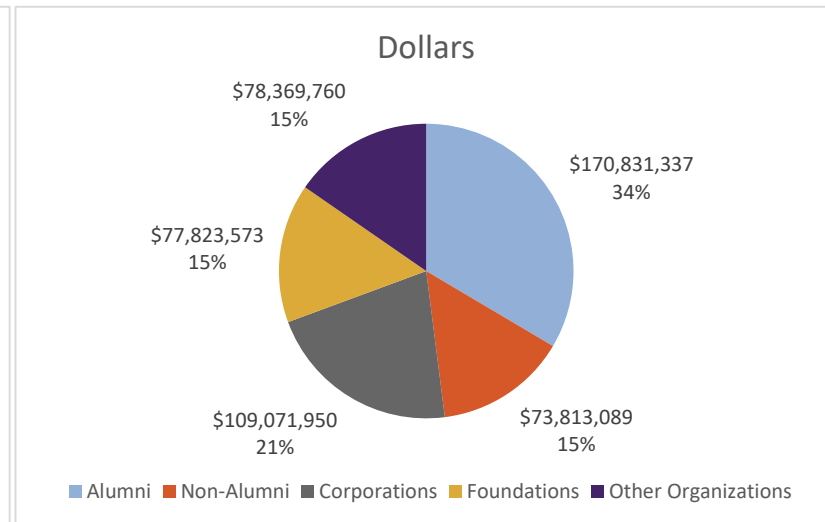
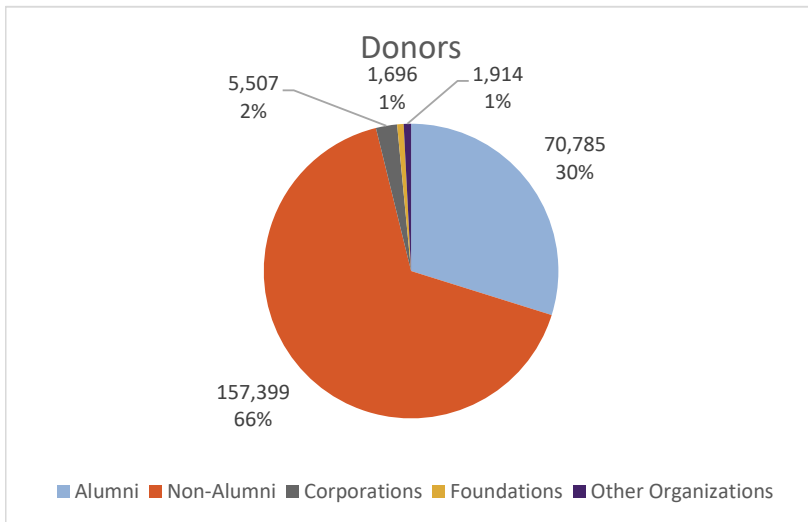
Cumulative Totals



■ Last FY ■ Target ■ Actual



	7/1/2019 - 6/30/2020		7/1/2018 - 6/30/2019		% Change	
	Donors	Dollars	Donors	Dollars	Donors	Dollars
<b>Individuals</b>						
Alumni	70,785	\$170,831,337	79,193	\$147,821,637	-11%	16%
Non-Alumni	157,399	\$73,813,089	183,133	\$86,022,852	-14%	-14%
<b>Individuals</b>	<b>228,184</b>	<b>\$244,644,426</b>	<b>262,326</b>	<b>\$233,844,489</b>	<b>-13%</b>	<b>5%</b>
<b>Organizations</b>						
Corporations	5,507	\$109,071,950	6,836	\$151,838,511	-19%	-28%
Foundations	1,696	\$77,823,573	1,642	\$167,794,047	3%	-54%
Other Organizations	1,914	\$78,369,760	2,051	\$66,326,286	-7%	18%
<b>Organizations</b>	<b>9,117</b>	<b>\$265,265,283</b>	<b>10,529</b>	<b>\$385,958,844</b>	<b>-13%</b>	<b>-31%</b>
<b>Grand Total</b>	<b>237,301</b>	<b>\$509,909,709</b>	<b>272,855</b>	<b>\$619,803,333</b>	<b>-13%</b>	<b>-18%</b>





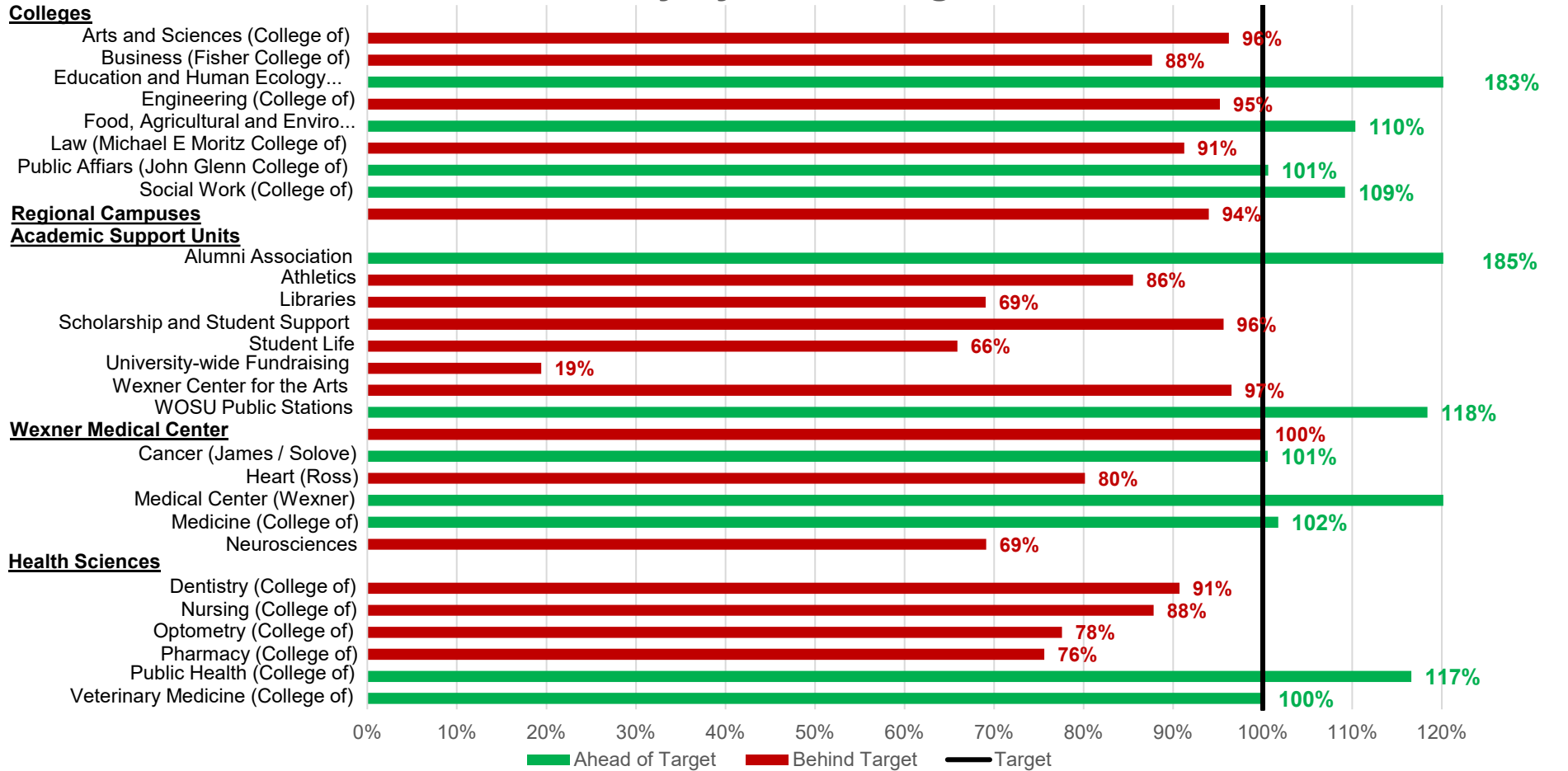
**Activity - Complex Giving**

7/1/2019 through 6/30/2020

	7/1/2019 - 6/30/2020		7/1/2018 - 6/30/2019		% Change	
	Donors	Dollars	Donors	Dollars	Donors	Dollars
<b>Outright Gifts</b>						
Securities	480	\$6,911,336	466	\$5,275,628	3%	31%
Real Estate	0	\$0	1	\$1,960,000	-100%	-100%
Gifts-in-Kind	1,068	\$12,372,816	992	\$13,842,686	8%	-11%
<b>Total New Activity</b>	<b>1532</b>	<b>\$19,284,151</b>	<b>1,453</b>	<b>\$21,078,315</b>	<b>5%</b>	<b>-9%</b>
<b>Planned Gifts</b>						
Charitable Trusts & Gift Annuities	37	4,125,346	33	2,826,700	12%	46%
Binding Donor Advised Funds	13	1,300,542	11	760,107	18%	71%
Estate Commitments	341	116,582,343	300	122,723,872	14%	-5%
<b>Total New Activity</b>	<b>385</b>	<b>\$122,008,232</b>	<b>339</b>	<b>\$126,310,680</b>	<b>14%</b>	<b>-3%</b>
<b>Grand Total</b>	<b>1,907</b>	<b>\$141,292,383</b>	<b>1,778</b>	<b>\$147,388,994</b>	<b>7%</b>	<b>-4%</b>

NOTE: donors may give through multiple gift types but are only counted once in totals

### Activity by Unit - Progress



Target = (Last 3 FY % of total achieved at month end) \* (Current Annual Goal)



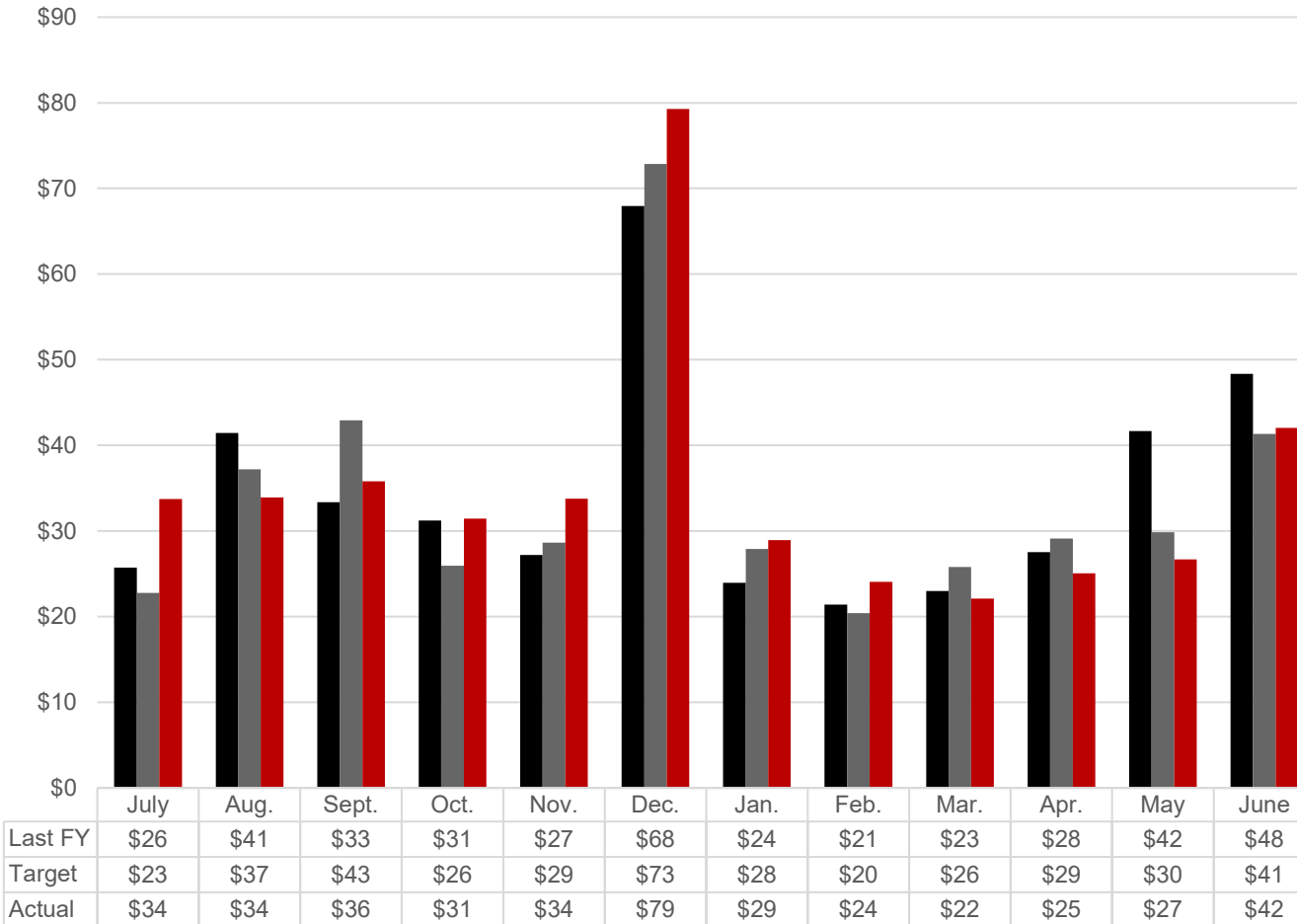
**Notes**

- 1) Totals for Fiscal Year 2019 restated from \$623,344,197 to \$619,803,33 to account for changes resulting from pledge and planned gift write-offs and other data corrections.
- 2) Donor Counts for Fiscal Year 2019 restated from 274,085 to 272,855 for the same reasons.





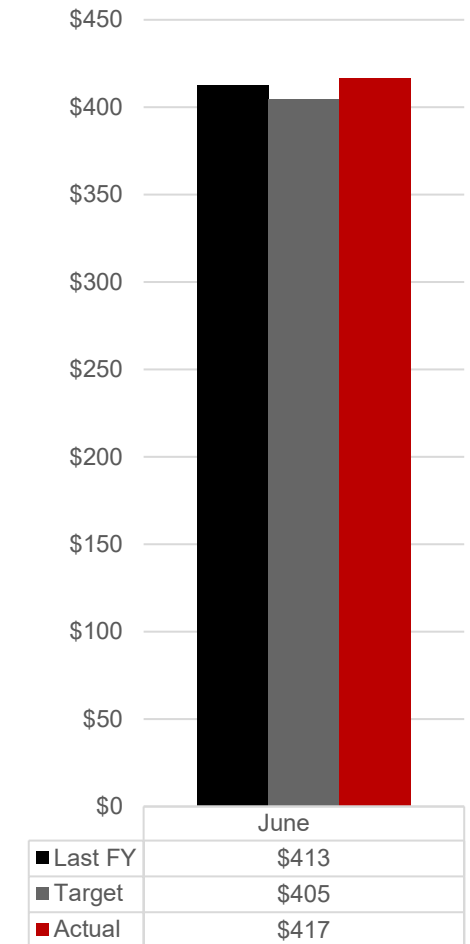
Monthly Receipts - Last FY vs. Target vs. Actual



■ Last FY ■ Target ■ Actual

Target = (Last 3 FY % of total achieved at month end) \* (Current Annual Goal)

Cumulative Totals



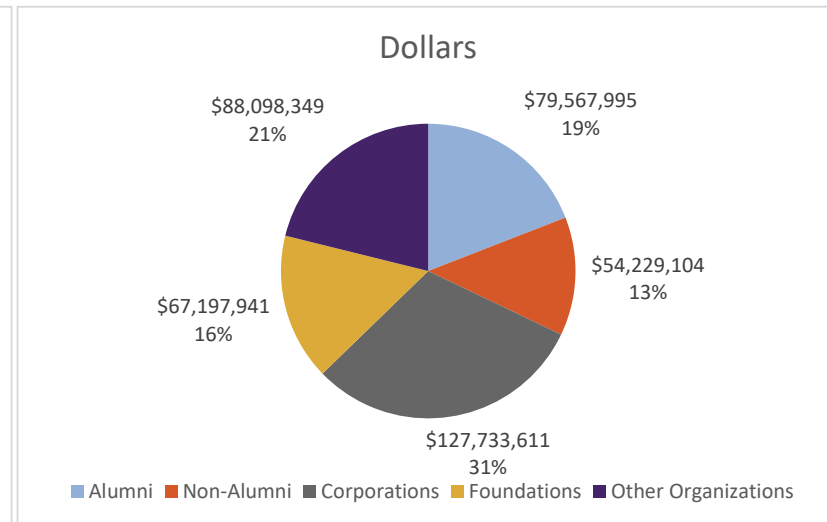
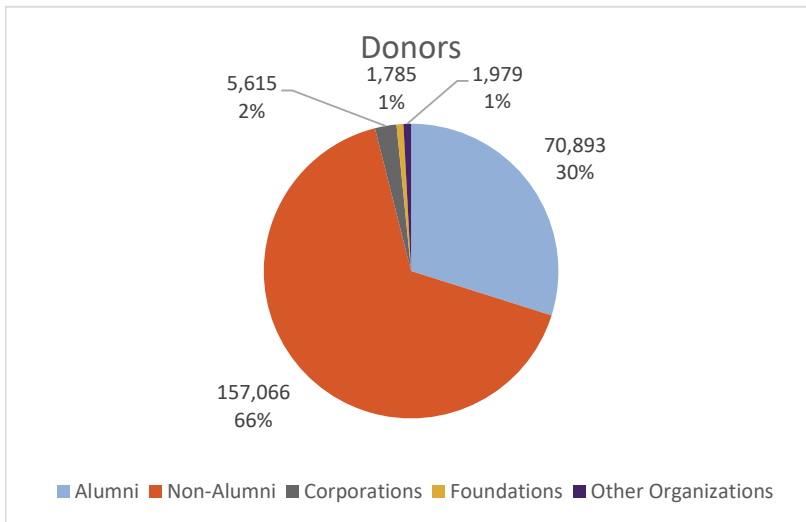
■ Last FY ■ Target ■ Actual



**Receipts by Donor Type**

7/1/2019 through 6/30/2020

	7/1/2019 - 6/30/2020		7/1/2018 - 6/30/2019		% Change	
	Donors	Dollars	Donors	Dollars	Donors	Dollars
<b>Individuals</b>						
Alumni	70,893	\$79,567,995	79,347	\$67,911,783	-11%	17%
Non-Alumni	157,066	\$54,229,104	183,122	\$50,182,193	-14%	8%
<b>Individuals</b>	<b>227,959</b>	<b>\$133,797,098</b>	<b>262,469</b>	<b>\$118,093,976</b>	<b>-13%</b>	<b>13%</b>
<b>Organizations</b>						
Corporations	5,615	\$127,733,611	6,950	\$133,392,572	-19%	-4%
Foundations	1,785	\$67,197,941	1,704	\$89,533,966	5%	-25%
Other Organizations	1,979	\$88,098,349	2,126	\$71,769,152	-7%	23%
<b>Organizations</b>	<b>9,379</b>	<b>\$283,029,902</b>	<b>10,780</b>	<b>\$294,695,690</b>	<b>-13%</b>	<b>-4%</b>
<b>Grand Total</b>	<b>237,338</b>	<b>\$416,827,000</b>	<b>273,249</b>	<b>\$412,789,666</b>	<b>-13%</b>	<b>1%</b>





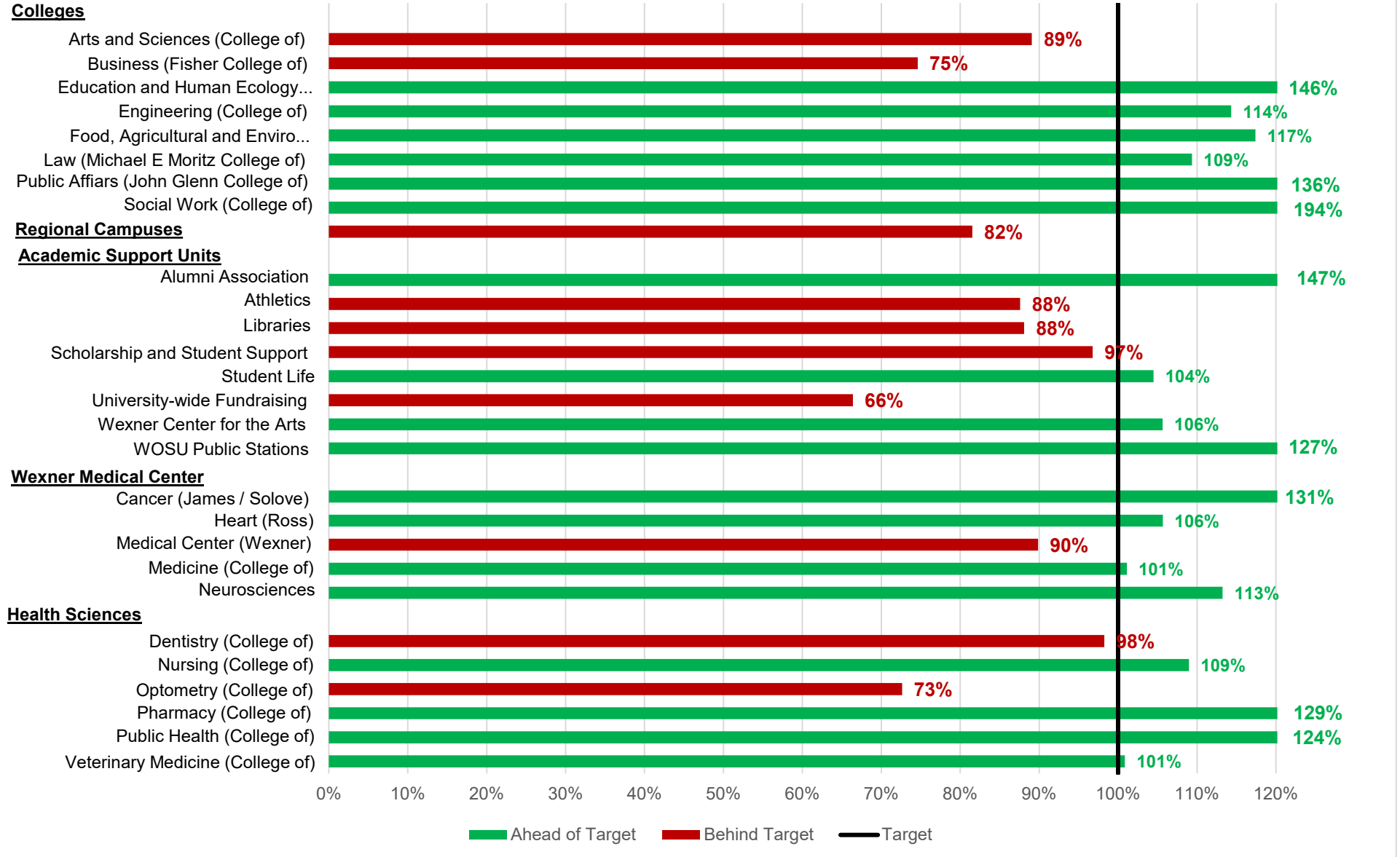
**Receipts - Complex Giving**

7/1/2019 through 6/30/2020

	7/1/2019 - 6/30/2020		7/1/2018 - 6/30/2019		% Change	
	Donors	Dollars	Donors	Dollars	Donors	Dollars
<b>Outright Gifts</b>						
Securities	480	\$6,911,336	466	\$5,275,628	3%	31%
Real Estate	0	\$0	1	\$1,960,000	-100%	-100%
Gifts-in-Kind	1,068	\$12,372,816	992	\$13,842,686	8%	-11%
<b>Total Receipts</b>	<b>1,532</b>	<b>\$19,284,151</b>	<b>1,453</b>	<b>\$21,078,315</b>	<b>5%</b>	<b>-9%</b>
<b>Planned Gifts</b>						
Charitable Trusts & Gift Annuities	37	\$4,125,346	33	\$2,826,700	12%	46%
Binding Donor Advised Funds	2	\$17,000	5	\$253,000	-60%	-93%
Estate Commitments	180	\$36,827,829	162	\$18,106,999	11%	103%
<b>Total Receipts</b>	<b>219</b>	<b>\$40,970,176</b>	<b>200</b>	<b>\$21,186,699</b>	<b>10%</b>	<b>93%</b>
<b>Grand Total</b>	<b>1,751</b>	<b>\$60,254,327</b>	<b>1,652</b>	<b>\$42,265,013</b>	<b>6%</b>	<b>43%</b>

NOTE: donors may give through multiple gift types but are only counted once in totals

## Receipts by Unit - Progress



Target = (Last 3 FY % of total achieved at month end) \* (Current Annual Goal)

**Notes**

- 1) Totals for Fiscal Year 2019 restated from \$413,306,765 to \$412,789,666 to account for changes resulting from pledge and planned gift write-offs and other data corrections.
- 2) Donor Counts for Fiscal Year 2018 restated from 272,635 to 273,249 for the same reasons.

**BRAND AND MARKETING UPDATE**  
**Board of Trustees Advancement Committee**  
August 27, 2020

Since our last update in June, COVID-19 has continued to have major impacts on people's attitudes, perceptions, behaviors and expectations. There is a heightened awareness of the role brands play and how they interact with their audiences, local communities, and society more broadly.

In this environment, marketing across our institution plays a key role in shaping how we remain present in the lives of our audiences while tangibly demonstrating how Ohio State fulfills its purpose of championing human potential. Increasingly, how we engage our audiences emotionally, while respecting and empathizing where they are during these fluid times, will solidify brand choice and build momentum well into the future.

As budgets have been constrained during this window of time, we have further honed our efforts to support reputation and revenue generation as critical areas of protection and growth. A few highlights of our collective efforts are below:

**Positively influencing reputation and choice by consistently reflecting our brand and aligning work that is central to shared marketing and communications efforts.**

- **Reducing redundancies around marketing strategy, messaging and execution.**  
A cross-unit group was convened to discuss priorities, shared needs and resource gaps. Out of this, a number of collective efforts are moving forward. We've outlined a few of those here:
  - *Value of an Ohio State Education and Culture of Caring message frameworks.* Reinforcing the value of an Ohio State education and our culture of caring is key to influencing choice for our audiences – as prospective students and parents decide which school to attend now and as we emerge and current students assess whether to continue their academic pursuits on campus, online or take a gap year; and our faculty, staff and students adjust to working and learning virtually. We want to stay favorably top of mind.
  - *Virtual tour experiences / Virtual thought leadership and other experiences and events.* In the absence of campus visits, in-person events and traditional gatherings, maintaining and enriching connections to Ohio State is more important than ever. How we virtually showcase our campus experiences and environments and our experts and their thought leadership is now a critical aspect of how we must engage our various audience and demonstrate Ohio State's distinctiveness.
- **Regional Campus Enrollment Recruitment Partnership.** With a focus to maximize yield and minimize melt of the incoming freshman class and encourage continued recruitment for prospective students beginning their college search, University Marketing facilitated collaboration of regional campus recruitment and marketing teams to develop marketing strategies to enrich student connections and influence choice during the college search journey. Additionally, University Marketing developed a first-ever regional campus promotional video to bring awareness to the distinctive benefits of pursuing one degree across more than one campus. *(slide 1 in attached)*
- **#TogetherAsBuckeyes.** [Together As Buckeyes](#) is an organizing idea that reflects our brand and demonstrates Ohio State's and Buckeyes' roles in actively leading, caring for and cultivating compassionate communities. It continues to resonate universally with Buckeyes everywhere as we turn our attention to looking forward and adjusting to a new *next* normal. Additionally, University Marketing partnered with Trademark and Licensing to work with a local Ohio-based supplier to create a Together As Buckeyes t-shirt where a portion of proceeds from the sale of this t-shirt benefits The Ohio State Wexner Medical Center's Greatest Need fund. This is one more way that we are mobilizing our strengths, capacity and resources at scale to fuel collective action and impact. The first inventory of shirts sold out in record time. *(see slide 2 in attached)*

**Supporting the university's navigation of COVID-19 as we transition from crisis to a return to campus for our audiences.**

- The **Safe and Healthy Buckeyes [website](#)** launched in early July is a collaboration with University Communications and OCIO, with content contributors from across various transition task force workstreams. At a time when students, faculty, staff and others are seeking information to guide their decisions, the website serves as the central, go-to resource for the most current information in navigating

COVID-19 across our campuses. The website is intentionally designed to evolve and remain evergreen, providing guidance to our audiences for our autumn return-to-campus and if circumstances change. A **new virtual assistant (chatbot) is being piloted** on the Safe and Healthy Buckeyes website to capture and consistently answer questions from our audiences. This marketing technology will enable 24/7, real-time answers to the most common questions and enable building a centralized data source for automated learning as audience information needs evolve – and redirect our human resources to focus less on cumbersome, manual tasks.

Additionally, University Marketing **expanded the COVID-19 Messaging Framework** to encompass return-to-campus messaging, guiding principles for health and safety communications and toolkit resources designed to provide clarity and consistency as we communicate non-crisis information to our audiences. *(slide 3 in attached)*

- **Public health marketing campaign.** This campaign serves to engage and inspire members of the campus community to take responsibility for their own action to reduce the spread of the virus. Sustaining awareness and engagement will be essential to our ability to return to and remain safely on our campuses. The public health marketing campaign will work in tandem with the university's ongoing, strategic communications effort surrounding COVID-19. In partnership with University Communications, the planning, recommendations and development has been a collective effort across numerous units including Administration and Planning, Athletics, College of Public Health, Human Resources, Office of Academic Affairs, OCIO and Student Life. *(slide 4 in the attached)*

#### **Enriching audience-centric experiences through deeper audience understanding, analytic capabilities and marketing innovations.**

- **Social media publishing platform and web analytics.** Listening to our audience is critical and even more important as our audiences' attitudes and motivations shift during rapidly evolving and polarizing times. As part of our Marketing Communications Efficacy and Efficiency efforts, we have identified and implemented a social media publishing platform to support enterprise-wide requirements to expand capabilities (listening, CRM, analytics, etc.) across Ohio State social media channels, and increase efficiency in social media cross-collaboration. To date, 150 marketing and communications colleagues have been trained and on-boarded and are now utilizing the same platform. With web analytics on 50% of the highest trafficked sites we now can report on 90% of web traffic.

University Marketing has continued to issue biweekly social listening and digital traffic monitoring reports (developed last quarter) to understand audience sentiment and emotions and determine areas of key interest such as international restrictions for students and anti-racism. These insights are shared across the enterprise to inform how our brand approaches marketing to best meet our audiences where they are.

Continuing to optimize the scale of our marketing and communications effectiveness and efficiency efforts not only can deliver extraordinary impact, but is also an imperative to further advance the university as it emerges toward and through a 'next normal'.

We are happy to answer any questions during the Board of Trustees Advancement Committee meeting in August.



# Partnering with regional campus recruitment and marketing teams to mitigate melt of the incoming freshman class and support continued recruitment for prospective students beginning their college search.

OSU.EDU Help BuckeyeLink Map Find People Webmail Search Ohio State

THE OHIO STATE UNIVERSITY Across the state

Future Students Current Students Alumni Faculty/Staff Academics Campuses Research Initiatives Athletics Giving

## Many campuses. One Ohio State.

When you think of The Ohio State University, think beyond Columbus. Think all of Ohio. With campuses across the state, you've got choices. You can start your Ohio State degree on any of our campuses, and no matter which campus you attend, your diploma will read The Ohio State University.

The options and benefits are many. You can start on a regional campus and seamlessly transition to the Columbus campus or complete your degree on a different regional campus. And no matter which campus you attend, you'll enjoy:

- The ability to start any major Ohio State offers
- Research opportunities and other experiences — like internships and capstone courses — that help prepare you for your future
- A close-knit community and an environment where award-winning faculty and staff know you by name
- Student organizations and the ability to get involved in the programs, passions and causes that matter to you
- World-class performances, galleries and, of course, our many Buckeye traditions

Learn how to become a Buckeye by exploring the campus nearest to where you live.

ATI (Wooster) Lima Mansfield

The Ohio State University 486,129 followers 1mo · Edited

When you think of Ohio State, think beyond Columbus. With regional campuses across Ohio, there are many paths to become a Buckeye. [go.osu.edu/ni-onedegree](https://go.osu.edu/ni-onedegree)

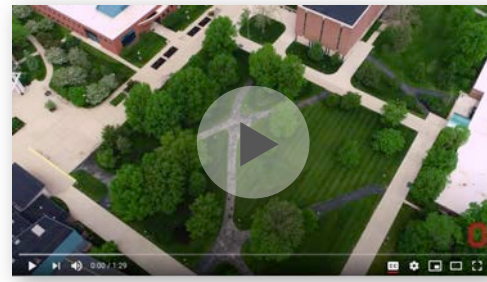
120 · 4 Comments

Like Comment Share

Ken Sigler Amazing work & impactful student engagement happens on OSU's regional campuses! Like Reply

Chase Eyster The Ohio State University Mansfield Campus is a great place to start your academic career as a #Buckeye. Ten bachelor degree programs & a gateway to ~200 other majors! #RichlandCounty Like Reply

Sign In to leave your comment



<https://www.youtube.com/watch?v=kNChvmwWUNI&feature=youtu.be>

Ohio State @OhioState · Jun 22

When you think of Ohio State, think beyond Columbus. With regional campuses across Ohio, there are many paths to becoming a Buckeye. [go.osu.edu/tw-onedegree](https://go.osu.edu/tw-onedegree)

1 20 86

Replies

Ohio State Alumni @OhioStateAlumni · Jun 22

Replying to @OhioState

Twitter, Facebook and LinkedIn posts

I'M BUCKEYE BOUND!

THE OHIO STATE UNIVERSITY #BuckeyeBound

Welcome to incoming students

THE OHIO STATE UNIVERSITY

## Many campuses. One Ohio State.

Congratulations again on your admission to Ohio State. Yes, the May 1 deadline has passed to pay the \$100 acceptance fee for the Columbus campus, but you can still become a Buckeye!

Start your path to an Ohio State degree at any one of our regional campuses across the state. They offer a lot of benefits, like smaller class sizes, unique research opportunities, full access to all Ohio State majors and the seamless ability to transition between campuses — including Columbus.

And no matter where you start and finish your degree, the diploma you earn is a diploma from The Ohio State University.

So why wait any longer? See more about what Ohio State's regional campuses have to offer you.

MANY CAMPUSES. ONE OHIO STATE.

THE OHIO STATE UNIVERSITY

The Ohio State University  
281 W. Lane Ave., Columbus, OH, 43210

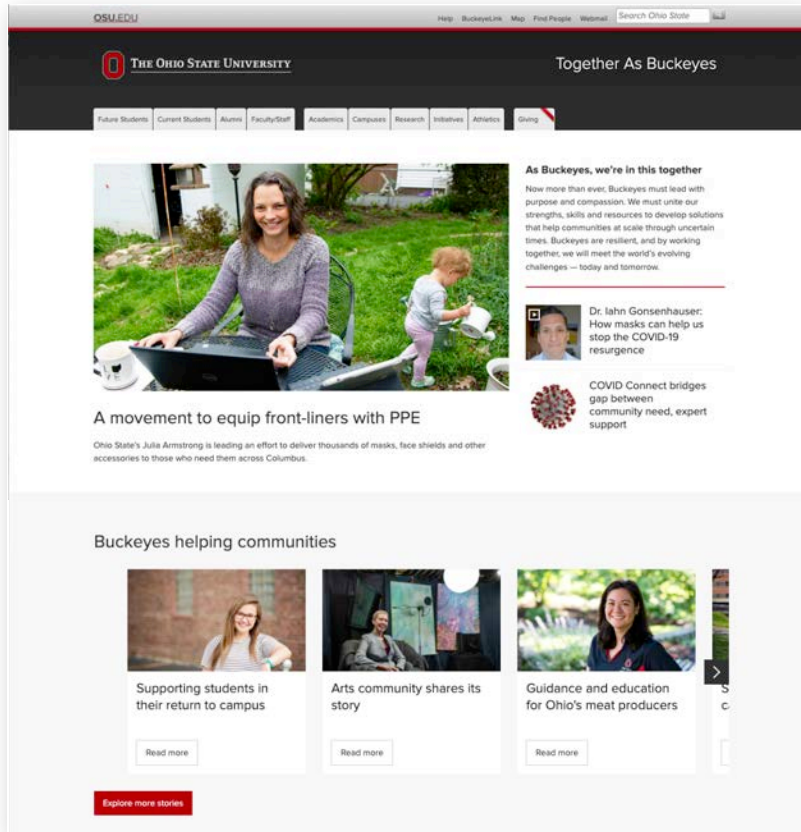
To ensure delivery of future email, add The Ohio State University, [admissions@osu.edu](mailto:admissions@osu.edu), to your address book. [UNSUBSCRIBE](#)

**Subject:** It's not too late to be a Buckeye  
Email sent to Columbus and regional campus admitted students who had not paid their acceptance fees

<http://go.osu.edu/onedegree>



Demonstrating Ohio State and Buckeyes' roles in actively leading, caring for and cultivating compassionate communities as we turn our attention to looking forward and adjusting to a new *next* normal.



<https://www.osu.edu/together-as-buckeyes>



# Supporting the university's navigation of COVID-19 with consistent messaging and toolkits as we transition from crisis to a return-to-campus for our audiences.

<https://safeandhealthy.osu.edu/>

**A BRIDGE FROM CRISIS TO ADAPTATION**

Use this text to shape marketing and communications efforts around Ohio State's adaptation to COVID-19 — on our campuses, in sharing research and thought leadership, and in leading our communities. The "Safe and Healthy Playbook" text is specifically for communications about the return to campus and our community's safety.

**Together As Buckeyes** — Ohio State is unwavering in its commitment to care for people and communities. Together As Buckeyes, we can create safer, healthier environments for us all.

	COVID-19 GENERAL INFORMATION AND STORYTELLING	SAFE AND HEALTHY RETURN TO CAMPUS
<b>Inform: Be a trusted resource for information</b>	Connect Ohio State's people (faculty, doctors, researchers, alumni leaders in their communities, student leaders, etc.) as influencers. We will amplify and lend credibility to important information.	Ohio State provides clear, audience-specific best practices and expectations to give people a sense of stability and confidence as they return to campus. We lead with a people-first mindset in all communications aligning to our brand character and personality and showing respect, transparency and care.
<b>Act: Actively lead and care for communities</b>	Ohio State will find new opportunities suited to our new reality. We will focus on people's potential to solve today's challenges, and those not yet identified — from disease to disruption. We will cultivate new partnerships, at a scale matched to our potential for impact.	Ohio State brings together new ideas, expertise and resources to create new standards for "healthy and safe" as our understanding of COVID-19 evolves. We will find practical solutions, tailored to Ohio State's variety of audiences, circumstances and environments. We aim to be aspirational and create a new model that others can adopt and apply.
<b>Support: Cultivate community and a caring spirit</b>	Lead with purpose and cultivate compassionate connections. Demonstrate in tangible ways, big and small, what it means to bring our brand character to life wherever there are Buckeyes.	Ohio State fosters a sense of community within and between our audiences. We leverage the scale and influence of our community to adopt healthy, safe behaviors and actions. We strengthen our commitment to care for each other in ways that inspire confidence and renewed optimism for the future.

## Messaging Framework

<https://www.youtube.com/watch?v=devmwKmxE4k&feature=youtu.be>

COVID-19 Video

The Ohio State University

The most basic form of prevention matter to stop the spread of coronavirus. Keep washing those hands, Buckeyes.

224 57 Shares

5 tips for distance learning

Learning virtually is a transition for anyone. But you can make it easier with these tips:

THE OHIO STATE UNIVERSITY [keeplearning.osu.edu](https://keeplearning.osu.edu)

Online Learning

The Ohio State University

According to online learning will take some time, and that's OK. We have some tips and advice to help us all transition through this together. [go.osu.edu/onlinelearning](https://go.osu.edu/onlinelearning)

108 8 Comments 57 Shares

5 wellness resources

Ohio State has many helpful resources for students, staff and the general public during this difficult time.

THE OHIO STATE UNIVERSITY

Wellness Resources

The Ohio State University

We've got through these unprecedented times together. These wellness websites, tools and services can help. [go.osu.edu/wellness](https://go.osu.edu/wellness)

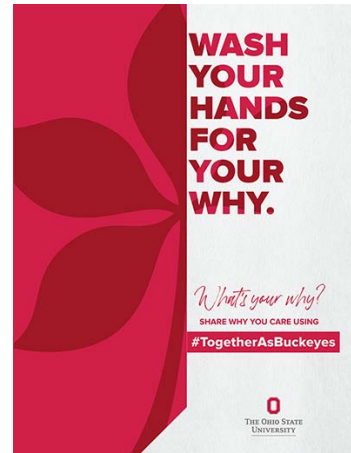
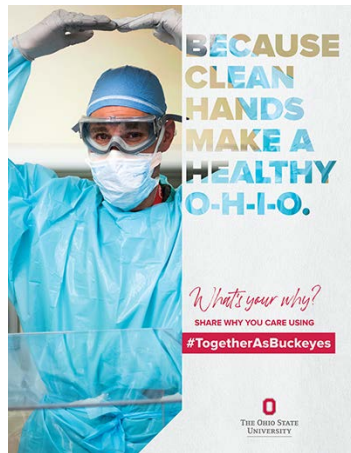
12 8 Shares

## Toolkit assets

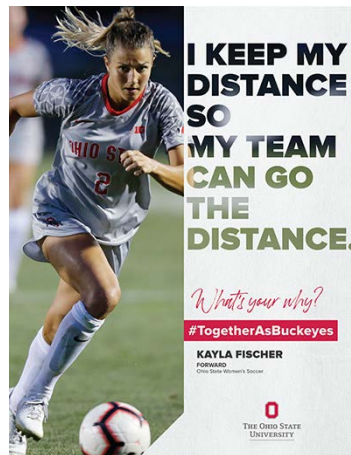
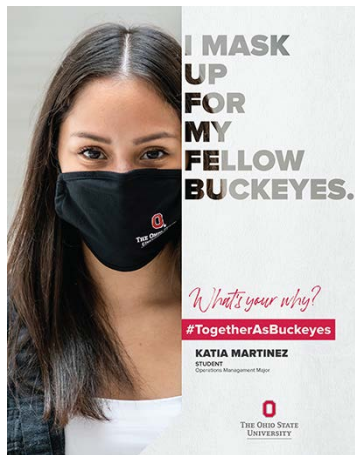


Engaging and inspiring members of the campus community to take responsibility for their own action to reduce the spread of the virus through a public health campaign.

INSTITUTIONAL EXAMPLES (DIRECTIONAL)



INFLUENCER EXAMPLES (DIRECTIONAL)







## Your support for the Student Emergency Fund can help our dedicated future physicians.

Emergency assistance gave Shane Scott, a second-year medical student, stability during an uncertain time. He was able to fly to Philadelphia to be with his family at a critical moment.

Originally from Jamaica, Scott moved to the United States as a 12-year-old with his two brothers and his mother. “She is a single mom, and works very hard as a certified nursing assistant in a nursing home. She was having health problems and had fears of losing her income and her ability to pay the mortgage,” he says.

After helping his mother navigate doctors’ visits, Scott returned to the lab to continue his cardiovascular health research, an opportunity that originally drew him to Ohio State — in addition to a sense of belonging. Meeting faculty physicians assured him inclusiveness is a priority here.

Scott’s passion for providing high-quality care comes from facing his own hardships. “Growing up, the only time I saw a doctor was during my annual basketball physical.”

You can help tomorrow’s physicians like Shane Scott by donating to the [Student Emergency Fund](#) today.



## **Professor emerita's \$7.5 million legacy recognizes her dedication to helping children learn to read**

Ohio State Professor Emerita Gay Su Pinnell MA '68, PhD '75 has committed \$7.5 million from her charitable fund with The Columbus Foundation to the College of Education and Human Ecology — the largest philanthropic contribution made by an individual or foundation in the college's history.




The gift will support an endowed professorship in reading, the first endowed clinical professorship at Ohio State. The Mary Fried Endowed Clinical Professorship honors Pinnell's colleague and friend, and she surprised her with the naming on June 30.

This legacy of support recognizes Pinnell's years of scholarship and practice that helped children who struggle to read. Through her efforts, Reading Recovery has provided high-quality reading instruction to more than 2.3 million first-graders.

"I consider teaching children to harness language through Reading Recovery and Literacy Collaborative vitally important," Pinnell said. "I named the clinical professorship for Mary because she exemplifies the consummate literacy educator who opens the eyes of teachers to the power and effect of their work."

The Ohio State University

Inspiring 1,000,000 Donors	Raising \$4,500,000,000
<b>537,794</b>	<b>\$2,083,557,604</b>

Fundraising Progress								
<u>Metric</u>	<u>Received to Date</u>	<u>Goal</u>	<u>% of Goal</u>	<u>\$ from Goal</u>	<u>Target</u>	<u>% of Target</u>	<u>\$ from Target</u>	
New Fundraising Activity	\$2,083.56M	\$4,500.00M	46%	(\$2,416.44M)	\$2,089.80M	100%	(\$6.24M)	
Endowment	\$423.37M	\$875.00M	48%	(\$451.63M)	\$406.35M	104%	\$17.02M	
Capital	\$201.13M	\$718.50M	28%	(\$517.37M)	\$221.30M	91%	(\$20.17M)	

New Fundraising Activity current target of 46% of goal based on 8.65% annual growth from FY2017 through FY2023

Endowment current target of 46% of goal based on 8.65% annual growth from FY2017 through FY2023

Capital current target of 31% of goal based on scheduled approval of capital projects

% of Target >= 100%

% of Target between 95% and 100%

% of Target < 95%



The Ohio State University

Raising \$4,500,000,000

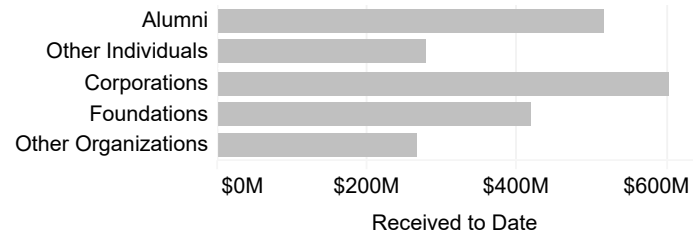
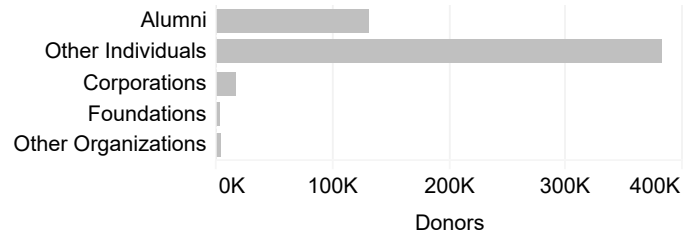
<u>Received to Date</u>	<u>Goal</u>	<u>% of Goal</u>	<u>\$ from Goal</u>	<u>Target</u>	<u>% of Target</u>	<u>\$ from Target</u>
\$2,083.56M	\$4,500.00M	46%	(\$2,416.44M)	\$2,089.80M	100%	(\$6.24M)



Current Target: 46% of goal

Donor Type Summary

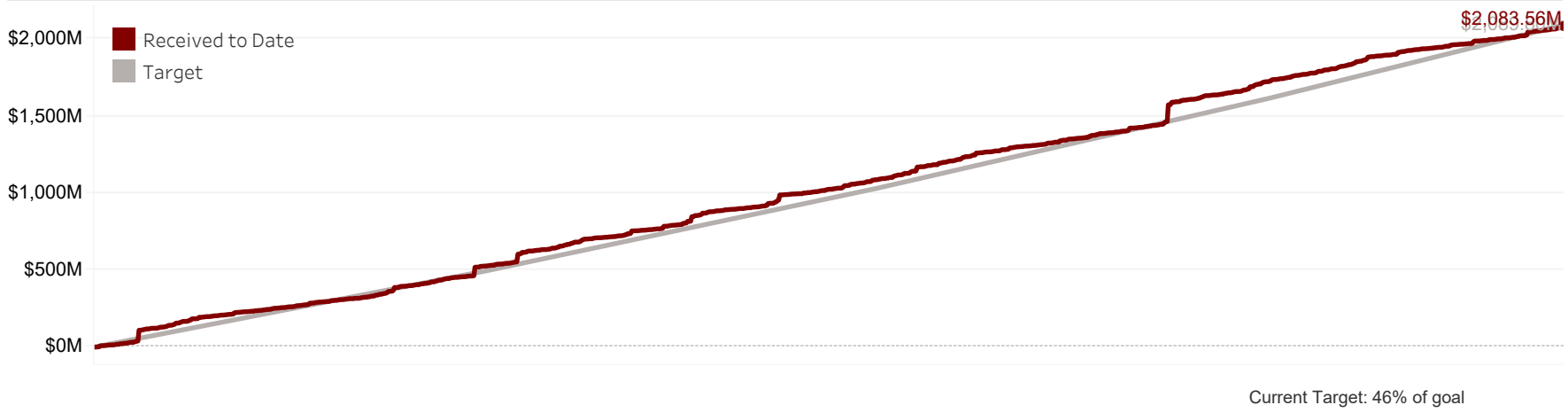
		Donors	%	Received to Date	%
Individuals	Alumni	131,268	24.41%	\$516,045,285	24.77%
	Other Individuals	382,379	71.10%	\$279,228,225	13.40%
	Total	513,647	95.51%	\$795,273,510	38.17%
Organizations	Corporations	16,272	3.03%	\$604,443,341	29.01%
	Foundations	3,212	0.60%	\$417,118,029	20.02%
	Other Organizations	4,663	0.87%	\$266,722,724	12.80%
	Total	24,147	4.49%	\$1,288,284,093	61.83%
<b>Grand Total</b>		<b>537,794</b>	<b>100.00%</b>	<b>\$2,083,557,604</b>	<b>100.00%</b>



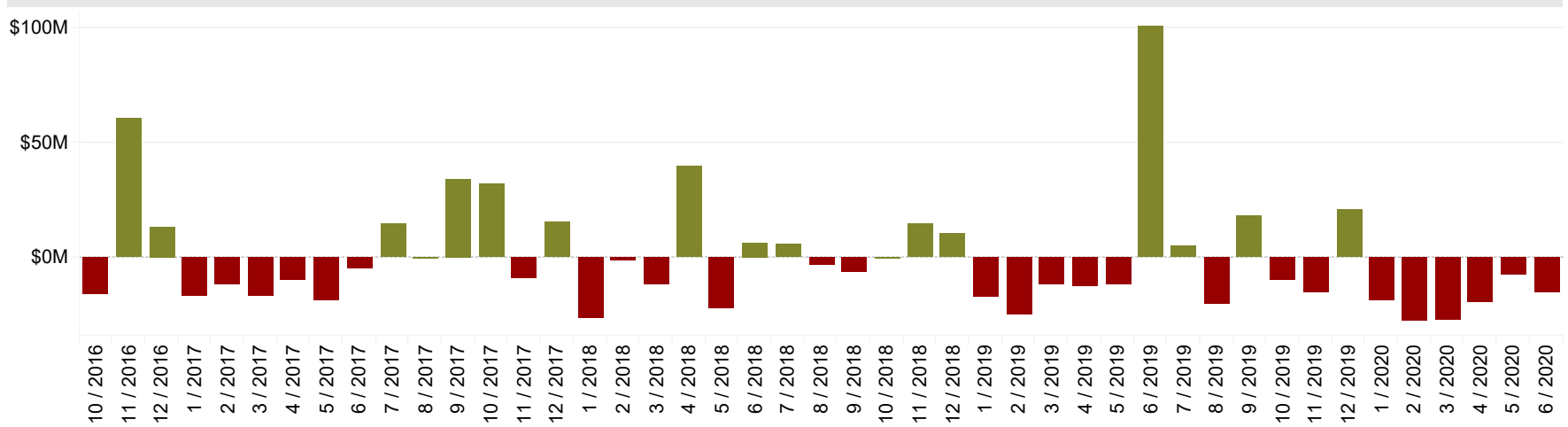


The Ohio State University

Received to Date vs. Target



Received to Date vs. Target





## The Ohio State University

### Raising \$875,000,000

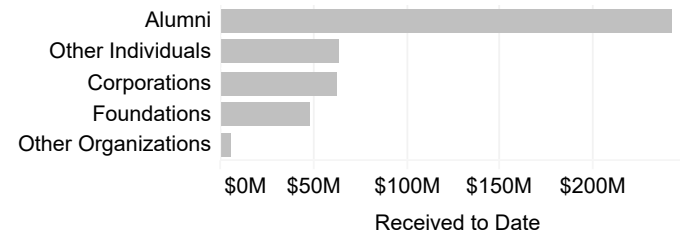
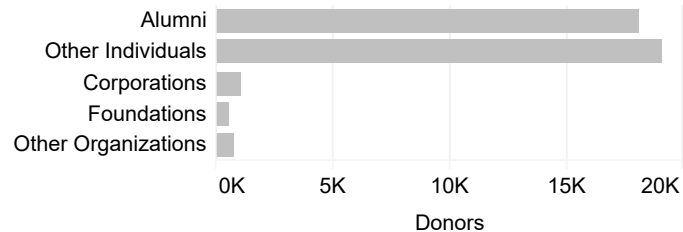
<u>Received to Date</u>	<u>Goal</u>	<u>% of Goal</u>	<u>\$ from Goal</u>	<u>Target</u>	<u>% of Target</u>	<u>\$ from Target</u>
\$423.37M	\$875.00M	48%	(\$451.63M)	\$406.35M	104%	\$17.02M



Current Target: 46% of goal

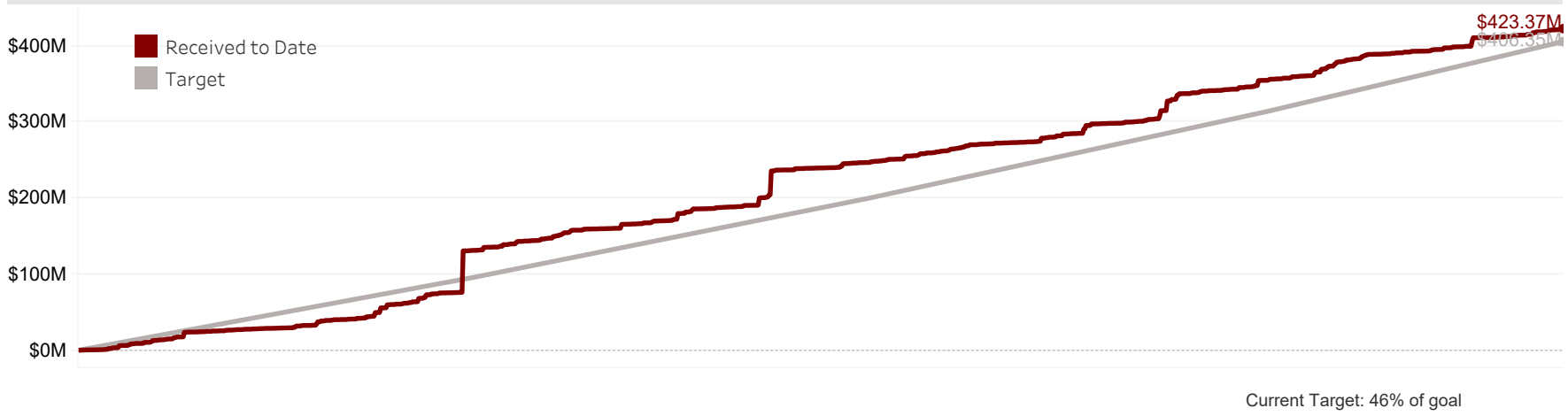
### Donor Type Summary

	Donors	%	Received to Date	%
Individuals	Alumni	18,081	\$242,806,673	57.35%
	Other Individuals	19,091	\$63,343,883	14.96%
	Total	37,172	\$306,150,556	72.31%
Organizations	Corporations	1,052	\$62,861,114	14.85%
	Foundations	574	\$48,295,609	11.41%
	Other Organizations	743	\$6,065,565	1.43%
	Total	2,369	\$117,222,288	27.69%
<b>Grand Total</b>	<b>39,541</b>	<b>100.00%</b>	<b>\$423,372,844</b>	<b>100.00%</b>

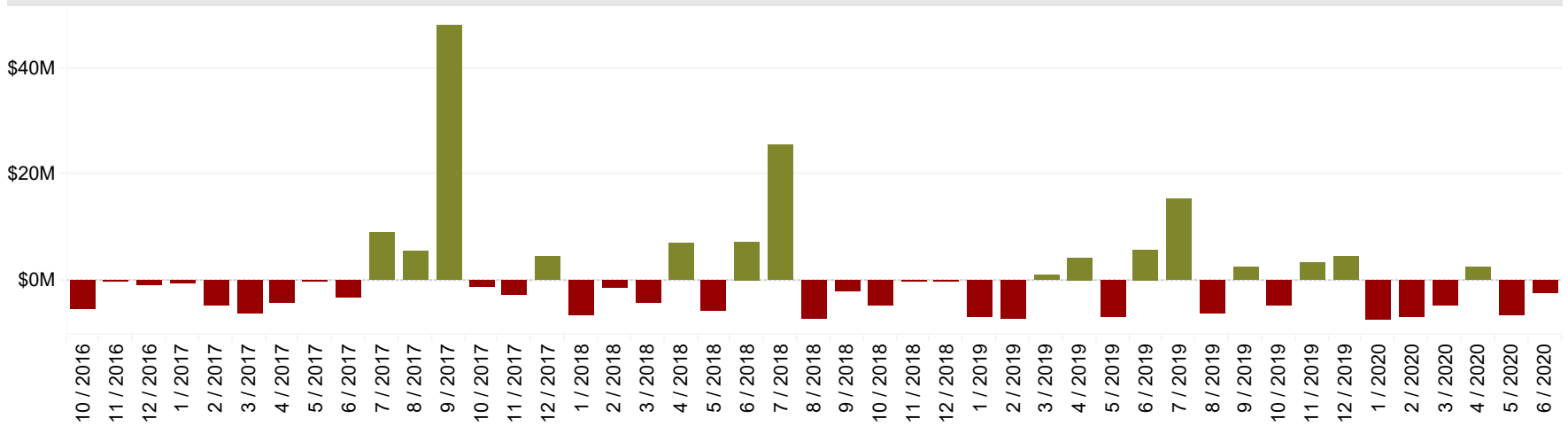


The Ohio State University

Received to Date vs. Target



Received to Date vs. Target





The Ohio State University

**Raising \$718,500,000**

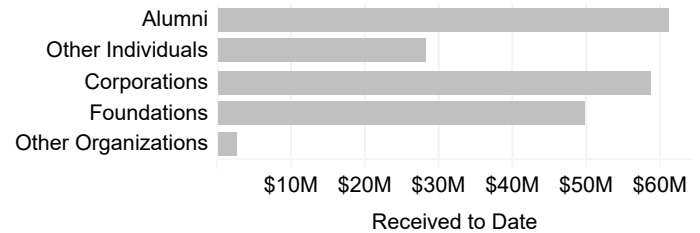
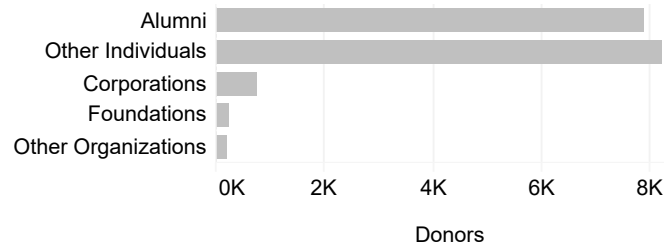
<u>Received to Date</u>	<u>Goal</u>	<u>% of Goal</u>	<u>\$ from Goal</u>	<u>Target</u>	<u>% of Target</u>	<u>\$ from Target</u>
\$201.13M	\$718.50M	28%	(\$517.37M)	\$221.30M	91%	(\$20.17M)



Current Target: 31% of goal

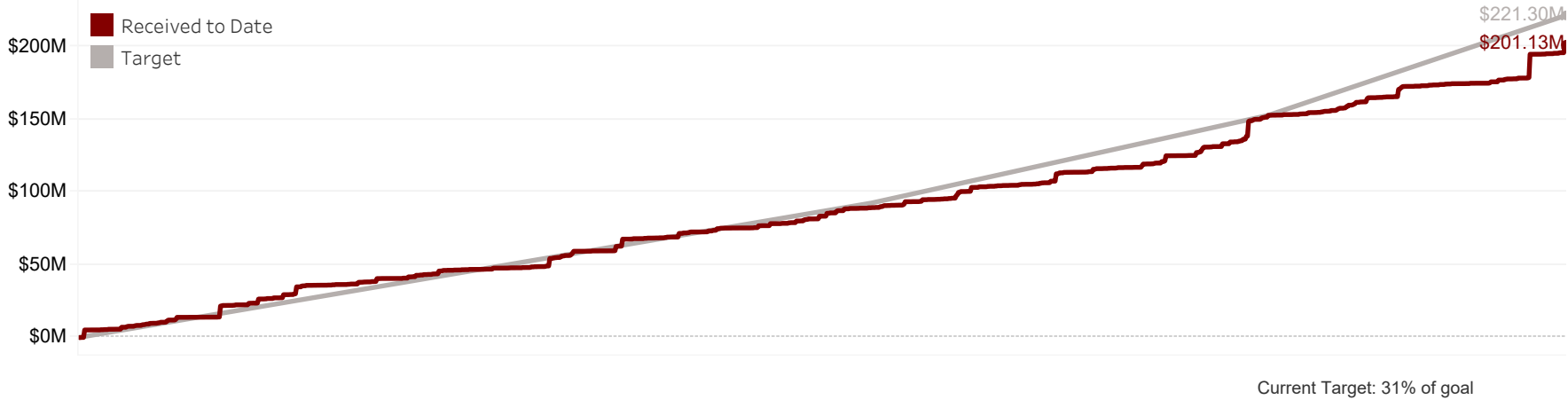
**Donor Type Summary**

		Donors	%	Received to Date	%
Individuals	Alumni	7,892	45.61%	\$61,308,984	30.48%
	Other Individuals	8,214	47.47%	\$28,351,079	14.10%
	Total	16,106	93.08%	\$89,660,062	44.58%
Organizations	Corporations	763	4.41%	\$58,872,045	29.27%
	Foundations	247	1.43%	\$49,851,296	24.79%
	Other Organizations	187	1.08%	\$2,750,412	1.37%
	Total	1,197	6.92%	\$111,473,753	55.42%
<b>Grand Total</b>		<b>17,303</b>	<b>100.00%</b>	<b>\$201,133,815</b>	<b>100.00%</b>

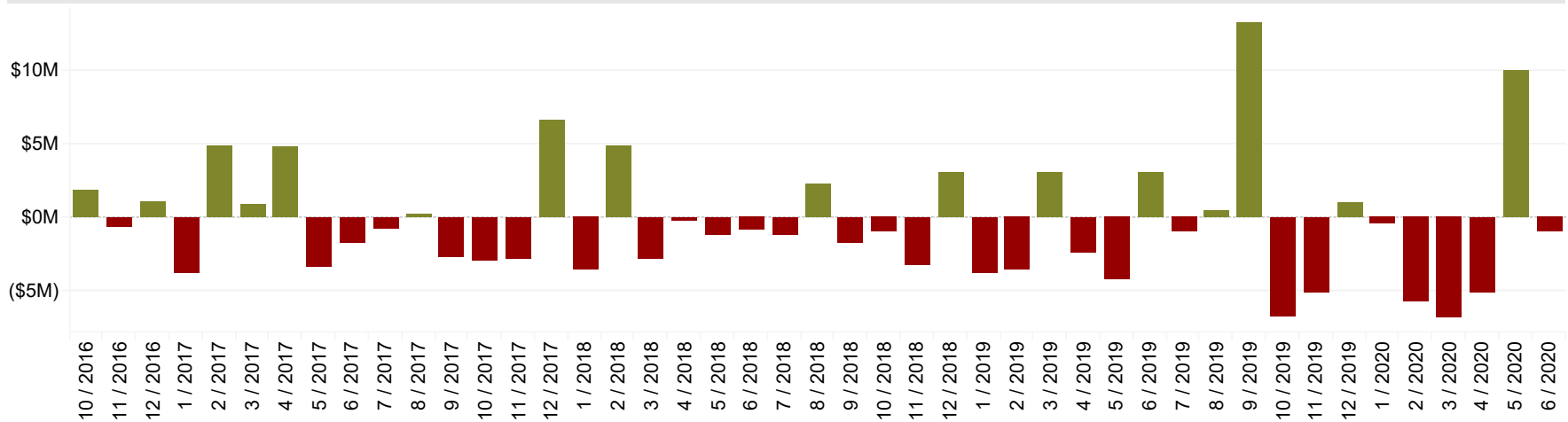


The Ohio State University

Received to Date vs. Target



Received to Date vs. Target



# **The Ohio State University Alumni Association Report**

**August 2020**



Membership ▾

Activities and events ▾

Communities ▾

Pay forward ▾

News ▾

Go Bucks! ▾

About ▾

[Home](#) / [Activities and events](#) / [Virtual engagement](#)

## Virtual engagement



**AWARE** Knowledge of Ohio State's vision.

**LEARNING** Understanding Ohio State's breadth, depth and reach.

**ENGAGING** Getting involved with Ohio State.

**GIVING** Sharing time, talent and treasure to advance Ohio State.

**ADVOCATING**  
Inspiring others to choose Ohio State.





Video call window for Molly Carlson. The participant is a woman with her arms raised in a celebratory gesture. Name: Molly Carlson.

Video call window for Molly Fearon. The participant is a woman with her arms raised. Name: Molly Fearon.

Video call window for Rosa Adabovici. The participant is a woman with her arms raised. Name: Rosa Adabovici.

Video call window for Cara Whitehead. The participant is a woman with her arms raised. Name: Cara Whitehead.

Video call window for Tracy Rastvor. The participant is a woman with her arms raised. Name: Tracy Rastvor.

Video call window for Li-Maguel III. The participant is a man with his arms raised. Name: Li-Maguel III.

Video call window for Catherine Bazemga. The participant is a woman with her arms raised. Name: Catherine Bazemga.

Video call window for Claire Jordan. The participant is a woman with her arms raised. Name: Claire Jordan.

Video call window for Lauren Lindstrom. The participant is a man with his arms raised. Name: Lauren Lindstrom.

Video call window for Dan Calabrese. The participant is a man with his arms raised. Name: Dan Calabrese.

Video call window for Jennifer Jordan. The participant is a woman with her arms raised. Name: Jennifer Jordan.

Video call window for Alex Lawrence. The participant is a man with his arms raised. Name: Alex Lawrence.

Video call window for Mark. The participant is a man with his arms raised. Name: Mark.

Video call window for Cathy Lemay. The participant is a man with his arms raised. Name: Cathy Lemay.

Video call window for Craig Friedman. The participant is a man with his arms raised. Name: Craig Friedman.

Video call window for Sam Frost. The participant is a woman with her arms raised. Name: Sam Frost.

Video call window for Jane Kaye. The participant is a woman with her arms raised. Name: Jane Kaye.

Video call window for Eunie Savarese. The participant is a man with his arms raised. Name: Eunie Savarese.

Video call window for Kaley Orwick. The participant is a woman with her arms raised. Name: Kaley Orwick.

Video call window for Jenna Hoffman. The participant is a woman with her arms raised. Name: Jenna Hoffman.

Video call window for an unnamed participant. The participant is a man with his arms raised.

Video call window for an unnamed participant. The participant is a man with his arms raised.

Video call window for an unnamed participant. The participant is a man with his arms raised.

Video call window for an unnamed participant. The participant is a woman with her arms raised.

Video call window for an unnamed participant. The participant is a woman with her arms raised.



## Advancement Committee Charter

### Purpose of Committee

The Advancement Committee is a standing committee of The Ohio State University Board of Trustees established to consider and make recommendations for action by the board relating to: matters of policy and strategy pertaining to the university-wide integration of fund raising, alumni relations, marketing and related efforts (known as advancement) to foster positive relationships with students, alumni, grateful patients and clients, parents, community members, corporations, foundations, and other key audiences; provide multiple opportunities for engagement; and generate involvement with and support for the mission of the university; and advise relevant university officers and monitor progress, performance, and the integration of fundraising efforts, alumni relations and marketing strategies

### Committee Authority and Responsibilities

In furtherance of its purpose set forth above, the committee shall have the following authority and responsibilities:

- **Fundraising and development policy** – Policy oversight of initiatives to support and enhance fundraising and related efforts
- **Capital Campaigns** – Developing and leading critical fundraising campaigns to support the needs of the university
- **Acceptance of gifts** – Policy oversight of gift acceptance and approvals
- **Foundation relations** – Serve as primary steward of relationships with and activities of the university foundation, Wexner Center foundation, and other related organizations
- **Naming of university buildings and other spaces** – Policy oversight of namings and approvals
- **Miscellaneous** – Any other matter assigned to the committee by the board or the chair of the board

### Committee Meetings

The committee generally shall meet in conjunction with the regularly scheduled meetings of the full board, and at such other times and places as it deems necessary to carry out its responsibilities.

A majority of the voting members of the committee shall be present in person at any meeting of the committee in order to constitute a quorum for the transaction of business at such meeting.

### Committee Membership

All members of the committee, as well as the committee chair and vice chair, shall be appointed by the chair of the board. The chair and vice chair of the committee shall be trustees or charter trustees. Trustees, student trustees, charter trustees and non-trustee committee members shall all be voting members of the committee.

The committee shall consist of at least five trustees, two members of the alumni association governing board, and two members of the university foundation board. Both the alumni association and university foundation shall nominate its representatives for a one-year appointment, renewable for up to three years, and forward those nominations to the chair of the board. Additional non-trustee members may be appointed to ensure expertise in the areas for concentration for this committee.



## **Advancement Committee Charter**

Each member of the committee shall serve for such term or terms as the chair of the board may determine or until his or her earlier resignation, removal or death.

### **Staff and Other Support**

Primary staff support for the committee shall be provided by the Office of Advancement. Further, the committee shall obtain advice and assistance as needed from internal or external consultants, legal counsel, or relevant experts.

### **University Bylaws**

The provisions of this charter are intended to comport with the bylaws of the university. To the extent that these provisions conflict, the university bylaws shall control.

## UNIVERSITY FOUNDATION REPORT

Synopsis: Approval of the University Foundation Report as of July 31, 2020, is proposed.

WHEREAS monies are solicited and received on behalf of the university from alumni, industry and various individuals in support of research, instructional activities and service; and

WHEREAS such gifts are received through The Ohio State University Foundation; and

WHEREAS this report includes: (i) the establishment of two (2) endowed professorships: the John W. Wilkins Endowed Professorship of Physics, and The John I. Makhoul Professorship in Electrical and Computer Engineering; one (1) endowed professorship fund: the Centennial Endowed Professor of Nursing Fund; and twenty-one (21) additional named endowed funds; (ii) the revision of seven (7) named endowed funds:

NOW THEREFORE

BE IT RESOLVED, That the Board of Trustees hereby approves The Ohio State University Foundation Report as of July 31, 2020.

	<u>Amount Establishing Endowment*</u>	<u>Total Commitment</u>
<u>Establishment of Named Endowed Fund (University)</u>		
University Main Library Endowed Fund Established August 27, 2020, with a fund transfer by The Ohio State University Libraries of a gift from the estate of Donna G. Seppanen (BS 1945); used to support the University main library located on the main campus of The Ohio State University, Columbus, Ohio.	\$1,855,224.58	\$1,855,224.58
Lucas County Veterinary Medicine Endowed Scholarship Fund Established August 27, 2020, with a fund transfer by the College of Veterinary Medicine of an unrestricted gift from the estate of Maria C. Mann; used to provide scholarship support to students who are residents of Lucas County, Ohio pursuing a Doctor of Veterinary Medicine from the College of Veterinary Medicine.	\$555,542.00	\$555,542.00
Centennial Endowed Professor of Nursing Fund Established August 27, 2020, with transfers from the College of Nursing and gifts from alumni and friends of the college; If full funding is reached on or before September 30, 2025, supports a professorship position in the College of Nursing designed to promote and enhance nursing and trans-disciplinary research consistent with the then current priorities of the college. If full funding is not reached by September 30, 2025, supports faculty in the college.	\$212,500.00	\$212,500.00
<u>Establishment of Named Endowed Professorship (Foundation)</u>		
John W. Wilkins Endowed Professorship of Physics Established August 27, 2020, with an estate gift from Dr. John W. Wilkins; used to support a rotating professorship position in the College of Arts and Sciences, Department of Physics focused on exceptional and cutting-edge research in any physics.	\$1,360,606.61	\$1,360,606.61
The John I. Makhoul Professorship in Electrical and Computer Engineering Established February 27, 2020, with a gift from Dr. John I. Makhoul (MS 1965); used to support a rotating professorship position in the College of Engineering, Department of Electrical and Computer Engineering in the general areas of signal processing and machine learning. Revised and position established August 27, 2020.	\$1,000,000.00	\$1,000,000.00
<u>Establishment of Named Endowed Fund (Foundation)</u>		
Charles E. Ream Memorial Scholarship Fund Established August 27, 2020, with an estate gift from Helen Rose Ream, wife of Charles E. Ream (BIE 1941); used to provide one or more scholarships to students enrolled in the University.	\$833,832.53	\$833,832.53
The Kay and Norm Drake Scholarship Fund Established August 27, 2020, with a bequest from Kay Moats Drake (BS 1961) of Put-In-Bay, Ohio in memory of her husband Norman L. Drake (BIE 1956); used to provide one or more scholarships to students who are studying at the Franz T. Stone Laboratory, Put-In-Bay, Ohio.	\$656,702.50	\$656,702.50

<p>The William J. and Lydia Karkut Endowment Fund for Medical Research  Established August 27, 2020, with gifts from the estate of William J. Karkut (attended 1945-1947) and Lydia Karkut of Cleveland, Ohio; used to support the advancement of medical knowledge, including both basic and clinical research as recommended by the dean of the College of Medicine and the dean of the College of Public Health. May support, but is not limited to, scientific supplies, equipment, salaries for research personnel and activities required for quality medical research.</p>	\$597,518.70	\$597,518.70
<p>The Joan Wallick/Jim and Nancy Wasserstrom Hemostasis and Thrombosis Center Support Fund  Established August 27, 2020, with grants from The Columbus Jewish Foundation through a donor-advised fund established by James Loren Wasserstrom (BFA 1982) and Nancy E. Wasserstrom known as the Jim and Nancy Wasserstrom Family Foundation; used to support the outreach efforts and research endeavors of The Ohio State University Hemostasis and Thrombosis Treatment Center and the clinic and research areas of hemophilia at The Ohio State University Comprehensive Cancer Center – Arthur G. James Cancer Hospital and Richard J. Solove Research Institute. May be used for, but not limited to, funding necessary personnel, equipment needs, and outreach program support.</p>	\$400,000.00	\$400,000.00
<p>The Charles R. Wise Washington DC Graduate Endowed Scholarship Fund  Established August 27, 2020, with gifts from Charles R. Wise; reinvested in the endowment principal until the principal balance reaches \$446,000 or December 31, 2023, whichever comes first. Thereafter, provides one or more scholarships to students who are enrolled in the John Glenn College of Public Affairs, Master of Public Administration program and are in good academic standing (grade point average 3.0 or higher) to participate in the college’s Washington DC Graduate Fellow Program. Participants in this program will enroll in courses to fulfill the requirements for the Master of Public Administration program and serve as interns in federal agencies, congressional committees, or related policy making or consulting organizations in Washington DC.</p>	\$160,000.00	\$380,000.00
<p>Drs. Steven and Patricia Gabbe Endowed Lectureship Fund  Established August 27, 2020, with gifts from Dr. Steven Glenn Gabbe and Dr. Patricia Temple Gabbe; used to support a lectureship in the Department of Obstetrics and Gynecology with a primary focus on maternal and fetal health.</p>	\$106,002.87	\$106,002.87
<p>Wendy and Bryant Mitchell Scholarship Fund  Established August 27, 2020, with gifts from Bryant Mitchell (BA 1979, MBA BA 1980).; used to provide one or more scholarships to incoming, first-year students who are studying in the Max. M. Fisher College of Business and demonstrate financial need. First preference will be given to students who graduated from the Neighborhood Academy in Pittsburgh, Pennsylvania. Second preference will be given to students who are from Allegheny County, Pennsylvania. Third preference will be given to students who are from the state of Pennsylvania. If no students meet the selection criteria, the scholarship(s) will be open to all incoming, first-year, out-of-state students who are studying in the college and demonstrate financial need.</p>	\$104,187.00	\$104,187.00

<p>Electroscience Laboratory Interdisciplinary Endowment Fund  Established August 27, 2020, with an estate gift from Dr. David R. Wortendyke (MS 1961, PhD 1969); 20% shall be reinvested in the endowment principal. 80% shall be used by the Electroscience Laboratory, or its successor, to encourage interdisciplinary projects involving students and faculty from diverse disciplines.</p>	\$109,399.34	\$109,399.34
<p>C. Beth Cotner Jazz Fund  Established August 27, 2020, with gifts from C. Beth Cotner (BA 1974); 75% used to support the greatest needs of the Jazz Studies program and 25% used to support one or more student(s) enrolled in the Jazz Studies program.</p>	\$100,000.00	\$100,000.00
<p>Donna Theresa and Preston McMurry Jr. Scholarship Fund  Established August 27, 2020, with gifts from Preston V. McMurry Jr. (BS 1960); used to support scholarships for students studying domestic violence and/or scholarships focused on the area of the highest need as determined by the dean of the College of Social Work.</p>	\$100,000.00	\$100,000.00
<p>Stanton Foundation Spectrum of Care Training Support Endowed Fund  Established August 27, 2020, with gifts from the Stanton Foundation; used to support training activities that enhance the confidence and competence of veterinary students in practicing across the Spectrum of Care (SOC) in veterinary medicine. Funds will be prioritized to support Stanton Summer Externships for a minimum of 10 years, SOC Primary Care Clinic (PCC) faculty and SOC-PCC technicians teaching SOC.</p>	\$100,000.00	\$100,000.00
<p>The Ronald and Susan Vlcek Endowed Chemical Engineering Scholarship Fund  Established August 27, 2020, with gifts from Ronald Vlcek (BSChE 1979) and matching gifts from ExxonMobil; used to provide one or more scholarships to undergraduate students who are enrolled in the Department of Chemical and Biomolecular Engineering in the College of Engineering and have demonstrated financial need.</p>	\$68,000.00	\$68,000.00
<p>The Christ Bourekas Radiology Medical Student Endowed Scholarship Fund  Established August 27, 2020, with gifts from Eric C. Bourekas, MD (BS 1984, MBA 2015); used to provide one or more scholarships to fourth year medical students who have demonstrated an interest in radiology, financial need, and academic/clinical merit. If no students meet the selection criteria, the scholarship(s) will be open to all fourth-year medical students. It is the donor's desire to provide as significant financial support as possible to one eligible recipient. Any remaining distribution shall be used to provide as significant financial support as possible to additional eligible recipients.</p>	\$52,407.36	\$52,407.36
<p>Rick Ketcham ALS Defense Fund  Established August 27, 2020, with gifts given in memory of Richard Ketcham from Rebecca J. Hall (MSW 1998), Victor R. Ketcham (MA 1968), friends, family, and colleagues; used to support ALS research as undertaken by Dr. John Kissel and Dr. Stephen Kolb (or successors). Expenditures may be used for salaries, stipends, publication, equipment, supplies, outreach, training, and fees.</p>	\$51,450.00	\$51,450.00

<p>The Lieutenant Colonel (R) Kenneth L. and Bonnita L. Bonnell Family Army R.O.T.C. Scholarship Fund Honoring the U.S. Army Value of Selfless Service Established August 27, 2020, with gifts from friends of the Bonnell family; used to provide scholarships (aka The Bonnell Family Scholarship) to a scholarship or non-scholarship cadet based on scholastic merit, financial need or a combination thereof. To qualify, candidates must have expressed a desire to be and is on track to be commissioned in the United States Army or a reserve component thereof and exemplify the Army value of selfless service.</p>	\$51,137.57	\$51,137.57
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<p>The Barry Family Endowed Fund Established August 27, 2020, with gifts from the Barry family, Aisha M. Barry (BS 1995), Craig B. Barry (BS 1989), Denis A. Barry (BS 1987) and matching gifts from the Dow Chemical Company Foundation and the John Deere Foundation; used to provide one or more scholarships to undergraduate students who are majoring in chemical and biomolecular engineering or electrical and computer engineering. The donors desire that when awarding this scholarship special consideration be given to students who are United States citizens or permanent residents and are members of an organization that is open to all, but whose mission seeks to increase the number of African American and Black engineers and actively contributes to nurturing a more diverse and inclusive community.</p>	\$50,100.00	\$50,100.00
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<p>Medical Class of 1984 Endowed Scholarship Fund Established August 27, 2020, with gifts from the medical class of 1984; used to provide one or more scholarships to medical students who demonstrate financial need and who are in good academic standing.</p>	\$50,067.44	\$50,067.44
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<p>Jasam Foundation Endowed Fund Established August 27, 2020, with a gift from the Jasam Foundation; used at the discretion of the president of The Ohio State University or his/her designee.</p>	\$50,000.00	\$50,000.00
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<p>The Irene and Paul Koval Memorial Scholarship Fund in Primary Care Established August 27, 2020, with gifts from Dr. Ann R. Koval (BS 1983, MD 1987, Residency 1990); used to provide one or more scholarships to first, second, or third year medical students who are pursuing a career in primary care medicine with first preference given to students enrolled in the College of Medicine's three-year Primary Care Track program (or successor program).</p>	\$50,000.00	\$50,000.00
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Change in Name and Description of Named Endowed Fund (Foundation)

From: The Rocky River High School Endowed Scholarship Fund  
To: The Victor and Janet Erml Endowed Scholarship Fund

From: The Donald D. Glower Merit Scholarship Fund  
To: The Donald D. and Betty Stahl Glower Merit Scholarship Fund in Engineering

From: The Dorothy and George L. Lewis Scholarship Fund  
To: The Dorothy McAllister and George L. Lewis Memorial Scholarship Fund

Change in Name of Named Endowed Fund (Foundation)

From: Endowment Fund in the Department of Athletics  
To: Dr. John and Marilyn Nethers Endowment Fund in the Department of Athletics

From: College of Veterinary Medicine Endowed Scholarship Fund  
To: College of Veterinary Medicine Sesquicentennial Endowed Scholarship Fund

Change in Description of Named Endowed Fund (Foundation)

Michael and Andee Rupe Endowed Scholarship Fund

The Charles and Barbara Webb Family Scholarship Fund

Total \$8,674,678.50

\*Amounts establishing endowments as of July 31, 2020.



### **University Main Library Endowed Fund**

The Board of Trustees of The Ohio State University shall establish the University Main Library Endowed Fund, as a quasi-endowment, effective August 27, 2020, with a fund transfer by The Ohio State University Libraries of a gift from the estate of Donna G. Seppanen (BS 1945).

The annual distribution from this fund supports the University main library located on the main campus of The Ohio State University, Columbus, Ohio. Expenditures shall be approved in accordance with the then current guidelines and procedures established by The Ohio State University Libraries.

The highest ranking official in The Ohio State University Libraries or his/her designee has the discretion to hold all or a portion of the unused distribution in the distribution fund to be used in subsequent years, and/or reinvest all or a portion of the unused distribution in the endowment principal.

The investment and management of and expenditures from all endowment funds shall be in accordance with University policies and procedures, as approved by the Board of Trustees. As authorized by the Board of Trustees, a fee may be assessed against the endowment portfolio for the University's costs of development and fund management.

It is the desire of The Ohio State University Libraries that the quasi-endowment established herein should benefit the University in perpetuity. Should the University units referenced in this endowment restructure in the future, the terms of the endowment shall apply to their successors in interest. The University may modify the purpose of this fund, in consultation with the unit named above. In accordance with Ohio Revised Code, if the purpose of the fund becomes unlawful, impracticable, impossible to achieve, or wasteful, the University may modify the purpose of this fund. The University shall consult the highest ranking official in The Ohio State University Libraries or his/her designee to identify a similar purpose consistent with the original intent of the unit. Modifications to endowed funds shall be approved by the University's Board of Trustees in accordance with the policies of the University.

### **Lucas County Veterinary Medicine Endowed Scholarship Fund**

The Board of Trustees of The Ohio State University shall establish the Lucas County Veterinary Medicine Endowed Scholarship Fund, as a quasi-endowment, effective August 27, 2020, with a fund transfer by the College of Veterinary Medicine of an unrestricted gift from the estate of Maria C. Mann.

The annual distribution from this fund provides scholarship support to students who are residents of Lucas County, Ohio pursuing a Doctor of Veterinary Medicine from the College of Veterinary Medicine. Scholarship recipients, the number of recipients, and amount of each scholarship shall be determined in accordance with the then current guidelines and procedures for scholarship administration established by the college, in consultation with Student Financial Aid.

The Ohio State University's mission and admissions policy supports educational diversity. The University may modify any criteria used to select scholarship recipients should the criteria be found, in whole or in part, to be contrary to federal or state law or University policy.

The highest ranking official in the College of Veterinary Medicine or his/her designee has the discretion to hold all or a portion of the unused distribution in the distribution fund to be used in subsequent years, and/or reinvest all or a portion of the unused distribution in the endowment principal.

The investment and management of and expenditures from all endowment funds shall be in accordance with University policies and procedures, as approved by the Board of Trustees. As authorized by the Board of Trustees, a fee may be assessed against the endowment portfolio for the University's costs of development and fund management.

It is the desire of the College of Veterinary Medicine that the quasi-endowment established herein should benefit the University in perpetuity. Should the University units referenced in this endowment restructure in the future, the terms of the endowment shall apply to their successors in interest. The University may modify the purpose of this fund, in consultation with the college named above. In accordance with Ohio Revised Code, if the purpose of the fund becomes unlawful, impracticable, impossible to achieve, or wasteful, the University may modify the purpose

of this fund. The University shall consult the highest ranking official in the college or his/her designee to identify a similar purpose consistent with the original intent of the unit. Modifications to endowed funds shall be approved by the University's Board of Trustees in accordance with the policies of the University.

### **Centennial Endowed Professor of Nursing Fund**

The Board of Trustees of The Ohio State University shall establish the Centennial Endowed Professor of Nursing Fund effective August 27, 2020, with transfers from the College of Nursing and gifts from alumni and friends of the college.

The annual distribution from this fund shall be held in the distribution fund or reinvested in the endowment principal at the discretion of the highest ranking official in the College of Nursing or his/her designee until full funding is reached or September 30, 2025, whichever comes first.

If full funding is reached on or before September 30, 2025, the annual distribution supports a professorship position in the College of Nursing. This professorship is designed to promote and enhance nursing and trans-disciplinary research consistent with the then current priorities of the college. The position holder shall be appointed and reviewed in accordance with the then current guidelines and procedures for faculty appointment.

If full funding is not reached by September 30, 2025, the annual distribution shall be used to support faculty in the College of Nursing. Expenditures shall be approved in accordance with the then current guidelines and procedures established by the college.

The highest ranking official in the College of Nursing or his/her designee has the discretion to hold all or a portion of the unused distribution in the distribution fund to be used in subsequent years, and/or reinvest all or a portion of the unused distribution in the endowment principal.

The investment and management of and expenditures from all endowment funds shall be in accordance with University policies and procedures, as approved by the Board of Trustees. As authorized by the Board of Trustees, a fee may be assessed against the endowment portfolio for the University's costs of development and fund management.

It is the desire of the College of Nursing and the donors that the endowment established herein should benefit the University in perpetuity. Should the University units referenced in this endowment restructure in the future, the terms of the endowment shall apply to their successors in interest. The University may modify the purpose of this fund, in consultation with the unit named above. In accordance with Ohio Revised Code, if the purpose of the fund becomes unlawful, impracticable, impossible to achieve, or wasteful, the University may modify the purpose of this fund. The University shall consult the highest ranking official in the college or his/her designee to identify a similar purpose consistent with the original intent of the unit. Modifications to endowed funds shall be approved by the University's Board of Trustees in accordance with the policies of the University.

### **John W. Wilkins Endowed Professorship of Physics**

The Board of Trustees of The Ohio State University, in accordance with the guidelines approved by the Board of Directors of The Ohio State University Foundation, shall establish the John W. Wilkins Endowed Professorship of Physics effective August 27, 2020, with an estate gift from Dr. John W. Wilkins.

The annual distribution from this fund supports a rotating professorship position in the College of Arts and Sciences, Department of Physics focused on exceptional and cutting-edge research in any physics. The position holder may be recommended by the highest ranking official in the college, in consultation with the highest ranking official in the department. The position holder shall be appointed and reviewed in accordance with the then current guidelines and procedures for faculty appointment. Because this position is rotating, the position is non-renewable.

The highest ranking official in the College of Arts and Sciences or his/her designee has the discretion to hold all or a portion of the unused distribution in the distribution fund to be used in subsequent years, and/or reinvest all or a portion of the unused distribution in the endowment principal.

The investment and management of and expenditures from all endowment funds shall be in accordance with University policies and procedures, as approved by the Board of Trustees. As authorized by the Board of Trustees, a fee may be assessed against the endowment portfolio for the University's costs of development and fund management.

It is the desire of the donor that the endowment established herein should benefit the University in perpetuity. Should the University units referenced in this endowment restructure in the future, the terms of the endowment shall apply to their successors in interest. In accordance with Ohio Revised Code, if the purpose of the fund becomes unlawful, impracticable, impossible to achieve, or wasteful, the University and Foundation may modify the purpose of this fund. The University and the Foundation shall consult the highest ranking official in the College of Arts and Sciences or his/her designee to identify a similar purpose consistent with the original intent of the donor. Modifications to endowed funds shall be approved by the University's Board of Trustees and the Foundation's Board of Directors in accordance with the policies of the University and Foundation.

### **The John I. Makhoul Professorship in Electrical and Computer Engineering**

The Board of Trustees of The Ohio State University, in accordance with the guidelines approved by the Board of Directors of The Ohio State University Foundation, established The John I. Makhoul Professorship Fund in Electrical and Computer Engineering effective February 27, 2020, with a gift from Dr. John I. Makhoul (MS 1965). The required funding level for a professorship has been reached. Effective August 27, 2020, the fund name and description shall be revised, and the position shall be established.

The annual distribution will support a rotating professorship position in the College of Engineering, Department of Electrical and Computer Engineering in the general areas of signal processing and machine learning. The position holder shall be appointed and reviewed in accordance with the then current guidelines and procedures for faculty appointment. Because this position is rotating, the position is non-renewable.

The highest ranking official in the College of Engineering or his/her designee has the discretion to hold all or a portion of the unused distribution in the distribution fund to be used in subsequent years, and/or reinvest all or a portion of the unused distribution in the endowment principal.

The investment and management of and expenditures from all endowment funds shall be in accordance with University policies and procedures, as approved by the Board of Trustees. As authorized by the Board of Trustees, a fee may be assessed against the endowment portfolio for the University's costs of development and fund management.

It is the desire of the donor that the endowment established herein should benefit the University in perpetuity. Should the University units referenced in this endowment restructure in the future, the terms of the endowment shall apply to their successors in interest. The University and the Foundation may modify the purpose of this fund, in consultation with the donor named above. In accordance with Ohio Revised Code, if the purpose of the fund becomes unlawful, impracticable, impossible to achieve, or wasteful, the University and Foundation may modify the purpose of this fund. The University and the Foundation shall consult the highest ranking official in the College of Engineering or his/her designee to identify a similar purpose consistent with the original intent of the donor. Modifications to endowed funds shall be approved by the University's Board of Trustees and the Foundation's Board of Directors in accordance with the policies of the University and Foundation.

### **Charles E. Ream Memorial Scholarship Fund**

The Board of Trustees of The Ohio State University, in accordance with the guidelines approved by the Board of Directors of The Ohio State University Foundation, shall establish the Charles E. Ream (BIE 1941) Memorial Scholarship Fund effective August 27, 2020, with an estate gift from his wife, Helen Rose Ream.

The annual distribution from this fund provides one or more scholarships to students enrolled in the University. Scholarship recipients, the number of recipients, and amount of each scholarship shall be determined in accordance with the then current guidelines and procedures for scholarship administration established by Student Financial Aid.

The Ohio State University's mission and admissions policy supports educational diversity. The University may modify any criteria used to select scholarship recipients should the criteria be found, in whole or in part, to be contrary to federal or state law or University policy.

The highest ranking official in Student Financial Aid or his/her designee has the discretion to hold all or a portion of the unused distribution in the distribution fund to be used in subsequent years, and/or reinvest all or a portion of the unused distribution in the endowment principal.

The investment and management of and expenditures from all endowment funds shall be in accordance with University policies and procedures, as approved by the Board of Trustees. As authorized by the Board of Trustees, a fee may be assessed against the endowment portfolio for the University's costs of development and fund management.

It is the desire of the donor that the endowment established herein should benefit the University in perpetuity. Should the University units referenced in this endowment restructure in the future, the terms of the endowment shall apply to their successors in interest. In accordance with Ohio Revised Code, if the purpose of the fund becomes unlawful, impracticable, impossible to achieve, or wasteful, the University and Foundation may modify the purpose of this fund. The University and the Foundation shall consult the highest ranking official in Student Financial Aid or his/her designee to identify a similar purpose consistent with the original intent of the donor. Modifications to endowed funds shall be approved by the University's Board of Trustees and the Foundation's Board of Directors in accordance with the policies of the University and Foundation.

#### **The Kay and Norm Drake Scholarship Fund**

The Board of Trustees of The Ohio State University, in accordance with the guidelines approved by the Board of Directors of The Ohio State University Foundation, shall establish The Kay and Norm Drake Scholarship Fund effective August 27, 2020, with a bequest from Kay Moats Drake (BS 1961) of Put-In-Bay, Ohio in memory of her husband Norman L. Drake (BIE 1956).

The annual distribution from this fund provides one or more scholarships to students who are studying at the Franz T. Stone Laboratory, Put-In-Bay, Ohio. Recipients shall be selected by the director of Stone Lab or his/her designee, in consultation with Student Financial Aid and in accordance with the then current guidelines and procedures for scholarship administration established by the College of Food, Agricultural, and Environmental Sciences.

The Ohio State University's mission and admissions policy supports educational diversity. The University may modify any criteria used to select scholarship recipients should the criteria be found, in whole or in part, to be contrary to federal or state law or University policy.

The highest ranking official in the College of Food, Agricultural, and Environmental Sciences or his/her designee has the discretion to hold all or a portion of the unused distribution in the distribution fund to be used in subsequent years, and/or reinvest all or a portion of the unused distribution in the endowment principal.

The investment and management of and expenditures from all endowment funds shall be in accordance with University policies and procedures, as approved by the Board of Trustees. As authorized by the Board of Trustees, a fee may be assessed against the endowment portfolio for the University's costs of development and fund management.

It is the desire of the donor that the endowment established herein should benefit the University in perpetuity. Should the University units referenced in this endowment restructure in the future, the terms of the endowment shall apply to their successors in interest. In accordance with Ohio Revised Code, if the purpose of the fund becomes unlawful, impracticable, impossible to achieve, or wasteful, the University and Foundation may modify the purpose of this fund. The University and the Foundation shall consult the highest ranking official in the College of Food, Agricultural, and Environmental Sciences or his/her designee to identify a similar purpose consistent with the original intent of the donor. Modifications to endowed funds shall be approved by the University's Board of Trustees and the Foundation's Board of Directors in accordance with the policies of the University and Foundation.

#### **The William J. and Lydia Karkut Endowment Fund for Medical Research**

The Board of Trustees of The Ohio State University, in accordance with the guidelines approved by the Board of Directors of The Ohio State University Foundation, shall establish The William J. and Lydia Karkut Endowment Fund for Medical Research effective August 27, 2020, with gifts from the estate of William J. Karkut (attended 1945-1947) and Lydia Karkut of Cleveland, Ohio.

The annual distribution from this fund supports the advancement of medical knowledge, including both basic and clinical research as recommended by the dean of the College of Medicine and the dean of the College of Public Health. The annual distribution may support, but is not limited to, scientific supplies, equipment, salaries for research personnel and activities required for quality medical research. Expenditures shall be approved in accordance with the then current guidelines and procedures established by the colleges.

The highest ranking officials in the College of Medicine and the College of Public Health or their designees have the discretion to hold all or a portion of the unused distribution in the distribution fund to be used in subsequent years, and/or reinvest all or a portion of the unused distribution in the endowment principal.

The investment and management of and expenditures from all endowment funds shall be in accordance with University policies and procedures, as approved by the Board of Trustees. As authorized by the Board of Trustees, a fee may be assessed against the endowment portfolio for the University's costs of development and fund management.

It is the desire of the donors that the endowment established herein should benefit the University in perpetuity. Should the University units referenced in this endowment restructure in the future, the terms of the endowment shall apply to their successors in interest. In accordance with Ohio Revised Code, if the purpose of the fund becomes unlawful, impracticable, impossible to achieve, or wasteful, the University and Foundation may modify the purpose of this fund. The University and the Foundation shall consult the dean of the College of Medicine and the dean of the College of Public Health or their designees to identify a similar purpose consistent with the original intent of the donors. Modifications to endowed funds shall be approved by the University's Board of Trustees and the Foundation's Board of Directors in accordance with the policies of the University and Foundation.

#### **The Joan Wallick/Jim and Nancy Wasserstrom Hemostasis and Thrombosis Center Support Fund**

The Board of Trustees of The Ohio State University, in accordance with the guidelines approved by the Board of Directors of The Ohio State University Foundation, shall establish The Joan Wallick/Jim and Nancy Wasserstrom Hemostasis and Thrombosis Center Support Fund effective August 27, 2020, with grants from The Columbus Jewish Foundation through a donor-advised fund established by James Loren Wasserstrom (BFA 1982) and Nancy E. Wasserstrom known as the Jim and Nancy Wasserstrom Family Foundation.

The annual distribution from this fund supports the outreach efforts and research endeavors of The Ohio State University Hemostasis and Thrombosis Treatment Center (OSU HTC) and the clinic and research areas of hemophilia at The Ohio State University Comprehensive Cancer Center – Arthur G. James Cancer Hospital and Richard J. Solove Research Institute (OSUCCC – James). Expenditures may be used for, but are not limited to, funding necessary personnel, equipment needs, and outreach program support at the discretion of the highest ranking official of the OSU HTC. Expenditures shall be approved in accordance with the then current guidelines and procedures established by the OSUCCC – James.

The highest ranking official/s in the OSUCCC - James or his/her/their designee/s has the discretion to hold all or a portion of the unused distribution in the distribution fund to be used in subsequent years, and/or reinvest all or a portion of the unused distribution in the endowment principal.

The investment and management of and expenditures from all endowment funds shall be in accordance with University policies and procedures, as approved by the Board of Trustees. As authorized by the Board of Trustees, a fee may be assessed against the endowment portfolio for the University's costs of development and fund management.

It is the desire of the donor that the endowment established herein should benefit the University in perpetuity. Should the University units referenced in this endowment restructure in the future, the terms of the endowment shall apply to their successors in interest. The University and the Foundation may modify the purpose of this fund, in consultation with the donor named above. In accordance with Ohio Revised Code, if the purpose of the fund

becomes unlawful, impracticable, impossible to achieve, or wasteful, the University and Foundation may modify the purpose of this fund. The University and the Foundation shall consult the highest ranking official in the highest ranking official/s in the OSUCCC - James or his/her/their designee/s to identify a similar purpose consistent with the original intent of the donor. Modifications to endowed funds shall be approved by the University's Board of Trustees and the Foundation's Board of Directors in accordance with the policies of the University and Foundation.

### **The Charles R. Wise Washington DC Graduate Endowed Scholarship Fund**

The Board of Trustees of The Ohio State University, in accordance with the guidelines approved by the Board of Directors of The Ohio State University Foundation, shall establish The Charles R. Wise Washington DC Graduate Endowed Scholarship Fund effective August 27, 2020, with gifts from Charles R. Wise.

The annual distribution from this fund shall be reinvested in the endowment principal until the principal balance reaches \$446,000 or December 31, 2023, whichever comes first.

Thereafter, the annual distribution from this fund shall provide one or more scholarships to students who are enrolled in the John Glenn College of Public Affairs, Master of Public Administration program and are in good academic standing (grade point average of 3.0 or higher) to participate in the college's Washington DC Graduate Fellow Program. Participants in this program will enroll in courses to fulfill the requirements for the Master of Public Administration program and serve as interns in federal agencies, congressional committees, or related policy making or consulting organizations in Washington DC.

The scholarship recipients shall be determined in accordance with the then current guidelines and procedures for scholarship administration by the John Glenn College of Public Affairs, in consultation with Student Financial Aid. The amount awarded to the scholarship recipient shall be equivalent to at least the tuition and fees cost for a John Glenn College graduate student to participate in the college's Washington DC Graduate Fellow Program. The student awardee will receive in total an amount for tuition and fees that is applicable to their status (resident or non-resident) plus funds sufficient to obtain housing in the Washington DC area.

After December 31, 2023, or when the fund's principal balance reaches \$446,000, whichever comes first, if the costs for one student to participate in the John Glenn College of Public Affairs, Washington DC Graduate Fellow Program exceed the fund's distribution balance, the college, on behalf of the University, will secure additional gifts for the benefit of, or transfer the amount needed to cover the excess costs, to the fund subject to: (i) the continued existence of the college's Washington DC Graduate Fellow Program, or a successor program; (ii) the dean of the college, at his or her discretion, agreeing to continue to offer the scholarship any further; (iii) sufficient University funds.

The Ohio State University's mission and admissions policy supports educational diversity. The University may modify any criteria used to select scholarship recipients should the criteria be found, in whole or in part, to be contrary to federal or state law or University policy.

After December 31, 2023, or when the fund's principal balance reaches \$446,000, whichever comes first, the highest ranking official in the John Glenn College of Public Affairs or his/her designee has the discretion to hold all or a portion of the unused distribution in the distribution fund to be used in subsequent years, and/or reinvest all or a portion of the unused distribution in the endowment principal.

The principal and any unspent annual distribution shall be transferred to The Ohio State University Scholarship Fund (current fund no. 605424) if either the John Glenn College of Public Affairs, Washington DC Graduate Fellow Program or successor program ceases to exist or if the dean of the college, at his/her discretion, decides not to offer the scholarship any further.

The investment and management of and expenditures from all endowment funds shall be in accordance with University policies and procedures, as approved by the Board of Trustees. As authorized by the Board of Trustees, a fee may be assessed against the endowment portfolio for the University's costs of development and fund management.

It is the desire of the donor that the endowment established herein should benefit the University in perpetuity. Should the University entities referenced in this endowment restructure in the future, the terms of the endowment shall

apply to the successors in interest. The University and the Foundation may modify the purpose of this fund, in consultation with the donor named above. In accordance with Sections 1715.51-1715.59 of the Ohio Revised Code, if in the future, the purpose of the fund ever becomes unlawful, impossible to achieve, or wasteful, the Foundation and University, in consultation with the donor or the donor's executor when circumstances permit, may redirect the funds for similar purposes that are consistent with the original intent of the donor. Modifications to endowed funds shall be approved by the University's Board of Trustees and the Foundation's Board of Directors in accordance with the policies of the University and Foundation.

#### **Drs. Steven and Patricia Gabbe Endowed Lectureship Fund**

The Board of Trustees of The Ohio State University, in accordance with the guidelines approved by the Board of Directors of The Ohio State University Foundation, shall establish the Drs. Steven and Patricia Gabbe Endowed Lectureship Fund effective August 27, 2020, with gifts from Dr. Steven Glenn Gabbe and Dr. Patricia Temple Gabbe.

The annual distribution from this fund supports a lectureship in the Department of Obstetrics and Gynecology with a primary focus on maternal and fetal health. Expenditures shall be approved in accordance with the then current guidelines and procedures established by the College of Medicine.

The highest ranking official in the College of Medicine or his/her designee has the discretion to hold all or a portion of the unused distribution in the distribution fund to be used in subsequent years, and/or reinvest all or a portion of the unused distribution in the endowment principal.

The investment and management of and expenditures from all endowment funds shall be in accordance with University policies and procedures, as approved by the Board of Trustees. As authorized by the Board of Trustees, a fee may be assessed against the endowment portfolio for the University's costs of development and fund management.

It is the desire of the donors that the endowment established herein should benefit the University in perpetuity. Should the University units referenced in this endowment restructure in the future, the terms of the endowment shall apply to their successors in interest. The University and the Foundation may modify the purpose of this fund, in consultation with the donors named above. In accordance with Ohio Revised Code, if the purpose of the fund becomes unlawful, impracticable, impossible to achieve, or wasteful, the University and Foundation may modify the purpose of this fund. The University and the Foundation shall consult the highest ranking official in the College of Medicine or his/her designee to identify a similar purpose consistent with the original intent of the donors. Modifications to endowed funds shall be approved by the University's Board of Trustees and the Foundation's Board of Directors in accordance with the policies of the University and Foundation.

#### **Wendy and Bryant Mitchell Scholarship Fund**

The Board of Trustees of The Ohio State University, in accordance with the guidelines approved by the Board of Directors of The Ohio State University Foundation, shall establish the Wendy and Bryant Mitchell Scholarship Fund effective August 27, 2020, with gifts from Bryant Mitchell (BA 1979, MBA 1980 ).

The annual distribution from this fund provides one or more scholarships to incoming, first-year students who are studying in the Max. M. Fisher College of Business and demonstrate financial need. First preference will be given to students who graduated from the Neighborhood Academy in Pittsburgh, Pennsylvania. Second preference will be given to students who are from Allegheny County, Pennsylvania. Third preference will be given to students who are from the state of Pennsylvania. If no students meet the selection criteria, the scholarship(s) will be open to all incoming, first-year, out-of-state students who are studying in the college and demonstrate financial need. Scholarship recipients, the number of recipients, and amount of each scholarship shall be determined in accordance with the then current guidelines and procedures for scholarship administration established by the college, in consultation with Student Financial Aid. Scholarships are renewable as long as the recipients are in good standing with the University and meet the selection criteria.

The Ohio State University's mission and admissions policy supports educational diversity. The University may modify any criteria used to select scholarship recipients should the criteria be found, in whole or in part, to be contrary to federal or state law or University policy.



The highest ranking official in the Max. M. Fisher College of Business or his/her designee has the discretion to hold all or a portion of the unused distribution in the distribution fund to be used in subsequent years, and/or reinvest all or a portion of the unused distribution in the endowment principal.

The investment and management of and expenditures from all endowment funds shall be in accordance with University policies and procedures, as approved by the Board of Trustees. As authorized by the Board of Trustees, a fee may be assessed against the endowment portfolio for the University's costs of development and fund management.

It is the desire of the donor that the endowment established herein should benefit the University in perpetuity. Should the University units referenced in this endowment restructure in the future, the terms of the endowment shall apply to their successors in interest. The University and the Foundation may modify the purpose of this fund, in consultation with the donor named above. In accordance with Ohio Revised Code, if the purpose of the fund becomes unlawful, impracticable, impossible to achieve, or wasteful, the University and Foundation may modify the purpose of this fund. The University and the Foundation shall consult the highest ranking official in the Max. M. Fisher College of Business or his/her designee to identify a similar purpose consistent with the original intent of the donor. Modifications to endowed funds shall be approved by the University's Board of Trustees and the Foundation's Board of Directors in accordance with the policies of the University and Foundation.

#### **ElectroScience Laboratory Interdisciplinary Endowment Fund**

The Board of Trustees of The Ohio State University, in accordance with the guidelines approved by the Board of Directors of The Ohio State University Foundation, shall establish the ElectroScience Laboratory Interdisciplinary Endowment Fund effective August 27, 2020, with an estate gift from Dr. David R. Wortendyke (MS 1961, PhD 1969).

Twenty percent of the annual distribution shall be reinvested in the endowment principal. The remaining annual distribution from this fund shall be used by the ElectroScience Laboratory, or its successor, to encourage interdisciplinary projects involving students and faculty from diverse disciplines. If no interdisciplinary projects are being conducted in the laboratory, the annual distribution may be used as determined by the laboratory's highest ranking official or his/her designee. Expenditures shall be approved in accordance with the then current guidelines and procedures established by the College of Engineering.

The highest ranking official in the College of Engineering or his/her designee has the discretion to hold all or a portion of the unused distribution in the distribution fund to be used in subsequent years, and/or reinvest all or a portion of the unused distribution in the endowment principal.

The investment and management of and expenditures from all endowment funds shall be in accordance with University policies and procedures, as approved by the Board of Trustees. As authorized by the Board of Trustees, a fee may be assessed against the endowment portfolio for the University's costs of development and fund management.

It is the desire of the donor that the endowment established herein should benefit the University in perpetuity. Should the University units referenced in this endowment restructure in the future, the terms of the endowment shall apply to their successors in interest. In accordance with Ohio Revised Code, if the purpose of the fund becomes unlawful, impracticable, impossible to achieve, or wasteful, the University and Foundation may modify the purpose of this fund. The University and the Foundation shall consult the highest ranking official in the College of Engineering or his/her designee to identify a similar purpose consistent with the original intent of the donor. Modifications to endowed funds shall be approved by the University's Board of Trustees and the Foundation's Board of Directors in accordance with the policies of the University and Foundation.

#### **C. Beth Cotner Jazz Fund**

The Board of Trustees of The Ohio State University, in accordance with the guidelines approved by the Board of Directors of The Ohio State University Foundation, shall establish the C. Beth Cotner Jazz Fund effective August 27, 2020, with gifts from C. Beth Cotner (BA 1974).

Seventy-five percent of the annual distribution supports the greatest needs of the Jazz Studies program as recommended by the highest ranking official in the School of Music or his/her designee. Expenditures shall be approved in accordance with the then current guidelines and procedures established by the College of Arts and Sciences. Should the Jazz Studies program cease to exist, seventy-five percent of the annual distribution shall support the greatest needs of the school.

Twenty-five percent of the annual distribution shall support one or more student(s) enrolled in the Jazz Studies program. Recipients, the number of recipients, and amount of support shall be determined in accordance with the then current guidelines and procedures for scholarship administration established by the College of Arts and Sciences, in consultation with Student Financial Aid. Should the Jazz Studies program cease to exist, twenty-five percent of the annual distribution shall support one or more student(s) enrolled in the School of Music.

The Ohio State University's mission and admissions policy supports educational diversity. The University may modify any criteria used to select scholarship recipients should the criteria be found, in whole or in part, to be contrary to federal or state law or University policy.

The highest ranking official in the College of Arts and Sciences or his/her designee has the discretion to hold all or a portion of the unused distribution in the distribution fund to be used in subsequent years, and/or reinvest all or a portion of the unused distribution in the endowment principal.

The investment and management of and expenditures from all endowment funds shall be in accordance with University policies and procedures, as approved by the Board of Trustees. As authorized by the Board of Trustees, a fee may be assessed against the endowment portfolio for the University's costs of development and fund management.

It is the desire of the donor that the endowment established herein should benefit the University in perpetuity. Should the University units referenced in this endowment restructure in the future, the terms of the endowment shall apply to their successors in interest. The University and the Foundation may modify the purpose of this fund, in consultation with the donor named above. In accordance with Ohio Revised Code, if the purpose of the fund becomes unlawful, impracticable, impossible to achieve, or wasteful, the University and Foundation may modify the purpose of this fund. The University and the Foundation shall consult the highest ranking official in the College of Arts and Sciences or his/her designee to identify a similar purpose consistent with the original intent of the donor. Modifications to endowed funds shall be approved by the University's Board of Trustees and the Foundation's Board of Directors in accordance with the policies of the University and Foundation.

#### **Donna Theresa and Preston McMurry Jr. Scholarship Fund**

The Board of Trustees of The Ohio State University, in accordance with the guidelines approved by the Board of Directors of The Ohio State University Foundation, shall establish the Donna Theresa and Preston McMurry Jr. Scholarship Fund effective August 27, 2020, with gifts from Preston V. McMurry Jr. (BS 1960).

The annual distribution from this fund supports scholarships for students studying domestic violence and/or scholarships focused on the area of the highest need as determined by the dean of the College of Social Work. Scholarship recipients, the number of recipients, and amount of each scholarship shall be determined in accordance with the then current guidelines and procedures for scholarship administration established by the college, in consultation with Student Financial Aid.

The Ohio State University's mission and admissions policy supports educational diversity. The University may modify any criteria used to select scholarship recipients should the criteria be found, in whole or in part, to be contrary to federal or state law or University policy.

The highest ranking official in the College of Social Work or his/her designee has the discretion to hold all or a portion of the unused distribution in the distribution fund to be used in subsequent years, and/or reinvest all or a portion of the unused distribution in the endowment principal.

The investment and management of and expenditures from all endowment funds shall be in accordance with University policies and procedures, as approved by the Board of Trustees. As authorized by the Board of Trustees,

a fee may be assessed against the endowment portfolio for the University's costs of development and fund management.

It is the desire of the donor that the endowment established herein should benefit the University in perpetuity. Should the University units referenced in this endowment restructure in the future, the terms of the endowment shall apply to their successors in interest. The University and the Foundation may modify the purpose of this fund, in consultation with the donor named above. In accordance with Ohio Revised Code, if the purpose of the fund becomes unlawful, impracticable, impossible to achieve, or wasteful, the University and Foundation may modify the purpose of this fund. The University and the Foundation shall consult the highest ranking official in the College of Social Work or his/her designee to identify a similar purpose consistent with the original intent of the donor. Modifications to endowed funds shall be approved by the University's Board of Trustees and the Foundation's Board of Directors in accordance with the policies of the University and Foundation.

#### **Stanton Foundation Spectrum of Care Training Support Endowed Fund**

The Board of Trustees of The Ohio State University, in accordance with the guidelines approved by the Board of Directors of The Ohio State University Foundation, shall establish the Stanton Foundation Spectrum of Care Training Support Endowed Fund effective August 27, 2020, with gifts from the Stanton Foundation.

The annual distribution from this fund supports training activities that enhance the confidence and competence of veterinary students in practicing across the Spectrum of Care (SOC) in veterinary medicine. Funds will be prioritized to support Stanton Summer Externships for a minimum of 10 years, SOC Primary Care Clinic (PCC) faculty and SOC-PCC technicians teaching SOC. All spending shall be in accordance with the purpose described above. Expenditures shall be approved in accordance with the then current guidelines and procedures established by the College of Veterinary Medicine.

The highest ranking official in the College of Veterinary Medicine or his/her designee has the discretion to hold all or a portion of the unused distribution in the distribution fund to be used in subsequent years, and/or reinvest all or a portion of the unused distribution in the endowment principal.

The investment and management of and expenditures from all endowment funds shall be in accordance with University policies and procedures, as approved by the Board of Trustees. As authorized by the Board of Trustees, a fee may be assessed against the endowment portfolio for the University's costs of development and fund management.

It is the desire of the donor that the endowment established herein should benefit the University in perpetuity. Should the University units referenced in this endowment restructure in the future, the terms of the endowment shall apply to their successors in interest. The University and the Foundation may modify the purpose of this fund, in consultation with the donor named above. In accordance with Ohio Revised Code, if the purpose of the fund becomes unlawful, impracticable, impossible to achieve, or wasteful, the University and Foundation may modify the purpose of this fund. The University and the Foundation shall consult the highest ranking official in the College of Veterinary Medicine or his/her designee to identify a similar purpose consistent with the original intent of the donor. Modifications to endowed funds shall be approved by the University's Board of Trustees and the Foundation's Board of Directors in accordance with the policies of the University and Foundation.

#### **The Ronald and Susan Vlcek Endowed Chemical Engineering Scholarship Fund**

The Board of Trustees of The Ohio State University, in accordance with the guidelines approved by the Board of Directors of The Ohio State University Foundation, shall establish The Ronald (BSCHE 1979) and Susan (BS 1980) Vlcek Endowed Chemical Engineering Scholarship Fund effective August 27, 2020, with gifts from Ronald Vlcek and matching gifts from ExxonMobil.

The annual distribution from this fund provides one or more scholarships to undergraduate students who are enrolled in the Department of Chemical and Biomolecular Engineering in the College of Engineering and have demonstrated financial need. Scholarship recipients shall be selected by the department's scholarship committee, in consultation with the college and Student Financial Aid.

The Ohio State University's mission and admissions policy supports educational diversity. The University may modify any criteria used to select scholarship recipients should the criteria be found, in whole or in part, to be contrary to federal or state law or University policy.

The highest ranking official in the College of Engineering or his/her designee has the discretion to hold all or a portion of the unused distribution in the distribution fund to be used in subsequent years, and/or reinvest all or a portion of the unused distribution in the endowment principal.

The investment and management of and expenditures from all endowment funds shall be in accordance with University policies and procedures, as approved by the Board of Trustees. As authorized by the Board of Trustees, a fee may be assessed against the endowment portfolio for the University's costs of development and fund management.

It is the desire of the donor that the endowment established herein should benefit the University in perpetuity. Should the University units referenced in this endowment restructure in the future, the terms of the endowment shall apply to their successors in interest. The University and the Foundation may modify the purpose of this fund, in consultation with the donor named above. In accordance with Ohio Revised Code, if the purpose of the fund becomes unlawful, impracticable, impossible to achieve, or wasteful, the University and Foundation may modify the purpose of this fund. The University and the Foundation shall consult the highest ranking official in the College of Engineering or his/her designee to identify a similar purpose consistent with the original intent of the donor. Modifications to endowed funds shall be approved by the University's Board of Trustees and the Foundation's Board of Directors in accordance with the policies of the University and Foundation.

#### **The Christ Bourekas Radiology Medical Student Endowed Scholarship Fund**

The Board of Trustees of The Ohio State University, in accordance with the guidelines approved by the Board of Directors of The Ohio State University Foundation, shall establish The Christ Bourekas Radiology Medical Student Endowed Scholarship Fund effective August 27, 2020, with gifts from Eric C. Bourekas, MD (BS 1984, MBA 2015).

The annual distribution from this fund provides one or more scholarships to fourth year medical students who have demonstrated an interest in radiology, financial need, and academic/clinical merit. If no students meet the selection criteria, the scholarship(s) will be open to all fourth-year medical students. It is the donor's desire to provide as significant financial support as possible to one eligible recipient. Any remaining distribution shall be used to provide as significant financial support as possible to additional eligible recipients. Scholarship recipients, the number of recipients, and amount of each scholarship shall be determined in accordance with the then current guidelines and procedures for scholarship administration established by the College of Medicine, in consultation with Student Financial Aid.

The Ohio State University's mission and admissions policy supports educational diversity. The University may modify any criteria used to select scholarship recipients should the criteria be found, in whole or in part, to be contrary to federal or state law or University policy.

Unused annual distribution shall be reinvested in the endowment principal.

The investment and management of and expenditures from all endowment funds shall be in accordance with University policies and procedures, as approved by the Board of Trustees. As authorized by the Board of Trustees, a fee may be assessed against the endowment portfolio for the University's costs of development and fund management.

It is the desire of the donor that the endowment established herein should benefit the University in perpetuity. Should the University units referenced in this endowment restructure in the future, the terms of the endowment shall apply to their successors in interest. The University and the Foundation may modify the purpose of this fund, in consultation with the donor named above. In accordance with Ohio Revised Code, if the purpose of the fund becomes unlawful, impracticable, impossible to achieve, or wasteful, the University and Foundation may modify the purpose of this fund. The University and the Foundation shall consult the highest ranking official in the College of Medicine or his/her designee to identify a similar purpose consistent with the original intent of the donor. Modifications to endowed funds shall be approved by the University's Board of Trustees and the Foundation's Board of Directors in accordance with the policies of the University and Foundation.

### **Rick Ketcham ALS Defense Fund**

The Board of Trustees of The Ohio State University, in accordance with the guidelines approved by the Board of Directors of The Ohio State University Foundation, shall establish the Rick Ketcham ALS Defense Fund effective August 27, 2020, with gifts given in memory of Richard Ketcham from Rebecca J. Hall (MSW 1998), Victor R. Ketcham (MA 1968), friends, family, and colleagues.

The annual distribution from this fund supports ALS research as undertaken by Dr. John Kissel and Dr. Stephen Kolb (or successors). Expenditures may be used for salaries, stipends, publication, equipment, supplies, outreach, training, and fees. Expenditures shall be approved in accordance with the then current guidelines and procedures established by the College of Medicine.

The highest ranking official in the College of Medicine or his/her designee has the discretion to hold all or a portion of the unused distribution in the distribution fund to be used in subsequent years, and/or reinvest all or a portion of the unused distribution in the endowment principal.

The investment and management of and expenditures from all endowment funds shall be in accordance with University policies and procedures, as approved by the Board of Trustees. As authorized by the Board of Trustees, a fee may be assessed against the endowment portfolio for the University's costs of development and fund management.

It is the desire of the donors that the endowment established herein should benefit the University in perpetuity. Should the University units referenced in this endowment restructure in the future, the terms of the endowment shall apply to their successors in interest. The University and the Foundation may modify the purpose of this fund, in consultation with the donors named above. In accordance with Ohio Revised Code, if the purpose of the fund becomes unlawful, impracticable, impossible to achieve, or wasteful, the University and Foundation may modify the purpose of this fund. The University and the Foundation shall consult the highest ranking official in the College of Medicine or his/her designee to identify a similar purpose consistent with the original intent of the donors. Modifications to endowed funds shall be approved by the University's Board of Trustees and the Foundation's Board of Directors in accordance with the policies of the University and Foundation.

### **The Lieutenant Colonel (R) Kenneth L. and Bonnita L. Bonnell Family Army R.O.T.C. Scholarship Fund Honoring the U.S. Army Value of Selfless Service**

The Board of Trustees of The Ohio State University, in accordance with the guidelines approved by the Board of Directors of The Ohio State University Foundation, shall establish The Lieutenant Colonel (R) Kenneth L. (BA 1966, MA 1973) and Bonnita L. Bonnell Family Army R.O.T.C. Scholarship Fund Honoring the U.S. Army Value of Selfless Service effective August 27, 2020, with gifts from friends of the Bonnell family.

The annual distribution from this fund provides scholarships (aka The Bonnell Family Scholarship) to a scholarship or non-scholarship cadet based on scholastic merit, financial need or a combination thereof. To qualify, candidates must have expressed a desire to be and is on track to be commissioned in the United States Army or a reserve component thereof and exemplify the Army value of selfless service. Recipients will be selected by the professor of Military Science and the Department of Military Science, in consultation with Student Financial Aid. If the Army ROTC ceases to exist, this fund should be redirected to provide scholarships to undergraduate student veterans who have exhausted all government benefits.

The Ohio State University's mission and admissions policy supports educational diversity. The University may modify any criteria used to select scholarship recipients should the criteria be found, in whole or in part, to be contrary to federal or state law or University policy.

The highest ranking official in the Department of Military Science or his/her designee has the discretion to hold all or a portion of the unused distribution in the distribution fund to be used in subsequent years, and/or reinvest all or a portion of the unused distribution in the endowment principal.

The investment and management of and expenditures from all endowment funds shall be in accordance with University policies and procedures, as approved by the Board of Trustees. As authorized by the Board of Trustees,

a fee may be assessed against the endowment portfolio for the University's costs of development and fund management.

It is the desire of the donors that the endowment established herein should benefit the University in perpetuity. Should the University units referenced in this endowment restructure in the future, the terms of the endowment shall apply to their successors in interest. The University and the Foundation may modify the purpose of this fund, in consultation with the donors named above. In accordance with Ohio Revised Code, if the purpose of the fund becomes unlawful, impracticable, impossible to achieve, or wasteful, the University and Foundation may modify the purpose of this fund. The University and the Foundation shall consult the highest ranking official in the Department of Military Science or his/her designee to identify a similar purpose consistent with the original intent of the donors. Modifications to endowed funds shall be approved by the University's Board of Trustees and the Foundation's Board of Directors in accordance with the policies of the University and Foundation.

### **The Barry Family Endowed Fund**

The Board of Trustees of The Ohio State University, in accordance with the guidelines approved by the Board of Directors of The Ohio State University Foundation, shall establish The Barry Family Endowed Fund effective August 27, 2020, with gifts from the Barry family, Aisha M. Barry (BS 1995), Craig B. Barry (BS 1989), Denis A. Barry (BS 1987) and matching gifts from the Dow Chemical Company Foundation and the John Deere Foundation.

The annual distribution from this fund provides one or more scholarships to undergraduate students who are majoring in chemical and biomolecular engineering or electrical and computer engineering. The donors desire that when awarding this scholarship special consideration be given to students who are United States citizens or permanent residents and are members of an organization that is open to all, but whose mission seeks to increase the number of African American and Black engineers and actively contributes to nurturing a more diverse and inclusive community. If no students meet the selection criteria, the scholarship(s) will be open to all students enrolled in the College of Engineering. Scholarship recipients, the number of recipients, and amount of each scholarship shall be determined in accordance with the then current guidelines and procedures for scholarship administration established by the college, in consultation with Student Financial Aid.

The Ohio State University's mission and admissions policy supports educational diversity. The University may modify any criteria used to select scholarship recipients should the criteria be found, in whole or in part, to be contrary to federal or state law or University policy.

The highest ranking official in the College of Engineering or his/her designee has the discretion to hold all or a portion of the unused distribution in the distribution fund to be used in subsequent years, and/or reinvest all or a portion of the unused distribution in the endowment principal.

The investment and management of and expenditures from all endowment funds shall be in accordance with University policies and procedures, as approved by the Board of Trustees. As authorized by the Board of Trustees, a fee may be assessed against the endowment portfolio for the University's costs of development and fund management.

It is the desire of the donors that the endowment established herein should benefit the University in perpetuity. Should the University units referenced in this endowment restructure in the future, the terms of the endowment shall apply to their successors in interest. The University and the Foundation may modify the purpose of this fund, in consultation with the donor named above. In accordance with Ohio Revised Code, if the purpose of the fund becomes unlawful, impracticable, impossible to achieve, or wasteful, the University and Foundation, may modify the purpose of this fund. The University and the Foundation shall consult the highest ranking official in the College of Engineering or his/her designee to identify a similar purpose consistent with the original intent of the donors. Modifications to endowed funds shall be approved by the University's Board of Trustees and the Foundation's Board of Directors in accordance with the policies of the University and Foundation.

### **Medical Class of 1984 Endowed Scholarship Fund**

The Board of Trustees of The Ohio State University, in accordance with the guidelines approved by the Board of Directors of The Ohio State University Foundation, shall establish the Medical Class of 1984 Endowed Scholarship Fund effective August 27, 2020, with gifts from the medical class of 1984.

The annual distribution from this fund provides one or more scholarships to medical students who demonstrate financial need and who are in good academic standing. Scholarship recipients, the number of recipients, and amount of each scholarship shall be determined in accordance with the then current guidelines and procedures for scholarship administration established by the College of Medicine, in consultation with Student Financial Aid.

The Ohio State University's mission and admissions policy supports educational diversity. The University may modify any criteria used to select scholarship recipients should the criteria be found, in whole or in part, to be contrary to federal or state law or University policy.

The highest ranking official in the College of Medicine or his/her designee has the discretion to hold all or a portion of the unused distribution in the distribution fund to be used in subsequent years, and/or reinvest all or a portion of the unused distribution in the endowment principal.

The investment and management of and expenditures from all endowment funds shall be in accordance with University policies and procedures, as approved by the Board of Trustees. As authorized by the Board of Trustees, a fee may be assessed against the endowment portfolio for the University's costs of development and fund management.

It is the desire of the donors that the endowment established herein should benefit the University in perpetuity. Should the University units referenced in this endowment restructure in the future, the terms of the endowment shall apply to their successors in interest. The University and the Foundation may modify the purpose of this fund, in consultation with the donors named above. In accordance with Ohio Revised Code, if the purpose of the fund becomes unlawful, impracticable, impossible to achieve, or wasteful, the University and Foundation may modify the purpose of this fund. The University and the Foundation shall consult the highest ranking official in the College of Medicine or his/her designee to identify a similar purpose consistent with the original intent of the donors. Modifications to endowed funds shall be approved by the University's Board of Trustees and the Foundation's Board of Directors in accordance with the policies of the University and Foundation.

#### **Jasam Foundation Endowed Fund**

The Board of Trustees of The Ohio State University, in accordance with the guidelines approved by the Board of Directors of The Ohio State University Foundation, shall establish the Jasam Foundation Endowed Fund effective August 27, 2020, with a gift from the Jasam Foundation.

The annual distribution from this fund shall be used at the discretion of the president of The Ohio State University or his/her designee.

The president of The Ohio State University or his/her designee has the discretion to hold all or a portion of the unused distribution in the distribution fund to be used in subsequent years, and/or reinvest all or a portion of the unused distribution in the endowment principal.

The investment and management of and expenditures from all endowment funds shall be in accordance with University policies and procedures, as approved by the Board of Trustees. As authorized by the Board of Trustees, a fee may be assessed against the endowment portfolio for the University's costs of development and fund management.

It is the desire of the donor that the endowment established herein should benefit the University in perpetuity. Should the University units referenced in this endowment restructure in the future, the terms of the endowment shall apply to their successors in interest. The University and the Foundation may modify the purpose of this fund, in consultation with the donor named above. In accordance with Ohio Revised Code, if the purpose of the fund becomes unlawful, impracticable, impossible to achieve, or wasteful, the University and Foundation may modify the purpose of this fund. The University and the Foundation shall consult the president of The Ohio State University or his/her designee to identify a similar purpose consistent with the original intent of the donor. Modifications to endowed funds shall be approved by the University's Board of Trustees and the Foundation's Board of Directors in accordance with the policies of the University and Foundation.

#### **The Irene and Paul Koval Memorial Scholarship Fund in Primary Care**



The Board of Trustees of The Ohio State University, in accordance with the guidelines approved by the Board of Directors of The Ohio State University Foundation, shall establish The Irene and Paul Koval Memorial Scholarship Fund in Primary Care effective August 29, 2020, with gifts from Dr. Ann R. Koval (BS 1983, MD 1987, Residency 1990).

The annual distribution from this fund provides one or more scholarships to first, second, or third year medical students who are pursuing a career in primary care medicine. First preference shall be given to students enrolled in the College of Medicine's three-year Primary Care Track program (or successor program). Scholarships may be used for tuition and fees and additional educational expenses (including books). Scholarship recipients, the number of recipients, and amount of each scholarship shall be determined in accordance with the then current guidelines and procedures for scholarship administration established by the college, in consultation with Student Financial Aid. Scholarships are renewable as long as the recipients are in good standing with the University and meet the selection criteria.

The Ohio State University's mission and admissions policy supports educational diversity. The University may modify any criteria used to select scholarship recipients should the criteria be found, in whole or in part, to be contrary to federal or state law or University policy.

The highest ranking official in the College of Medicine or his/her designee has the discretion to hold all or a portion of the unused distribution in the distribution fund to be used in subsequent years, and/or reinvest all or a portion of the unused distribution in the endowment principal.

The investment and management of and expenditures from all endowment funds shall be in accordance with University policies and procedures, as approved by the Board of Trustees. As authorized by the Board of Trustees, a fee may be assessed against the endowment portfolio for the University's costs of development and fund management.

It is the desire of the donor that the endowment established herein should benefit the University in perpetuity. Should the University units referenced in this endowment restructure in the future, the terms of the endowment shall apply to their successors in interest. The University and the Foundation may modify the purpose of this fund, in consultation with the donor named above. In accordance with Ohio Revised Code, if the purpose of the fund becomes unlawful, impracticable, impossible to achieve, or wasteful, the University and Foundation may modify the purpose of this fund. The University and the Foundation shall consult the highest ranking official in the College of Medicine or his/her designee to identify a similar purpose consistent with the original intent of the donor. Modifications to endowed funds shall be approved by the University's Board of Trustees and the Foundation's Board of Directors, in accordance with the policies of the University and Foundation.

#### **The Victor and Janet Erml Endowed Scholarship Fund**

The Board of Trustees of The Ohio State University, in accordance with the guidelines approved by the Board of Directors of The Ohio State University Foundation, established The Rocky River High School Endowed Scholarship Fund effective April 6, 2018, with gifts from Victor Erml (BS 1957) and Janet Erml. Effective August 27, 2020, the fund name and description shall be revised.

The annual distribution from this fund shall be used to provide a scholarship to one first-year undergraduate student who graduated from Rocky River High School in Rocky River, Ohio or its successor(s). Candidates must have a 3.5 grade point average, demonstrate financial need, and show interest in majoring in business, engineering, or education. Preference shall be given to candidates who demonstrate leadership abilities. Recipients will be selected in accordance with the then current guidelines and procedures for scholarship administration established by Student Financial Aid.

The Ohio State University's mission and admissions policy supports educational diversity. The University may modify any criteria used to select scholarship recipients should the criteria be found, in whole or in part, to be contrary to federal or state law or University policy.

In any given year that the endowment distribution is not fully used for its intended purpose, the unused portion should be held in the distribution account to be used in subsequent years and only for the purposes of the

endowment, or reinvested in the endowment principal of The Victor and Janet Erml Endowed Scholarship Fund at the discretion of the highest ranking official in Student Financial Aid or his/her designee.

The investment and management of and expenditures from all endowment funds shall be in accordance with University policies and procedures, as approved by the Board of Trustees. As authorized by the Board of Trustees, a fee may be assessed against the endowment portfolio for the University's costs of development and fund management.

It is the desire of the donors that the endowment established herein should benefit the University in perpetuity. Should the University units referenced in this endowment restructure in the future, the terms of the endowment shall apply to their successors in interest. The University and the Foundation may modify the purpose of this fund, in consultation with the donors named above. In accordance with Ohio Revised Code, if the purpose of the fund becomes unlawful, impracticable, impossible to achieve, or wasteful, the University and Foundation may modify the purpose of this fund. The University and the Foundation shall consult the highest ranking official in Student Financial Aid or his/her designee to identify a similar purpose consistent with the original intent of the donors. Modifications to endowed funds shall be approved by the University's Board of Trustees and the Foundation's Board of Directors in accordance with the policies of the University and Foundation.

### **The Donald D. and Betty Stahl Glower Merit Scholarship Fund in Engineering**

The Donald D. Glower Merit Scholarship Fund was established December 6, 1991, by the Board of Trustees of The Ohio State University with gifts to The Ohio State University Development Fund from friends, colleagues and former students in honor of Donald D. Glower, Dean, College of Engineering, 1976-90, and Vice President, University Communications and Development 1990-92. The name and description were revised, at the request of Dean Glower, May 3, 1996. Effective August 27, 2020, the fund name and description shall be further revised.

All gifts are to be invested in the University's Permanent Endowment Fund, under the rules and regulations adopted by the Board of Trustees of The Ohio State University, with the right to invest and reinvest as occasion dictates.

The annual distribution shall be used to provide one or more full tuition and fees undergraduate merit scholarships to students in the College of Engineering. Recipients shall be selected from incoming freshmen whose homes are in either Crawford or Richland Counties of Ohio. All recipients must be either majoring or planning to major in engineering. Preference will be given to freshmen who excelled in high school. If there are no qualified incoming freshmen from either Crawford or Richland County, the funds shall be reinvested in the endowment. Recipients may be renewed as Donald and Betty Glower Merit Scholars if they demonstrate superior academic achievement and progress towards an undergraduate degree in the College of Engineering.

The annual distribution shall support at least one Donald and Betty Glower Merit Scholar from Crawford or Richland Counties. If the distribution grows to support two or more scholarships, additional Donald and Betty Glower Merit Scholars shall be phased in with a new recipient chosen from the group of qualified entering freshmen.

All unused annual distribution shall be reinvested into the fund's principal. In no way are any of these funds to be diverted from direct student support for students from Crawford and Richland Counties. The fund shall be administered by the College of Engineering, in consultation with Student Financial Aid.

It is the desire of the donors that this fund should benefit the University in perpetuity. If the need for this fund should cease to exist or so diminish as to provide unused income, the funds should be used to provide living expenses for academically qualified students from Crawford or Richland Counties of Ohio.

### **The Dorothy McAllister and George L. Lewis Memorial Scholarship Fund**

The Dorothy and George L. Lewis Scholarship Fund was established February 7, 1986, by the Board of Trustees of The Ohio State University with gifts to The Ohio State University Development Fund from George L. Lewis, Professor Emeritus of Educational Theory and Practice, in memory of his wife; and gifts from sons Michael (B.S.Ed. '65, M.S., M.B.A. '82), Terry (M.A., Speech/Communication '72), and Patrick (B.M.E. '79, M.A., Music '84), and friends in honor of George Lewis and in memory of Dorothy Lewis. The name and description were changed February 5, 1988. Effective August 27, 2020, the fund name and description shall be further revised

All gifts are to be invested in the University's Permanent Endowment Fund, under the rules and regulations adopted by the Board of Trustees of The Ohio State University, with the right to invest and reinvest as occasion dictates.

The annual distribution shall be used to provide one or more scholarships for undergraduate students in either Drama Education, Speech Education or Music Education who have declared their major and who have demonstrated academic ability (3.0 or above average). Recommendations may be made by a committee representing drama education, speech education, and music education. Recipients, the number of recipients, and amount of support shall be determined in accordance with the then current guidelines and procedures for scholarship administration established by the College of Arts and Sciences, in consultation with Student Financial Aid.

Should the need for this fund cease to exist or so diminish as to provide unused distribution, then the distribution may be used for any purpose whatsoever as determined by the Board of Trustees, with preference being given to those responsible for drama, speech and music education.

#### **Dr. John and Marilyn Nethers Endowment Fund in the Department of Athletics**

The Board of Trustees of The Ohio State University, in accordance with the guidelines approved by the Board of Directors of The Ohio State University Foundation, established the Dr. John and Marilyn Nethers Endowment Fund in the Department of Athletics effective June 4, 2020, with an estate gift from Dr. John L. Nethers (BS 1951, MA 1959, PhD 1964). Effective August 27, 2020, the fund name shall be revised

The annual distribution from this fund supports the varsity football program. Expenditures shall be approved in accordance with the then current guidelines and procedures established by the Department of Athletics.

The highest ranking official in the Department of Athletics or his/her designee has the discretion to hold all or a portion of the unused distribution in the distribution fund to be used in subsequent years, and/or reinvest all or a portion of the unused distribution in the endowment principal.

The investment and management of and expenditures from all endowment funds shall be in accordance with University policies and procedures, as approved by the Board of Trustees. As authorized by the Board of Trustees, a fee may be assessed against the endowment portfolio for the University's costs of development and fund management.

It is the desire of the donor that the endowment established herein should benefit the University in perpetuity. Should the University units referenced in this endowment restructure in the future, the terms of the endowment shall apply to their successors in interest. The University and the Foundation may modify the purpose of this fund. In accordance with Ohio Revised Code, if the purpose of the fund becomes unlawful, impracticable, impossible to achieve, or wasteful, the University and Foundation, may modify the purpose of this fund. The University and the Foundation shall consult the highest ranking official in the Department of Athletics or his/her designee to identify a similar purpose consistent with the original intent of the donor. Modifications to endowed funds shall be approved by the University's Board of Trustees and the Foundation's Board of Directors in accordance with the policies of the University and Foundation.

#### **College of Veterinary Medicine Sesquicentennial Endowed Scholarship Fund**

The Board of Trustees of The Ohio State University, in accordance with the guidelines approved by the Board of Directors of The Ohio State University Foundation, established the College of Veterinary Medicine Endowed Scholarship Fund effective February 27, 2020, with gifts from friends of the college to support the continued recruitment and training of outstanding future veterinarians. Effective August 27, 2020, the fund name shall be revised.

The annual distribution from this fund provides one or more scholarships to students who are pursuing their DVM degree. Scholarship recipients, the number of recipients, and amount of each scholarship shall be determined in accordance with the then current guidelines and procedures for scholarship administration established by the College of Veterinary Medicine, in consultation with Student Financial Aid.

The Ohio State University's mission and admissions policy supports educational diversity. The University may modify any criteria used to select scholarship recipients should the criteria be found, in whole or in part, to be contrary to federal or state law or University policy.

The highest ranking official in the College of Veterinary Medicine or his/her designee has the discretion to hold all or a portion of the unused distribution in the distribution fund to be used in subsequent years, and/or reinvest all or a portion of the unused distribution in the endowment principal. The investment and management of and expenditures from all endowment funds shall be in accordance with University policies and procedures, as approved by the Board of Trustees.

As authorized by the Board of Trustees, a fee may be assessed against the endowment portfolio for the University's costs of development and fund management.

It is the desire of the donors that the endowment established herein should benefit the University in perpetuity. Should the University units referenced in this endowment restructure in the future, the terms of the endowment shall apply to their successors in interest. The University and the Foundation may modify the purpose of this fund, in consultation with the donors named above. In accordance with Ohio Revised Code, if the purpose of the fund becomes unlawful, impracticable, impossible to achieve, or wasteful, the University and Foundation may modify the purpose of this fund. The University and the Foundation shall consult the highest ranking official in the College of Veterinary Medicine or his/her designee to identify a similar purpose consistent with the original intent of the donors. Modifications to endowed funds shall be approved by the University's Board of Trustees and the Foundation's Board of Directors in accordance with the policies of the University and Foundation.

#### **Michael and Andee Rupe Endowed Scholarship Fund**

The Board of Trustees of The Ohio State University, in accordance with the guidelines approved by the Board of Directors of The Ohio State University Foundation, established the Michael and Andee Rupe Endowed Scholarship Fund effective April 6, 2018, with gifts from Michael C. Rupe (BA 1992) and Andee L. Rupe (BA 1992). Effective August 27, 2020, the fund description shall be revised.

The annual distribution from this fund shall be used to provide renewable scholarships to undergraduate students enrolled in the College of Arts and Sciences who demonstrate financial need and graduated from a high school in the state of Ohio. Preference will be given to new first-year students. It is the donors' desire to provide as significant financial support as possible to one eligible recipient. Any remaining distribution shall be used to provide as significant financial support as possible to additional eligible recipients. Scholarship recipients will be selected by the executive dean of the college or his/her designee, in consultation with Student Financial Aid. The Ohio State University's mission and admissions policy supports educational diversity.

The University may modify any criteria used to select scholarship recipients should the criteria be found, in whole or in part, to be contrary to federal or state law or University policy. In any given year that the endowment distribution is not fully used for its intended purpose, the unused portion should be held in the distribution account to be used in subsequent years and only for the purposes of the endowment, or reinvested in the endowment principal at the discretion of the executive dean of the College of Arts and Sciences or his/her designee.

The investment and management of and expenditures from all endowment funds shall be in accordance with University policies and procedures, as approved by the Board of Trustees. As authorized by the Board of Trustees, a fee may be assessed against the endowment portfolio for the University's costs of development and fund management.

It is the desire of the donors that the endowment established herein should benefit the University in perpetuity. The University and the Foundation reserve the right to modify the purposes of this fund, however, (1) in consultation with the donors named above, or (2) if such purposes become unlawful, impracticable, impossible to achieve, or wasteful, provided that such fund shall only be used for the University's charitable purposes. In seeking such modification, the University and the Foundation shall consult the executive dean of the College of Arts and Sciences or his/her designee. Modifications to endowed funds shall be approved by the University's Board of Trustees and the Foundation's Board of Directors in accordance with the policies of the University and Foundation.

#### **The Charles and Barbara Webb Family Scholarship Fund**

The Charles and Barbara Webb Family Scholarship Fund was established November 4, 2011, by the Board of Trustees of The Ohio State University, in accordance with the guidelines approved by the Board of Directors of The Ohio State University Foundation, with gifts from Charles R. and Barbara Webb of Powell, Ohio, and Naples, Florida. The description was revised August 29, 2014. Effective August 27, 2020, the fund description shall be revised.

The annual distribution from this fund provides a scholarship to an outstanding student in the undergraduate program in the Max M. Fisher College of Business, who is ranked as a sophomore or higher and attending the Columbus campus. Scholarship recipients shall be selected by the director of the undergraduate program in the college, in consultation with Student Financial Aid. The scholarship is renewable as long as the recipient is enrolled in the college.

The Ohio State University's mission and admissions policy supports educational diversity. The University may modify any criteria used to select scholarship recipients should the criteria be found, in whole or in part, to be contrary to federal or state law or University policy.

In any given year that the endowment distribution is not fully used for its intended purpose, the unused portion should be reinvested in the endowment principal.

The investment and management of and expenditures from all endowment funds shall be in accordance with University policies and procedures, as approved by the Board of Trustees. As authorized by the Board of Trustees, a fee may be assessed against the endowment portfolio for the University's costs of development and fund management.

It is the desire of the donors that the endowment established herein should benefit the University in perpetuity. The University and the Foundation reserve the right to modify the purposes of this fund, however, (1) in consultation with the donors named above or their representative, or (2) if such purposes become unlawful, impracticable, impossible to achieve, or wasteful, provided that such fund shall only be used for the University's charitable purposes. In seeking such modification, the University and the Foundation shall consult the dean of the Max M. Fisher College of Business, or his/her designee. Modifications to endowed funds shall be approved by the University's Board of Trustees and the Foundation's Board of Directors in accordance with the policies of the University and Foundation.

**NAMING OF BAGNOLI FAMILY TOWER AT OHIO STADIUM**

IN THE DEPARTMENT OF ATHLETICS

Synopsis: Approval for naming the northeast tower at Ohio Stadium, located at 411 Woody Hayes Drive, is proposed.

WHEREAS the Ohio Stadium is one of the most recognizable landmarks in all of college athletics, built in 1922 and renovated in 2001; and

WHEREAS the Ohio Stadium continues to advance Ohio State's athletic reputation and helps attract and retain the best prospective student-athletes; and

WHEREAS Dr. Vivian von Gruenigen and Dr. Dominic J. Bagnoli, Jr. have provided significant contributions to the Department of Athletics to support the men's football program and all student-athletes who train and compete in the Athletics District; and

WHEREAS the naming has been reviewed according to the approval process outlined in the Naming of University Spaces and Entities policy:

NOW THEREFORE

BE IT RESOLVED, That in acknowledgement of Dr. Vivian von Gruenigen and Dr. Dominic J. Bagnoli, Jr.'s philanthropic support, the Board of Trustees hereby approves, in accordance with paragraph (D) of rule 3335-1-08 of the Ohio Administrative Code, that the aforementioned tower be named Bagnoli Family Tower for the life of the physical facility.

**NAMING OF THOMAS W. AND ELEANORE A. SHULMAN LOBBY**

**AT THE TY TUCKER TENNIS CENTER  
IN THE DEPARTMENT OF ATHLETICS**

Synopsis: Approval for naming the lobby at the Ty Tucker Tennis Center, located within the Athletics Districts on The Ohio State University Columbus campus, is proposed.

WHEREAS the Ty Tucker Tennis Center will provide the men's and women's tennis programs with a state-of-the-art practice and competition facility, offices and other spaces for student-athletes; and

WHEREAS the Ty Tucker Tennis Center will allow the Ohio State men's and women's tennis teams to excel in education, recruiting, training and competition, and it will result in increased student-athlete success; and

WHEREAS through generous philanthropy to the Department of Athletics, Eleanore A. and Thomas W. Shulman have made a lasting impact at The Ohio State University by creating opportunities for outstanding tennis student-athletes to hone their talents; and

WHEREAS the naming has been reviewed according to the approval process outlined in the Naming of University Spaces and Entities policy:

**NOW THEREFORE**

**BE IT RESOLVED**, That in acknowledgement of Eleanore A. and Thomas W. Shulman's philanthropic support, the Board of Trustees hereby approves, in accordance with paragraph (D) of rule 3335-1-08 of the Ohio Administrative Code, that the aforementioned lobby be named Thomas W. and Eleanore A. Shulman Lobby for the life of the physical facility.



**NAMING OF THE OHIO STATE UNIVERSITY WEXNER MEDICAL CENTER  
SERVICE BOARD CONFERENCE ROOM**

IN THE JAMESON CRANE SPORTS MEDICINE INSTITUTE  
WEXNER MEDICAL CENTER

Synopsis: Approval for the naming of the conference room (Room 3202) in the Jameson Crane Sports Medicine Institute, located at 2835 Fred Taylor Drive, is proposed.

WHEREAS the Jameson Crane Sports Medicine Institute is the Midwest's largest and most advanced sports medicine facility, serving as the home of innovation and discovery in helping people improve their athletic performance, recover from injury and prevent future injuries; and

WHEREAS the Institute's research is focused on learning what causes athletic injuries, developing preventive interventions and enhancing how we get patients back to an active lifestyle, relying on a collaborative effort between engineers, athletic trainers, physical therapists, physicians and coaches; and

WHEREAS the Ohio State University Wexner Medical Center Service Board has provided significant contributions to the Jameson Crane Sports Medicine Institute; and

WHEREAS the naming has been reviewed according to the approval process outlined in the Naming of University Spaces and Entities policy:

NOW THEREFORE

BE IT RESOLVED, That in acknowledgement of the Ohio State University Wexner Medical Center Service Board's philanthropic support, the Board of Trustees hereby approves, in accordance with paragraph (D) of rule 3335-1-08 of the Ohio Administrative Code, that the aforementioned conference room (Room 3202) be named the Ohio State University Wexner Medical Center Service Board Conference Room for the life of the current facility.

## NAMING OF INTERNAL SPACES

### IN THE OPTOMETRY CLINIC AND HEALTH SCIENCES FACULTY OFFICE BUILDING

Synopsis: Approval for naming of internal spaces in the Optometry Clinic and Health Sciences Faculty Office Building, located at 1664 Neil Avenue, is proposed.

WHEREAS the College of Optometry is dedicated to recruiting and developing the future leaders, the next generation of professors, and the most successful practitioners in the country; and

WHEREAS in addition to patient care facilities, the Optometry Clinic and Health Sciences Faculty Office Building will include clinical faculty offices and open workspaces; and

WHEREAS current and future Optometry services have moved from Fry Hall to the new Optometry Clinic and Health Sciences Faculty Office Building and students, faculty and patients will be using this new clinic for decades to come; and

WHEREAS the donors listed below have provided significant contributions to support the College of Optometry and the Optometry Clinic and Health Sciences Faculty Office Building; and

- Dr. Kathleen Murphy
- HOYA Vision Care
- Bad Habits Band - The Eye Docs of Rock
- Optometry Alumni Society
- Optometric Educators, Inc.
- Dr. Jim Bieber
- Dr. Jen Mattson
- Ms. Cary Boyd
- Eye Love Cares - Drs. Jenna and Travis Zigler
- Dr. Dawn Hartman and Dr. Richard Orlando
- Dr. Jason Miller and Dr. San San Cooley
- Multiple Gifts Coordinated by Dr. Bob Newcomb
- Multiple Gifts Coordinated by Dr. Andy Feltz
- Class of 2020 and Friends
- Dr. Susan Gromacki Lathrop
- Drs. Dave & Staci Anderson
- Dr. Ronald Ling and Mrs. Caron Lau
- Multiple Gifts Coordinated by Dr. Sarah Watkins - Class of 2006
- Dr. Yoongie Min
- Dr. Jeff Timko
- Dr. Matt Ingram
- Dr. Terry Bolen
- Dr. Bryan Heitmeyer
- Dr. Tim Fries
- Multiple Gifts Coordinated by Dr. Richard Lodwick
- Dr. Daniel Runyan
- Dr. Jeff Ahrns, Dr. Brian Armitage, and Dr. Bruce Manning
- Dr. Terri Gossard
- Dr. Scott Bowser
- Dr. Frank Tangeman
- Dr. Bob Layman
- Dr. Bill Thomas
- Multiple Gifts Coordinated by Dr. Katie Greiner - Class of 2009

**NAMING OF INTERNAL SPACES (continued)**

- Dr. Lee Halsted
- Dr. John Conrad
- Multiple Gifts from the Class of 1981
- Dr. D. Blair Harrold
- Multiple Gifts Coordinated by Dr. Julie Miavez - Class of 1990
- Dr. Ralph Williams, Dr. Khristopher Ballard, Dr. Leah McConnaughey
- Dr. Richard Hill
- Ohio Optometric Association
- Dr. Ron Cooke
- Dr. Wayne Collier

WHEREAS the naming has been reviewed according to the approval process outlined in the Naming of University Spaces and Entities policy:

NOW THEREFORE

BE IT RESOLVED, That in acknowledgment of the aforementioned donors' philanthropic support, the Board of Trustees hereby approves, in accordance with paragraph (D) of rule 3335-1-08 of the Ohio Administrative Code, that for the life of the physical facilities the aforementioned internal spaces be named the following:

- Kathleen A. Murphy, OD Reception & Patient Waiting Area (1001)
- HOYA Vision Care Eyewear Gallery (1030)
- Bad Habits - "The EyeDocs of Rock" Faculty, Staff and Student Lounge (1100)
- The Ohio State University College of Optometry Alumni Society Waiting Room (2001)
- Optometric Educators, Inc. Binocular Vision/Pediatric Service Consultation Room (2018)
- Janet P. Bieber Binocular Vision/Pediatric Service Exam Room (2020)
- Galloway Eye Care Binocular Vision/Pediatric Service Exam Room (2022)
- Dr. Roger G. Boyd, OD Binocular Vision/Pediatric Service Exam Room (2034)
- Eye Love Cares Foundation Advanced Ocular Care Service Consultation Room (2069)
- Andrea Blanton Advanced Ocular Care Service Exam Room (2073)
- Dr. Jason Miller & Dr. San-San Cooley Advanced Ocular Care Service Exam Room (2080)
- Columbus and Chillicothe VA Residents 1981-1997 Advanced Ocular Care Service Exam Room (2082)
- Rich Bell, OD Advanced Ocular Care Service Exam Room (2084)
- Jeanne Danker Advanced Ocular Care Service Exam Room (2086)
- Dr. Susan Gromacki Lathrop, OD, MS and Dr. Scott D. Lathrop Contact Lens Service Exam Room (3017)
- Drs. Dave and Staci Anderson Primary Vision Care Service Consultation Room (3019)
- The Hawaii Room Contact Lens Service Exam Room (3019)
- The Optometry Class of 2006 Contact Lens Service Exam Room (3024)
- Northwest Vision Center Contact Lens Service Exam Room (3026)
- Dr. Jeff Timko and Katie Timko Contact Lens Service Exam Room (3027)
- Dr. Matthew and Cara Ingram Contact Lens Service Exam Room (3029)
- Terry L. Bolen, OD Contact Lens Service Exam Room (3035)
- Lorraine and Marvin Heitmeyer Contact Lens Service Exam Room (3036)
- Stephanie Renee (Fries) Hoover Primary Vision Care Service Exam Room (3044)
- Dr. Lyle AJ Gassmann Primary Vision Care Service Exam Room (3048)
- Dr. Daniel M. Runyan Primary Vision Care Service Exam Room (3050)
- Bruce Manning, OD, Brian Armitage, OD, Jeff Ahrens, OD Primary Vision Care Service Exam Room (3060)

**NAMING OF INTERNAL SPACES (continued)**

- Terri Gossard, OD/MS Primary Vision Care Service Exam Room (3062)
- Scott A. Bowser, OD and Family Primary Vision Care Service Exam Room (3064)
- Dr. Frank and Deborah Tangeman Primary Vision Care Service Exam Room (3067)
- Dr. and Mrs. Robert C. Layman Primary Vision Care Service Exam Room (3069)
- William B. Thomas, OD Primary Vision Care Service Exam Room (3070)
- The Optometry Class of 2009 Primary Vision Care Service Exam Room (3072)
- Dr. Lee Halsted, OD Primary Vision Care Service Exam Room (3074)
- Jim Noe Primary Vision Care Service Exam Room (3075)
- Dr. Jack King Primary Vision Care Service Exam Room (3077)
- D. Blair Harrold, OD Primary Vision Care Service Exam Room (3080)
- The Optometry Class of 1990 Primary Vision Care Service Exam Room (3082)
- Hillsboro Family Vision Waiting Room (3001, 3010, 3010A)
- Dr. and Mrs. Richard M. Hill Contact Lens Service Consultation Room (3018, 3018A)
- Ohio Optometric Association Main Clinic Elevator (X125E, X126E)
- Ronald Cooke, O.D. All Access Elevator (X127E, X128E)
- Herbert and Frieda Collier Binocular Vision/Pediatric Service Wing (X205C)

## NAMING OF MULTIPLE SPACES IN POSTLE HALL

### COLLEGE OF DENTISTRY

Synopsis: Approval for the naming of multiple spaces in Postle Hall, located at 305 West 12th Avenue, is proposed.

WHEREAS for more than 125 years, the College of Dentistry has embraced its public purpose of educating exceptionally capable and compassionate dentists, providing care to patients, conducting research at the forefront of dentistry and oral health, and serving the community; and

WHEREAS the transformative renovation of Postle Hall includes high-tech classrooms, simulation laboratories, student practice space, and surgery clinics to expand the College's position as a national leader in dental education, research, and patient care; and

WHEREAS the donors listed below have provided significant contributions to support the College of Dentistry; and

- Ohio Dental Association
- Dr. Richard W. Bowen
- Dr. Robert & Anita Rankin
- Columbus Dental Society

WHEREAS the naming has been reviewed according to the approval process outlined in the Naming of University Spaces and Entities policy:

#### NOW THEREFORE

BE IT RESOLVED, That in acknowledgement of the aforementioned donors' philanthropic support, the Board of Trustees hereby approves, in accordance with paragraph (D) of rule 3335-1-08 of the Ohio Administrative Code, that for the life of the physical facilities the aforementioned spaces be named the following:

- Ohio Dental Association Elevator Lobby (Room X302L)
- Bowen Legacy Dental - Robert K. Bowen, DDS, Richard W. Bowen, DDS, & Taryn Bowen Gehlert, DDS Student Clinic Operatory (Room 3319-02)
- Dr. Robert & Anita Rankin Student Clinic Operatory (Room 3319-04)
- Columbus Dental Society Student Clinic Operatory (Room 4319-02)