

**THURSDAY, NOVEMBER 21, 2019
ADVANCEMENT COMMITTEE MEETING**

Erin P. Hoeflinger
Alan A. Stockmeister
Alex Shumate
Abigail S. Wexner
Cheryl L. Krueger
Janice M. Bonsu
Alan VanderMolen
Janet Porter
Craig S. Bahner
Catherine Baumgardner
Janelle Jordan
Gifford Weary
Alec Wightman
Gary R. Heminger (*ex officio*)

Location: Longaberger Alumni House
Sanders Grand Lounge

Time: 8:00-9:45am

Public Session

ITEMS FOR DISCUSSION

1. *The Impact of Healthy Communities – Imran Nuri* 8:00-8:10am
2. *Advancement Scorecard – Michael Eicher* 8:10-8:20am
3. *Campaign Reporting – Michael Eicher* 8:20-8:35am
4. *Alumni Association Report – Dr. Catherine Baumgardner, Janelle Jordan* 8:35-8:50am














ITEMS FOR ACTION

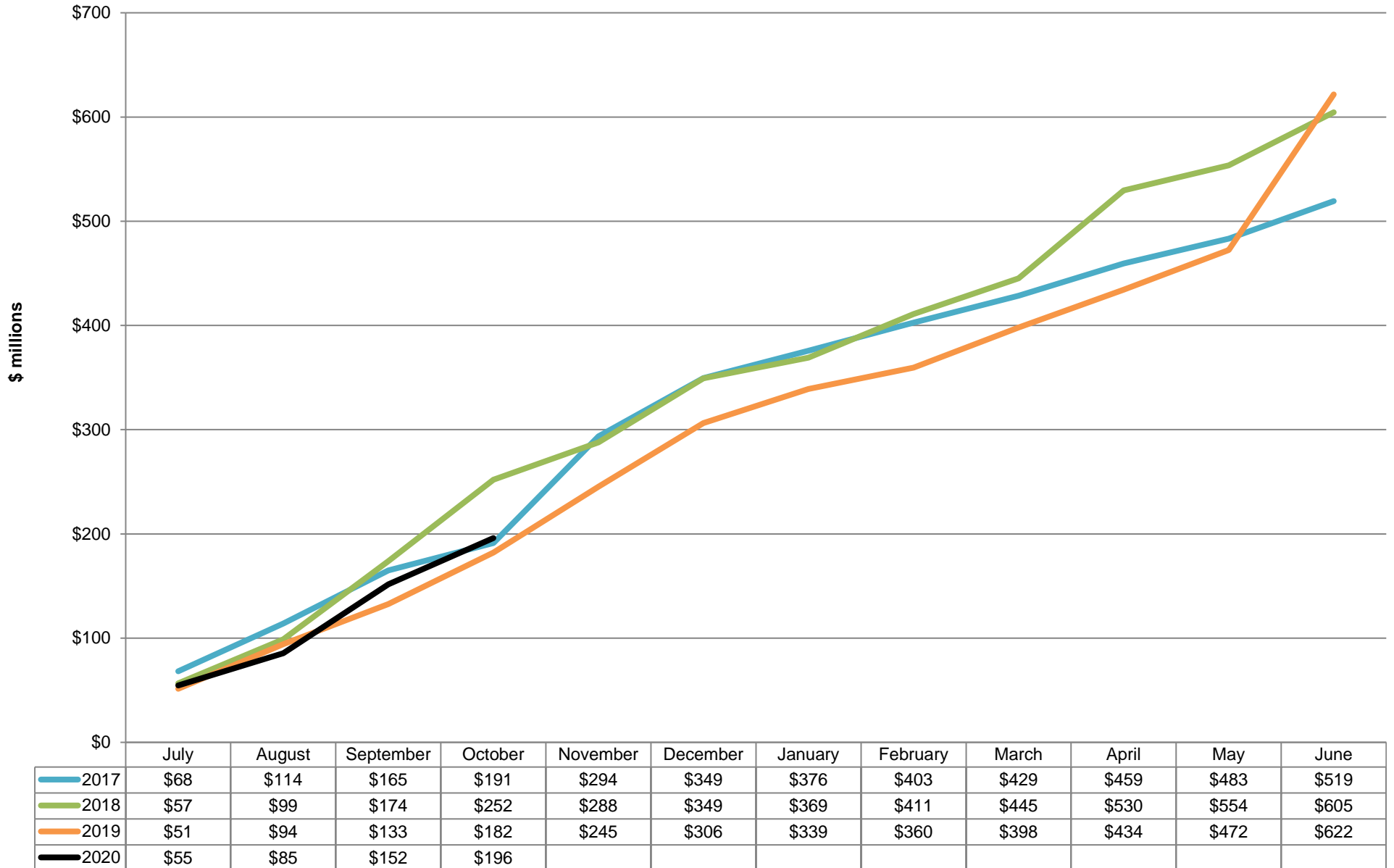
5. University Foundation Report – Dr. Gifford Weary, Alec Wightman 8:50-9:05am
6. Naming Approvals – Sara Rubin 9:05-9:10am
 - a. Naming of Multiple Spaces in the Covelli Center
 - b. Naming of Multiple Spaces in the Jennings Wrestling Facility
 - c. Naming of the Menard Family Drug Enforcement and Policy Center Suite
 - d. Naming of the Vertiv Classroom
 - e. Naming of Internal Spaces in the Veterinary Medical Center Hummel & Trueman Hospital for Companion Animals
 - f. Naming of the John and Mary Lib White Laboratory
 - g. *HAND-CARRY*: Naming of the Linda and Joe Chlapaty Laboratories

Executive Session

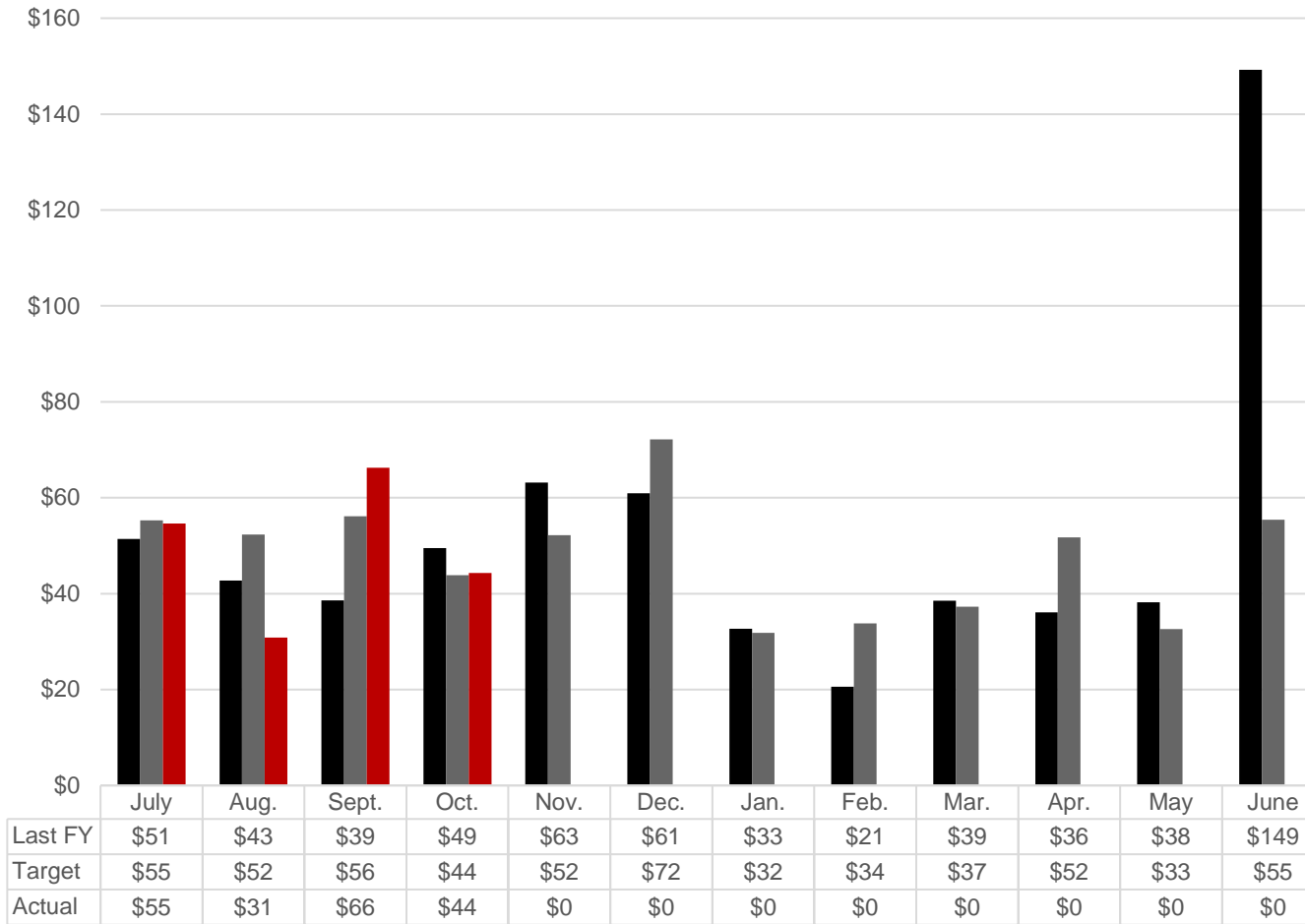
9:10-9:45am

ADVANCEMENT SCORECARD

DATA THROUGH OCTOBER 31, 2019	FY18	FY19	FY19 TO 10/31	FY20 TO 10/31	CURRENT STATUS	YTD Target/ Actual	FY20 GOAL	
A FISCAL YEAR MEASURES								
1. GIFTS AND PLEDGES	\$605M	\$623.3M	\$182.2M	\$196M		\$207.7M / 94.4%	\$575M	
2. CASH	\$448.4M	\$413.3M	\$131.8M	\$135.5M		\$128.8M / 105.1%	\$405M	
3. TOTAL DONORS	272,774	272,635	144,661	138,698		142,904 / 97.1%	275,000	
A. RENEWED DONORS	144,764	145,785	81,647	81,797		83,579 / 97.9%	150,000	
B. ACQUIRED AND REACQUIRED DONORS	128,010	126,850	63,014	56,901		59,835 / 95.1%	125,000	
B EVENTS								
1. CONSTITUENT ATTENDANCE ACROSS EVENTS	50,011	49,405	13,901	18,880		N/A	42,000	
2. AVERAGE NET PROMOTER SCORE	74.94	76	74.93	75.35		N/A	72	
C MARKETING								
1. CULTIVATED AUDIENCE	2,006,085	1,971,427	2,090,316	2,041,838		97.7%	2,083,875	
2. AUDIENCE RATE OF ENGAGEMENT	3.00%	5.63%	4.41%	6.38%		144.9%	6.00%	
				COMPARED TO PREVIOUS FY				
								
					TARGET BASED ON LAST 3 FY PERFORMANCE			
						≥ 95%		
						90% - 94.9%		
						< 90%		



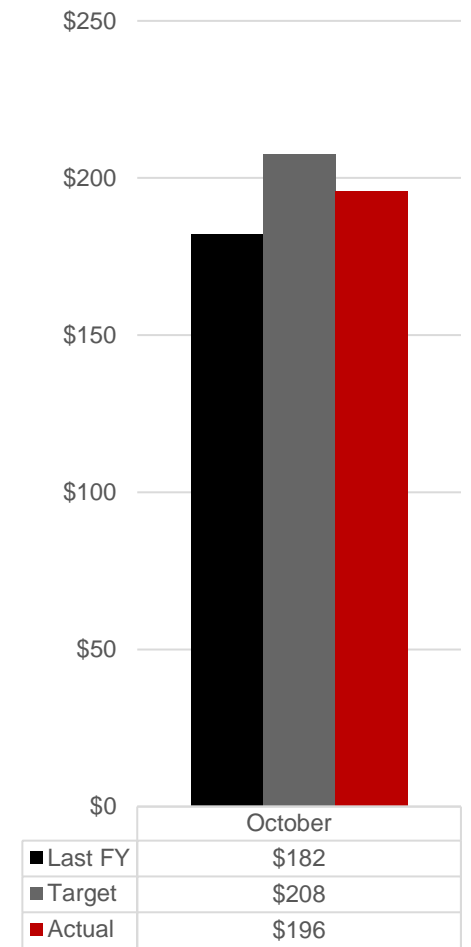
Monthly Activity - Last FY vs. Target vs. Actual



■ Last FY ■ Target ■ Actual

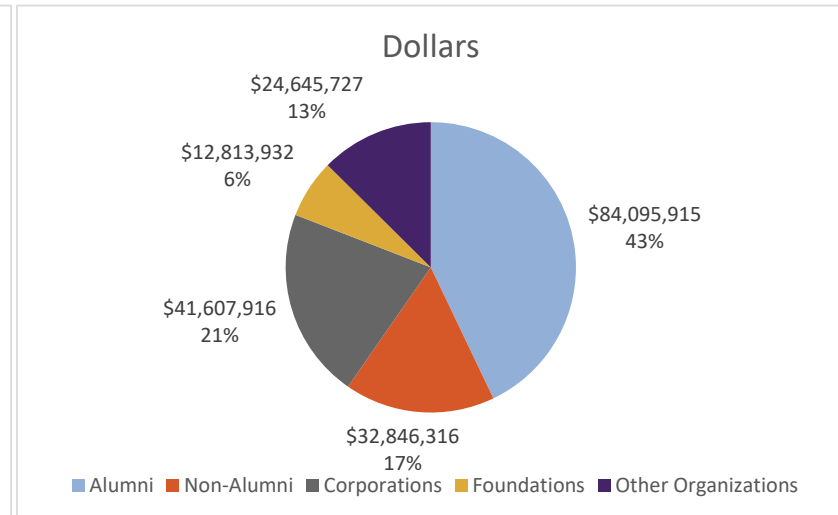
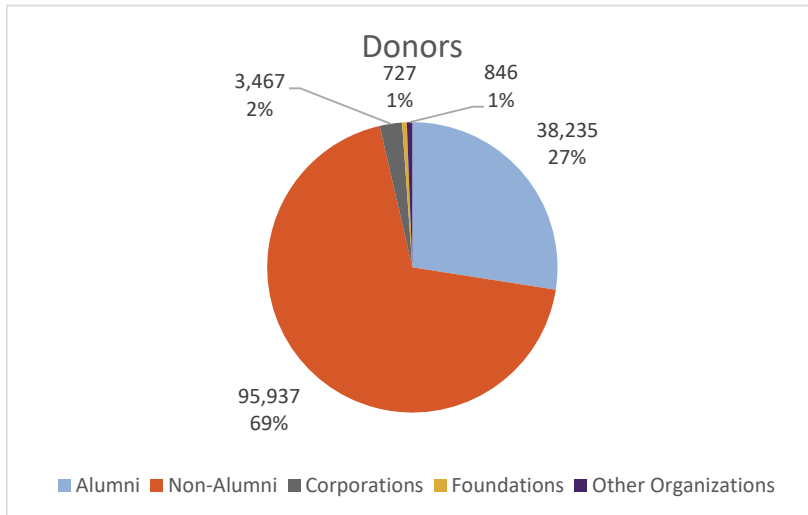
Target = (Last 3 FY % of total achieved at month end) * (Current Annual Goal)

Cumulative Totals



■ Last FY ■ Target ■ Actual




	7/1/2019 - 10/31/2019		7/1/2018 - 10/31/2018		% Change	
	Donors	Dollars	Donors	Dollars	Donors	Dollars
Individuals						
Alumni	38,235	\$84,095,915	39,802	\$49,485,782	-4%	70%
Non-Alumni	95,937	\$32,846,316	99,907	\$40,851,259	-4%	-20%
Individuals	134,172	\$116,942,231	139,709	\$90,337,041	-4%	29%
Organizations						
Corporations	3,467	\$41,607,916	3,941	\$49,856,026	-12%	-17%
Foundations	727	\$12,813,932	620	\$20,942,319	17%	-39%
Other Organizations	846	\$24,645,727	785	\$21,038,297	8%	17%
Organizations	5,040	\$79,067,574	5,346	\$91,836,642	-6%	-14%
Grand Total	139,212	\$196,009,806	145,055	\$182,173,683	-4%	8%






The Ohio State University



Fundraising Progress

Metric	Received to Date	Goal	% of Goal	\$ from Goal	Target	% of Target	\$ from Target	
New Fundraising Activity	\$1,776.62M	\$4,500.00M	39%	(\$2,723.38M)	\$1,668.80M	106%	\$107.81M	
Endowment	\$362.87M	\$875.00M	41%	(\$512.13M)	\$324.49M	112%	\$38.38M	
Capital	\$157.15M	\$718.50M	22%	(\$561.35M)	\$160.41M	98%	(\$3.26M)	

New Fundraising Activity current target of 37% of goal based on 8.65% annual growth for FY2017 through FY2023
 Endowment current target of 37% of goal based on 8.65% annual growth for FY2017 through FY2023
 Capital current target of 22% of goal based on scheduled approval of capital projects

% of Target > = 100% 
 % of Target between 95% and 100% 
 % of Target < 95% 

The Ohio State University

Raising \$4,500,000,000

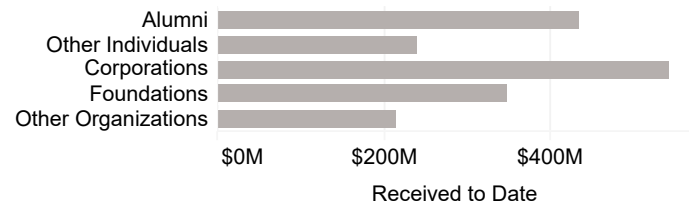
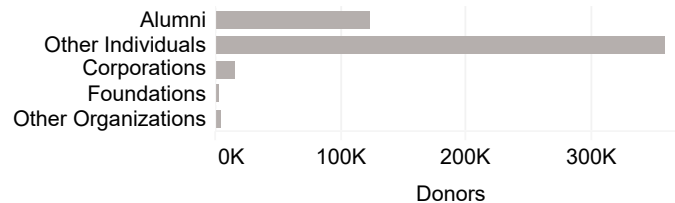
<u>Received to Date</u>	<u>Goal</u>	<u>% of Goal</u>	<u>\$ from Goal</u>	<u>Target</u>	<u>% of Target</u>	<u>\$ from Target</u>
\$1,776.62M	\$4,500.00M	39%	(\$2,723.38M)	\$1,668.80M	106%	\$107.81M



Current Target: 37% of goal

Donor Type Summary

		Donors	%	Received to Date	%
Individuals	Alumni	123,295	24.47%	\$432,763,593	24.36%
	Other Individuals	357,975	71.06%	\$240,452,567	13.53%
	Total	481,270	95.53%	\$673,216,160	37.89%
Organizations	Corporations	15,451	3.07%	\$542,461,148	30.53%
	Foundations	2,871	0.57%	\$347,200,563	19.54%
	Other Organizations	4,206	0.83%	\$213,738,929	12.03%
	Total	22,528	4.47%	\$1,103,400,640	62.11%
Grand Total		503,798	100.00%	\$1,776,616,800	100.00%



The Ohio State University

Raising \$875,000,000

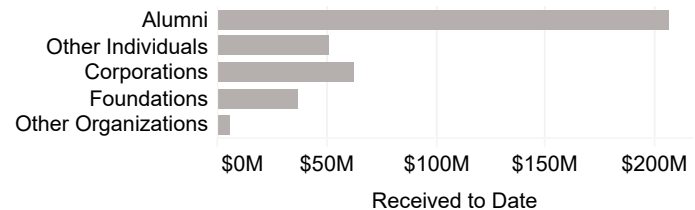
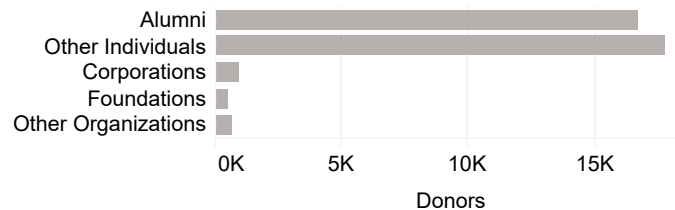
<u>Received to Date</u>	<u>Goal</u>	<u>% of Goal</u>	<u>\$ from Goal</u>	<u>Target</u>	<u>% of Target</u>	<u>\$ from Target</u>
\$362.87M	\$875.00M	41%	(\$512.13M)	\$324.49M	112%	\$38.38M



Current Target: 37% of goal

Donor Type Summary

		Donors	%	Received to Date	%
Individuals	Alumni	16,731	45.68%	\$206,846,097	57.00%
	Other Individuals	17,764	48.50%	\$50,813,138	14.00%
	Total	34,495	94.17%	\$257,659,236	71.01%
Organizations	Corporations	960	2.62%	\$62,132,721	17.12%
	Foundations	506	1.38%	\$36,998,339	10.20%
	Other Organizations	668	1.82%	\$6,077,705	1.67%
	Total	2,134	5.83%	\$105,208,765	28.99%
Grand Total		36,629	100.00%	\$362,868,001	100.00%



The Ohio State University

Raising \$718,500,000

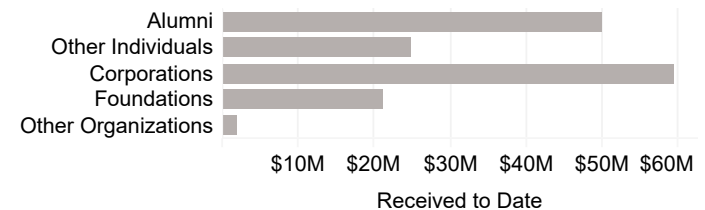
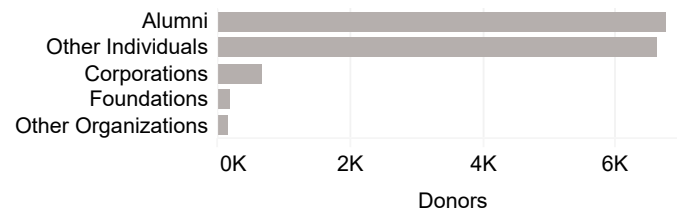
<u>Received to Date</u>	<u>Goal</u>	<u>% of Goal</u>	<u>\$ from Goal</u>	<u>Target</u>	<u>% of Target</u>	<u>\$ from Target</u>
\$157.15M	\$718.50M	22%	(\$561.35M)	\$160.41M	98%	(\$3.26M)



Current Target: 22% of goal

Donor Type Summary

		Donors	%	Received to Date	%
Individuals	Alumni	6,764	46.94%	\$49,900,151	31.75%
	Other Individuals	6,612	45.88%	\$24,780,234	15.77%
	Total	13,376	92.82%	\$74,680,385	47.52%
Organizations	Corporations	684	4.75%	\$59,534,045	37.88%
	Foundations	195	1.35%	\$21,031,052	13.38%
	Other Organizations	156	1.08%	\$1,909,144	1.21%
	Total	1,035	7.18%	\$82,474,241	52.48%
Grand Total		14,411	100.00%	\$157,154,626	100.00%






A gift to the Arts District is an investment in people and communities, and their potential to create vibrant futures.

From using dance to assist patients during physical rehabilitation to discovering how Shakespeare can help children with autism, Buckeyes are harnessing the arts to create healthy, vibrant communities.

It is this collaborative, creative potential that Ohio State aims to unleash within its evolving Arts District, one of the priority facility projects during *Time and Change: The Ohio State Campaign*.

Drawing upon creativity and ingenuity from nearly every discipline, the Arts District will become a hub for innovation, creative expression, experimentation and testing. It will become the front door to our Columbus campus, offering unprecedented access to students, faculty, staff and community members of all ages.

Read more stories at campaign.osu.edu.

A photograph of a young Black woman, Melanie Russell, with her hair in braids, wearing a vibrant red, long-sleeved, button-up dress. She is looking slightly to her right with a thoughtful expression. The background is blurred, suggesting an indoor event or stage setting.

Melanie is only able to become a doctor because of gifts from Buckeyes like you.

In middle school, Melanie Russell found her pathway to Ohio State by way of the Young Scholars Program (YSP), which empowers academically talented, first-generation students with financial need to pursue higher education.

With support from YSP, Melanie earned her bachelor's degree in biology and is now mentoring others like her through MEDPATH, a one-year program that better equips students from underrepresented groups for medical school.

Another of her accolades, Melanie was also chosen to be one of our Sesquicentennial Scholars, who receive scholarship support and leadership development to become more engaged citizens.

Melanie will continue to be committed to making our communities more healthy and vibrant — even before she graduates from Ohio State's College of Medicine in 2021, and long after we can call her “Dr. Russell.”

See more impact stories at campaign.osu.edu.

TIME
AND
CHANGE
THE OHIO STATE CAMPAIGN



The Ohio State University Alumni Association Report



1,000,000 PEOPLE

1,000,000 PEOPLE

TACKLEHUNGER

PENN STATE VS. OHIO STATE GIVING CHALLENGE

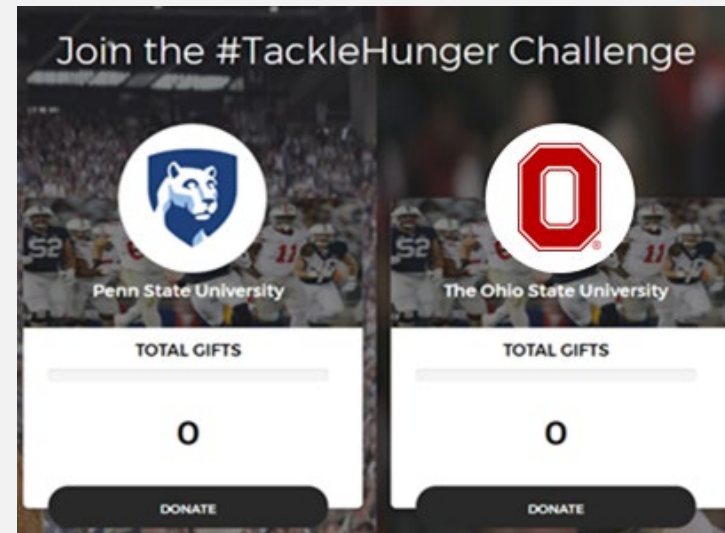
WHAT IS THE PENN STATE VS. OHIO STATE GIVING CHALLENGE?

A head-to-head competition between The Ohio State University and Penn State, and the winner will be the school to capture the **highest number of gifts** made to support their respective campus food pantries.

Leading up to Thanksgiving, it's a chance to rally alumni and friends around the issue of student food insecurity— and leading up to the Ohio State vs. Penn State football game, it's a chance to earn ultimate fan bragging rights.

WHEN IS THE CHALLENGE?

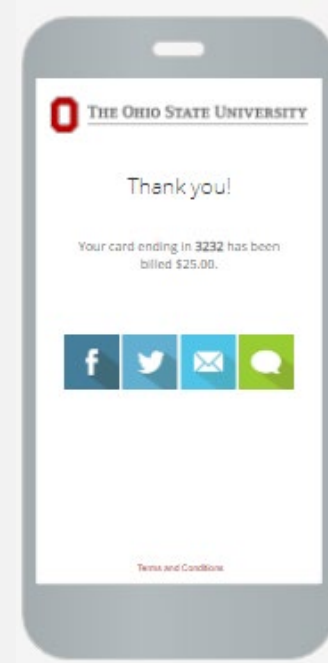
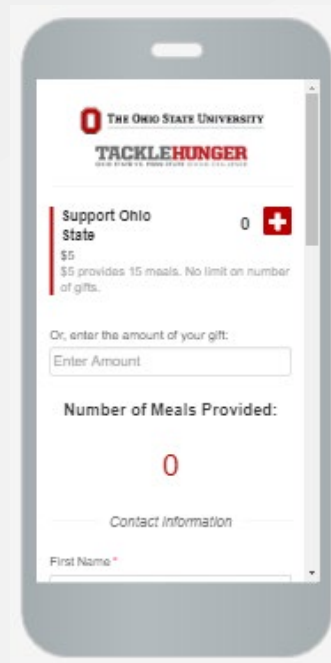
Sunday, November 17 at 12:00 a.m. EST through Saturday, November 23 at 11:59 p.m. EST



TACKLEHUNGER

PENN STATE VS. OHIO STATE GIVING CHALLENGE

Visit give.osu.edu/tacklehunger or text BEATPSU to 71777





UNIVERSITY FOUNDATION REPORT

Synopsis: Approval of The Ohio State University Foundation Report as of October 31, 2019, is proposed.

WHEREAS monies are solicited and received on behalf of the university from alumni, industry and various individuals in support of research, instructional activities and service; and

WHEREAS such gifts are received through The Ohio State University Foundation; and

WHEREAS this report includes: (i) the establishment of one (1) endowed chair: the Corrine Frick Research Chair in Heart Failure and Arrhythmia; two (2) endowed professorships: the Dr. Melvin L. Morris Endowed Professorship in Inorganic Chemistry and the Eric Byron Fix-Monda Endowed Professorship; one (1) endowed scholarship as part of the Joseph A. Alutto Global Leadership Initiative; and twenty-four (24) additional named endowed funds; and (ii) the revision of four (4) named endowed funds:

NOW THEREFORE

BE IT RESOLVED, That the Board of Trustees hereby approves The Ohio State University Foundation Report as of October 31, 2019.

	<u>Amount Establishing Endowment*</u>	<u>Total Commitment</u>
<u>Establishment of Named Endowed Fund (University)</u>		
Dr. Robert H. Knabe Scholarship Fund Established as a quasi-endowment November 21, 2019, with a fund transfer by the College of Dentistry of an unrestricted gift from the estate of Edna Alice Knabe to honor her deceased husband, Robert H. Knabe (DDS 1960); used to provides one or more scholarships to students who are enrolled in the College of Dentistry.	\$860,000.00	\$860,000.00
Burghes Endowment Fund Established as a quasi-endowment November 21, 2019, with a fund transfer by the Department of Biological Chemistry and Pharmacology; used at the discretion of the chair of the department.	\$500,000.00	\$500,000.00
Dorothy A. Feldkamp Student Assistance Fund for the College of Optometry Established as a quasi-endowment November 21, 2019, with a fund transfer by the College of Optometry of an estate gift from Dorothy A. Feldkamp; used to provide a rotating fund for student assistance. It was the donor's hope and request that the college use the fund in the form of a loan fund so that the recipients repay what they receive to make funds available to others on a continuing basis.	\$425,790.00	\$425,790.00
Mechanical Engineering Fund Established as a quasi-endowment November 21, 2019, with a fund transfer by the College of Engineering of a gift from the Paul Recknagel Trust; used to support mechanical engineering in the Department of Mechanical and Aerospace Engineering.	\$125,020.00	\$125,020.00
Associate Professor in History Research Award Fund Established as a quasi-endowment November 21, 2019, with a fund transfer of royalties by the College of Arts and Sciences; used to support an annual award to an associate professor in the college, Department of History. The award is intended to be used to advance a research project that will prepare an associate professor for promotion to the rank of full professor.	\$105,261.37	\$105,261.37
<u>Change in Description and Name of Named Endowed Fund (University)</u>		
From: The R. Reid and Grace H. Vance Logan Elm Press Education Fund To: The R. Reid and Grace H. Vance Printmaking Education Fund		
<u>Change in Description of Named Endowed Fund (University)</u>		
Jim Hopper Memorial Undergraduate Research Endowment Fund		
Welding Engineering Alumni Scholarship Fund		
<u>Establishment of Named Endowed Chair (Foundation)</u>		

Corrine Frick Research Chair in Heart Failure and Arrhythmia Established November 21, 2019, with a gift from Bob and Corrine Frick; used to support a research chair position in the specialty of heart failure and arrhythmia in the Davis Hearsh & Lung Research Institute whose research efforts support the work within the Bob and Corrine Frick Center for Heart Failure and Arrhythmia. The position shall be held by a nationally or internationally recognized researcher and physician or PhD faculty member.	\$2,000,000.00	\$2,000,000.00
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Establishment of Named Endowed Professorship (Foundation)

Dr. Melvin L. Morris Endowed Professorship in Inorganic Chemistry Established November 21, 2019, with estate gifts from Dr. Melvin L. Morris (BS 1951, MS 1955, PhD 1958); used for a professorship in inorganic chemistry.	\$2,134,849.68	\$2,134,849.68
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Eric Byron Fix-Monda Endowed Professorship Established November 21, 2019, with gifts from Keith Monda (BS 1968, MA 1971) and Linda Monda; used for a professorship in behavioral finance and economics. It is the donors' preference that the appointee has global perspective and that they will be committed to embracing and encouraging students to seek experiences that prepare them to be citizens of the world.	\$2,000,000.00	\$2,000,000.00
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Establishment of Named Endowed Fund (Foundation)

The Bonnie and Albert Van Fossen Endowment Fund for the Chadwick Arboretum & Learning Gardens Established November 21, 2019, with an estate gift from Dr. Albert W. Van Fossen (BS 1949, MD 1954); used for necessary expenses to enhance the landscape and natural beauty of the university through the Chadwick Arboretum & Learning Gardens. It is the donor's intention to provide for the creation of new gardens or new developments in existing gardens. Expenses may include, but are not limited to, plant materials, hardscape, masonry, sculptures and other artwork, and professional advice and services at the discretion of the director of the arboretum. The annual distribution is not intended to be a substitute for expenses the University would be responsible for in the normal course of business (budgetary support for the Arboretum, landscaping for new building projects, etc.).	\$750,000.00	\$750,000.00
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Rattan Lal Endowment Fund for the Carbon Management and Sequestration Center Established November 21, 2019, with gifts from Dr. Rattan Lal (PhD 1968); reinvested in the endowment principal for three years after the fund is established, at the discretion of the highest ranking official in the College of Food, Agricultural, and Environmental Sciences or his/her designee. Thereafter, used to support the work of the Carbon Management and Sequestration Center, or related activities, limited to programming, research, salaries, and fellowships focused on sustainable management of soil resources for food and climate.	\$539,498.48	\$539,498.48
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<p>Dr. Michael W. Rohovsky Veterinary Scholarship Fund Established November 21, 2019, with a gift from Dr. Michael W. Rohovsky (DVM 1960, MS 1965, PhD 1967); used to provide one or more scholarships to fourth year students who are pursuing their Doctor of Veterinary Medicine in the College of Veterinary Medicine with preference given to students planning to pursue a Master's or PhD in a veterinary-related field and who have displayed interest in research by participating in the summer research program or other similar programs. It is the donor's desire to provide as significant financial support as possible to one eligible recipient. Any remaining distribution shall be used to provide as significant financial support as possible to additional eligible recipients.</p>	\$497,622.72	\$497,622.72
<p>The O. Lynn Deniston Scholarship Endowment Fund in Animal Science Established November 21, 2019, with an estate gift from Dr. O. Lynn Deniston (BS 1954); provides renewable scholarship support to one or more undergraduate students enrolled in the College of Food, Agricultural, and Environmental Sciences with preference given to students majoring in Animal Science.</p>	\$250,000.00	\$250,000.00
<p>Martha S. Pitzer Center for Women, Children, and Youth Endowment Fund Established November 21, 2019, with gifts from the Pitzer Family Foundation; used to support the Martha S. Pitzer Center for Women, Children, and Youth.</p>	\$100,050.00	\$100,050.00
<p>Greek Programming Board Community Fund Established November 21, 2019, with gifts from the Greek Programming Board; used to support education, leadership, programming, and scholarships for the sorority and fraternity community.</p>	\$100,000.00	\$100,000.00
<p>Russell M. Pitzer Supercomputer Support Fund Established November 21, 2019, with a gift from the Pitzer Family Foundation; used to support the use of equipment and technology at the Ohio Supercomputer Center. Expenditures may include, but are not limited to research, using available hardware and software, and training. If at any time the center ceases to exist, the annual distribution may be used for similar research and learning purposes in the Department of Chemistry and Biochemistry.</p>	\$100,000.00	\$100,000.00
<p>Swanson-Harbage International Scholarship Fund Established November 21, 2019, with gifts from Robin Harbage (MBA, 1979) and Katherin Swanson-Harbage (MA 1980) and University matching gifts as part of the Joseph A. Alutto Global Leadership Initiative; used to provide scholarship(s) to undergraduate or graduate students enrolled in the Max M. Fisher College of Business to support critical, action-based, learning experiences around the world.</p>	\$100,000.00	\$100,000.00
<p>James F. Valentine and Valentine Family Endowment Fund Established November 21, 2019, with a gift from James Frederick Valentine (BS 1984); used to provide one or more renewable scholarship(s) to undergraduate students who are enrolled in the College of Engineering and are studying in the Department of Electrical and Computer Engineering. Candidates must demonstrate financial need and leadership abilities and have experience volunteering in the community. Preference shall be given to candidates who graduated from a high school in Hamilton County, Ohio. It is the donor's desire to provide as significant financial support as possible to one eligible recipient. Any remaining distribution shall be used to provide as significant financial support as possible to additional eligible recipients.</p>	\$100,000.00	\$100,000.00

<p>Larry Robertson Endowed Fund Established November 21, 2019, with gifts from Dr. Pamela L. Boner (PhD 1997), Dr. Larry W. Robertson and Janet E. Robertson (BS 1984); used to support travel and other related expenses necessary for graduate students in the College of Pharmacy, Division of Medicinal Chemistry and Pharmacognosy to attend professional conferences and student stipends.</p>	\$58,974.44	\$58,974.44
<p>The Steven R. Meadows M.D. Resident Global Mission Fund Established November 21, 2019, with gifts from Julie P. Meadows (MA 1996); used for the cost of travel, equipment, supplies for medical outreach/missions by Ophthalmology medical students, residents and fellows providing medical education and/or care to foreign or United States communities.</p>	\$58,390.00	\$58,390.00
<p>LGBT Leadership Scholarship Fund in Medicine Established November 21, 2019, with gifts from medical alumni of the College of Medicine and friends; used to provide scholarships to medical student(s) enrolled in the college. Candidates must demonstrate academic merit or financial need and leadership qualities. It is the donors' desire that the scholarships be awarded with particular attention to, but not limited to, students who either identify as a member of or have shown a strong positive commitment to the lesbian, gay, bi-sexual and transgender (LGBT) community.</p>	\$58,414.16	\$58,414.16
<p>Edda W. Keyserling Scholarship Fund Established November 21, 2019, with gifts from Edda W. Keyserling (BS 1965); used to provide tuition scholarships for out-of-state students enrolled in the College of Education and Human Ecology who are studying education.</p>	\$54,250.00	\$54,250.00
<p>The Medical Class of 1979 Scholarship Endowed Fund Established November 21, 2019, with gifts from members of the medical class of 1979, friends, family, and colleagues; used to provide one or more scholarships to medical students in the College of Medicine who demonstrate financial need and are in good academic standing.</p>	\$51,070.00	\$51,070.00
<p>James and Sharon Doyle Endowed Scholarship Fund Established November 21, 2019, with gifts from James (BS 1968, MBA 1969) and Sharon (BS 1966) Doyle; divided equally between the Max M. Fisher College of Business, the College of Education and Human Ecology, and the College of Engineering and used to provide need-based tuition support to undergraduate students.</p>	\$50,005.50	\$50,005.50
<p>Joe "Pops" Allen Wrestling Scholarship Fund Established November 21, 2019, with gifts from Douglas Allen and Nanci J. Allen; used to supplement the grant-in-aid costs of an undergraduate student-athlete who is a member of the wrestling team</p>	\$50,000.00	\$100,000.00

<p>The Todd and Kelly Kranz Leadership Fund in Food, Agricultural, and Environmental Sciences Established November 21, 2019, with gifts from D. Todd Kranz (BS 1983) and Kelly J. Kranz (BS 1983); used to provide a renewable scholarship to an undergraduate student ranked as a junior or senior, or a graduate student who is enrolled in the College of Food, Agricultural, and Environmental Sciences, majoring or minoring in Agricultural Business and/or Animal Sciences and involved in a leadership position in one or more student organizations. First preference shall be given to candidates who are members of the Alpha Gamma Sigma Fraternity.</p>	<p>\$50,000.00</p>	<p>\$50,000.00</p>
<p>Charles and Susan Newirth Innovation Fund in Moving Image Production Established November 21, 2019, with gifts from Charles Newirth (BA 1977) and Susan Newirth; used to provide one or more scholarships to students in Moving Image Production or successor program. Preference shall be given to students who demonstrate financial need. If no students meet the selection criteria, the scholarship will be open to all students who are enrolled in the College of Arts and Sciences. Scholarships may be used for, but are not limited to, experiential learning opportunities including internships, research projects, and scholarly travel.</p>	<p>\$50,000.00</p>	<p>\$50,000.00</p>
<p>Thomas and Frances Scono Endowed Fund Established November 21, 2019, with gifts from Thomas E. Scono (BS 1980) and Frances C. Scono (BS 1980); used to provide renewable scholarships to students enrolled in the Doctor of Pharmacy program (PharmD) who have demonstrated an interest in pursuing retail independent pharmacy or hospital pharmacy.</p>	<p>\$50,000.00</p>	<p>\$50,000.00</p>
<p>The Jonathan S. Sparer, FAIA, Endowment Fund Established November 21, 2019, with gifts from Jonathan "Jon" S. Sparer, FAIA (BS 1977). Jon, who wishes to support the LGBTQ community, is passionate about community service to advance the causes of individuals and diverse groups; used to provide scholarships to students who are enrolled in the Architecture Section of the Austin E. Knowlton School of Architecture who have demonstrated experience in or commitment to working with LGBTQ organizations or to promoting the needs of LGBTQ individuals and participating in one of the school's travel programs. Secondarily, those eligible will be selected based upon leadership potential, academic standing and financial need.</p>	<p>\$50,000.00</p>	<p>\$50,000.00</p>

Change in Description of Named Endowed Fund (Foundation)

Adrienne and Sidney Chafetz Endowment Fund

Total \$11,269,196.35

*Amounts establishing endowments as of October 31, 2019.

Dr. Robert H. Knabe Scholarship Fund

The Board of Trustees of The Ohio State University shall establish the Dr. Robert H. Knabe Scholarship Fund, as a quasi-endowment, effective November 21, 2019, with a fund transfer by the College of Dentistry of an unrestricted gift from the estate of Edna Alice Knabe to honor her deceased husband, Robert H. Knabe (DDS 1960).

The annual distribution from this fund provides one or more scholarships to students who are enrolled in the College of Dentistry. Scholarship recipients, the number of recipients, and amount of each scholarship shall be determined in accordance with the then current guidelines and procedures for scholarship administration established by the college, in consultation with Student Financial Aid.

The Ohio State University's mission and admissions policy supports educational diversity. The University may modify any criteria used to select scholarship recipients should the criteria be found, in whole or in part, to be contrary to federal or state law or University policy.

The highest ranking official in the College of Dentistry or his/her designee has the discretion to hold all or a portion of the unused distribution in the distribution fund to be used in subsequent years, and/or reinvest all or a portion of the unused distribution in the endowment principal.

The investment and management of and expenditures from all endowment funds shall be in accordance with University policies and procedures, as approved by the Board of Trustees. As authorized by the Board of Trustees, a fee may be assessed against the endowment portfolio for the University's costs of development and fund management.

It is the desire of the College of Dentistry that the quasi-endowment established herein should benefit the University in perpetuity. Should the University units referenced in this endowment restructure in the future, the terms of the endowment shall apply to their successors in interest. The University may modify the purpose of this fund, in consultation with the unit named above. In accordance with Ohio Revised Code, if the purpose of the fund becomes unlawful, impracticable, impossible to achieve, or wasteful, the University, may modify the purpose of this fund. The University shall consult the highest ranking official in the college or his/her designee to identify a similar purpose consistent with the original intent of the unit. Modifications to endowed funds shall be approved by the University's Board of Trustees, in accordance with the policies of the University.

Burghes Endowment Fund

The Board of Trustees of The Ohio State University shall establish the Burghes Endowment Fund, as a quasi-endowment, effective November 21, 2019, with a fund transfer by the Department of Biological Chemistry and Pharmacology.

The annual distribution from this fund shall be used at the discretion of the chair of the Department of Biological Chemistry and Pharmacology. Expenditures shall be approved in accordance with the then current guidelines and procedures established by the College of Medicine.

The highest ranking official in the College of Medicine or his/her designee has the discretion to hold all or a portion of the unused distribution in the distribution fund to be used in subsequent years, and/or reinvest all or a portion of the unused distribution in the endowment principal.

The investment and management of and expenditures from all endowment funds shall be in accordance with University policies and procedures, as approved by the Board of Trustees. As authorized by the Board of Trustees, a fee may be assessed against the endowment portfolio for the University's costs of development and fund management.

It is the desire of the Department of Biological Chemistry and Pharmacology that the quasi-endowment established herein should benefit the University in perpetuity. Should the University units referenced in this endowment restructure in the future, the terms of the endowment shall apply to their successors in interest. The University may modify the purpose of this fund, in consultation with the unit named above. In accordance with Ohio Revised Code, if the purpose of the fund becomes unlawful, impracticable, impossible to achieve, or wasteful, the University, may modify the purpose of this fund. The University shall consult the highest ranking official in the College of Medicine or his/her designee to identify a similar purpose consistent with the original intent of the unit. Modifications to endowed funds shall be approved by the University's Board of Trustees, in accordance with the policies of the University.

Dorothy A. Feldkamp Student Assistance Fund for the College of Optometry

The Board of Trustees of The Ohio State University shall establish the Dorothy A. Feldkamp Student Assistance Fund for the College of Optometry, as a quasi-endowment, effective November 21, 2019, with a fund transfer by the College of Optometry of an estate gift from Dorothy A. Feldkamp.

The annual distribution from this fund provides a rotating fund for student assistance. It was the donor's hope and request that the College of Optometry use the fund in the form of a loan fund so that the recipients repay what they receive to make funds available to others on a continuing basis. Scholarship recipients, the number of recipients, and amount of each scholarship shall be determined in accordance with the then current guidelines and procedures for scholarship administration established by the college, in consultation with Student Financial Aid.

The Ohio State University's mission and admissions policy supports educational diversity. The University may modify any criteria used to select scholarship recipients should the criteria be found, in whole or in part, to be contrary to federal or state law or University policy.

The highest ranking official in the College of Optometry or his/her designee has the discretion to hold all or a portion of the unused distribution in the distribution fund to be used in subsequent years, and/or reinvest all or a portion of the unused distribution in the endowment principal.

The investment and management of and expenditures from all endowment funds shall be in accordance with University policies and procedures, as approved by the Board of Trustees. As authorized by the Board of Trustees, a fee may be assessed against the endowment portfolio for the University's costs of development and fund management.

It is the desire of the College of Optometry that the quasi-endowment established herein should benefit the University in perpetuity. Should the University units referenced in this endowment restructure in the future, the terms of the endowment shall apply to their successors in interest. The University may modify the purpose of this fund, in consultation with the college named above. In accordance with Ohio Revised Code, if the purpose of the fund becomes unlawful, impracticable, impossible to achieve, or wasteful, the University, may modify the purpose of this fund. The University shall consult the highest ranking official in the college or his/her designee to identify a similar purpose consistent with the original intent of the donor. Modifications to endowed funds shall be approved by the University's Board of Trustees, in accordance with the policies of the University.

Mechanical Engineering Fund

The Board of Trustees of The Ohio State University shall establish the Mechanical Engineering Fund, as a quasi-endowment, effective November 21, 2019, with a fund transfer by the College of Engineering of a gift from the Paul Recknagel Trust.

The annual distribution from this fund supports mechanical engineering in the Department of Mechanical and Aerospace Engineering. Expenditures shall be approved in accordance with the current guidelines and procedures established by the College of Engineering.

The highest ranking official in the College of Engineering or his/her designee has the discretion to hold all or a portion of the unused distribution in the distribution fund to be used in subsequent years, and/or reinvest all or a portion of the unused distribution in the endowment principal.

The investment and management of and expenditures from all endowment funds shall be in accordance with University policies and procedures, as approved by the Board of Trustees. As authorized by the Board of Trustees, a fee may be assessed against the endowment portfolio for the University's costs of development and fund management.

It is the desire of the College of Engineering that the quasi-endowment established herein should benefit the University in perpetuity. Should the University units referenced in this endowment restructure in the future, the terms of the endowment shall apply to their successors in interest. The University may modify the purpose of this fund, in consultation with the unit named above. In accordance with Ohio Revised Code, if the purpose of the fund becomes unlawful, impracticable, impossible to achieve, or wasteful, the University, may modify the purpose of this fund. The University shall consult the highest ranking official in the college or his/her designee to identify a similar purpose consistent with the original intent of the unit. Modifications to endowed funds shall be approved by the University's Board of Trustees, in accordance with the policies of the University.

Associate Professor in History Research Award Fund

The Board of Trustees of The Ohio State University shall establish the Associate Professor in History Research Award Fund, as a quasi-endowment, effective November 21, 2019, with a fund transfer of royalties by the College of Arts and Sciences.

The annual distribution from this fund supports an annual award to an associate professor in the College of Arts and Sciences, Department of History. The award is intended to be used to advance a research project that will prepare an associate professor for promotion to the rank of full professor. Expenditures shall be approved in accordance with the then current guidelines and procedures established by the college.

The highest ranking official in the College of Arts and Sciences or his/her designee has the discretion to hold all or a portion of the unused distribution in the distribution fund to be used in subsequent years, and/or reinvest all or a portion of the unused distribution in the endowment principal.

The investment and management of and expenditures from all endowment funds shall be in accordance with University policies and procedures, as approved by the Board of Trustees. As authorized by the Board of Trustees, a fee may be assessed against the endowment portfolio for the University's costs of development and fund management.

It is the desire of the College of Arts and Sciences that the quasi-endowment established herein should benefit the University in perpetuity. Should the University units referenced in this endowment restructure in the future, the terms of the endowment shall apply to their successors in interest. The University may modify the purpose of this fund, in consultation with the unit named above. In accordance with Ohio Revised Code, if the purpose of the fund becomes unlawful, impracticable, impossible to achieve, or wasteful, the University, may modify the purpose of this fund. The University shall consult the highest ranking official in the college or his/her designee to identify a similar purpose consistent with the original intent of the unit. Modifications to endowed funds shall be approved by the University's Board of Trustees, in accordance with the policies of the University.

The R. Reid and Grace H. Vance Printmaking Education Fund

The R. Reid and Grace H. Vance Logan Elm Press Education Fund was established April 4, 2008, by the Board of Trustees of The Ohio State University with gifts from Grace Vance in memory of her husband. Effective November 21, 2019, the fund name and description shall be revised.

The Logan Elm Press, a joint collaboration between the College of Arts and Sciences and University Libraries, was founded in 1978 with a mission to facilitate teaching and learning experiences around the art of printmaking. The press suspended operations in 2015 and formally closed in 2019. The Department of Art will continue to support scholarly and instructional experiences in printmaking.

The annual distribution from this fund shall be designated to the Department of Art to be used at the discretion of the department's chair or his/her designee for the art of printmaking. Expenditures shall be approved in accordance with the then current guidelines and procedures established by the College of Arts and Sciences.

The highest ranking official in the College of Arts and Sciences or his/her designee has the discretion to hold all or a portion of the unused distribution in the distribution fund to be used in subsequent years, and/or reinvest all or a portion of the unused distribution in the endowment principal.

The investment and management of and expenditures from all endowment funds shall be in accordance with University policies and procedures as approved by the Board of Trustees. As authorized by the Board of Trustees, a fee may be assessed against the endowment portfolio for the University's costs of development and fund management.

It is the desire of the donor that the endowment established herein should benefit the University in perpetuity. The University reserves the right to modify the purposes of this fund, however, in consultation with the donor named above, or if such purposes become unlawful, impracticable, impossible to achieve, or wasteful, provided that such fund shall only be used for the University's charitable purposes. In seeking such modification, the University shall consult the highest ranking official in the College of Arts and Sciences or his/her designee. Modifications to endowed funds shall be approved by the University's Board of Trustees, in accordance with the policies of the University.

Jim Hopper Memorial Undergraduate Research Endowment Fund

The Board of Trustees of The Ohio State University shall establish the Jim Hopper Memorial Undergraduate Research Endowment Fund, as a quasi-endowment, effective August 30, 2019, with gifts from friends and family, and a fund transfer by the College of Arts and Sciences, Department of Molecular Genetics. Effective November 21, 2019, the fund description shall be revised.

The annual distribution from this fund shall be used to provide student support for undergraduate research within the College of Arts and Sciences, Department of Molecular Genetics. Recipients shall be selected in accordance with the then current guidelines and procedures for student support established by the college, in consultation with Student Financial Aid. Support is renewable as long as the recipients are in good standing with the University and meet the selection criteria.

The Ohio State University's mission and admissions policy supports educational diversity. The University may modify any criteria used to select student support recipients should the criteria be found, in whole or in part, to be contrary to federal or state law or University policy.

The highest ranking official in the College of Arts and Sciences or his/her designee has the discretion to hold all or a portion of the unused distribution in the distribution fund to be used in subsequent years, and/or reinvest all or a portion of the unused distribution in the endowment principal.

The investment and management of and expenditures from all endowment funds shall be in accordance with University policies and procedures, as approved by the Board of Trustees. As authorized by the Board of Trustees, a fee may be assessed against the endowment portfolio for the University's costs of development and fund management.

It is the desire of the donors and the College of Arts and Sciences, Department of Molecular Genetics that the quasi-endowment established herein should benefit the University in perpetuity. The University may modify the purpose of this fund, in consultation with the donors named above. In accordance with Ohio Revised Code, if the purpose of the fund becomes unlawful, impracticable, impossible to achieve, or wasteful, the University, may modify the purpose of this fund with approval from the Ohio Attorney General. The University shall consult the highest ranking official in the college or his/her designee to identify a similar purpose consistent with the original intent of the donors. Modifications to endowed funds shall be approved by the University's Board of Trustees, in accordance with the policies of the University.

Welding Engineering Alumni Scholarship Fund

The Welding Engineering Alumni Scholarship Fund was established May 14, 2010 by the Board of Trustees of The Ohio State University with gifts from alumni and friends including gifts made in memory of Professor J. R. Stitt from his daughter Ethel Stitt Ekland of Tacoma, Washington and Jeffrey W. Post (BWE 1966) of San Antonio, Texas. Effective November 21, 2019, the fund description shall be revised.

J. Ray Stitt was a very early instructor in the University's welding engineering program before it became a department. He later went on to prominence as an expert in the flame straightening field.

The annual distribution from this fund provides merit-based scholarships for students who are enrolled in the College of Engineering and majoring in welding engineering. A portion of this financial aid will be awarded in the name of J. R. Stitt. Scholarship recipients, the number of recipients, and amount of each scholarship shall be determined in accordance with the then current guidelines and procedures for scholarship administration established by the college, in consultation with Student Financial Aid.

The Ohio State University's mission and admissions policy supports educational diversity. The University may modify any criteria used to select scholarship recipients should the criteria be found, in whole or in part, to be contrary to federal or state law or University policy.

The highest ranking official in the College of Engineering or his/her designee has the discretion to hold all or a portion of the unused distribution in the distribution fund to be used in subsequent years, and/or reinvest all or a portion of the unused distribution in the endowment principal.

The investment and management of and expenditures from all endowment funds shall be in accordance with University policies and procedures, as approved by the Board of Trustees. As authorized by the Board of Trustees, a fee may be assessed against the endowment portfolio for the University's costs of development and fund management.

It is the desire of the donors that the endowment established herein should benefit the University in perpetuity. Should the University units referenced in this endowment restructure in the future, the terms of the endowment shall apply to their successors in interest. The University may modify the purpose of this fund, in consultation with the donors named above. In accordance with Ohio Revised Code, if the purpose of the fund becomes unlawful, impracticable, impossible to achieve, or wasteful, the University, may modify the purpose of this fund. The University shall consult the highest ranking official in the College of Engineering or his/her designee to identify a similar purpose consistent with the original intent of the donors. Modifications to endowed funds shall be approved by the University's Board of Trustees, in accordance with the policies of the University.

Corrine Frick Research Chair in Heart Failure and Arrhythmia

The Board of Trustees of The Ohio State University, in accordance with the guidelines approved by the Board of Directors of The Ohio State University Foundation, shall establish the Corrine Frick Research Chair in Heart Failure and Arrhythmia effective November 21, 2019, with a gift from Bob and Corrine Frick.

The annual distribution from this fund shall be used to support a research chair position in the specialty of heart failure and arrhythmia in the Davis Hearsh & Lung Research Institute whose research efforts support the work within the Bob and Corrine Frick Center for Heart Failure and Arrhythmia. The position shall be held by a nationally or internationally recognized researcher and physician or PhD faculty member. Appointment to the position shall be made by the University's Board of Trustees and is reviewed no less than every four years by the dean of the College of Medicine to determine compliance with the intent of the donors as well as the academic and research standards of the University.

In any given year that the endowment distribution is not fully used for its intended purpose, the unused portion should be held in the distribution account to be used in subsequent years and only for the purposes of the endowment, or reinvested in the endowment principal at the discretion of the dean of the College of Medicine or his/her designee.

The investment and management of and expenditures from all endowment funds shall be in accordance with University policies and procedures, as approved by the Board of Trustees. As authorized by the Board of Trustees, a fee may be assessed against the endowment portfolio for the University's costs of development and fund management.

It is the desire of the donors that the endowment established herein should benefit the University in perpetuity. The University and the Foundation reserve the right to modify the purposes of this fund, however, in consultation with the donors named above, or if such purposes become unlawful, impracticable, impossible to achieve, or wasteful, provided that such fund shall only be used for the University's charitable purposes. In seeking such modification, the University and the Foundation shall consult the dean of the College of Medicine or his/her designee. Modifications to endowed funds shall be approved by the University's Board of Trustees and the Foundation's Board of Directors, in accordance with the policies of the University and Foundation.

Dr. Melvin L. Morris Endowed Professorship in Inorganic Chemistry

The Board of Trustees of The Ohio State University, in accordance with the guidelines approved by the Board of Directors of The Ohio State University Foundation, shall establish the Dr. Melvin L. Morris Endowed Professorship in Inorganic Chemistry effective November 21, 2019, with estate gifts from Dr. Melvin L. Morris (BS 1951, MS 1955, PhD 1958).

The annual distribution from this fund shall be used for a professorship in inorganic chemistry. The position holder shall be appointed and reviewed in accordance with the current guidelines and procedures for faculty appointment.

The highest ranking official in the College of Arts and Sciences or his/her designee has the discretion to hold all or a portion of the unused distribution in the distribution fund to be used in subsequent years, and/or reinvest all or a portion of the unused distribution in the endowment principal.

The investment and management of and expenditures from all endowment funds shall be in accordance with University policies and procedures, as approved by the Board of Trustees. As authorized by the Board of Trustees, a fee may be assessed against the endowment portfolio for the University's costs of development and fund management.

It is the desire of the donor that the endowment established herein should benefit the University in perpetuity. Should the University units referenced in this endowment restructure in the future, the terms of the endowment shall apply to their successors in interest. In accordance with Ohio Revised Code, if the purpose of the fund becomes unlawful, impracticable, impossible to achieve, or wasteful, the University and Foundation, may modify the purpose of this fund. The University and the Foundation shall consult the highest ranking official in the College of Arts and Sciences or his/her designee to identify a similar purpose consistent with the original intent of the donor. Modifications to endowed funds shall be approved by the University's Board of Trustees and the Foundation's Board of Directors, in accordance with the policies of the University and Foundation.

Eric Byron Fix-Monda Endowed Professorship

The Board of Trustees of The Ohio State University, in accordance with the guidelines approved by the Board of Directors of The Ohio State University Foundation, shall establish the Eric Byron Fix-Monda Endowed Professorship effective November 21, 2019, with gifts from Keith Monda (BS 1968, MA 1971) and Linda Monda.

The annual distribution from this fund shall be used for a professorship in behavioral finance and economics. Appointment to the position shall be recommended to the provost by the dean of the Max M. Fisher College of Business and the executive dean of the College of Arts and Sciences and approved by the University's Board of Trustees. The activities of the professorship shall be reviewed no less than every four years to determine compliance with the intent of the donors as well as the academic and research standards of the University. It is the donors' preference that the appointee has global perspective and that they will be committed to embracing and encouraging students to seek experiences that prepare them to be citizens of the world.

The dean of the Max M. Fisher College of Business and the executive dean of the College of Arts and Sciences or their designees have the discretion to hold all or a portion of the unused distribution in the distribution fund to be used in subsequent years, and/or reinvest all or a portion of the unused distribution in the endowment principal.

The investment and management of and expenditures from all endowment funds shall be in accordance with University policies and procedures, as approved by the Board of Trustees. As authorized by the Board of Trustees, a fee may be assessed against the endowment portfolio for the University's costs of development and fund management.

It is the desire of the donors that the endowment established herein should benefit the University in perpetuity. Should the University units referenced in this endowment restructure in the future, the terms of the endowment shall apply to their successors in interest. The University and the Foundation may modify the purpose of this fund, in consultation with the donors named above. In accordance with Ohio Revised Code, if the purpose of the fund becomes unlawful, impracticable, impossible to achieve, or wasteful, the University and Foundation, may modify the purpose of this fund. The University and the Foundation shall consult the dean of the Max M. Fisher College of Business and the executive dean of the College of Arts and Sciences or their designees to identify a similar purpose consistent with the original intent of the donors. Modifications to endowed funds shall be approved by the University's Board of Trustees and the Foundation's Board of Directors, in accordance with the policies of the University and Foundation.

The Bonnie and Albert Van Fossen Endowment Fund for the Chadwick Arboretum & Learning Gardens

The Board of Trustees of The Ohio State University, in accordance with the guidelines approved by the Board of Directors of The Ohio State University Foundation, shall establish The Bonnie and Albert Van Fossen Endowment Fund for the Chadwick Arboretum & Learning Gardens effective November 21, 2019, with an estate gift from Dr. Albert W. Van Fossen (BS 1949, MD 1954).

The annual distribution from this fund shall be used for necessary expenses to enhance the landscape and natural beauty of the University through the Chadwick Arboretum & Learning Gardens. It is the donor's intention to provide for the creation of new gardens or new developments in existing gardens. Expenses may include, but are not limited to, plant materials, hardscape, masonry, sculptures and other artwork, and professional advice and services at the discretion of the director of the arboretum. The annual distribution is not intended to be a substitute for expenses the University would be responsible for in the normal course of business (budgetary support for the Arboretum, landscaping for new building projects, etc.). Expenditures shall be approved in accordance with the then current guidelines and procedures established by the College of Food, Agricultural, and Environmental Sciences.

The highest ranking official in the College of Food, Agricultural, and Environmental Sciences or his/her designee has the discretion to hold all or a portion of the unused distribution in the distribution fund to be used in subsequent years, and/or reinvest all or a portion of the unused distribution in the endowment principal.

The investment and management of and expenditures from all endowment funds shall be in accordance with University policies and procedures, as approved by the Board of Trustees. As authorized by the Board of Trustees, a fee may be assessed against the endowment portfolio for the University's costs of development and fund management.

It is the desire of the donor that the endowment established herein should benefit the University in perpetuity. Should the University units referenced in this endowment restructure in the future, the terms of the endowment shall apply to their successors in interest. The University and the Foundation may modify the purpose of this fund. In accordance with Ohio Revised Code, if the purpose of the fund becomes unlawful, impracticable, impossible to achieve, or wasteful, the University and Foundation, may modify the purpose of this fund. The University and the Foundation shall consult the highest ranking official in the College of Food, Agricultural, and Environmental Sciences or his/her designee to identify a similar purpose consistent with the original intent of the donor. Modifications to endowed funds shall be approved by the University's Board of Trustees and the Foundation's Board of Directors, in accordance with the policies of the University and Foundation.

Rattan Lal Endowment Fund for the Carbon Management and Sequestration Center

The Board of Trustees of The Ohio State University, in accordance with the guidelines approved by the Board of Directors of The Ohio State University Foundation, shall establish the Rattan Lal Endowment Fund for the Carbon Management and Sequestration Center effective November 21, 2019, with gifts from Dr. Rattan Lal (PhD 1968).

Annual distribution shall be reinvested in the endowment principal for three years after the fund is established, at the discretion of the highest ranking official in the College of Food, Agricultural, and Environmental Sciences or his/her designee. Thereafter, the annual distribution shall support the work of the Carbon Management and Sequestration Center, or related activities, limited to programming, research, salaries, and fellowships focused on sustainable management of soil resources for food and climate. Expenditures shall be approved in accordance with the then current guidelines and procedures established by the college.

If the gifted principal balance of the fund reaches the required minimum at that time to endow a fellowship, professorship or chair position, the fund may be revised at that time, at the discretion of the highest ranking official in the college or his/her designee. If the fund is revised, it shall be named in honor of Dr. Rattan Lal.

The highest ranking official in the College of Food, Agricultural, and Environmental Sciences or his/her designee has the discretion to hold all or a portion of the unused distribution in the distribution fund to be used in subsequent years, and/or reinvest all or a portion of the unused distribution in the endowment principal.

The investment and management of and expenditures from all endowment funds shall be in accordance with University policies and procedures, as approved by the Board of Trustees. As authorized by the Board of Trustees, a fee may be assessed against the endowment portfolio for the University's costs of development and fund management.

It is the desire of the donor that the endowment established herein should benefit the University in perpetuity. Should the University units referenced in this endowment restructure in the future, the terms of the endowment shall apply to their successors in interest. The University and the Foundation may modify the purpose of this fund, in consultation with the donor named above. In accordance with Ohio Revised Code, if the purpose of the fund becomes unlawful, impracticable, impossible to achieve, or wasteful, the University and Foundation, may modify the purpose of this fund. The University and the Foundation shall consult the highest ranking official in the College of Food, Agricultural, and Environmental Sciences or his/her designee to identify a similar purpose consistent with the original intent of the donor. Modifications to endowed funds shall be approved by the University's Board of Trustees and the Foundation's Board of Directors, in accordance with the policies of the University and Foundation.

Dr. Michael W. Rohovsky Veterinary Scholarship Fund

The Board of Trustees of The Ohio State University, in accordance with the guidelines approved by the Board of Directors of The Ohio State University Foundation, shall establish the Dr. Michael W. Rohovsky Veterinary Scholarship Fund effective November 21, 2019, with a gift from Dr. Michael W. Rohovsky (DVM 1960, MS 1965, PhD 1967).

The annual distribution from this fund provides one or more scholarships to fourth year students who are pursuing their Doctor of Veterinary Medicine in the College of Veterinary Medicine. Preference will be given to students planning to pursue a Master's or PhD in a veterinary-related field and who have displayed interest in research by participating in the summer research program or other similar programs. It is the donor's desire to provide as significant financial support as possible to one eligible recipient. Any remaining distribution shall be used to provide as significant financial support as possible to additional eligible recipients. If no students meet the selection criteria, the scholarship(s) will be open to all fourth year students enrolled in the college. Scholarship recipients, the number of recipients, and amount of each scholarship shall be determined in accordance with the then current guidelines and procedures for scholarship administration established by the college, in consultation with Student Financial Aid.

The Ohio State University's mission and admissions policy supports educational diversity. The University may modify any criteria used to select scholarship recipients should the criteria be found, in whole or in part, to be contrary to federal or state law or University policy.

The highest ranking official in the College of Veterinary Medicine or his/her designee has the discretion to hold all or a portion of the unused distribution in the distribution fund to be used in subsequent years, and/or reinvest all or a portion of the unused distribution in the endowment principal.

The investment and management of and expenditures from all endowment funds shall be in accordance with University policies and procedures, as approved by the Board of Trustees. As authorized by the Board of Trustees, a fee may be assessed against the endowment portfolio for the University's costs of development and fund management.

It is the desire of the donor that the endowment established herein should benefit the University in perpetuity. Should the University units referenced in this endowment restructure in the future, the terms of the endowment shall apply to their successors in interest. The University and the Foundation may modify the purpose of this fund, in consultation with the donor named above. In accordance with Ohio Revised Code, if the purpose of the fund becomes unlawful, impracticable, impossible to achieve, or wasteful, the University and Foundation, may modify the purpose of this fund. The University and the Foundation shall consult the highest ranking official in the College of Veterinary Medicine or his/her designee to identify a similar purpose consistent with the original intent of the donor. Modifications to endowed funds shall be approved by the University's Board of Trustees and the Foundation's Board of Directors, in accordance with the policies of the University and Foundation.

The O. Lynn Deniston Scholarship Endowment Fund in Animal Science

The Board of Trustees of The Ohio State University, in accordance with the guidelines approved by the Board of Directors of The Ohio State University Foundation, shall establish The O. Lynn Deniston Scholarship Endowment Fund in Animal Science effective November 21, 2019, with an estate gift from Dr. O. Lynn Deniston (BS 1954).

The annual distribution from this fund provides renewable scholarship support to one or more undergraduate students enrolled in the College of Food, Agricultural, and Environmental Sciences with preference given to students majoring in Animal Science. Recipients will be selected by the chair of the Department of Animal Sciences, or his/her designee and approved by the college's dean, in consultation with Student Financial Aid.

The Ohio State University's mission and admissions policy supports educational diversity. The University may modify any criteria used to select scholarship recipients should the criteria be found, in whole or in part, to be contrary to federal or state law or University policy.

The highest ranking official in the College of Food, Agricultural, and Environmental Sciences or his/her designee has the discretion to hold all or a portion of the unused distribution in the distribution fund to be used in subsequent years, and/or reinvest all or a portion of the unused distribution in the endowment principal.

The investment and management of and expenditures from all endowment funds shall be in accordance with University policies and procedures, as approved by the Board of Trustees. As authorized by the Board of Trustees, a fee may be assessed against the endowment portfolio for the University's costs of development and fund management.

It is the desire of the donor that the endowment established herein should benefit the University in perpetuity. Should the University units referenced in this endowment restructure in the future, the terms of the endowment shall apply to their successors in interest. The University and the Foundation may modify the purpose of this fund. In accordance with Ohio Revised Code, if the purpose of the fund becomes unlawful, impracticable, impossible to achieve, or wasteful, the University and Foundation, may modify the purpose of this fund. The University and the Foundation shall consult the highest ranking official in the College of Food, Agricultural, and Environmental Sciences or his/her designee to identify a similar purpose consistent with the original intent of the donor. Modifications to endowed funds shall be approved by the University's Board of Trustees and the Foundation's Board of Directors, in accordance with the policies of the University and Foundation.

Martha S. Pitzer Center for Women, Children, and Youth Endowment Fund

The Board of Trustees of The Ohio State University, in accordance with the guidelines approved by the Board of Directors of The Ohio State University Foundation, shall establish the Martha S. Pitzer Center for Women, Children, and Youth Endowment Fund effective November 21, 2019, with gifts from the Pitzer Family Foundation.

The annual distribution from this fund supports the Martha S. Pitzer Center for Women, Children, and Youth. Expenditures shall be recommended by the director of the center or his/her designee and approved by the dean of the College of Nursing or his/her designee.

The highest ranking official in the College of Nursing or his/her designee has the discretion to hold all or a portion of the unused distribution in the distribution fund to be used in subsequent years, and/or reinvest all or a portion of the unused distribution in the endowment principal.

The investment and management of and expenditures from all endowment funds shall be in accordance with University policies and procedures, as approved by the Board of Trustees. As authorized by the Board of Trustees, a fee may be assessed against the endowment portfolio for the University's costs of development and fund management.

It is the desire of the donor that the endowment established herein should benefit the University in perpetuity. Should the University units referenced in this endowment restructure in the future, the terms of the endowment shall apply to their successors in interest. The University and the Foundation may modify the purpose of this fund, in consultation with the donor named above. In accordance with Ohio Revised Code, if the purpose of the fund becomes unlawful, impracticable, impossible to achieve, or wasteful, the University and Foundation, may modify the purpose of this fund. The University and the Foundation shall consult the highest ranking official in the College of Nursing or his/her designee to identify a similar purpose consistent with the original intent of the donor. Modifications to endowed funds shall be approved by the University's Board of Trustees and the Foundation's Board of Directors, in accordance with the policies of the University and Foundation.

Greek Programming Board Community Fund

The Board of Trustees of The Ohio State University, in accordance with the guidelines approved by the Board of Directors of The Ohio State University Foundation, shall establish the Greek Programming Board Community Fund effective November 21, 2019, with gifts from the Greek Programming Board.

The annual distribution from this fund supports education, leadership, programming, and scholarships for the sorority and fraternity community. Expenditures shall be approved in accordance with the then current guidelines and procedures established by Student Life. Scholarship recipients, the number of recipients, and amount of each scholarship shall be determined in accordance with the then current guidelines and procedures for scholarship administration established by the Student Life, in consultation with Student Financial Aid.

The Ohio State University's mission and admissions policy supports educational diversity. The University may modify any criteria used to select scholarship recipients should the criteria be found, in whole or in part, to be contrary to federal or state law or University policy.

The highest ranking official in the office of Student Life or his/her designee has the discretion to hold all or a portion of the unused distribution in the distribution fund to be used in subsequent years, and/or reinvest all or a portion of the unused distribution in the endowment principal.

The investment and management of and expenditures from all endowment funds shall be in accordance with University policies and procedures, as approved by the Board of Trustees. As authorized by the Board of Trustees, a fee may be assessed against the endowment portfolio for the University's costs of development and fund management.

It is the desire of the donor that the endowment established herein should benefit the University in perpetuity. Should the University units referenced in this endowment restructure in the future, the terms of the endowment shall apply to their successors in interest. The University and the Foundation may modify the purpose of this fund, in consultation with the donor named above. In accordance with Ohio Revised Code, if the purpose of the fund becomes unlawful, impracticable, impossible to achieve, or wasteful, the University and Foundation, may modify the purpose of this fund. The University and the Foundation shall consult the highest ranking official in the office of Student Life or his/her designee to identify a similar purpose consistent with the original intent of the donor. Modifications to endowed funds shall be approved by the University's Board of Trustees and the Foundation's Board of Directors, in accordance with the policies of the University and Foundation.

Russell M. Pitzer Supercomputer Support Fund

The Board of Trustees of The Ohio State University, in accordance with the guidelines approved by the Board of Directors of The Ohio State University Foundation, shall establish the Russell M. Pitzer Supercomputer Support Fund effective November 21, 2019, with a gift from the Pitzer Family Foundation.

The annual distribution from this fund supports the use of equipment and technology at the Ohio Supercomputer Center. Expenditures may include, but are not limited to research, using available hardware and software, and training. If at any time the center ceases to exist, the annual distribution may be used for similar research and learning purposes in the Department of Chemistry and Biochemistry. Expenditures shall be approved in accordance with the then current guidelines and procedures established by the College of Arts and Sciences.

The highest ranking official in the College of Arts and Sciences or his/her designee has the discretion to hold all or a portion of the unused distribution in the distribution fund to be used in subsequent years, and/or reinvest all or a portion of the unused distribution in the endowment principal.

The investment and management of and expenditures from all endowment funds shall be in accordance with University policies and procedures, as approved by the Board of Trustees. As authorized by the Board of Trustees, a fee may be assessed against the endowment portfolio for the University's costs of development and fund management.

It is the desire of the donor that the endowment established herein should benefit the University in perpetuity. Should the University units referenced in this endowment restructure in the future, the terms of the endowment shall apply to their successors in interest. The University and the Foundation may modify the purpose of this fund, in consultation with the donor named above. In accordance with Ohio Revised Code, if the purpose of the fund becomes unlawful, impracticable, impossible to achieve, or wasteful, the University and Foundation, may modify the purpose of this fund. The University and the Foundation shall consult the highest ranking official in the College of Arts and Sciences or his/her designee to identify a similar purpose consistent with the original intent of the donor. Modifications to endowed funds shall be approved by the University's Board of Trustees and the Foundation's Board of Directors, in accordance with the policies of the University and Foundation.

Swanson-Harbage International Scholarship Fund

The Board of Trustees of The Ohio State University, in accordance with the guidelines approved by the Board of Directors of The Ohio State University Foundation, shall establish the Swanson-Harbage International Scholarship Fund effective November 21, 2019, with gifts from Robin Harbage (MBA, 1979) and Katherin Swanson-Harbage (MA 1980) and University matching gifts as part of the Joseph A. Alutto Global Leadership Initiative.

The annual distribution from this fund provides scholarship(s) to undergraduate or graduate students enrolled in the Max M. Fisher College of Business to support critical, action-based, learning experiences around the world. Scholarship recipients, the number of recipients, and amount of each scholarship shall be determined in accordance with the then current guidelines and procedures for scholarship administration established by the college, in consultation with Student Financial Aid.

The Ohio State University's mission and admissions policy supports educational diversity. The University may modify any criteria used to select scholarship recipients should the criteria be found, in whole or in part, to be contrary to federal or state law or University policy.

The highest ranking official in the Max M. Fisher College of Business or his/her designee has the discretion to hold all or a portion of the unused distribution in the distribution fund to be used in subsequent years, and/or reinvest all or a portion of the unused distribution in the endowment principal.

The investment and management of and expenditures from all endowment funds shall be in accordance with University policies and procedures, as approved by the Board of Trustees. As authorized by the Board of Trustees, a fee may be assessed against the endowment portfolio for the University's costs of development and fund management.

It is the desire of the donors that the endowment established herein should benefit the University in perpetuity. Should the University units referenced in this endowment restructure in the future, the terms of the endowment shall apply to their successors in interest. The University and the Foundation may modify the purpose of this fund, in consultation with the donors named above. In accordance with Ohio Revised Code, if the purpose of the fund becomes unlawful, impracticable, impossible to achieve, or wasteful, the University and Foundation, may modify the purpose of this fund. The University and the Foundation shall consult the highest ranking official in the Max M. Fisher College of Business or his/her designee to identify a similar purpose consistent with the original intent of the donors. Modifications to endowed funds shall be approved by the University's Board of Trustees and the Foundation's Board of Directors, in accordance with the policies of the University and Foundation.

James F. Valentine and Valentine Family Endowment Fund

The Board of Trustees of The Ohio State University, in accordance with the guidelines approved by the Board of Directors of The Ohio State University Foundation, shall establish the James F. Valentine and Valentine Family Endowment Fund effective November 21, 2019, with a gift from James Frederick Valentine (BS 1984).

The annual distribution from this fund provides one or more scholarship(s) to undergraduate students who are enrolled in the College of Engineering and are studying in the Department of Electrical and Computer Engineering. Candidates must demonstrate financial need and leadership abilities and have experience volunteering in the community. Preference shall be given to candidates who graduated from a high school in Hamilton County, Ohio. If no students meet the selection criteria, the scholarship(s) will be open to all students who are enrolled in the college. Scholarship(s) are renewable as long as recipients remain in good academic standing. It is the donor's desire to provide as significant financial support as possible to one eligible recipient. Any remaining distribution shall be used to provide as significant financial support as possible to additional eligible recipients. Scholarship recipients, the number of recipients, and amount of each scholarship shall be determined in accordance with the then current guidelines and procedures for scholarship administration established by the college, in consultation with Student Financial Aid.

The Ohio State University's mission and admissions policy supports educational diversity. The University may modify any criteria used to select scholarship recipients should the criteria be found, in whole or in part, to be contrary to federal or state law or University policy.

The highest ranking official in the College of Engineering or his/her designee has the discretion to hold all or a portion of the unused distribution in the distribution fund to be used in subsequent years, and/or reinvest all or a portion of the unused distribution in the endowment principal.

The investment and management of and expenditures from all endowment funds shall be in accordance with University policies and procedures, as approved by the Board of Trustees. As authorized by the Board of Trustees, a fee may be assessed against the endowment portfolio for the University's costs of development and fund management.

It is the desire of the donor that the endowment established herein should benefit the University in perpetuity. Should the University units referenced in this endowment restructure in the future, the terms of the endowment shall apply to their successors in interest. The University and the Foundation may modify the purpose of this fund, in consultation with the donor named above. In accordance with Ohio Revised Code, if the purpose of the fund becomes unlawful, impracticable, impossible to achieve, or wasteful, the University and Foundation, may modify the purpose of this fund. The University and the Foundation shall consult the highest ranking official in the College of Engineering or his/her designee to identify a similar purpose consistent with the original intent of the donor. Modifications to endowed funds shall be approved by the University's Board of Trustees and the Foundation's Board of Directors, in accordance with the policies of the University and Foundation.

Larry Robertson Endowed Fund

The Board of Trustees of The Ohio State University, in accordance with the guidelines approved by the Board of Directors of The Ohio State University Foundation, shall establish the Larry Robertson Endowed Fund effective November 21, 2019, with gifts from Dr. Pamela L. Boner (PhD 1997), Dr. Larry W. Robertson and Janet E. Robertson (BS 1984).

The annual distribution from this fund supports travel and other related expenses necessary for graduate students in the College of Pharmacy, Division of Medicinal Chemistry and Pharmacognosy to attend professional conferences and student stipends. Expenditures shall be recommended by the chair of the division and approved by the dean of the college.

The highest ranking official in the College of Pharmacy or his/her designee has the discretion to hold all or a portion of the unused distribution in the distribution fund to be used in subsequent years, and/or reinvest all or a portion of the unused distribution in the endowment principal.

The investment and management of and expenditures from all endowment funds shall be in accordance with University policies and procedures, as approved by the Board of Trustees. As authorized by the Board of Trustees, a fee may be assessed against the endowment portfolio for the University's costs of development and fund management.

It is the desire of the donors that the endowment established herein should benefit the University in perpetuity. Should the University units referenced in this endowment restructure in the future, the terms of the endowment shall apply to their successors in interest. The University and the Foundation may modify the purpose of this fund, in consultation with the donors named above. In accordance with Ohio Revised Code, if the purpose of the fund becomes unlawful, impracticable, impossible to achieve, or wasteful, the University and Foundation, may modify the purpose of this fund. The University and the Foundation shall consult the highest ranking official in the College of Pharmacy or his/her designee to identify a similar purpose consistent with the original intent of the donors. Modifications to endowed funds shall be approved by the University's Board of Trustees and the Foundation's Board of Directors, in accordance with the policies of the University and Foundation.

The Steven R. Meadows M.D. Resident Global Mission Fund

The Board of Trustees of The Ohio State University, in accordance with the guidelines approved by the Board of Directors of The Ohio State University Foundation, shall establish The Steven R. Meadows M.D. Resident Global Mission Fund effective November 21, 2019, with gifts from Julie P. Meadows (MA 1996).

The annual distribution from this fund shall be used for the cost of travel, equipment, supplies for medical outreach/missions by Ophthalmology medical students, residents and fellows providing medical education and/or care to foreign or United States communities. Expenditures shall be recommended by the chair of the Department of Ophthalmology or his/her designee and approved by the dean of the College of Medicine or his/her designee.

The highest ranking official in the College of Medicine or his/her designee has the discretion to hold all or a portion of the unused distribution in the distribution fund to be used in subsequent years, and/or reinvest all or a portion of the unused distribution in the endowment principal.

The investment and management of and expenditures from all endowment funds shall be in accordance with University policies and procedures, as approved by the Board of Trustees. As authorized by the Board of Trustees, a fee may be assessed against the endowment portfolio for the University's costs of development and fund management.

It is the desire of the donor that the endowment established herein should benefit the University in perpetuity. Should the University units referenced in this endowment restructure in the future, the terms of the endowment shall apply to their successors in interest. The University and the Foundation may modify the purpose of this fund, in consultation with the donor named above. In accordance with Ohio Revised Code, if the purpose of the fund becomes unlawful, impracticable, impossible to achieve, or wasteful, the University and Foundation, may modify the purpose of this fund. The University and the Foundation shall consult the highest ranking official in the College of Medicine or his/her designee to identify a similar purpose consistent with the original intent of the donor. Modifications to endowed funds shall be approved by the University's Board of Trustees and the Foundation's Board of Directors, in accordance with the policies of the University and Foundation.

LGBT Leadership Scholarship Fund in Medicine

The Board of Trustees of The Ohio State University shall establish the LGBT Leadership Scholarship Fund in Medicine effective November 21, 2019, with gifts from medical alumni of the College of Medicine and friends.

The annual distribution from this fund provides scholarships to medical student(s) enrolled in the College of Medicine. Candidates must demonstrate academic merit or financial need and leadership qualities. It is the donors' desire that the scholarships be awarded with particular attention to, but not limited to, students who either identify as a member of or have shown a strong positive commitment to the lesbian, gay, bi-sexual and transgender (LGBT) community. Scholarship recipients shall be selected by the college's scholarship committee, in consultation with Student Financial Aid and the college's dean or his/her designee.

The Ohio State University's mission and admissions policy supports educational diversity. The University may modify any criteria used to select scholarship recipients should the criteria be found, in whole or in part, to be contrary to federal or state law or University policy.

The highest ranking official in the College of Medicine or his/her designee has the discretion to hold all or a portion of the unused distribution in the distribution fund to be used in subsequent years, and/or reinvest all or a portion of the unused distribution in the endowment principal.

The investment and management of and expenditures from all endowment funds shall be in accordance with University policies and procedures, as approved by the Board of Trustees. As authorized by the Board of Trustees, a fee may be assessed against the endowment portfolio for the University's costs of development and fund management.

It is the desire of the donors that the endowment established herein should benefit the University in perpetuity. Should the University units referenced in this endowment restructure in the future, the terms of the endowment shall apply to their successors in interest. The University and the Foundation may modify the purpose of this fund, in consultation with the donors named above. In accordance with Ohio Revised Code, if the purpose of the fund becomes unlawful, impracticable, impossible to achieve, or wasteful, the University and Foundation, may modify the purpose of this fund. The University and the Foundation shall consult the highest ranking official in the College of Medicine or his/her designee to identify a similar purpose consistent with the original intent of the donors. Modifications to endowed funds shall be approved by the University's Board of Trustees and the Foundation's Board of Directors, in accordance with the policies of the University and Foundation.

Edda W. Keyserling Scholarship Fund

The Board of Trustees of The Ohio State University, in accordance with the guidelines approved by the Board of Directors of The Ohio State University Foundation, shall establish the Edda W. Keyserling Scholarship Fund effective November 21, 2019, with gifts from Edda W. Keyserling (BS 1965).

The annual distribution from this fund provides tuition scholarships for out-of-state students enrolled in the College of Education and Human Ecology who are studying education. Recipients will be selected by the college's scholarship committee, in consultation with Student Financial Aid.

The Ohio State University's mission and admissions policy supports educational diversity. The University may modify any criteria used to select scholarship recipients should the criteria be found, in whole or in part, to be contrary to federal or state law or University policy.

Per the request of the Donor, the University agrees that the unused distribution from this endowed fund shall be reinvested in the endowment principal.

The investment and management of and expenditures from all endowment funds shall be in accordance with University policies and procedures, as approved by the Board of Trustees. As authorized by the Board of Trustees, a fee may be assessed against the endowment portfolio for the University's costs of development and fund management.

It is the desire of the donor that the endowment established herein should benefit the University in perpetuity. Should the University units referenced in this endowment restructure in the future, the terms of the endowment shall apply to their successors in interest. The University and the Foundation may modify the purpose of this fund, in consultation with the donor named above. In accordance with Ohio Revised Code, if the purpose of the fund becomes unlawful, impracticable, impossible to achieve, or wasteful, the University and Foundation, may modify the purpose of this fund. The University and the Foundation shall consult the highest ranking official in the College of Education and Human Ecology or his/her designee to identify a similar purpose consistent with the original intent of the donor. Modifications to endowed funds shall be approved by the University's Board of Trustees and the Foundation's Board of Directors, in accordance with the policies of the University and Foundation.

The Medical Class of 1979 Scholarship Endowed Fund

The Board of Trustees of The Ohio State University, in accordance with the guidelines approved by the Board of Directors of The Ohio State University Foundation, shall establish The Medical Class of 1979 Scholarship Endowed Fund effective November 21, 2019, with gifts from members of the medical class of 1979, friends, family, and colleagues.

The annual distribution from this fund provides one or more scholarships to medical students in the College of Medicine who demonstrate financial need and are in good academic standing. Scholarship recipients will be selected by the college's scholarship committee, in consultation with Student Financial Aid and approved by the college's dean.

The Ohio State University's mission and admissions policy supports educational diversity. The University may modify any criteria used to select scholarship recipients should the criteria be found, in whole or in part, to be contrary to federal or state law or University policy.

The highest ranking official in the College of Medicine or his/her designee has the discretion to hold all or a portion of the unused distribution in the distribution fund to be used in subsequent years, and/or reinvest all or a portion of the unused distribution in the endowment principal.

The investment and management of and expenditures from all endowment funds shall be in accordance with University policies and procedures, as approved by the Board of Trustees. As authorized by the Board of Trustees, a fee may be assessed against the endowment portfolio for the University's costs of development and fund management.

It is the desire of the donors that the endowment established herein should benefit the University in perpetuity. Should the University units referenced in this endowment restructure in the future, the terms of the endowment shall apply to their successors in interest. The University and the Foundation may modify the purpose of this fund, in consultation with the donors named above. In accordance with Ohio Revised Code, if the purpose of the fund becomes unlawful, impracticable, impossible to achieve, or wasteful, the University and Foundation, may modify the purpose of this fund. The University and the Foundation shall consult the highest ranking official in the College of Medicine or his/her designee to identify a similar purpose consistent with the original intent of the donors. Modifications to endowed funds shall be approved by the University's Board of Trustees and the Foundation's Board of Directors, in accordance with the policies of the University and Foundation.

James and Sharon Doyle Endowed Scholarship Fund

The Board of Trustees of The Ohio State University, in accordance with the guidelines approved by the Board of Directors of The Ohio State University Foundation, shall establish the James and Sharon Doyle Endowed Scholarship Fund effective November 21, 2019, with gifts from James (BS 1968, MBA 1969) and Sharon (BS 1966) Doyle.

The annual distribution from this fund shall be divided equally between the Max M. Fisher College of Business, the College of Education and Human Ecology, and the College of Engineering and used to provide need-based tuition support to undergraduate students. Scholarship recipients, the number of recipients, and amount of each scholarship shall be determined in accordance with the then current guidelines and procedures for scholarship administration established by the respective colleges, in consultation with Student Financial Aid. Scholarships are renewable as long as the recipients are in good standing with the University and meet the selection criteria.

The Ohio State University's mission and admissions policy supports educational diversity. The University may modify any criteria used to select scholarship recipients should the criteria be found, in whole or in part, to be contrary to federal or state law or University policy.

The unused distribution in the distribution fund shall be reinvested in the endowment principal.

The investment and management of and expenditures from all endowment funds shall be in accordance with University policies and procedures, as approved by the Board of Trustees. As authorized by the Board of Trustees, a fee may be assessed against the endowment portfolio for the University's costs of development and fund management.

It is the desire of the donors that the endowment established herein should benefit the University in perpetuity. Should the University units referenced in this endowment restructure in the future, the terms of the endowment shall apply to their successors in interest. The University and the Foundation may modify the purpose of this fund, in consultation with the donors named above. In accordance with Ohio Revised Code, if the purpose of the fund becomes unlawful, impracticable, impossible to achieve, or wasteful, the University and Foundation, may modify the purpose of this fund. The University and the Foundation shall consult the highest ranking official in the respective colleges or his/her designee to identify a similar purpose consistent with the original intent of the donors. Modifications to endowed funds shall be approved by the University's Board of Trustees and the Foundation's Board of Directors, in accordance with the policies of the University and Foundation.

Joe “Pops” Allen Wrestling Scholarship Fund

The Board of Trustees of The Ohio State University, in accordance with the guidelines approved by the Board of Directors of The Ohio State University Foundation, shall establish the Joe “Pops” Allen Wrestling Scholarship Fund effective November 21, 2019, with gifts from Douglas Allen and Nanci J. Allen.

The annual distribution from this fund supplements the grant-in-aid costs of an undergraduate student-athlete who is a member of the wrestling team. If no students meet the selection criteria, the scholarship(s) will be open to all undergraduate student-athletes. Scholarship recipients, the number of recipients, and amount of each scholarship shall be determined in accordance with the then current guidelines and procedures for scholarship administration established by the Department of Athletics, in consultation with Student Financial Aid.

The Ohio State University’s mission and admissions policy supports educational diversity. The University may modify any criteria used to select scholarship recipients should the criteria be found, in whole or in part, to be contrary to federal or state law or University policy.

Unused annual distribution shall be reinvested in the endowment principal.

The investment and management of and expenditures from all endowment funds shall be in accordance with University policies and procedures, as approved by the Board of Trustees. As authorized by the Board of Trustees, a fee may be assessed against the endowment portfolio for the University’s costs of development and fund management.

It is the desire of the donors that the endowment established herein should benefit the University in perpetuity. Should the University units referenced in this endowment restructure in the future, the terms of the endowment shall apply to their successors in interest. The University and the Foundation may modify the purpose of this fund, in consultation with the donors named above. In accordance with Ohio Revised Code, if the purpose of the fund becomes unlawful, impracticable, impossible to achieve, or wasteful, the University and Foundation, may modify the purpose of this fund. The University and the Foundation shall consult the highest ranking official in the Department of Athletics or his/her designee to identify a similar purpose consistent with the original intent of the donors. Modifications to endowed funds shall be approved by the University’s Board of Trustees and the Foundation’s Board of Directors, in accordance with the policies of the University and Foundation.

The Todd and Kelly Kranz Leadership Fund in Food, Agricultural, and Environmental Sciences

The Board of Trustees of The Ohio State University, in accordance with the guidelines approved by the Board of Directors of The Ohio State University Foundation, shall establish The Todd and Kelly Kranz Leadership Fund in Food, Agricultural, and Environmental Sciences effective November 21, 2019, with gifts from D. Todd Kranz (BS 1983) and Kelly J. Kranz (BS 1983).

The annual distribution from this fund provides a renewable scholarship to an undergraduate student ranked as a junior or senior, or a graduate student who is enrolled in the College of Food, Agricultural, and Environmental Sciences, majoring or minoring in Agricultural Business and/or Animal Sciences and involved in a leadership position in one or more student organizations. First preference shall be given to candidates who are members of the Alpha Gamma Sigma Fraternity. Recipients shall be selected by the college scholarship committee in accordance with current guidelines established by the dean of college or his/her designee, in consultation with Student Financial Aid.

The Ohio State University's mission and admissions policy supports educational diversity. The University may modify any criteria used to select scholarship recipients should the criteria be found, in whole or in part, to be contrary to federal or state law or University policy.

The highest ranking official in the College of Food, Agricultural, and Environmental Sciences or his/her designee has the discretion to hold all or a portion of the unused distribution in the distribution fund to be used in subsequent years, and/or reinvest all or a portion of the unused distribution in the endowment principal.

The investment and management of and expenditures from all endowment funds shall be in accordance with University policies and procedures, as approved by the Board of Trustees. As authorized by the Board of Trustees, a fee may be assessed against the endowment portfolio for the University's costs of development and fund management.

It is the desire of the donors that the endowment established herein should benefit the University in perpetuity. Should the University units referenced in this endowment restructure in the future, the terms of the endowment shall apply to their successors in interest. The University and the Foundation may modify the purpose of this fund, in consultation with the donors named above. In accordance with Ohio Revised Code, if the purpose of the fund becomes unlawful, impracticable, impossible to achieve, or wasteful, the University and Foundation, may modify the purpose of this fund. The University and the Foundation shall consult the highest ranking official in the College of Food, Agricultural, and Environmental Sciences or his/her designee to identify a similar purpose consistent with the original intent of the donors. Modifications to endowed funds shall be approved by the University's Board of Trustees and the Foundation's Board of Directors, in accordance with the policies of the University and Foundation.

Charles and Susan Newirth Innovation Fund in Moving Image Production

The Board of Trustees of The Ohio State University, in accordance with the guidelines approved by the Board of Directors of The Ohio State University Foundation, shall establish the Charles and Susan Newirth Innovation Fund in Moving Image Production effective November 21, 2019, with gifts from Charles Newirth (BA 1977) and Susan Newirth.

The annual distribution from this fund provides one or more scholarships to students in Moving Image Production or successor program. Preference shall be given to students who demonstrate financial need. If no students meet the selection criteria, the scholarship will be open to all students who are enrolled in the College of Arts and Sciences. Scholarships may be used for, but are not limited to, experiential learning opportunities including internships, research projects, and scholarly travel. Scholarship recipients, the number of recipients, and amount of each scholarship shall be determined in accordance with the then current guidelines and procedures for scholarship administration established by the college, in consultation with Student Financial Aid.

The Ohio State University's mission and admissions policy supports educational diversity. The University may modify any criteria used to select scholarship recipients should the criteria be found, in whole or in part, to be contrary to federal or state law or University policy.

The highest ranking official in Student Financial Aid or his/her designee has the discretion to hold all or a portion of the unused distribution in the distribution fund to be used in subsequent years, and/or reinvest all or a portion of the unused distribution in the endowment principal.

The investment and management of and expenditures from all endowment funds shall be in accordance with University policies and procedures, as approved by the Board of Trustees. As authorized by the Board of Trustees, a fee may be assessed against the endowment portfolio for the University's costs of development and fund management.

It is the desire of the donors that the endowment established herein should benefit the University in perpetuity. Should the University units referenced in this endowment restructure in the future, the terms of the endowment shall apply to their successors in interest. The University and the Foundation may modify the purpose of this fund, in consultation with the donors named above. In accordance with Ohio Revised Code, if the purpose of the fund becomes unlawful, impracticable, impossible to achieve, or wasteful, the University and Foundation, may modify the purpose of this fund. The University and the Foundation shall consult the highest ranking official in the College of Arts and Sciences or his/her designee to identify a similar purpose consistent with the original intent of the donors. Modifications to endowed funds shall be approved by the University's Board of Trustees and the Foundation's Board of Directors, in accordance with the policies of the University and Foundation.

Thomas and Frances Scono Endowed Fund

The Board of Trustees of The Ohio State University, in accordance with the guidelines approved by the Board of Directors of The Ohio State University Foundation, shall establish the Thomas and Frances Scono Endowed Fund effective November 21, 2019, with gifts from Thomas E. Scono (BS 1980) and Frances C. Scono (BS 1980).

The annual distribution from this fund provides scholarships to students enrolled in the Doctor of Pharmacy program (PharmD) who have demonstrated an interest in pursuing retail independent pharmacy or hospital pharmacy. If no students meet the selection criteria, the scholarship will be open to all students enrolled in the College of Pharmacy. The amount of the scholarship(s) and number of recipients shall be at the discretion of the highest ranking official in the college. Recipients shall be selected in accordance with the then current guidelines and procedures for scholarship administration established by the college, in consultation with Student Financial Aid. Scholarships are renewable as long as the recipients are in good standing with the University and meet the selection criteria.

The Ohio State University's mission and admissions policy supports educational diversity. The University may modify any criteria used to select scholarship recipients should the criteria be found, in whole or in part, to be contrary to federal or state law or University policy.

Unused annual distribution shall be reinvested in the endowment principal.

The investment and management of and expenditures from all endowment funds shall be in accordance with University policies and procedures, as approved by the Board of Trustees. As authorized by the Board of Trustees, a fee may be assessed against the endowment portfolio for the University's costs of development and fund management.

It is the desire of the donors that the endowment established herein should benefit the University in perpetuity. Should the University units referenced in this endowment restructure in the future, the terms of the endowment shall apply to their successors in interest. The University and the Foundation may modify the purpose of this fund, in consultation with the donors named above. In accordance with Ohio Revised Code, if the purpose of the fund becomes unlawful, impracticable, impossible to achieve, or wasteful, the University and Foundation, may modify the purpose of this fund. The University and the Foundation shall consult the highest ranking official in the College of Pharmacy or his/her designee to identify a similar purpose consistent with the original intent of the donors. Modifications to endowed funds shall be approved by the University's Board of Trustees and the Foundation's Board of Directors, in accordance with the policies of the University and Foundation.

The Jonathan S. Sparer, FAIA, Endowment Fund

The Board of Trustees of The Ohio State University, in accordance with the guidelines approved by the Board of Directors of The Ohio State University Foundation, shall establish The Jonathan S. Sparer, FAIA, Endowment Fund effective November 21, 2019, with gifts from Jonathan “Jon” S. Sparer, FAIA (BS 1977). Jon, who wishes to support the LGBTQ community, is passionate about community service to advance the causes of individuals and diverse groups.

After college graduation in 1977, Jon worked in a boutique architectural firm in Beverly Hills, California for four years. 1981-2000, he worked at Marnell Corrao Associates, a design-build firm, in Las Vegas, Nevada. He retired after serving as Vice President of Architecture for ten years. During this time he was part of a small group of architects who re-shaped Las Vegas into an international destination leading the Mirage, Treasure Island and Bellagio projects for Wynn Resorts. Jon also led many other projects including the Borgata in Atlantic City, New Jersey for Boyd Gaming. After a short retirement, Jon and two friends started YWS International, an international architectural firm. Jon retired again in 2012 after serving as a principal designer for casinos across the United States and resorts in China including MGM Macau. He was privileged and has immense pride for his work on two projects in Nevada: Congregation Ner Tamid in Henderson and the Gay & Lesbian Center “The Center” of Southern Nevada in Las Vegas. Jon continues to support The Center, as well as Discovery Children’s Museum, Jewish Family Service Agency, and the Animal Foundation. Jon has served in several positions for the American Institute of Architects including President and currently serves as the Nevada Fellow representative in the Western Mountain Region and received the Nevada Silver Medal and Nevada Service Award. Jon, originally from Long Island, New York, currently lives in Las Vegas with his husband and fellow architect John Klai, FAIA. They have an adult daughter, Alison, who lives in Houston, Texas with her family.

The annual distribution from this fund provides one or more scholarships to students who are enrolled in the Architecture Section of the Austin E. Knowlton School of Architecture who have demonstrated experience in or commitment to working with LGBTQ organizations or to promoting the needs of LGBTQ individuals and participating in one of the school's travel programs. Secondly, those eligible will be selected based upon leadership potential, academic standing and financial need.

If no students meet the selection criteria, second preference is to award the scholarship(s) to students enrolled in the Austin E. Knowlton School of Architecture who have demonstrated experience in or commitment or working with LGBTQ organizations or to promoting the needs of LGBTQ individuals. Secondly, those eligible will be selected based upon leadership potential, academic standing and financial need. If no recipients are identified, the scholarship(s) may be open to all students enrolled in the school. Scholarship recipients, the number of recipients, and amount of each scholarship shall be determined in accordance with the then current guidelines and procedures for scholarship administration established by the school, in consultation with Student Financial Aid.

The Ohio State University’s mission and admissions policy supports educational diversity. The University may modify any criteria used to select scholarship recipients should the criteria be found, in whole or in part, to be contrary to federal or state law or University policy.

In any given year that the endowment distribution is not fully used for its intended purpose, the unused portion should be reinvested in the endowment principal.

The investment and management of and expenditures from all endowment funds shall be in accordance with University policies and procedures, as approved by the Board of Trustees. As authorized by the Board of Trustees, a fee may be assessed against the endowment portfolio for the University’s costs of development and fund management.

It is the desire of the donor that the endowment established herein should benefit the University in perpetuity. Should the University units referenced in this endowment restructure in the future, the terms of the endowment shall apply to their successors in interest. The University and the Foundation may modify the purpose of this fund, in consultation with the donor named above. In accordance with Ohio Revised Code, if the purpose of the fund becomes unlawful, impracticable, impossible to achieve, or wasteful, the University and Foundation, may modify the purpose of this fund. The University and the Foundation shall consult the donor named above, if possible, and the highest ranking official in the Austin E. Knowlton School of Architecture or his/her designee to identify a similar purpose consistent with the original intent of the donor. Modifications to endowed funds shall be approved by the

University's Board of Trustees and the Foundation's Board of Directors, in accordance with the policies of the University and Foundation.

Adrienne and Sidney Chafetz Endowment Fund

The Adrienne and Sidney Chafetz Endowment Fund was established November 8, 2013, by the Board of Trustees of The Ohio State University, in accordance with the guidelines approved by the Board of Directors of The Ohio State University Foundation, with gifts from friends, family, and colleagues to support the Logan Elm Press. Effective November 21, 2019, the fund description shall be revised.

The Logan Elm Press, a joint collaboration between the College of Arts and Sciences and University Libraries, was founded in 1978 with a mission to facilitate teaching and learning experiences around the art of printmaking. The press suspended operations in 2015 and formally closed in 2019. The Department of Art will continue to support scholarly and instructional experiences in printmaking.

The annual distribution from this fund shall be designated to the Department of Art to be used at the discretion of the department's chair for the creation of artwork by visiting artists in printmaking. Expenditures from this fund will be used for honoraria, per diem and travel expenses, supplies, materials, technical services, equipment, and other expenses related to this printmaking residency. Expenditures shall be approved in accordance with the then current guidelines and procedures established by the College of Arts and Sciences.

The highest ranking official in the College of Arts and Sciences or his/her designee has the discretion to hold all or a portion of the unused distribution in the distribution fund to be used in subsequent years, and/or reinvest all or a portion of the unused distribution in the endowment principal.

The investment and management of and expenditures from all endowment funds shall be in accordance with University policies and procedures, as approved by the Board of Trustees. As authorized by the Board of Trustees, a fee may be assessed against the endowment portfolio for the University's costs of development and fund management.

It is the desire of the donors that the endowment established herein should benefit the University in perpetuity. The University and the Foundation reserve the right to modify the purposes of this fund, however, in consultation with the donors named above, or if such purposes become unlawful, impracticable, impossible to achieve, or wasteful, provided that such fund shall only be used for the University's charitable purposes. In seeking such modification, the University and the Foundation shall consult the highest ranking official in the College of Arts and Sciences or his/her designee. Modifications to endowed funds shall be approved by the University's Board of Trustees and the Foundation's Board of Directors, in accordance with the policies of the University and Foundation.



TIME AND CHANGE

THE OHIO STATE CAMPAIGN

Volunteer handbook



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Thank you

Dear Buckeye Volunteer:

Through time and change, thank you for everything you have done, and continue to do, on behalf of The Ohio State University. You are members of a distinguished legacy — volunteer leaders who began advocating and forging new connections and pathways 150 years ago — setting us on a trajectory that has led to the incomparable Buckeye community that we are proud to represent today. We are grateful for your commitment of time, talent, and treasure to ensure that the people of Ohio State are always moving forward together.

Your continued collaboration will help us realize the goals of *Time and Change: The Ohio State Campaign*, with a keen focus on engaging one million supporters, a feat that has never been done before, here or at any other institution of higher learning. Your expertise, voice and time are essential for this campaign to strengthen Ohio State's reputation and culture of philanthropy. Your gifts are investments in our students, researchers, artists, patients and so many more who believe in the potential of our people.

Thank you for your leadership. We look forward to working with you in the months and years ahead on this ambitious and vitally important endeavor.

In Firm Friendship,

Catherine Baumgardner '84, '86

Chair, The Ohio State University Alumni Association Board of Directors

G. Gilbert Cloyd '69

Chair, The Ohio State University Foundation Board of Directors

You are a champion for people.

At Ohio State, we believe in the power of people and their potential. We are champions for those who dream big and tackle the impossible.

You've been a champion for people, too. Your support has forged the pathways and connections that cultivate tomorrow's leaders, spark discovery and create vibrant, healthy communities.

Together, we've built a brighter future at Ohio State and beyond.

But we still have work to do.

And we need your help.

Through time and change, our supporters have remained crucial to nurturing Ohio State's students, faculty, staff and community partners as they untangle the challenges and complexities of our lives.

Going forward, our goal is to make an even greater investment in people and their extraordinary potential to change the world in ways we haven't yet imagined.

This book is a guide to sharing the priorities of *Time and Change: The Ohio State Campaign* — and to inspiring others to join us. Use it to tell our stories and to encourage others to become champions for the bold thinkers and problem solvers of tomorrow.

Thank you for being a champion for people and their potential, and for joining us in this extraordinary effort.



Campaign priorities

STUDENT SUCCESS

Together, we grow.

Nurture the potential of tomorrow's leaders, visionaries and healers who are dedicated to making a difference.

DISCOVERY

Together, we discover.

Inspire those who discover new ways to treat and cure diseases and solve the complex global challenges of today and tomorrow.

HEALTHY, VIBRANT COMMUNITIES

Together, we thrive.

Cultivate healthy minds and bodies in our communities by reducing hunger and poverty, building a stronger workforce and lifting the human spirit through the arts.

Ways to help

Ohio State campaign volunteers are asked to:

ADVOCATE

- Share your personal Ohio State story.
- Be well educated about campaign priorities and impact.
- Provide inspiration as a public and passionate promoter for the campaign.
- Carry the Ohio State campaign messages throughout all your activities and affiliations.

ADVISE

- Provide strategic counsel in regard to current and prospective donors.
- Review and provide input on cases for support.
- Provide candid feedback to leadership on campaign themes, priorities and strategies.

ENGAGE

- Host and/or attend campaign events.
- Make introductions, provide access and participate in enhancing university relationships with those who have interests and/or resources that could benefit Ohio State.
- Participate in annual campaign impact events.

GIVE

- Make a meaningful gift that demonstrates leadership and expresses who you are a champion for.

THANK

- Help in celebrating and thanking donors in meaningful and personal ways.
- Provide insight to help inform a meaningful appreciation plan for a donor.
- Advocate for faculty/staff/students to participate in a culture of gratitude for philanthropy.

Every Ohio State campaign volunteer can expect the university to provide:

- Access to university leadership and Advancement staff.
- Consistent and informative insights into campaign progress and impact.
- Briefing materials and talking points regarding campaign priorities.
- Respectful use of your time and advice/input/feedback.
- Opportunities to share your insights with university staff and other volunteers.
- Utmost respect for maintaining the confidentiality of information shared by you, and discretion in how it is used.

Talking points

Your support of *Time and Change: The Ohio State Campaign* will help students, faculty, researchers and communities reach their potential and effect positive change.

You can play a critical role in helping Ohio State continue to fulfill its mission by supporting work that benefits students, the discovery of new knowledge and the strength of our communities.

Your support will help students, faculty, staff and community members reach their potential and build stronger more vibrant futures.

Ohio State is uniquely positioned to untangle the challenges and complexities that exist in our world because of the experiences, expertise and connections within our powerful community.

The Ohio State community is an unstoppable force for good. You're a part of that powerful community and your support will help us make a far-reaching and enduring impact.

Our community has the power to move humanity forward. You can join our efforts and help nurture the potential that all Buckeyes have to make a world-changing difference.



At Ohio State, we are champions for people and their potential. Together, we build vibrant futures for our communities.

Student success: Our students are poised to be the next generation of leaders, innovators, caregivers and world changers. Your support will help them reach this potential.

Discovery: Our faculty and staff are making transformative discoveries that are improving our quality of life. Your support will help accelerate these discoveries.

Healthy, vibrant communities: Our collective strength lies in the strength of our many communities — at home and abroad. Your support will help nurture and improve these communities.

Ways to give

ONLINE

Visit osu.edu/giving or campaign.osu.edu and click the Give Now button.

MAIL

Send a completed giving form and check (if applicable) to:

The Ohio State University Foundation
1480 West Lane Avenue
Columbus, OH 43221

PHONE

We are available to assist at 614-292-2141.

MONTHLY

Through monthly giving, you can support life-changing scholarships, programs, research, patient care and more all year long.

PLEDGES

Pledges enable a donor to plan a personal giving program that is both convenient and tax wise. A pledge may enable a donor to consider a more significant gift than would have otherwise been possible. Pledges are typically paid over three to five years.

MATCHING GIFTS

Many employers sponsor matching gift programs and will match any charitable contributions made by their employees.

ENDOWMENTS

A minimum gift of \$50,000 is needed to establish a named unrestricted endowment that provides funding for the university or a specific college or unit, to be used at the discretion of the president, provost, dean or director.

A minimum gift of \$100,000 is needed to establish a named restricted endowment to support a particular program, project, research or other effort as agreed upon by the college or unit and the donor. A \$100,000 gift for an endowed scholarship will provide partial support for a student. A \$750,000 gift will provide a full scholarship for an undergraduate student including the student's tuition, instructional and general fees, room and board based on the cost of attendance for an Ohio resident. A \$1 million gift is the minimum to establish an endowed graduate fellowship. For more information on gifts that endow professorships and chairs, please contact your development officer.

PLANNED GIFTS

In certain instances, it may be preferable from an estate, financial and tax planning perspective to consider long-term gift planning as the best way to make a gift. This can be accomplished through various gift instruments, such as charitable remainder trusts, gift annuities, charitable lead trusts and bequests.

GIFTS IN MEMORIAM/IN HONOR OF

Honoring a family member, friend, colleague, classmate or faculty member with a gift is a touching way to pay tribute to that loved one.

GIFTS IN KIND

Alternatives to monetary gifts such as equipment or books are always appreciated.

SECURITIES

Securities may be made as outright gifts or as a payment on a pledge. Stock certificates may be reassigned directly to The Ohio State University Foundation or may be transferred through the donor's broker. The mean market value on the date of the transfer will determine the value of the gift for tax purposes. It is best to consult with a development officer before a transaction is made.

Gifts of appreciated securities may be tax deductible, up to 30 percent of your adjusted gross income. The deduction is based on the full fair market value, and capital gains tax is not due when the stock is transferred to the university.

IRA CHARITABLE ROLLOVER / QUALIFIED CHARITABLE DISTRIBUTIONS (QCD)

The IRA charitable rollover law allows you to transfer up to \$100,000 tax-free directly from an individual retirement account (IRA) to The Ohio State University Foundation without undesirable tax effects. You may qualify if you are age 70½ or older on the date of the gift and the transfer of funds is directly from an IRA to Ohio State. We are happy to provide sample instructions.



Donor communities

PRESIDENT'S CLUB

Since 1963, President's Club has recognized the most loyal and generous donors to The Ohio State University. This powerful community of donors shares an enduring commitment to fuel research, scholarship and innovation at Ohio State and around the world. Through their continued annual support of \$3,000 or more to non-athletic funds, President's Club annual donors make a lasting impact in the lives of students, researchers, faculty and staff every day. If you have questions or would like more information, please contact President's Club at osu.edu/giving/donor-communities/presidents-club/.

NEIL LEGACY SOCIETY

The Neil Legacy Society recognizes donors who have named the university a beneficiary of a planned gift of any amount. Named in honor of the Neil family, who made 361 acres of farmland available for what is now known as The Ohio State University, the Neil Legacy Society honors donors who have invested in Ohio State's tradition of excellence long into the future. If you have questions or would like more information, please contact Office of Estate and Gift Planning at giftplan@osu.edu or call **800-327-7907**.

OVAL SOCIETY

The Oval Society recognizes Ohio State's most generous philanthropists who, during their lifetimes, have given \$1 million or more in cash gifts to the university or medical center. It

includes individuals and households, but not corporations or organizations. Once individuals reach this level of giving, they are Oval Society members for life. Oval Society members are invited to participate in exclusive opportunities to connect with Ohio State's traditions, leaders, world-class faculty and fellow members. If you have questions or would like more information, please visit osu.edu/giving/donor-communities/oval-society.

BUCKEYE CLUB

Buckeye Club members support scholarships for student-athletes. Giving levels range from \$250 (recent graduates and former letter winners) to \$25,000 or more per year. Benefits include access to athletics experiences and opportunities to apply to purchase season football tickets. For more information, please visit buckeyeclub.org.

WOMEN & PHILANTHROPY

Women & Philanthropy connects generations of women who choose to work together to invest in the people of Ohio State and their transformational work. Members recognize that by giving together, their gifts go further and have greater influence. For example, since it was founded in 2006, Women & Philanthropy members have invested \$1.7 million in student scholarship and research grants. For more details, visit osu.edu/giving/donor-communities/women-and-philanthropy.

PARENTS ADVANCEMENT COUNCIL

The Parents Advancement Council is a community of dedicated parents who are actively engaged in their students' college experience. They understand the vital need for a successful ongoing program of parent giving. As members of the council, parents have the opportunity to lead the gift-giving effort by example with an annual commitment of \$5,000 or more. To learn more about the Parents Advancement Council, please contact Lynne Deshler, Director, Parent and Family Relations at deshler.4@osu.edu or visit osu.edu/giving/donor-communities/parents-advancement-council.



Frequently asked questions

What is a comprehensive campaign?

A comprehensive campaign is a single, university-wide campaign with multiple goals. The campaign's goals — identified by a strategic research and planning process that includes feedback from various stakeholder groups — are aligned with the university's mission and strategic priorities. Gifts to any part of the university and medical center count toward the campaign's fundraising goals.

Why launch a campaign now?

A direct correlation exists between what we do in higher education and the quality of people's lives. Leading universities such as Ohio State are critical to the expansion of opportunity, which helps drive a higher functioning economy, healthier communities and a stronger democracy.

When did the campaign start?

The campaign actually started in 2016. During this planning or "quiet" phase of the campaign, we have been defining goals, fine-tuning strategies, organizing volunteers and securing lead gifts prior to announcing the campaign's public phase on October 3, 2019.

What are different ways I might be asked for a gift?

We reach out to existing and potential donors through direct mail, email and by telephone. When appropriate, university representatives arrange personal meetings with donors to discuss their interests and giving opportunities before making a formal request.

What is an endowment?

Endowment funds are funds that are invested and have been permanently restricted by the donor to be used in perpetuity, with annual distributions to be used as prescribed by the donor. Donors may give to existing funds or create new named endowed funds to support specific interests. Once established, an endowed fund is a dependable and perpetual source of support for students, faculty, research, programs or capital resources.

A minimum gift of \$50,000 is needed to establish a named unrestricted endowed fund, and a named restricted endowed fund requires an initial investment of \$100,000. Donors may add to their endowed funds at any time.

Who manages my endowment?

All endowed fund gifts at Ohio State are pooled together with other long-term university assets to form the Long-Term Investment Pool (LTIP). The Office of Investments manages the LTIP and provides portfolio information online at busfin.osu.edu/investments.

FAQs continued...

Are annual gifts tax-deductible?

In most cases, annual gifts are tax deductible. However, specific tax laws associated with annual giving to clubs and societies may impact the portion of the gift that can be deducted. If you have questions or would like more information, please contact the Engagement Center (Customer Service Center) at osuaa@osu.edu or call **614-292-2281**.

Can I make a pledge over several years?

Yes. Advancement professionals often work with donors to structure payment of a pledge over a period of three to five years.

If I only can afford a small donation is it worth it?

Yes. Every gift matters. Regardless of the amount, your gift shows that you believe in the university's mission and support the goals of the *Time and Change* campaign. There are many funds that receive a large number of "small" gifts.

What is a monthly gift?

When a donor arranges for a specific amount to be automatically deducted from an account on a monthly basis, it is considered a monthly gift.

Can I dedicate my gift to someone?

Yes. Memorial gifts are a meaningful way to remember friends, family and favorite faculty members. Advancement professionals can assist donors in making decisions about the structure of the gift.

What are matching gifts?

Traditionally, matching gift programs are offered as benefits to employees of corporations or organizations. A matching gift is a charitable donation by an individual's employer that matches the employee's donation to the university. The amount of the employer's matching gift may be equal to the amount donated by the employee, or a percentage of the employee's gift. For details about corporate matching gifts at Ohio State or to see if a specific employer accepts matching gift requests, contact matchinggifts@osu.edu or call **614-292-2141**.

What should I do if someone asks to learn more about making a gift?

You can refer them to engagement services. During the campaign, engagement services staff will be trained and available to assist potential donors by evaluating the type of information needed and referring the donor to the appropriate site or to an individual who can answer detailed questions. Contact the Engagement Center (Customer Service Center) at osuaa@osu.edu or call **614-292-2281**.

Are people who give to Pelotonia considered donors to Ohio State?

Although Pelotonia is now a separate 501c3 organization, all proceeds from the event support cancer research at The Ohio State University Comprehensive Cancer Center–Arthur G. James Cancer Hospital and Richard J. Solove Research Institute. Donations to Pelotonia are counted as gifts toward *Time and Change: The Ohio State Campaign*.

Campaign contact information

We want to hear from you, and we are here to help and support you. To share your volunteer experiences, questions and ideas, contact:

JULIE CLARK

Assistant Vice President, Advancement Strategy and Administration
clark.3370@osu.edu
614.292.4953

COLLEEN LOWRY

Director, Foundation Board and Volunteer Experience
lowry.247@osu.edu
614.292.0399

Email TimeandChange@osu.edu with any questions about the campaign and know that your inquiry will be directed to the most appropriate team member.

For more information visit campaign.osu.edu

Advancement leadership

MICHAEL C. EICHER

*Senior Vice President for Advancement
President, The Ohio State University Foundation*
1480 W. Lane Ave., Room 325
Columbus, OH 43221
614-292-9858
Asst: 614-688-3434
eicher.23@osu.edu

JUSTIN FINCHER, PhD

Vice President, Advancement Strategy and Administration
1480 W. Lane Ave., Room 327
Columbus, OH 43221
614-688-1752
Asst: 614-292-6038
(Tess Green)
fincher.17@osu.edu

PATRICIA HILL-CALLAHAN

Vice President, Medical and Health Sciences
660 Ackerman Rd, Room 623
Columbus, OH 43202
614-685-5333
Asst: 614-293-2906
(Gabby Owen)
hill-callahan.1@osu.edu

ADRIENNE NAZON

Vice President of Marketing and Chief Marketing Officer
1480 W. Lane Ave.
Columbus, OH 43221
614-292-9154
Asst: 614-292-6900
(Melissa Newhouse)
nazon.1@osu.edu

SARA E. RUBIN

Vice President, Development
1480 W. Lane Ave., Room 313
Columbus, OH 43221
614-292-6686
Asst: 614-292-3680
(Cazzie Hunter)
rubin.172@osu.edu

JIM SMITH

*President and CEO,
The Ohio State University Alumni Association*
Longaberger Alumni House
2200 Olentangy River Road
Columbus, OH 43210
614-247-4089
Asst: 614-247-4089
(Katie Whiteside)
smith.4@osu.edu

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Smog Veil Records
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Coach, Inc.
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Longmont, CO

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Willis of Ohio, Inc.
Columbus, OH

Marnette Perry

*Senior Vice President for
Retail Operations and
Strategic Initiatives (retired)*
The Kroger Company
Naples, FL

Ray Persons '78

Attorney and Senior Partner
King & Spalding LLP
Atlanta, GA

Stanley Ross '62

Attorney (retired)
Columbus, OH

Robert W. Savage '83

*Chief World Class Operations
Officer (retired)*
Yum! Brands
New Franklin, OH

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Columbus, OH

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Ruck-Shockey Associates, Inc.
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Ratmir V. Timashev '96

Co-Founder
Veeam Software
Greenwich, CT

Kara Trott

Founder and CEO
Quantum Health
Columbus, OH

Robert J. Weiler '64, '68

Chairman
The Robert Weiler Company
Columbus, OH

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Michael V. Drake, MD

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The Ohio State University
Columbus, OH

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*Vice President of Operations
and Deputy Chief Financial
Officer*

The Ohio State University
Columbus, OH

Gail B. Marsh

*Senior Vice President and
Chief Strategy Officer*

The Ohio State University
Columbus, OH

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*Executive Vice President and
Provost*

The Ohio State University
Columbus, OH

Rustin M. Moore

*Dean, College of Veterinary
Medicine*

The Ohio State University
Columbus, OH

Michael Papadakis

*Interim Senior Vice President
and Chief Financial Officer*

The Ohio State University
Columbus, OH

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The Ohio State University
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Organizational Behavior*
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Partner

Midwestern Auto Group
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Dublin, OH

Ray J. Groves '57

Chairman and CEO (retired)
Ernst & Young
Denver, CO

Edward E. Hagenlocker '62, '64

Vice Chairman (retired)

Ford Motor Company
Bloomfield Hills, MI

Jane Fawcett Hoover '65

CEO and President

JFH Strategies LLC
Leesburg, VA

* Honorary degree

Robert C. Hummel '61, '61

Chairman
Animal Health International
Fort Collins, CO

William M. Isaac '69

*Senior Managing Director
and Global Head of
Financial Services*
FTI Consulting
Sarasota, FL

John W. Kessler '58

Chairman
The New Albany Company
New Albany, OH

Charles Klatskin

*Managing Director &
Chairman*
Charles Klatskin Company
Teterboro, NJ

James D. Klingbell Sr. '58

Chairman and CEO
Klingbell Capital
Management
San Francisco, CA

William G. Lowrie '66

Deputy CEO (retired)
Amoco Corporation
Sheldon, SC

Lou Ann Y. Moritz Ransom

Community Volunteer
Columbus, OH

Floradelle A. Pfahl

Community Volunteer
Columbus, OH

David A. Rismiller '58

*Chairman, President and
CEO (retired)*
FirsTier Financial Inc.
Naples, FL

Ralph A. Rockow '58, '58

Chairman and President
Exodyne, Inc.
Phoenix, AZ

David B. Sharrock

*Executive Vice President
(retired)*
Marion Merrill Dow Inc.
Naples, FL

Barbara C. Trueman '61

Owner (former)
Truesports, Incorporated
Hilliard, OH

Iris S. Wolstein

Owner and CEO
Heritage Development
Company
Moreland Hills, OH

Student delegates

Ellie Joyce

Marketing
Chagrin Falls, OH

Melanie Russell '15

Medicine
Cleveland, OH

Alumni Association Board of Directors

CHAIR

Catherine Baumgardner, '84, '86

President

Catherine Baumgardner
& Associates Inc.
Lancaster, PA

VICE CHAIR

Vaughn Broadnax, '84

Senior Sales Executive

United States Postal Service
Indianapolis, IN

VICE CHAIR

Katy Endsley, '04, '04

Program Director

The Ohio FFA Association
Columbus, OH

VICE CHAIR

Mark Eppert, '88

*Vice President of Global
Business Transformation*

The Coca-Cola Co.
Atlanta, GA

Rosa Ailabouni, '01, '01

Senior Consultant

Navigator Management
Partners LLC
Columbus, OH

Kelley Crooks, '78

U.S. Air Force Retired Colonel

Executive Director

American Undersea
Warfare Center
Galveston, TX

Chris Culley, '76

*Senior Vice President and
General Counsel*

The Ohio State University
Columbus, OH

Craig Friedman, '89

*Vice President of Regional
Media Relations*

PNC Financial Services Group
Powell, OH

Matthew Hall, '93

*Senior Vice President and
Culture Development Director*
Huntington Bank
Columbus, OH

Leonard L. Haynes III, '75, '90*

*Senior Vice President and
Culture Development Director*
Huntington Bank
Columbus, OH

Margie M. Harris, '82

*Senior Vice President
and Chief Human*

Resources Officer
Tellurian Inc.
Houston, TX

Janelle Jordan, '98

Principal & Owner

Jordan Solutions, LLC
Minneapolis, MN

Catherine A. Lanning, '00, '04

*Senior Vice President, Property
& Casualty Marketing*

Nationwide
Westerville, OH

Michael Lee, '06

General Manager
Pacific New Energy
Shanghai, China

Stacy Rastauskas

*Vice President of Government
Relations*
The Ohio State University
Columbus, OH

Bernard Savarese '00, '11

*Assistant Vice President
for Student Success*

New York University
Summit, New Jersey

Gilda L. Spencer, '83

*Senior Vice President, Deputy
General Counsel*

Allstate Insurance Co.
Northbrook, IL

Molly McCann

President, Student

Alumni Council

The Ohio State University
Ex officio

Amy Rohling McGee, '92, '93

*Senior Vice President,
Deputy General Counsel*

Allstate Insurance Co.
Northbrook, IL

Ex officio

* Honorary degree



**THE OHIO STATE
UNIVERSITY**

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THE OHIO STATE CAMPAIGN

TIME
AND
CHANGE

EVERYTHING

WE DO AT

OHIO STATE

MAKES THE WORLD

A BETTER PLACE.

79

TIME AND CHANGE: THE OHIO STATE CAMPAIGN WILL SUPPORT:

Student Success | Discovery | Healthy, Vibrant Communities

OHIO STATE HAS NEVER BEEN BETTER

RECORD HIGH 4- AND 6-YEAR GRADUATION RATES

- * 4 year = 67%
- * 6 year = 85.8%

MOST ACCOMPLISHED AND DIVERSE INCOMING CLASS IN HISTORY

- * Most diverse class ever: 25.4% of incoming class.
- * Record high ACT of 29.5.
- * 1,300 students from low- or moderate-income families, up nearly 8%.
- * An almost 11% increase in first-generation students.

80

MORE HIGH RANKINGS

- * No. 2 among U.S. public universities for graduate employability; students are accepting employment in 98% of the most in-demand jobs in Ohio.
- * 18 Ohio State graduate programs ranked in top 10 by U.S. News & World Report.
- * Ohio State is third in the nation for industry-sponsored research.
- * Wexner Medical Center is among the nation's best in 11 specialty areas.

KEEPING AN EXCELLENT EDUCATION AFFORDABLE

- * \$150M+ in additional need-based aid committed since 2015, exceeding goal of \$100M by 2020.
- * No. 3 among U.S. flagships for controlling in-state tuition costs over the last decade.
- * The average amount of student debt rising nationally but dropped at Ohio State.

OHIO STATE GENERATES \$15.2 BILLION ANNUALLY FOR THE STATE

NAMING OF MULTIPLE SPACES IN THE COVELLI CENTER

DEPARTMENT OF ATHLETICS

Synopsis: Approval for the naming of multiple spaces in the Covelli Center, located at 2640 Fred Taylor Drive, is proposed.

WHEREAS the Covelli Center, a multi-sport facility, will serve as a state-of-the-art competition venue for men's and women's fencing, men's and women's gymnastics, men's and women's volleyball and wrestling; and

WHEREAS the Covelli Center will serve as a home for the men's and women's volleyball student-athletes as well as the wrestling team, complete with locker rooms, coaches offices and video and lounge spaces; and

WHEREAS this facility will help attract and retain the best prospective student-athletes; and

WHEREAS the donors listed below have provided significant contributions to the construction of the Covelli Center and the Athletics District projects; and

- Beverly and Leo Brennan III
- Mike and Kathryn Kourie
- Elizabeth and John Sokol
- George Young

WHEREAS the naming has been reviewed according to the approval process outlined in the Naming Guidelines policy:

NOW THEREFORE

BE IT RESOLVED, That in acknowledgment of the aforementioned donors' philanthropic support, the Board of Trustees hereby approves in accordance with paragraph (D) of rule 3335-1-08 of the Ohio Administrative Code, that for the life of the physical facility the aforementioned spaces be named the following:

- How Firm Thy Friendship Film Room
- Sokol Family Visiting Locker Room
- George Young Conference Room

NAMING OF MULTIPLE SPACES IN THE JENNINGS WRESTLING FACILITY

DEPARTMENT OF ATHLETICS

Synopsis: Approval for the naming of multiple spaces in the Jennings Wrestling Facility, located at 684 Irving Schottenstein Drive, is proposed.

WHEREAS the Jennings Wrestling Facility will provide a state-of-the-art practice facility, coaches' offices and other spaces for Ohio State wrestling student-athletes; and

WHEREAS the Jennings Wrestling Facility will serve as a space for the wrestling student-athletes to lift, condition, train and rehabilitate injuries, and to strive for peak performance; and

WHEREAS this facility will help attract and retain the best prospective wrestling student-athletes; and

WHEREAS the donors listed below have provided significant contributions to the construction of the Jennings Wrestling Facility; and

- A. Alex Porter
- Karen and Steve Skilken

WHEREAS the naming has been reviewed according to the approval process outlined in the Naming Guidelines policy:

NOW THEREFORE

BE IT RESOLVED, That in acknowledgment of the aforementioned donors' philanthropic support, the Board of Trustees hereby approves in accordance with paragraph (D) of rule 3335-1-08 of the Ohio Administrative Code, that for the life of the physical facility the aforementioned spaces be named the following:

- Alex Porter Lounge
- Ryan's Command Central

**NAMING OF THE MENARD FAMILY
DRUG ENFORCEMENT AND POLICY CENTER SUITE**

IN DRINKO HALL, MORITZ COLLEGE OF LAW

Synopsis: Approval for the naming of the office suite (Room 453) in Drinko Hall located at 55 West 12th Avenue, is proposed.

WHEREAS the Drug Enforcement and Policy Center focuses on promoting and supporting interdisciplinary, evidence-based research, scholarship, education, community outreach and public engagement on the myriad issues and societal impacts surrounding the reform of criminal and civil laws prohibiting or regulating the use and distribution of traditionally illicit drugs; and

WHEREAS the center helps shape and enrich public conversations about the intersecting fields of drug policy and enforcement, and their historical and modern impact on society; and

WHEREAS the Menard family has provided significant contributions to the Moritz College of Law and the Drug Enforcement and Policy Center; and

WHEREAS the naming has been reviewed according to the approval process outlined in the Naming Guidelines policy:

NOW THEREFORE

BE IT RESOLVED, That in acknowledgement of the Menard family's philanthropic support, the Board of Trustees hereby approves in accordance with paragraph (D) of rule 3335-1-08 of the Ohio Administrative Code, that the aforementioned office suite (Room 453) in Drinko Hall be named The Menard Family Drug Enforcement and Policy Center Suite for the life of the current facility.

NAMING OF VERTIV CLASSROOM

IN SCOTT LABORATORY, COLLEGE OF ENGINEERING

Synopsis: Approval to change the name of the Emerson Network Power Liebert Corporation Classroom, located in Scott Laboratory at 201 West 19th Avenue, to Vertiv Classroom, is proposed.

WHEREAS Scott Laboratory is a center of activity, dialogue and learning for students enrolled in the Department of Mechanical and Aerospace Engineering; and

WHEREAS the classroom was named in 2007 in recognition of generous contributions from the Emerson Network Power Liebert Corporation to Scott Laboratory; and

WHEREAS the university wishes to continue to celebrate Vertiv's contributions and reflect the company's current name; and

WHEREAS the naming has been reviewed according to the approval process outlined in the Naming Guidelines policy:

NOW THEREFORE

BE IT RESOLVED, That in acknowledgment of Vertiv's philanthropic support, the Board of Trustees hereby approves in accordance with paragraph (D) of rule 3335-1-08 of the Ohio Administrative Code, that the aforementioned Emerson Network Power Liebert Corporation Classroom be renamed Vertiv Classroom for the life of the physical facility.

NAMING OF INTERNAL SPACES

IN THE VETERINARY MEDICAL CENTER HUMMEL & TRUEMAN HOSPITAL FOR COMPANION ANIMALS

Synopsis: Approval for the naming of spaces at the Veterinary Medical Center (VMC) Hummel & Trueman Hospital for Companion Animals and the Clinical Office Building, located at 601 Vernon L. Tharp Street, is proposed.

WHEREAS since 1885, the College of Veterinary Medicine has had a comprehensive referral VMC that admits more than 35,000 animal patients each year, representing a wide range of species including companion, farm, equine and service animals; and

WHEREAS the Hummel & Trueman Hospital for Companion Animals offers advanced medical techniques and procedures for patients while providing high-quality learning experiences for students, residents and interns, allowing them to apply their classroom learnings in a clinical setting and better preparing them for careers in the veterinary profession; and

WHEREAS the Hummel & Trueman Hospital for Companion Animals consists of enriched teaching and learning areas for students and dedicated treatment areas for specialty services, and the collaborative clinical environment will give veterinary students the ability to work one-on-one with expert faculty in a top-ranked veterinary school; and

WHEREAS the donors listed below have provided significant contributions to the building funds for the new VMC Hummel & Trueman Hospital for Companion Animals and the Clinical Office Building; and

- Friend of The Ohio State University Veterinary Medical Center
- Veterinary Medicine Class of 1989

WHEREAS the naming has been reviewed according to the approval process outlined in the Naming Guidelines policy:

NOW THEREFORE

BE IT RESOLVED, That in acknowledgment of the donors' philanthropic support, the Board of Trustees hereby approves in accordance with paragraph (D) of rule 3335-1-08 of the Ohio Administrative Code, that the spaces in the Veterinary Medical Center Hummel & Trueman Hospital for Companion Animals and Clinical Office Building be named the following for the life of the physical facility:

- Oncology Clinical Space (1082)
- Class of 1989 Exam Room (1022)

NAMING OF JOHN AND MARY LIB WHITE LABORATORY

IN BAKER SYSTEMS ENGINEERING, COLLEGE OF ENGINEERING

Synopsis: Approval for the naming of laboratories 550 and 580 in Baker Systems Engineering, located at 1971 Neil Avenue, is proposed.

WHEREAS the Spine Research Institute is a unique group of multi-disciplinary experts and facilities dedicated to the prevention, evaluation and treatment of spine and other musculoskeletal disorders; and

WHEREAS the new facilities will include a dedicated lab area for clinical biomechanics studies of the spine and a second high-end data collection space that will enable researchers to run several complex research studies simultaneously; and

WHEREAS John A. White and Mary Elizabeth White have provided significant contributions to the College of Engineering and the Spine Research Institute; and

WHEREAS the naming has been reviewed according to the approval process outlined in the Naming Guidelines policy:

NOW THEREFORE

BE IT RESOLVED, That in acknowledgement of John A. White and Mary Elizabeth White's philanthropic support, the Board of Trustees hereby approves in accordance with paragraph (D) of rule 3335-1-08 of the Ohio Administrative Code, that the aforementioned laboratories (Rooms 550 and 580) be named the John and Mary Lib White Laboratory for the life of the current facility.